

An Assessment of the Private Healthcare Market - Consultants survey

PAGE	TABLE	TITLE	TOTAL
3	1	A1 In which country do you work? Base: All respondents	570
6	2	A3 And which of these best describes your work as a consultant? Base: All respondents	570
9	3	A4 Do you carry out surgical procedures or operations? Base: All respondents	570
12	4	A4a In the last 12 months, how many surgical procedures or operations? Base: All respondents	570
24	5	A5 In which specialisms do you conduct your private work? Base: All respondents	570
27	6	A6 Which of the following best describes your involvement with the treatment of your patients? Base: All respondents	570
30	7	B1 Now thinking of the last 12 months, how many patients did you see privately in the last year? Please enter an estimate if you are not sure. Base: All respondents	570
36	8	B2 And what proportion of all the patients you saw in the last 12 months do private patients represent? Please enter an estimate if you are not sure. Base: All respondents	570
39	9	B1/B2 And what proportion of all the patients you saw in the last 12 months do private patients represent? Please enter an estimate if you are not sure. Base: All respondents	570
45	10	B3 Of the patients that you saw privately in the last 12 months, what proportion were funded by private medical insurance and what proportion were self-pay? Please enter an estimate if you are not sure. ** Fully or partially funded by private medical insurance ** Base: All respondents	570
51	11	B3 Of the patients that you saw privately in the last 12 months, what proportion were funded by private medical insurance and what proportion were self-pay? Please enter an estimate if you are not sure. ** Self-pay ** Base: All respondents	570
53	12	B3 Of the patients that you saw privately in the last 12 months, what proportion were funded by private medical insurance and what proportion were self-pay? Please enter an estimate if you are not sure. Base: All respondents	0
56	13	B4 Which statement, if any, best applies to you? Base: All respondents	570



An Assessment of the Private Healthcare Market - Consultants survey

PAGE	TABLE	TITLE	TOTAL
56	14	B5 Why do you intend to reduce or stop doing private work? Base: All who intend to either reduce the amount of private work they do or stop doing private work in the near future	17
59	15	B5 Why do you intend to reduce or stop doing private work? Base: All respondents	570
65	16	C1 Where do you conduct your work as private consultant? Base: All respondents	570
68	17	C2 In how many private hospitals or PPUs do you have practising rights? Base: All who conduct their work as a private consultant in either a private hospital or PPU at an NHS hospital	550
71	18	C2 In how many private hospitals or PPUs do you have practising rights? Base: All respondents	570
74	19	C3 Thinking of the last 12 months, at how many private hospitals or PPUs have you actually seen or treated patients privately? Base: All who had practising rights in more than one private hospital or PPU	348
80	20	C3 Thinking of the last 12 months, at how many private hospitals or PPUs have you actually seen or treated patients privately? Base: All respondents	570
83	21	C4 Is your main hospital for private work a PPU at an NHS hospital or a private hospital? Base: All who conduct their work as a private consultant at both a private hospital and PPU	124
86	22	C4 Is your main hospital for private work a PPU at an NHS hospital or a private hospital? Base: All respondents	570
92	23	C5 Over the past year, what proportion of your private patients are accounted for by the main private hospital or PPU you work at? Please enter an estimate if you are not sure. Base: All who work as a private consultant in either a private hospital or PPU	550
98	24	C5 Over the past year, what proportion of your private patients are accounted for by the main private hospital or PPU you work at? Please enter an estimate if you are not sure. Base: All respondents	570
101	25	C6 Must a private hospital or PPU be recognised by certain private medical insurers for you to choose it as your main private hospital or PPU? Base: All who work as a private consultant in either a private hospital or PPU	550
104	26	C6 Must a private hospital or PPU be recognised by certain private medical insurers for you to choose it as your main private hospital or PPU? Base: All respondents	570
110	27	C7 By which of these private medical insurers does the private hospital or PPU need to be recognised? Base: All who agree that a private hospital or PPU must be recognised by certain private medical insurers before they choose it as their main private hospital or PPU	320



An Assessment of the Private Healthcare Market - Consultants survey

PAGE	TABLE	TITLE	TOTAL
116	28	C7 By which of these private medical insurers does the private hospital or PPU need to be recognised? Base: All who work as a private consultant in either a private hospital or PPU	550
122	29	C7 By which of these private medical insurers does the private hospital or PPU need to be recognised? Base: All respondents	570
128	30	C9 In which, if any, of these ways are you restricted by your main private hospital or PPU in the private work you can do in other private hospitals or PPUs? Base: All who work as a private consultant in either a private hospital or PPU	550
134	31	C9 In which, if any, of these ways are you restricted by your main private hospital or PPU in the private work you can do in other private hospitals or PPUs? Base: All respondents	570
137	32	D1 When you are discussing treatment/test options with a private patient, how many private hospitals or PPUs do you typically suggest to your patient to choose from? Base: All those who are usually or sometimes the main consultant	506
143	33	D1 When you are discussing treatment/test options with a private patient, how many private hospitals or PPUs do you typically suggest to your patient to choose from? Base: All	570
146	34	D2 When making suggestions of more than one private hospital or PPU to a patient, how often do you recommend one of them over the others? Base: All who suggest more than one private hospital/PPU for their patient to choose from or don't know how many	194
149	35	D2 When making suggestions of more than one private hospital or PPU to a patient, how often do you recommend one of them over the others? Base: All those who are usually or sometimes the main consultant	506
155	36	D2 When making suggestions of more than one private hospital or PPU to a patient, how often do you recommend one of them over the others? Base: All	570
158	37	D3 Why do you usually suggest only one private hospital or PPU to a patient? Base: All who only suggest one private hospital/PPU for their patient to choose from	180
161	38	D3 Why do you usually suggest only one private hospital or PPU to a patient? Base: All those who are usually or sometimes the main consultant	506
164	39	D3 Why do you usually suggest only one private hospital or PPU to a patient? Base: All	570
170	40	D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient? Base: All who are usually or sometimes the main consultant and all who have the practising rights in more than one private hospital/PPU and suggest more than one hospital	405
179	41	D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient? Base: All those who are usually or sometimes the main consultant	506
188	42	D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient? Base: All	570



Significance testing has been carried out within each break
Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified

An Assessment of the Private Healthcare Market - Consultants survey

PAGE	TABLE	TITLE	TOTAL
191	43	D5 In the last 12 months, what proportion of your insured patients were unable to use the hospital or PPU that you recommended as being the most appropriate because the hospital or PPU was not covered (either fully or partly) by their insurance? Base: All those who are usually or sometimes the main consultant	506
194	44	D5 In the last 12 months, what proportion of your insured patients were unable to use the hospital or PPU that you recommended as being the most appropriate because the hospital or PPU was not covered (either fully or partly) by their insurance? Base: All	570
197	45	D6a What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months? ** The primary consultant in charge of the procedure asked you to be the anaesthetist ** Base: All anaesthetist	102
200	46	D6b What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months? ** The patient undergoing the procedure asked for you to be the anaesthetist ** Base: All anaesthetist	102
203	47	D6c What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months? ** The private hospital or PPU where the procedure took place appointed you to be the anaesthetist ** Base: All anaesthetist	102
206	48	D6d What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months? ** Other (specify) ** Base: All anaesthetist	102
212	49	E1 Which, if any, of the following private medical insurers would cover your fees either fully or partially? Base: All respondents	570
214	50	E1 Which, if any, of the following private medical insurers would cover your fees either fully or partially? Base: All respondents	570
217	51	E2 Do you belong to a consultant group? Base: All respondents	570
218	52	E2 Do you belong to a consultant group? Base: All respondents	570
221	53	E3 How do you typically set your fees? Base: All who belong to a consultant group	135
222	54	E3 How do you typically set your fees? Base: All who belong to a consultant group	135
225	55	E3 How do you typically set your fees? Base: All respondents	570



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An Assessment of the Private Healthcare Market - Consultants survey

PAGE	TABLE	TITLE	TOTAL
226	56	E3 How do you typically set your fees? Base: All respondents	570
229	57	E4 Are there any {other} consultant groups of the same specialty as you, active in your local area? Please only consider groups that are in addition to the consultant group that you already said you belong to. Base: All respondents	570
230	58	E4 Are there any {other} consultant groups of the same specialty as you, active in your local area? Please only consider groups that are in addition to the consultant group that you already said you belong to. Base: All respondents	570
233	59	E5 Are there any {other} individual consultants of the same specialty as you, who do not belong to any group of this type in your local area? Base: All who either belong to a consultant group or know of a consultant group of the same specialty as themselves in their local area	254
234	60	E5 Are there any {other} individual consultants of the same specialty as you, who do not belong to any group of this type in your local area? Base: All who either belong to a consultant group or know of a consultant group of the same specialty as themselves in their local area	254
237	61	E6 In your local area, {does your / do} consultant {group / groups} typically set higher fees than individual consultants who do not belong to a consultant group of this type? Base: All those who have individual consultants of the same speciality as themselves in their local area, who do not belong to a consultant group	154
238	62	E6 In your local area, {does your / do} consultant {group / groups} typically set higher fees than individual consultants who do not belong to a consultant group of this type? Base: All those who have individual consultants of the same speciality as themselves in their local area, who do not belong to a consultant group	154
241	63	E7 For the same consultation, treatment or tests, how often do you charge the same fees to all patients? Base: All respondents	570
242	64	E7 For the same consultation, treatment or tests, how often do you charge the same fees to all patients? Base: All respondents	570
245	65	E8 Which of the following applies to you? Base: All who do not at least usually set the same fees to all patients	44
246	66	E8 Which of the following applies to you? Base: All who do not at least usually set the same fees to all patients	44
249	67	E8 Which of the following applies to you? Base: All respondents	570
250	68	E8 Which of the following applies to you? Base: All respondents	570
250	69	E9 Which of the following best describes how you usually set fees for self-pay patients? Base: All who usually set different fees for self-pay and insured patients	25



