

Our Ref: GAE/aw
Your Ref: ALLAGG

23rd September 2011

Competition Commission
Victoria House
Southampton Row
London
WC1B 4AD

For the attention of John Doyle, Inquiry Coordinator

Dear Mr Doyle

Re: Anglo American (Tarmac)/Lafarge Merger Inquiry

Thank you for your letter dated 14th September 2011 advising us of your interest in the proposed merger between Tarmac and Lafarge.

Our response incorporates its views of all the Morgan Sindall Group plc trading businesses.

In summary, we do not believe this merger will impact upon our business in a significant way as the sector market already reflects this consolidation.

Should you require any further information, please do not hesitate to contact me.

Yours sincerely

Graham Edgell
Group Procurement Director