



Island Cement Limited

Island House
Isle of Man Business Park
Douglas
Isle of Man
IM2 2QZ

Telephone: 01624 651965
Fax: 01624 651969

5th October 2011

John Doyle
Inquiry Co-ordinator
Victoria House
Southampton Row
London
WC1B 4AD

Dear Mr Doyle

Re: Anglo American (Tarmac)/Lafarge Merger Inquiry

Island Cement Limited imports bulk cement onto the Isle of Man and is a joint venture between Readymix PLC (a Public Limited Company registered in the Republic of Ireland) and Lafarge.. I refer to the above and acknowledge receipt of you letter dated the 21st inst.

As you may be aware Island Cement Limited operates only in the territory of the Isle of Man. Anglo American (Tarmac) does not have a presence here in the Isle of Man. As only one part of the proposed joint venture has a presence here, we do not believe that it would cause a significant lessening of competition on any market in the Isle of Man.

If I can be of any further assistance, please do not hesitate to contact me.

Yours sincerely

Mike Shaw
Island Cement Limited