An Assessment of the Private Healthcare Market - Consultants survey

PAGE	TABLE	TITLE	TOTAL
250	70	E9 Which of the following best describes how you usually set fees for self-pay patients? Base: All who usually set different fees for self-pay and insured patients	25
253	71	E9 Which of the following best describes how you usually set fees for self-pay patients? Base: All respondents	570
254	72	E9 Which of the following best describes how you usually set fees for self-pay patients? Base: All respondents	570
257	73	E10 When setting {these/the} fees {for insured patients}, do you usually set them at the same level as the reimbursement levels set by certain private insurers? Base: All respondents	570
258	74	E10 When setting {these/the} fees {for insured patients}, do you usually set them at the same level as the reimbursement levels set by certain private insurers? Base: All respondents	570
264	75	E11 Which of the following private insurers' reimbursement levels do you set your fees at the same level as? Base: All who usually set their fees at the same level as the reimbursement levels set by certain private insurers	388
265	76	E11 Which of the following private insurers' reimbursement levels do you set your fees at the same level as? Base: All who usually set their fees at the same level as the reimbursement levels set by certain private insurers	388
271	77	E11 Which of the following private insurers' reimbursement levels do you set your fees at the same level as? Base: All	570
272	78	E11 Which of the following private insurers' reimbursement levels do you set your fees at the same level as? Base: All	570
275	79	E12 Which, if any, of the following private insurers do you have an agreement with that requires you to abide by the insurer's schedule of reimbursement levels when setting your fees? Base: All who set their fees at the same level as private insurers	371
276	80	E12 Which, if any, of the following private insurers do you have an agreement with that requires you to abide by the insurer's schedule of reimbursement levels when setting your fees? Base: All who set their fees at the same level as private insurers	371
282	81	E12 Which, if any, of the following private insurers do you have an agreement with that requires you to abide by the insurer's schedule of reimbursement levels when setting your fees? Base: All respondents	570
283	82	E12 Which, if any, of the following private insurers do you have an agreement with that requires you to abide by the insurer's schedule of reimbursement levels when setting your fees? Base: All respondents	570



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An Assessment of the Private Healthcare Market - Consultants survey

PAGE	TABLE	TITLE	TOTAL
286	83	E13 Thinking just about insured patients, in what percentage of cases are your fees above the levels of reimbursement set by the patient's insurer? Please enter an estimate if you are not sure. Base: All respondents	570
287	84	E13 Thinking just about insured patients, in what percentage of cases are your fees above the levels of reimbursement set by the patient's insurer? Please enter an estimate if you are not sure. Base: All respondents	570
290	85	E14 When your fees are set above the insurer's reimbursement levels for a given patient, what usually happens? Base: All whose fees are above reimbursement levels set by their patient's insurer	258
291	86	E14 When your fees are set above the insurer's reimbursement levels for a given patient, what usually happens? Base: All whose fees are above reimbursement levels set by their patient's insurer	258
294	87	E14 When your fees are set above the insurer's reimbursement levels for a given patient, what usually happens? Base: All respondents	570
295	88	E14 When your fees are set above the insurer's reimbursement levels for a given patient, what usually happens? Base: All respondents	570
301	89	F1 In which, if any, of the following ways do you inform GPs about the private work that you do? Base: All respondents	570
307	90	F2 What do you usually tell GPs about yourself and your private work? Base: All who have contact with GPs	387
313	91	F2 What do you usually tell GPs about yourself and your private work? Base: All respondents	570
316	92	G1 To your knowledge do any of the private hospitals or PPUs at NHS hospitals in your area offer any type of incentives or benefit to consultants to encourage them to use their facilities or equipment? Base: All respondents	570
325	93	G2 And what incentives or benefits do private hospitals or PPUs at NHS hospitals offer to consultants in your area? Base: All who have knowledge of private hospitals or PPUs offering incentives or benefits to Consultants to encourage the use of their facilities	61
334	94	G2 And what incentives or benefits do private hospitals or PPUs at NHS hospitals offer to consultants in your area? Base: All respondents	570
337	95	G3 In the past 5 years have you been offered any type of incentive or benefit by a private hospital or a PPU at an NHS hospital to encourage you to use their facilities or equipment? Base: All who have knowledge of private hospitals or PPUs offering incentives or benefits to Consultants to encourage the use of their facilities	61



An Assessment of the Private Healthcare Market - Consultants survey

PAGE	TABLE	TITLE	TOTAL
340	96	G3 In the past 5 years have you been offered any type of incentive or benefit by a private hospital or a PPU at an NHS hospital to encourage you to use their facilities or equipment? Base: All respondents	570
343	97	H1 For how many years have you been working as a consultant? Please enter an estimate if you are not sure. If you have been working as a Consultant for less than a year please enter zero. Base: All respondents	570
346	98	H6 And finally, would you be willing to be re-contacted through Medefield to answer some more questions on this subject? Base: All respondents	570
367	99	Break by break Base: All respondents	570
372	100	Break by break Base: All respondents	570



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Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
	England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)

An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

A1 In which country do you work?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
England	501 88%	501 100% b f g h	- - a e f g h i	85 100% b f g h	416 86% b	171 87% b	124 87% b	416 100% b f g h	344 88%	157 88%	84 82%	417 89%	421 89%	27 84%	53 83%	252 89%	246 87%	241 89%	229 87%	304 89%	169 86%
Northern Ireland	9 2%	- -	9 13% a e f g h i	- -	9 2% a i	3 2% a i	3 2% a i	- -	6 2%	3 2%	3 3%	6 1%	6 1%	2 6% o	1 2%	2 1%	7 2%	3 1%	5 2%	6 2%	2 1%
Scotland	32 6%	- -	32 46% a e f g h i	- -	32 7% a e h i	14 7% a e h i	3 2% a i	- -	23 6%	9 5%	9 9%	23 5%	23 5%	2 6%	7 11% o	16 6%	16 6%	15 6%	15 6%	17 5%	13 7%
Wales	28 5%	- -	28 41% a e f g h i	- -	28 6% a e i	9 5% a e i	12 8% a e i	- -	18 5%	10 6%	6 6%	22 5%	24 5%	1 3%	3 5%	14 5%	14 5%	11 4%	14 5%	15 4%	13 7%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
***small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

A1 In which country do you work?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
England	501 88%	208 89%	29 94%	91 91%	129 85%	216 85%	174 91%	90 94% B	320 87%	117 94% EGQR	164 90% Q	47 81%	61 86%
Northern Ireland	9 2%	3 1%	- -	3 3%	1 1%	4 2%	3 2%	- -	4 1%	1 1%	4 2% F	3 5% E	3 4% E
Scotland	32 6%	14 6%	1 3%	3 3%	10 7%	17 7%	9 5%	3 3%	26 7% FG	1 1%	5 3% F	4 7% FG	4 6% F
Wales	28 5%	10 4%	1 3%	3 3%	11 7%	18 7%	6 3%	3 3%	18 5%	5 4%	9 5%	4 7%	3 4%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

A1 In which country do you work?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
England	501 88%	398 88%	86 88%	63 89%	170 91%	411 87%	90 90%	407 88%	94 89%	122 90%	108 91%	271 86%
Northern Ireland	9 2%	5 1%	3 3%	-	2 1%	9 2%	-	8 2%	1 1%	-	3 3%	6 2%
Scotland	32 6%	26 6%	5 5%	5 7%	4 2%	27 6%	5 5%	27 6%	5 5%	8 6%	6 5%	18 6%
Wales	28 5%	23 5%	4 4%	3 4%	11 6%	23 5%	5 5%	22 5%	6 6%	5 4%	2 2%	21 7%

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A3 And which of these best describes your work as a consultant?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Purely private, I do not undertake NHS work	13 2%	13 3%	-	2 2%	11 2%	2 1%	4 3%	11 3%	10 3%	3 2%	1 1%	12 3%	11 2%	-	2 3%	12 4% s	1 *	9 3%	4 2%	13 4% w	-
A mixture of NHS work and private work	557 98%	488 97%	69 100%	83 98%	474 98%	195 99%	138 97%	405 97%	381 97%	176 98%	101 99%	456 97%	463 98%	32 100%	62 97%	272 96%	282 100% r	261 97%	259 98%	329 96%	197 100% v

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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A3 And which of these best describes your work as a consultant?

Base: All respondents

		Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Purely private, I do not undertake NHS work	13 2%	9 4% A	-	4 4% A	-	7 3%	3 2%	2 2%	12 3% FG	-	-	-	3 4% FG
A mixture of NHS work and private work	557 98%	226 96%	31 100%	96 96%	151 100% xz	248 97%	189 98%	94 98%	356 97%	124 100% ER	182 100% ER	58 100%	68 96%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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A3 And which of these best describes your work as a consultant?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Purely private, I do not undertake NHS work	13 2%	12 3%	-	-	4 2%	10 2%	3 3%	10 2%	3 3%	-	3 3%	10 3% S
A mixture of NHS work and private work	557 98%	440 97%	98 100%	71 100%	183 98%	460 98%	97 97%	454 98%	103 97%	135 100% U	116 97%	306 97%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

A4 Do you carry out surgical procedures or operations?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Yes	391 69%	344 69%	47 68%	57 67%	334 69%	135 69%	107 75% f	287 69%	391 100% mnZ	- -	49 48% m	342 73% mn	348 73% pq	18 56%	25 39%	181 64%	209 74% r	215 80% u	155 59%	255 75% w	118 60%
No	179 31%	157 31%	22 32%	28 33%	151 31% h	62 31%	35 25%	129 31%	- -	179 100% lnZ	53 52% lz	126 27% l	126 27%	14 44% o	39 61% o	103 36% s	74 26%	55 20%	108 41% t	87 25%	79 40% v

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

A4 Do you carry out surgical procedures or operations?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Yes	391 69%	189 80% zA	23 74%	61 61%	89 59%	149 58%	152 79% B	74 77% B	258 70% Q	92 74% GQ	122 67% Q	30 52%	54 76% Q
No	179 31%	46 20%	8 26%	39 39% x	62 41% x	106 42% CD	40 21%	22 23%	110 30%	32 26%	60 33% F	28 48% EFGR	17 24%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

A4 Do you carry out surgical procedures or operations?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Yes	391 69%	320 71%	60 61%	46 65%	135 72%	322 69%	69 69%	322 69%	69 65%	90 67%	88 74%	213 67%
No	179 31%	132 29%	38 39%	25 35%	52 28%	148 31%	31 31%	142 31%	37 35%	45 33%	31 26%	103 33%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

