



John Doyle
Inquiry Co-ordinator
Victoria House
Southampton Row
London
WC1B 4AD

4th October 2011

Re: Anglo American (Tarmac)/Lafarge Merger Inquiry

Dear Mr Doyle,

I refer to the above and acknowledge receipt of your letter dated the 21st inst. As you may be aware Cemex (NI) Limited is a subsidiary of Readymix PLC which is a Public Limited Company registered in the Republic of Ireland. Cemex (NI) Limited operates only in the territory of Northern Ireland and makes sales principally of aggregates, asphalt, readymix concrete and concrete products.

I understand that Tarmac operations in Northern Ireland have decreased significantly over the last number of years and that it currently supplies only a limited amount of asphalt and aggregates, but not cement or readymix concrete, in Northern Ireland. I understand that Lafarge supplies only cement in Northern Ireland.

Based on the fact that the two joint venture parties' operations do not overlap in Northern Ireland, CEMEX NI does not believe that the proposed joint venture would cause a significant lessening of competition in Northern Ireland. I enclose a non-confidential version of the attached to be published on your website at your discretion.

Yours sincerely,

Roger Gonzalez
Cemex (NI) Limited

CEMEX (NI) Limited

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