A4a In the last 12 months, how many surgical procedures or operations?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
0	179 31%	157 31%	22 32%	28 33%	151 31% h	62 31%	35 25%	129 31%	-	179 100% lnZ	53 52% lZ	126 27% l	126 27%	14 44% o	39 61% o	103 36% s	74 26%	55 20%	108 41% t	87 25%	79 40% v
1-24	107 19%	91 18%	16 23%	11 13%	96 20%	35 18%	32 23%	80 19%	107 27% mnZ	-	9 9% m	98 21% mn	98 21% q	3 9%	6 9%	43 15%	63 22% r	23 9%	78 30% t	34 10%	65 33% v
25-49	50 9%	45 9%	5 7%	8 9%	42 9%	22 11%	10 7%	37 9%	50 13% mnZ	-	5 5% m	45 10% m	44 9%	2 6%	4 6%	17 6%	33 12% r	13 5%	34 13% t	24 7%	24 12% v
50-99	67 12%	62 12%	5 7%	12 14%	55 11%	24 12%	21 15%	50 12%	67 17% mnZ	-	7 7% m	60 13% m	61 13%	2 6%	4 6%	26 9%	41 14% r	34 13%	29 11%	47 14%	18 9%
100-149	66 12%	60 12%	6 9%	9 11%	57 12%	26 13%	13 9%	51 12%	66 17% mnZ	-	10 10% m	56 12% m	59 12%	3 9%	4 6%	34 12%	32 11%	54 20% u	10 4%	57 17% w	6 3%
150-249	56 10%	45 9%	11 16% g	7 8%	49 10%	16 8%	16 11%	38 9%	56 14% mZ	-	11 11% m	45 10% m	49 10%	2 6%	5 8%	32 11%	24 8%	49 18% u	2 1%	50 15% w	4 2%
250+	45 8%	41 8%	4 6%	10 12%	35 7%	12 6%	15 11%	31 7%	45 12% mZ	-	7 7% m	38 8% m	37 8%	6 19% oq	2 3%	29 10% s	16 6%	42 16% u	2 1%	43 13% w	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

A4a In the last 12 months, how many surgical procedures or operations?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
0	179 31%	46 20%	8 26%	39 39% x	62 41% x	106 42% CD	40 21%	22 23%	110 30%	32 26%	60 33% F	28 48% EFGR	17 24%
1-24	107 19%	15 6%	7 23% x	19 19% x	55 36% xz	52 20% D	42 22% D	8 8%	52 14%	32 26% E	51 28% E	19 33% E	15 21%
25-49	50 9%	10 4%	3 10%	14 14% x	19 13% x	26 10%	16 8%	5 5%	30 8%	14 11%	19 10%	5 9%	4 6%
50-99	67 12%	29 12%	5 16%	16 16%	13 9%	18 7%	29 15% B	19 20% B	49 13% Q	16 13% Q	18 10% Q	2 3%	9 13%
100-149	66 12%	49 21% zA	4 13% A	8 8% A	2 1%	25 10%	27 14%	12 13%	51 14% GQ	14 11% GQ	14 8% Q	- -	6 8% Q
150-249	56 10%	45 19% zA	3 10% A	2 2%	- -	18 7%	24 13%	13 14%	45 12% FG	7 6%	10 5%	3 5%	9 13% G
250+	45 8%	41 17% yzA	1 3% A	2 2%	- -	10 4%	14 7%	17 18% BC	31 8%	9 7%	10 5%	1 2%	11 15% EFGQ

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
0	179 31%	132 29%	38 39%	25 35%	52 28%	148 31%	31 31%	142 31%	37 35%	45 33%	31 26%	103 33%
1-24	107 19%	72 16%	31 32% H	8 11%	31 17%	86 18%	21 21%	87 19%	20 19%	17 13%	30 25% S	60 19%
25-49	50 9%	36 8%	13 13%	5 7%	16 9%	43 9%	7 7%	42 9%	8 8%	9 7%	12 10%	29 9%
50-99	67 12%	61 13% I	6 6%	9 13%	25 13%	55 12%	12 12%	53 11%	14 13%	18 13%	13 11%	36 11%
100-149	66 12%	63 14% I	2 2%	6 8%	27 14%	57 12%	9 9%	53 11%	13 12%	20 15% T	8 7%	38 12%
150-249	56 10%	51 11% I	4 4%	8 11%	19 10%	42 9%	14 14% O	49 11% L	7 7%	13 10%	16 13%	27 9%
250+	45 8%	37 8%	4 4%	10 14%	17 9%	39 8%	6 6%	38 8%	7 7%	13 10%	9 8%	23 7%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

A5 In which specialisms do you conduct your private work?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Accident and Emergency	3 1%	2 1%	1 1%	-	3 1%	-	-	2 1%	2 1%	1 1%	-	3 1%	2 1%	1 3%	-	2 1%	1 1%	2 1%	1 1%	3 1%	-
Anaesthetics	102 18%	84 17%	18 26% h	14 16%	88 18%	43 22% ai	21 15%	70 17%	49 13% Z	53 30% IZ	102 100% ImZ	-	34 7%	13 41% o	55 86% op	58 20%	44 16%	43 16%	57 22%	71 21% w	26 13%
Cardiology	37 6%	35 7%	2 3%	8 9%	29 6%	10 5%	13 9%	27 6%	33 8% mn	4 2%	2 2%	35 7% mn	35 7%	1 3%	1 2%	15 5%	22 8%	17 6%	19 7%	16 5%	20 10% v
Cosmetic Surgery	16 3%	16 3%	-	3 4%	13 3%	4 2%	5 4%	13 3%	15 4% m	1 1%	3 3% m	13 3%	13 3%	-	3 5%	7 2%	9 3%	12 4% u	3 1%	14 4% w	2 1%
Dermatology	30 5%	25 5%	5 7%	4 5%	26 5% g	6 3%	4 3%	21 5%	24 6% n	6 3%	-	30 6% n	28 6% q	2 6% q	-	19 7%	11 4%	24 9% u	2 1%	23 7%	6 3%
Endocrinology	3 1%	3 1%	-	-	3 1%	2 1%	-	3 1%	3 1%	-	-	3 1%	3 1%	-	-	1 1%	2 1%	2 1%	1 1%	2 1%	1 1%
Gastroenterology	50 9%	44 9%	6 9%	10 12%	40 8%	18 9%	12 8%	34 8%	32 8% n	18 10% n	-	50 11% ln	46 10% q	4 13% q	-	23 8%	27 10%	26 10%	20 8%	26 8%	21 11%
Geriatrics	11 2%	10 2%	1 1%	2 2%	9 2%	3 2%	2 1%	8 2%	-	11 6% lnZ	-	11 2% l	10 2%	1 3%	-	7 2%	4 1%	2 1%	8 3%	6 2%	5 3%
General surgery	51 9%	46 9%	5 7%	8 9%	43 9%	15 8%	18 13%	38 9%	50 13% mnZ	1 1%	2 2%	49 10% mn	46 10%	2 6%	3 5%	26 9%	25 9%	29 11%	20 8%	35 10%	15 8%
Haematology	2 1%	2 1%	-	-	2 1%	1 1%	1 1%	2 1%	2 1%	-	-	2 1%	2 1%	-	-	1 1%	1 1%	-	2 1%	-	2 1%

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Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Hepatology	18 3%	15 3%	3 4%	5 6%	13 3%	7 4%	3 2%	10 2%	9 2%	9 5% n	-	18 4% ln	15 3%	3 9% q	-	7 2%	11 4%	9 3%	7 3%	10 3%	5 3%
Infectious Disease including HIV/aids	4 1%	4 1%	-	-	4 1%	3 2%	1 1%	4 1%	-	4 2% l	-	4 1%	-	2 6% o	2 3% o	4 1% s	-	-	2 1%	-	4 2% v
Internal Medicine	31 5%	30 6%	1 1%	5 6%	26 5%	10 5%	14 10% abfi	25 6%	12 3%	19 11% lnZ	-	31 7% ln	30 6% q	1 3%	-	15 5%	16 6%	14 5%	16 6%	16 5%	15 8%
Nephrology	13 2%	12 2%	1 1%	2 2%	11 2%	4 2%	3 2%	10 2%	2 1%	11 6% lnZ	-	13 3% l	10 2%	3 9% oq	-	8 3%	4 1%	2 1%	10 4% t	7 2%	5 3%
Neurology	17 3%	14 3%	3 4%	4 5%	13 3%	7 4%	3 2%	10 2%	4 1%	13 7% lnZ	1 1%	16 3% l	16 3%	-	1 2%	9 3%	8 3%	8 3%	8 3%	12 4%	4 2%
Oncology	18 3%	16 3%	2 3%	1 1%	17 4%	4 2%	3 2%	15 4%	6 2%	12 7% lnZ	-	18 4% ln	17 4%	-	1 2%	8 3%	8 3%	6 2%	11 4%	11 3%	6 3%
Ophthalmology	19 3%	16 3%	3 4%	-	19 4%	5 3%	6 4%	16 4%	19 5% mn	-	-	19 4% mn	18 4%	1 3%	-	7 2%	12 4%	14 5% u	4 2%	13 4%	5 3%
Otolaryngology	11 2%	9 2%	2 3%	3 4%	8 2%	3 2%	4 3%	6 1%	11 3% m	-	-	11 2% m	11 2%	-	-	3 1%	8 3%	9 3% u	1 *	9 3%	1 1%
Orthopaedic	55 10%	49 10%	6 9%	4 5%	51 11% g	14 7%	18 13%	45 11% g	51 13% mn	4 2%	2 2%	53 11% mn	52 11%	1 3%	2 3%	23 8%	32 11%	30 11%	22 8%	39 11%	13 7%
Pain management	16 3%	15 3%	1 1%	5 6%	11 2%	7 4%	4 3%	10 2%	13 3% Z	3 2%	9 9% lmZ	7 1%	12 3%	2 6%	2 3%	9 3%	7 2%	8 3%	7 3%	14 4% w	2 1%

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12 Feb 2013

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	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Paediatrics	15 3%	14 3% fgl	1 1%	6 7% afghi	9 2%	2 1%	1 1%	8 2%	4 1%	11 6% lnZ	-	15 3% l	14 3%	1 3%	-	9 3%	6 2%	-	12 5% †	2 1%	10 5% v
Radiology	11 2%	10 2%	1 1%	3 4%	8 2%	2 1%	3 2%	7 2%	4 1%	7 4% ln	-	11 2% l	2 *	5 16% o	4 6% o	6 2%	5 2%	5 2%	3 1%	5 1%	5 3%
Respiratory/Pulmonology	27 5%	25 5%	2 3%	2 2%	25 5%	14 7%	8 6%	23 6%	9 2%	18 10% lnZ	-	27 6% ln	26 5%	1 3%	-	14 5%	13 5%	8 3%	19 7% †	11 3%	15 8% v
Rheumatology	23 4%	21 4%	2 3%	2 2%	21 4%	6 3%	7 5%	19 5%	9 2%	14 8% ln	-	23 5% ln	22 5%	1 3%	-	12 4%	11 4%	10 4%	11 4%	11 3%	11 6%
Urology	60 11%	53 11%	7 10%	9 11%	51 11%	23 12%	15 11%	44 11%	57 15% mnZ	3 2%	2 2%	58 12% mn	58 12% pq	-	2 3%	26 9%	34 12%	34 13%	21 8%	35 10%	21 11%
Vascular surgery	22 4%	19 4%	3 4%	4 5%	18 4%	7 4%	8 6%	15 4%	21 5% mn	1 1%	1 1%	21 4% m	22 5%	-	-	13 5%	9 3%	14 5%	7 3%	14 4%	7 4%
Breast surgery	3 1%	3 1%	-	1 1%	2 *	-	1 1%	2 *	3 1%	-	-	3 1%	2 *	1 3%	-	2 1%	1 *	2 1%	1 *	2 1%	1 1%
Cardiothoracic surgery	10 2%	10 2%	-	3 4% h	7 1%	6 3% fh	-	7 2%	10 3% m	-	-	10 2% m	10 2%	-	-	6 2%	4 1%	1 *	9 3% †	6 2%	4 2%
Maxillofacial surgery	2 *	2 *	-	-	2 *	1 1%	1 1%	2 *	2 1%	-	-	2 *	2 *	-	-	1 *	1 *	1 *	1 *	1 *	1 1%
Neurosurgery	9 2%	8 2%	1 1%	2 2%	7 1%	5 3%	1 1%	6 1%	9 2% m	-	-	9 2%	9 2%	-	-	2 1%	7 2%	4 1%	4 2%	5 1%	3 2%

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

A5 In which specialisms do you conduct your private work?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Other	11 2%	10 2% i	1 1%	4 5% fh	7 1%	2 1%	1 1%	6 1%	4 1%	7 4% l	1 1%	10 2% l	10 2%	1 3%	-	6 2%	5 2%	4 1%	5 2%	7 2%	4 2%
NET: A&E	2 *	1 *	1 1%	-	2 *	-	-	1 *	2 1%	-	-	2 *	2 *	-	-	1 *	1 *	1 *	1 *	2 1%	-
NET: Anaesthetics	102 18%	84 17%	18 26% h	14 16%	88 18%	43 22% ai	21 15%	70 17%	49 13% Z	53 30% lZ	102 100% lmZ	-	34 7%	13 41% o	55 86% op	58 20%	44 16%	43 16%	57 22%	71 21% w	26 13%
NET: General medicine	211 37%	189 38%	22 32%	32 38%	179 37%	77 39%	52 37%	157 38%	121 31% n	90 50% ln	-	211 45% ln	199 42% q	10 31% q	2 3%	109 38%	101 36%	97 36%	100 38%	111 32%	91 46% v
NET: Paediatrics	15 3%	14 3% fghi	1 1%	7 8% afghi	8 2%	2 1%	-	7 2%	4 1%	11 6% lnZ	-	15 3% l	14 3%	1 3%	-	9 3%	6 2%	1 *	11 4% t	3 1%	9 5% v
NET: Oncology / Radiology	27 5%	24 5%	3 4%	4 5%	23 5%	6 3%	4 3%	20 5%	8 2%	19 11% lnZ	-	27 6% ln	18 4%	5 16% o	4 6%	13 5%	12 4%	9 3%	14 5%	15 4%	10 5%
NET: Surgical	213 37%	189 38%	24 35%	28 33%	185 38%	69 35%	65 46% afgi	161 39%	207 53% mnZ	6 3%	-	213 46% mn	207 44% pq	3 9%	3 5%	94 33%	119 42% r	119 44% u	80 30%	140 41% w	61 31%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

A5 In which specialisms do you conduct your private work?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Accident and Emergency	3 1%	2 1%	-	1 1%	-	-	1 1%	2 2% B	2 1%	1 1%	1 1%	-	-
Anaesthetics	102 18%	38 16%	4 13%	31 31% xyA	22 15%	38 15%	35 18%	25 26% B	68 18% R	25 20% R	32 18% R	7 12% R	-
Cardiology	37 6%	12 5%	5 16% xz	4 4%	15 10%	14 5%	17 9%	5 5%	16 4%	13 10% E	20 11% E	7 12% E	6 8%
Cosmetic Surgery	16 3%	11 5% A	1 3%	2 2%	1 1%	1 *	6 3% B	9 9% BC	11 3%	5 4%	5 3%	-	4 6%
Dermatology	30 5%	22 9% zA	2 6% z	-	2 1%	12 5%	4 2%	10 10% C	21 6%	2 2%	6 3% F	4 7%	7 10% FG
Endocrinology	3 1%	2 1%	-	-	1 1%	1 *	2 1%	-	3 1%	-	-	-	-
Gastroenterology	50 9%	20 9%	6 19% z	5 5%	14 9%	24 9%	18 9%	7 7%	37 10%	8 6%	12 7%	4 7%	8 11%
Geriatrics	11 2%	1 *	1 3%	5 5% x	3 2%	7 3% C	-	2 2% C	7 2%	2 2%	3 2%	1 2%	-
General surgery	51 9%	27 11%	2 6%	7 7%	13 9%	21 8%	21 11%	8 8%	33 9%	16 13% GQ	17 9% Q	1 2%	9 13% Q
Haematology	2 *	-	-	-	2 1%	-	2 1%	-	1 *	1 1%	1 1%	-	-

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All respondents

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Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Hepatology	18 3%	8 3%	1 3%	2 2%	3 2%	7 3%	7 4%	3 3%	11 3%	3 2%	6 3%	3 5%	3 4%
Infectious Disease including HIV/aids	4 1%	-	-	-	2 1%	1 *	2 1%	1 1%	1 *	2 2%	3 2%	1 2%	1 1%
Internal Medicine	31 5%	10 4%	4 13% x	6 6%	10 7%	21 8% C	6 3%	3 3%	20 5%	6 5%	10 5%	4 7%	3 4%
Nephrology	13 2%	2 1%	-	5 5% x	4 3%	7 3%	3 2%	1 1%	7 2%	3 2%	4 2%	1 2%	4 6% E
Neurology	17 3%	7 3%	1 3%	5 5%	3 2%	11 4%	4 2%	1 1%	14 4%	2 2%	3 2%	1 2%	3 4%
Oncology	18 3%	5 2%	1 3%	6 6%	5 3%	10 4%	3 2%	4 4%	10 3%	7 6%	7 4%	-	2 3%
Ophthalmology	19 3%	12 5%	2 6%	1 1%	3 2%	7 3%	7 4%	4 4%	12 3%	5 4%	6 3%	1 2%	4 6%
Otolaryngology	11 2%	8 3%	-	-	1 1%	3 1%	4 2%	4 4%	6 2%	4 3%	5 3%	1 2%	2 3%
Orthopaedic	55 10%	28 12%	2 6%	11 11%	10 7%	24 9%	19 10%	9 9%	41 11%	9 7%	13 7%	4 7%	5 7%
Pain management	16 3%	7 3%	1 3%	6 6% A	1 1%	4 2%	7 4%	5 5%	12 3%	4 3%	4 2%	-	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Paediatrics	15 3%	-	-	2 2% x	8 5% x	10 4%	3 2%	-	5 1%	3 2%	8 4% EF	5 9% E	3 4%
Radiology	11 2%	4 2%	1 3%	1 1%	2 1%	5 2%	5 3%	1 1%	6 2%	3 2%	5 3%	2 3%	1 1%
Respiratory/Pulmonology	27 5%	6 3%	1 3%	5 5%	14 9% x	24 9% CD	2 1%	1 1%	17 5%	2 2%	10 5% F	8 14% EFGR	3 4%
Rheumatology	23 4%	9 4%	1 3%	2 2%	9 6%	15 6% C	3 2%	4 4%	17 5% F	-	5 3%	5 9% FG	3 4% F
Urology	60 11%	29 12% z	4 13%	5 5%	14 9%	21 8%	27 14% B	9 9%	39 11%	17 14% GQ	19 10% Q	2 3%	9 13%
Vascular surgery	22 4%	13 6%	1 3%	1 1%	5 3%	10 4%	6 3%	5 5%	13 4%	5 4%	8 4%	3 5%	3 4%
Breast surgery	3 1%	1 *	1 3% A	1 1%	-	-	2 1%	1 1%	1 *	2 2%	2 1%	-	1 1%
Cardiothoracic surgery	10 2%	1 *	-	5 5% x	4 3%	5 2%	3 2%	2 2%	5 1%	5 4%	5 3%	-	2 3%
Maxillofacial surgery	2 *	1 *	-	-	1 1%	1 *	1 1%	-	1 *	-	1 1%	1 2%	-
Neurosurgery	9 2%	4 2%	-	1 1%	3 2%	3 1%	3 2%	3 3%	3 1%	5 4% E	6 3% E	1 2%	2 3%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Other	11 2%	4 2%	-	2 2%	3 2%	5 2%	5 3%	1 1%	6 2%	4 3%	5 3%	1 2%	2 3%
NET: A&E	2 *	1 *	-	1 1%	-	-	1 1%	1 1%	1 *	1 1%	1 1%	-	-
NET: Anaesthetics	102 18%	38 16%	4 13%	31 31% xyA	22 15%	38 15%	35 18%	25 26% B	68 18% R	25 20% R	32 18% R	7 12% R	-
NET: General medicine	211 37%	79 34%	17 55% xz	30 30%	68 45% xz	108 42% C	62 32%	30 31%	140 38% F	31 25%	62 34% F	31 53% EFG	36 51% EFG
NET: Paediatrics	15 3%	1 *	-	2 2%	7 5% x	9 4%	4 2%	-	5 1%	3 2%	8 4% EF	5 9% E	2 3%
NET: Oncology/ Radiology	27 5%	8 3%	1 3%	7 7%	7 5%	14 5%	8 4%	4 4%	15 4%	9 7%	11 6%	2 3%	2 3%
NET: Surgical	213 37%	108 46% zA	9 29%	29 29%	47 31%	86 34%	82 43%	36 38%	139 38% Q	55 44% GQ	68 37% Q	13 22%	31 44% Q

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Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Accident and Emergency	3 1%	2 *	1 1%	-	3 2%	3 1%	-	-	3 3% LN	2 1%	-	1 *
Anaesthetics	102 18%	88 19%	12 12%	20 28%	37 20%	83 18%	19 19%	88 19%	14 13%	40 30% TU	18 15%	44 14%
Cardiology	37 6%	24 5%	12 12% H	7 10%	14 7%	33 7%	4 4%	29 6%	8 8%	7 5%	12 10%	18 6%
Cosmetic Surgery	16 3%	13 3%	3 3%	4 6%	6 3%	14 3%	2 2%	14 3%	2 2%	2 1%	2 2%	12 4%
Dermatology	30 5%	22 5%	5 5%	1 1%	8 4%	26 6%	4 4%	26 6%	4 4%	2 1%	2 2%	26 8% ST
Endocrinology	3 1%	3 1%	-	-	-	3 1%	-	2 *	1 1%	-	-	3 1%
Gastroenterology	50 9%	44 10%	5 5%	4 6%	18 10%	43 9%	7 7%	42 9%	8 8%	16 12%	8 7%	26 8%
Geriatrics	11 2%	8 2%	2 2%	-	3 2%	10 2%	1 1%	8 2%	3 3%	-	2 2%	9 3% S
General surgery	51 9%	42 9%	8 8%	4 6%	20 11%	43 9%	8 8%	44 9%	7 7%	7 5%	12 10%	32 10%
Haematology	2 *	2 *	-	-	-	2 *	-	2 *	-	-	-	2 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Hepatology	18 3%	14 3%	3 3%	3 4%	5 3%	14 3%	4 4%	13 3%	5 5%	8 6% U	4 3%	6 2%
Infectious Disease including HIV/aids	4 1%	2 *	2 2%	- -	2 1%	1 *	3 3% LN	1 *	3 3% LN	1 1%	- -	3 1%
Internal Medicine	31 5%	24 5%	6 6%	4 6%	9 5%	29 6%	2 2%	26 6%	5 5%	4 3%	6 5%	21 7%
Nephrology	13 2%	8 2%	3 3%	1 1%	6 3%	12 3%	1 1%	10 2%	3 3%	2 1%	1 1%	10 3%
Neurology	17 3%	14 3%	3 3%	3 4%	3 2%	15 3%	2 2%	13 3%	4 4%	2 1%	4 3%	11 3%
Oncology	18 3%	13 3%	4 4%	2 3%	7 4%	14 3%	4 4%	15 3%	3 3%	4 3%	4 3%	10 3%
Ophthalmology	19 3%	17 4%	1 1%	6 8%	9 5%	11 2%	8 8% LNO	16 3% L	3 3%	3 2%	7 6%	9 3%
Otolaryngology	11 2%	9 2%	2 2%	- -	3 2%	10 2%	1 1%	9 2%	2 2%	3 2%	2 2%	6 2%
Orthopaedic	55 10%	45 10%	9 9%	5 7%	15 8%	44 9%	11 11%	46 10%	9 8%	13 10%	16 13%	26 8%
Pain management	16 3%	16 4%	- -	3 4%	7 4%	15 3%	1 1%	13 3%	3 3%	4 3%	3 3%	9 3%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All respondents

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Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Paediatrics	15 3%	7 2%	6 6% H	1 1%	2 1%	10 2%	5 5%	9 2%	6 6% LN	5 4%	1 1%	9 3%
Radiology	11 2%	8 2%	3 3%	-	3 2%	7 1%	4 4%	7 2%	4 4%	7 5% U	3 3% U	1 *
Respiratory/Pulmonology	27 5%	18 4%	9 9% H	4 6%	10 5%	24 5%	3 3%	22 5%	5 5%	1 1%	6 5% S	20 6% S
Rheumatology	23 4%	17 4%	5 5%	3 4%	5 3%	18 4%	5 5%	17 4%	6 6%	2 1%	1 1%	20 6% ST
Urology	60 11%	51 11%	7 7%	8 11%	19 10%	54 11% N	6 6%	46 10%	14 13% M	17 13%	19 16% U	24 8%
Vascular surgery	22 4%	16 4%	5 5%	2 3%	10 5%	19 4%	3 3%	20 4%	2 2%	3 2%	6 5%	13 4%
Breast surgery	3 1%	2 *	1 1%	-	2 1%	2 *	1 1%	2 *	1 1%	2 1%	-	1 *
Cardiothoracic surgery	10 2%	7 2%	3 3%	1 1%	5 3%	9 2%	1 1%	8 2%	2 2%	1 1%	4 3%	5 2%
Maxillofacial surgery	2 *	1 *	1 1%	-	-	1 *	1 1%	1 *	1 1%	-	-	2 1%
Neurosurgery	9 2%	6 1%	3 3%	3 4%	2 1%	8 2%	1 1%	8 2%	1 1%	3 2%	-	6 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
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NET: A&E	2 *	1 *	1 1%	-	2 1%	2 *	-	-	2 2% N	2 1% U	-	-
NET: Anaesthetics	102 18%	88 19%	12 12%	20 28%	37 20%	83 18%	19 19%	88 19%	14 13%	40 30% TU	18 15%	44 14%
NET: General medicine	211 37%	159 35%	43 44%	25 35%	66 35%	181 39%	30 30%	173 37%	38 36%	35 26%	33 28%	143 45% ST
NET: Paediatrics	15 3%	7 2%	6 6% H	1 1%	3 2%	10 2%	5 5%	9 2%	6 6% LN	5 4% T	-	10 3%
NET: Oncology / Radiology	27 5%	20 4%	6 6%	2 3%	8 4%	20 4%	7 7%	21 5%	6 6%	10 7% U	7 6%	10 3%
NET: Surgical	213 37%	177 39%	30 31%	23 32%	71 38%	174 37%	39 39%	173 37%	40 38%	43 32%	61 51% SU	109 34%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

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A6 Which of the following best describes your involvement with the treatment of your patients?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Most of the time I am the main consultant in charge of my patients' course of treatment	474 83%	421 84%	53 77%	69 81%	405 84%	160 81%	123 87%	352 85%	348 89% mn	126 70% n	34 33%	440 94% lmn	474 100% pq	- -	- -	225 79%	246 87% r	232 86%	212 81%	283 83%	164 83%
Sometimes I am the main consultant, and sometimes I provide my services alongside another consultant who is primarily in charge	32 6%	27 5% i	5 7%	9 11% afhi	23 5%	11 6%	5 4%	18 4%	18 5%	14 8% Z	13 13% lZ	19 4%	- -	32 100% oq	- -	16 6%	16 6%	15 6%	13 5%	19 6%	12 6%
Most of the time another consultant is primarily in charge and I provide my services alongside them	50 9%	41 8%	9 13%	6 7%	44 9%	21 11%	10 7%	35 8%	20 5% Z	30 17% lZ	45 44% lmZ	5 1%	- -	- -	50 78% op	35 12% s	15 5%	20 7%	28 11%	31 9%	16 8%
I am rarely or never the main consultant	14 2%	12 2%	2 3%	1 1%	13 3%	5 3%	4 3%	11 3%	5 1%	9 5% lZ	10 10% lZ	4 1%	- -	- -	14 22% op	8 3%	6 2%	3 1%	10 4% t	9 3%	5 3%
NET: Main consultant	506 89%	448 89%	58 84%	78 92%	428 88%	171 87%	128 90%	370 89%	366 94% mn	140 78% n	47 46%	459 98% lmn	474 100% q	32 100% q	- -	241 85%	262 93% r	247 91% u	225 86%	302 88%	176 89%
NET: Not main consultant	64 11%	53 11%	11 16%	7 8%	57 12%	26 13%	14 10%	46 11%	25 6% Z	39 22% lZ	55 54% lmZ	9 2%	- -	- -	64 100% op	43 15% s	21 7%	23 9%	38 14% t	40 12%	21 11%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

A6 Which of the following best describes your involvement with the treatment of your patients?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Most of the time I am the main consultant in charge of my patients' course of treatment	474 83%	201 86% z	27 87%	76 76%	128 85%	215 84%	155 81%	80 83%	305 83%	102 82%	150 82%	48 83%	67 94% EFGQ
Sometimes I am the main consultant, and sometimes I provide my services alongside another consultant who is primarily in charge	32 6%	13 6%	2 6%	5 5%	7 5%	11 4%	13 7%	7 7%	20 5%	8 6%	11 6%	3 5%	3 4%
Most of the time another consultant is primarily in charge and I provide my services alongside them	50 9%	18 8%	2 6%	13 13%	12 8%	22 9%	18 9%	8 8%	31 8% R	13 10% R	19 10% R	6 10% R	1 1%
I am rarely or never the main consultant	14 2%	3 1%	-	6 6% x	4 3%	7 3%	6 3%	1 1%	12 3%	1 1%	2 1%	1 2%	-
NET: Main consultant	506 89%	214 91% z	29 94%	81 81%	135 89%	226 89%	168 88%	87 91%	325 88%	110 89%	161 88%	51 88%	70 99% EFGQ
NET: Not main consultant	64 11%	21 9%	2 6%	19 19% x	16 11%	29 11%	24 13%	9 9%	43 12% R	14 11% R	21 12% R	7 12% R	1 1%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

A6 Which of the following best describes your involvement with the treatment of your patients?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Most of the time I am the main consultant in charge of my patients' course of treatment	474 83%	374 83%	81 83%	56 79%	152 81%	398 85% M	76 76%	390 84% M	84 79%	100 74%	100 84%	274 87% S
Sometimes I am the main consultant, and sometimes I provide my services alongside another consultant who is primarily in charge	32 6%	25 6%	6 6%	7 10%	16 9%	26 6%	6 6%	24 5%	8 8%	13 10% U	8 7%	11 3%
Most of the time another consultant is primarily in charge and I provide my services alongside them	50 9%	40 9%	10 10%	8 11%	14 7%	37 8%	13 13%	39 8%	11 10%	15 11%	8 7%	27 9%
I am rarely or never the main consultant	14 2%	13 3%	1 1%	- -	5 3%	9 2%	5 5%	11 2%	3 3%	7 5% U	3 3%	4 1%
NET: Main consultant	506 89%	399 88%	87 89%	63 89%	168 90%	424 90% M	82 82%	414 89% M	92 87%	113 84%	108 91%	285 90%
NET: Not main consultant	64 11%	53 12%	11 11%	8 11%	19 10%	46 10%	18 18% LN	50 11%	14 13%	22 16%	11 9%	31 10%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B1 Now thinking of the last 12 months, how many patients did you see privately in the last year? Please enter an estimate if you are not sure.

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
1-49	126 22%	108 22%	18 26%	16 19%	110 23%	44 22%	32 23%	92 22%	65 17%	61 34% Iz	29 28% I	97 21% I	96 20%	9 28%	21 33% o	50 18%	76 27% r	- -	126 48% t	26 8%	91 46% v
50-99	70 12%	62 12% i	8 12%	16 19% fi	54 11%	23 12%	17 12%	46 11%	45 12%	25 14%	14 14%	56 12%	59 12%	3 9%	8 13%	27 10%	43 15% r	- -	70 27% t	35 10%	32 16% v
100-149	75 13%	67 13%	8 12%	10 12%	65 13%	36 18% afhi	14 10%	57 14%	52 13%	23 13%	17 17%	58 12%	62 13%	1 3%	12 19% p	36 13%	37 13%	8 3%	67 25% t	45 13%	30 15%
150-199	41 7%	34 7%	7 10%	7 8%	34 7%	15 8%	9 6%	27 6%	31 8%	10 6%	8 8%	33 7%	36 8%	2 6%	3 5%	21 7%	20 7%	41 15% u	- -	31 9% w	8 4%
200-249	57 10%	51 10%	6 9%	6 7%	51 11%	26 13%	12 8%	45 11%	42 11% Z	15 8%	16 16% mZ	41 9%	43 9%	4 13%	10 16%	30 11%	27 10%	57 21% u	- -	45 13% w	11 6%
250-499	82 14%	73 15%	9 13%	9 11%	73 15%	25 13%	28 20%	64 15%	64 16% m	18 10%	12 12%	70 15% m	75 16% q	3 9%	4 6%	48 17%	34 12%	82 30% u	- -	75 22% w	6 3%
500+	82 14%	75 15% g	7 10%	16 19% g	66 14% g	18 9%	28 20% fgi	59 14% g	71 18% mn	11 6%	4 4%	78 17% mn	73 15% q	6 19% q	3 5%	56 20% s	26 9%	82 30% u	- -	78 23% w	4 2%
Don't know	37 6%	31 6% h	6 9% h	5 6%	32 7% h	10 5%	2 1%	26 6% h	21 5%	16 9% n	2 2%	35 7% ln	30 6%	4 13%	3 5%	16 6%	20 7%	- -	- -	7 2%	15 8% v
Mean	178.49	180.95 g	160.61	186.97	177.00 g	149.90	208.32 fgi	179.72 g	204.01 mnZ	123.26	138.19	188.49 mn	184.74 q	208.89	121.48	212.17 s	146.35	315.89 u	53.10	243.79 w	78.69
Standard Deviation	178.52	180.33	165.15	192.44	176.17	134.23	206.87	178.00	186.53	145.73	127.39	187.88	180.42	227.80	123.82	196.63	153.13	170.72	37.43	188.27	99.62
Standard Error	7.477	8.056	19.881	20.873	7.999	9.564	17.360	8.727	9.433	10.893	12.613	8.685	8.287	40.270	15.478	11.668	9.103	10.390	2.308	10.181	7.098

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
***small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B1 Now thinking of the last 12 months, how many patients did you see privately in the last year? Please enter an estimate if you are not sure.

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
1-49	126 22%	-	-	26 26% xy	91 60% xyz	80 31% CD	30 16% D	7 7%	65 18%	22 18%	54 30% EFR	32 55% EFG	10 14%
50-99	70 12%	-	-	35 35% xyA	32 21% xy	32 13%	28 15%	8 8%	33 9%	26 21% ER	37 20% ER	11 19% E	6 8%
100-149	75 13%	6 3%	2 6%	39 39% xyA	28 19% x	30 12%	30 16%	12 13%	53 14%	15 12%	20 11%	5 9%	10 14%
150-199	41 7%	31 13% zA	8 26% zA	-	-	22 9%	13 7%	6 6%	31 8%	9 7%	10 5%	1 2%	3 4%
200-249	57 10%	45 19% zA	11 35% xzA	-	-	27 11%	20 10%	10 10%	42 11% R	13 10%	15 8%	2 3%	3 4%
250-499	82 14%	75 32% zA	6 19% zA	-	-	30 12%	33 17%	18 19%	61 17%	16 13%	20 11%	4 7%	10 14%
500+	82 14%	78 33% yzA	4 13% zA	-	-	20 8%	28 15% B	29 30% BC	63 17% GQ	13 10% Q	14 8% Q	1 2%	19 27% EFGQ
Don't know	37 6%	-	-	-	-	14 5%	10 5%	6 6%	20 5%	10 8%	12 7%	2 3%	10 14% EGQ
Mean	178.49	328.08 yz A	249.35 zA	71.01 A	43.65	140.69	199.73 B	260.77 BC	206.00 FG Q	157.75 G Q	127.36 Q	67.13	237.38 FGQ
Standard Deviation	178.52	174.56	131.85	34.48	35.25	153.59	187.64	194.57	188.07	154.20	142.87	92.19	203.38
Standard Error	7.477	11.387	23.681	3.448	2.869	9.618	13.542	19.858	9.804	13.847	10.590	12.106	24.137

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B1 Now thinking of the last 12 months, how many patients did you see privately in the last year? Please enter an estimate if you are not sure.

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
1-49	126 22%	76 17%	43 44% H	15 21%	34 18%	99 21%	27 27%	101 22%	25 24%	18 13%	28 24% S	80 25% S
50-99	70 12%	48 11%	22 22% H	8 11%	27 14%	61 13%	9 9%	58 13%	12 11%	15 11%	19 16%	36 11%
100-149	75 13%	61 13%	12 12%	7 10%	24 13%	58 12%	17 17%	58 13%	17 16%	22 16%	13 11%	40 13%
150-199	41 7%	39 9% I	2 2%	5 7%	12 6%	38 8%	3 3%	35 8%	6 6%	9 7%	6 5%	26 8%
200-249	57 10%	55 12% I	2 2%	8 11%	19 10%	49 10%	8 8%	46 10%	11 10%	13 10%	11 9%	33 10%
250-499	82 14%	74 16% I	7 7%	14 20%	33 18%	68 14%	14 14%	70 15%	12 11%	27 20% U	16 13%	39 12%
500+	82 14%	73 16% I	4 4%	11 15%	32 17%	70 15%	12 12%	72 16%	10 9%	21 16%	18 15%	43 14%
Don't know	37 6%	26 6%	6 6%	3 4%	6 3%	27 6%	10 10%	24 5%	13 12% LN	10 7%	8 7%	19 6%
Mean	178.49	201.80 I	81.43	195.77	190.43	184.47 O	148.20	186.68 O	139.33	201.52	184.81	166.40
Standard Deviation	178.52	182.41	114.23	171.78	175.86	182.82	152.35	185.71	133.15	172.71	200.30	171.52
Standard Error	7.477	8.580	11.539	20.386	12.860	8.433	15.235	8.621	12.932	14.865	18.361	9.649

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B2 And what proportion of all the patients you saw in the last 12 months do private patients represent? Please enter an estimate if you are not sure.

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1-5	188 33%	162 32%	26 38%	24 28%	164 34%	68 35%	54 38%	138 33%	111 28%	77 43% InZ	24 24%	164 35% In	156 33%	12 38%	20 31%	84 30%	104 37%	26 10%	147 56% †	-	188 95% v
6-10	109 19%	92 18%	17 25%	18 21%	91 19%	40 20%	25 18%	74 18%	83 21%	26 15%	17 17%	92 20%	95 20%	3 9%	11 17%	49 17%	59 21%	58 21%	47 18%	100 29% w	9 5%
11-20	123 22%	106 21%	17 25%	19 22%	104 21%	47 24%	29 20%	87 21%	97 25% mZ	26 15%	26 25% m	97 21% m	102 22%	11 34% q	10 16%	61 21%	61 22%	90 33% u	31 12%	123 36% w	-
21-30	58 10%	54 11%	4 6%	7 8%	51 11%	20 10%	12 8%	47 11%	41 10%	17 9%	15 15%	43 9%	48 10%	-	10 16% p	36 13%	22 8%	45 17% u	13 5%	58 17% w	-
31-40	12 2%	11 2%	1 1%	2 2%	10 2%	3 2%	3 2%	9 2%	10 3%	2 1%	3 3%	9 2%	10 2%	1 3%	1 2%	7 2%	5 2%	12 4% u	-	12 4% w	-
41-50	21 4%	20 4%	1 1%	3 4%	18 4%	6 3%	8 6%	17 4%	13 3%	8 4%	7 7%	14 3%	14 3%	2 6%	5 8% o	17 6% s	4 1%	18 7% u	3 1%	21 6% w	-
51-100	28 5%	28 6% bfg	-	8 9% bfg	20 4%	5 3%	7 5%	20 5% g	18 5%	10 6%	5 5%	23 5%	22 5%	2 6%	4 6%	22 8% s	6 2%	17 6%	10 4%	28 8% w	-
Don't know	31 5%	28 6%	3 4%	4 5%	27 6%	8 4%	4 3%	24 6%	18 5%	13 7%	5 5%	26 6%	27 6%	1 3%	3 5%	8 3%	22 8% r	4 1%	12 5% †	-	-
Mean	17.62	18.43 bf g	11.80	20.60 bg	17.09 b	15.07	17.64 b	17.98 bf g	18.00	16.76	20.49	16.99	17.20	18.39	20.28	21.71 s	13.33	24.03 u	11.65	25.70 w	3.58
Standard Deviation	20.29	21.23	9.79	23.02	19.74	16.25	21.04	20.84	19.64	21.72	19.05	20.52	19.98	20.52	22.47	24.32	13.78	20.34	18.63	21.63	1.92

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
***small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B2 And what proportion of all the patients you saw in the last 12 months do private patients represent? Please enter an estimate if you are not sure.

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Standard Error	0.850	0.948	1.179	2.497	0.897	1.158	1.766	1.022	0.993	1.623	1.886	0.948	0.918	3.628	2.809	1.443	0.819	1.238	1.149	1.170	0.137

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
0	-	-	-	-	-	-	-	-	-	-	-	-	-
1-5	188 33%	-	26 84% xz	-	147 97% xyz	109 43% CD	56 29% D	15 16%	97 26%	45 36% E	84 46% EFR	39 67% EFG	23 32%
6-10	109 19%	53 23% A	5 16% A	43 43% xyA	4 3%	47 18%	42 22%	18 19%	66 18%	34 27% E	43 24%	9 16%	14 20%
11-20	123 22%	90 38% yA	-	31 31% yA	-	49 19%	47 24%	24 25%	99 27% FGQ	17 14%	21 12%	4 7%	12 17%
21-30	58 10%	45 19% yA	-	13 13% yA	-	17 7%	23 12%	14 15% B	42 11% Q	12 10%	13 7% Q	1 2%	6 8%
31-40	12 2%	12 5% zA	-	-	-	5 2%	2 1%	5 5% C	7 2%	4 3%	5 3%	1 2%	5 7% E
41-50	21 4%	18 8% A	-	3 3% A	-	6 2%	6 3%	9 9% BC	19 5% G	2 2%	2 1%	-	4 6% G
51-100	28 5%	17 7% A	-	10 10% A	-	11 4%	7 4%	8 8%	22 6%	4 3%	4 2%	-	6 8% GQ
Don't know	31 5%	-	-	-	-	11 4%	9 5%	3 3%	16 4%	6 5%	10 5%	4 7%	1 1%
Mean	17.62	26.53 yA	5.06 A	24.25 yA	3.31	15.14	17.08	24.52 BC	20.20 FGQ	14.36 GQ	11.85 Q	6.37	21.59 FGQ
Standard Deviation	20.29	20.36	1.39	24.58	1.90	20.14	18.37	20.82	21.56	15.92	14.32	7.56	24.93

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B2 And what proportion of all the patients you saw in the last 12 months do private patients represent? Please enter an estimate if you are not sure.

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Standard Error	0.850	1.328	0.249	2.458	0.154	1.261	1.325	2.125	1.124	1.430	1.062	0.993	2.959

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
0	-	-	-	-	-	-	-	-	-	-	-	-
1-5	188 33%	122 27%	59 60% H	20 28%	51 27%	149 32%	39 39%	153 33%	35 33%	34 25%	42 35%	112 35% S
6-10	109 19%	91 20%	18 18%	15 21%	42 22%	97 21% MN	12 12%	89 19%	20 19% M	23 17%	23 19%	63 20%
11-20	123 22%	114 25% I	6 6%	15 21%	47 25%	103 22%	20 20%	100 22%	23 22%	38 28% U	24 20%	61 19%
21-30	58 10%	53 12% I	2 2%	12 17%	23 12%	47 10%	11 11% O	52 11% L	6 6%	18 13%	15 13%	25 8%
31-40	12 2%	9 2%	3 3%	4 6% K	2 1%	12 3%	-	12 3%	-	4 3%	2 2%	6 2%
41-50	21 4%	21 5% I	-	2 3%	9 5%	18 4%	3 3%	18 4%	3 3%	6 4%	3 3%	12 4%
51-100	28 5%	24 5%	2 2%	2 3%	9 5%	23 5%	5 5%	21 5%	7 7%	4 3%	4 3%	20 6%
Don't know	31 5%	18 4%	8 8%	1 1%	4 2%	21 4%	10 10% LN	19 4%	12 11% LN	8 6%	6 5%	17 5%
Mean	17.62	19.20 I	9.11	17.01	18.68	17.78	16.80	17.66	17.43	18.08	16.05	18.01
Standard Deviation	20.29	20.43	14.26	14.59	20.22	20.00	21.76	19.87	22.26	16.89	18.24	22.27

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B2 And what proportion of all the patients you saw in the last 12 months do private patients represent? Please enter an estimate if you are not sure.

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Standard Error	0.850	0.961	1.441	1.731	1.478	0.923	2.176	0.923	2.162	1.454	1.672	1.253

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B1/B2 And what proportion of all the patients you saw in the last 12 months do private patients represent? Please enter an estimate if you are not sure.

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
1-499	88 15%	81 16% h	7 10%	13 15%	75 15% h	32 16%	13 9%	68 16% h	46 12%	42 23% IZ	29 28% IZ	59 13%	65 14%	7 22%	16 25% o	44 15%	44 16%	11 4%	77 29% †	59 17%	29 15%
500-999	103 18%	88 18%	15 22%	21 25%	82 17%	38 19%	24 17%	67 16%	70 18% Z	33 18%	34 33% ImZ	69 15%	76 16%	4 13%	23 36% op	47 17%	55 19%	36 13%	67 25% †	77 23% w	26 13%
1000-1999	142 25%	125 25%	17 25%	19 22%	123 25%	54 27%	40 28%	106 25%	99 25%	43 24%	25 25%	117 25%	121 26%	7 22%	14 22%	72 25%	69 24%	84 31% u	58 22%	95 28%	47 24%
2000-4999	143 25%	126 25%	17 25%	20 24%	123 25%	46 23%	49 35% afgi	106 25%	114 29% mn	29 16% n	7 7%	136 29% mn	132 28% q	7 22% q	4 6%	76 27%	67 24%	100 37% u	43 16%	82 24%	61 31%
5000+	41 7%	37 7%	4 6%	4 5%	37 8%	12 6%	11 8%	33 8%	33 8% n	8 4% n	-	41 9% mn	38 8%	2 6%	1 2%	24 8%	17 6%	35 13% u	6 2%	22 6%	19 10%
Don't know	53 9%	44 9% h	9 13% h	8 9%	45 9% h	15 8%	5 4%	36 9% h	29 7%	24 13% In	7 7%	46 10% I	42 9%	5 16%	6 9%	21 7%	31 11%	4 1%	12 5% †	7 2%	15 8% v
Mean	468.69	459.26	541.14	471.26	468.13	493.21	500.73	456.24	496.17 mZ	426.19	490.14 m	458.13	460.40	395.96	519.16	467.22	468.04	624.73 u	417.76	470.40	464.47
Standard Deviation	220.70	222.46	196.42	224.42	220.61	193.92	225.83	222.70	208.21	233.84	212.85	224.53	222.25	158.91	224.74	241.79	200.86	184.66	207.69	230.11	197.44
Standard Error	9.244	9.939	23.646	24.342	10.017	13.817	18.951	10.919	10.529	17.478	21.075	10.379	10.208	28.092	28.093	14.347	11.940	11.238	12.806	12.443	14.067

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
0	-	-	-	-	-	-	-	-	-	-	-	-	-
1-499	88 15%	11 5%	-	48 48% xyA	29 19% xy	46 18% D	27 14%	8 8%	56 15%	20 16%	27 15%	7 12%	9 13%
500-999	103 18%	36 15% y	-	41 41% xyA	26 17% y	48 19%	34 18%	19 20%	66 18%	25 20% R	35 19% R	10 17%	7 10%
1000-1999	142 25%	84 36% yz	-	11 11%	47 31% yz	71 28%	45 23%	24 25%	94 26%	27 22%	47 26%	20 34%	21 30%
2000-4999	143 25%	82 35% z	18 58% xzA	-	43 28% z	55 22%	56 29%	29 30%	98 27%	29 23%	42 23%	13 22%	17 24%
5000+	41 7%	22 9% zA	13 42% xzA	-	6 4% z	14 5%	15 8%	9 9%	26 7%	10 8%	12 7%	2 3%	7 10%
Don't know	53 9%	-	-	-	-	21 8%	15 8%	7 7%	28 8%	13 10%	19 10%	6 10%	10 14%
Mean	468.69	624.73 zA	-	388.89	464.47 z	452.63	477.61	548.84	474.27	484.40	469.59	430.39	394.89
Standard Deviation	220.70	184.66	-	209.68	197.44	217.37	232.58	171.48	231.54	192.73	190.88	185.80	268.54
Standard Error	9.244	12.046	-	20.968	16.068	13.612	16.785	17.501	12.070	17.307	14.149	24.397	31.869

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
0	-	-	-	-	-	-	-	-	-	-	-	-
1-499	88 15%	67 15%	16 16%	14 20%	29 16%	73 16%	15 15%	74 16%	14 13%	15 11%	18 15%	55 17%
500-999	103 18%	82 18%	19 19%	11 15%	37 20%	93 20% MN	10 10%	84 18% M	19 18% M	29 21%	26 22%	48 15%
1000-1999	142 25%	114 25%	27 28%	25 35%	56 30%	112 24%	30 30%	116 25%	26 25%	35 26%	32 27%	75 24%
2000-4999	143 25%	120 27%	20 20%	13 18%	42 22%	121 26%	22 22%	122 26%	21 20%	29 21%	24 20%	90 28%
5000+	41 7%	34 8%	4 4%	5 7%	14 7%	31 7%	10 10%	32 7%	9 8%	12 9%	9 8%	20 6%
Don't know	53 9%	35 8%	12 12%	3 4%	9 5%	40 9%	13 13%	36 8%	17 16% LN	15 11%	10 8%	28 9%
Mean	468.69	480.07	441.31	422.19	487.14	482.03	380.08	473.93	443.60	528.39 U	482.70	437.20
Standard Deviation	220.70	225.10	185.36	202.00	224.72	217.42	226.30	219.87	226.38	212.84	222.17	219.55
Standard Error	9.244	10.588	18.724	23.973	16.434	10.029	22.630	10.207	21.988	18.318	20.366	12.351

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B3 Of the patients that you saw privately in the last 12 months, what proportion were funded by private medical insurance and what proportion were self-pay?
Please enter an estimate if you are not sure.

**** Fully or partially funded by private medical insurance ****

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
0	8 1%	5 1%	3 4% afh	2 2%	6 1% i	3 2%	- -	3 1%	4 1%	4 2%	3 3%	5 1%	6 1%	1 3%	1 2%	4 1%	4 1%	1 *	6 2%	3 1%	4 2%
1-10	7 1%	6 1%	1 1%	1 1%	6 1%	2 1%	1 1%	5 1%	5 1%	2 1%	3 3%	4 1%	5 1%	- -	2 3%	3 1%	4 1%	2 1%	4 2%	5 1%	1 1%
11-20	12 2%	10 2%	2 3%	2 2%	10 2%	5 3%	4 3%	8 2%	7 2%	5 3%	1 1%	11 2%	10 2%	1 3%	1 2%	7 2%	5 2%	4 1%	6 2%	6 2%	6 3%
21-30	13 2%	12 2%	1 1%	2 2%	11 2%	4 2%	4 3%	10 2%	13 3% m	- -	- -	13 3% m	11 2%	1 3%	1 2%	7 2%	6 2%	10 4%	3 1%	12 4% w	1 1%
31-40	17 3%	12 2%	5 7% ae	- -	17 4% a	9 5% ae	8 6% ael	12 3%	14 4%	3 2%	1 1%	16 3%	14 3%	1 3%	2 3%	11 4%	6 2%	9 3%	7 3%	10 3%	7 4%
41-50	60 11%	47 9%	13 19% aefi	5 6%	55 11% ai	23 12%	17 12%	42 10%	39 10%	21 12%	7 7%	53 11%	56 12%	1 3%	3 5%	33 12%	27 10%	31 11%	25 10%	34 10%	22 11%
51-60	42 7%	36 7%	6 9%	3 4%	39 8%	11 6%	12 8%	33 8%	25 6%	17 9%	9 9%	33 7%	36 8%	- -	6 9%	26 9%	16 6%	24 9%	17 6%	27 8%	14 7%
61-70	57 10%	49 10%	8 12%	5 6%	52 11%	25 13%	15 11%	44 11%	43 11%	14 8%	7 7%	50 11%	50 11%	3 9%	4 6%	27 10%	30 11%	35 13% u	20 8%	43 13% w	13 7%
71-80	133 23%	122 24%	11 16%	20 24%	113 23%	47 24%	38 27%	102 25%	94 24%	39 22%	19 19%	114 24%	115 24% q	12 38% q	6 9%	61 21%	71 25%	63 23%	66 25%	82 24%	48 24%
81-90	110 19%	103 21% bfi	7 10%	30 35% abfgh i	80 16%	34 17%	25 18%	73 18%	87 22% mZ	23 13%	20 20%	90 19% m	94 20%	6 19%	10 16%	53 19%	57 20%	57 21%	48 18%	71 21%	36 18%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
91-100	76 13%	68 14%	8 12%	14 16%	62 13%	26 13%	14 10%	54 13%	42 11%	34 19% Iz	22 22% Iz	54 12%	54 11%	5 16%	17 27% o	36 13%	39 14%	26 10%	44 17% †	35 10%	35 18% v
1-24	19 3%	16 3%	3 4%	3 4%	16 3%	7 4%	5 4%	13 3%	12 3%	7 4%	4 4%	15 3%	15 3%	1 3%	3 5%	10 4%	9 3%	6 2%	10 4%	11 3%	7 4%
25-49	31 5%	25 5%	6 9%	2 2%	29 6%	13 7%	12 8% a	23 6%	27 7% mn	4 2%	1 1%	30 6% mn	26 5%	2 6%	3 5%	19 7%	12 4%	20 7%	10 4%	23 7%	8 4%
50-74	158 28%	131 26% e	27 39% ae	13 15%	145 30% ae	59 30% e	44 31% e	118 28% ae	107 27%	51 28%	23 23%	135 29%	141 30% p	4 13%	13 20%	85 30%	73 26%	89 33% u	62 24%	103 30%	49 25%
75-100	319 56%	293 58% bfi	26 38%	64 75% abfghi	255 53% b	107 54% b	77 54% b	229 55% bf	223 57%	96 54%	61 60%	258 55%	263 55%	23 72%	33 52%	150 53%	167 59%	146 54%	158 60%	188 55%	119 60%
Don't know	35 6%	31 6% eh	4 6%	1 1%	34 7% egh	8 4%	4 3%	30 7% aegh	18 5%	17 9% Iz	10 10% I	25 5%	23 5%	1 3%	11 17% o	16 6%	18 6%	8 3%	17 6%	14 4%	10 5%
Mean	71.76	72.98 bf i	62.92	77.37 abf ghi	70.71 b	70.61 b	69.89 b	72.03 bf	71.52	72.31	74.60	71.17	71.20	75.23	74.51	70.35	73.05	71.05	72.91	71.08	72.97
Standard Deviation	22.42	21.73	25.37	22.77	22.22	22.39	20.79	21.41	21.90	23.62	24.66	21.91	21.89	23.56	25.99	22.76	22.04	20.05	23.81	21.49	23.13
Standard Error	0.939	0.971	3.054	2.470	1.009	1.596	1.744	1.050	1.108	1.766	2.442	1.013	1.006	4.166	3.248	1.350	1.310	1.220	1.468	1.162	1.648

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

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Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
0	8 1%	1	-	2	3	2	2	-	4	-	-	-	2 3% G
1-10	7 1%	2	-	3	1	2	3	2	3	3	4	1	1
11-20	12 2%	4	-	1	5	6	4	2	8	2	4	2	3
21-30	13 2%	10	-	2	1	7	3	3	10	2	3	1	5 7% EFG
31-40	17 3%	7	2	2	5	9	5	2	9	4	7	3	3
41-50	60 11%	27	4	7	15	31	16	10	33	15	24	9	12 17% E
51-60	42 7%	21	2	6	11	26	10	6	30	9	12	3	5
61-70	57 10%	32	3	10	10	25	19	12	37	13	19	6	2
71-80	133 23%	55	7	26	39	63	50	19	95	30	37	7	23 32% GQ
81-90	110 19%	46	10	23	24	34	51	24	76	25	34	9	11

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
91-100	76 13%	23 10%	3 10%	11 11%	29 19% x	39 15%	20 10%	12 13%	46 13% R	13 10%	26 14% FR	13 22% EFGR	3 4%
1-24	19 3%	6 3%	-	4 4%	6 4%	8 3%	7 4%	4 4%	11 3%	5 4%	8 4%	3 5%	4 6%
25-49	31 5%	18 8%	2 6%	4 4%	6 4%	16 6%	8 4%	5 5%	19 5%	6 5%	10 5%	4 7%	9 13% EFG
50-74	158 28%	79 34% A	9 29%	23 23%	36 24%	82 32% C	45 23%	28 29%	100 27%	37 30%	55 30%	18 31%	18 25%
75-100	319 56%	124 53%	20 65%	60 60%	92 61%	136 53%	121 63% B	55 57%	217 59%	68 55%	97 53%	29 50%	37 52%
Don't know	35 6%	7 3%	-	7 7%	8 5%	11 4%	9 5%	4 4%	17 5%	8 6%	12 7%	4 7%	1 1%
Mean	71.76	70.43	75.16	72.81	73.12	70.97	73.76	72.36	72.73 R	71.42 R	71.37 R	71.26	63.21
Standard Deviation	22.42	20.43	17.20	23.55	23.46	21.69	21.37	21.65	21.34	21.07	22.07	24.29	25.08
Standard Error	0.939	1.333	3.089	2.355	1.909	1.358	1.542	2.209	1.113	1.892	1.636	3.189	2.976

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Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
0	8 1%	4 1%	-	1 1%	2 1%	2 *	6 LN	3 1%	5 LN	1 1%	2 2%	5 2%
1-10	7 1%	5 1%	2 2%	-	1 1%	4 1%	3 3%	4 1%	3 3%	1 1%	3 3%	3 1%
11-20	12 2%	9 2%	3 3%	6 K	4 2%	9 2%	3 3%	10 2%	2 2%	2 1%	2 2%	8 3%
21-30	13 2%	11 2%	2 2%	-	8 4%	12 3%	1 1%	12 3%	1 1%	3 2%	2 2%	8 3%
31-40	17 3%	11 2%	5 5%	5 K	3 2%	13 3%	4 4%	14 3%	3 3%	3 2%	5 4%	9 3%
41-50	60 11%	43 10%	14 14%	5 7%	19 10%	53 11%	7 7%	52 11%	8 8%	11 8%	12 10%	37 12%
51-60	42 7%	37 8%	5 5%	8 11%	16 9%	35 7%	7 7%	34 7%	8 8%	9 7%	7 6%	26 8%
61-70	57 10%	48 11%	8 8%	5 7%	18 10%	51 11%	6 6%	50 11%	7 7%	15 11%	14 12%	28 9%
71-80	133 23%	114 25%	18 18%	11 15%	55 J	118 25% M	15 15%	112 24% M	21 20%	37 27%	27 23%	69 22%
81-90	110 19%	94 21%	16 16%	16 23%	33 18%	95 20%	15 15%	95 20%	15 14%	23 17%	26 22%	61 19%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Total	570	452	98*	71*	187	470	100	464	106	135	119	316
91-100	76 13%	53 12%	19 19% H	10 14%	24 13%	60 13%	16 16%	61 13%	15 14%	19 14%	14 12%	43 14%
1-24	19 3%	14 3%	5 5%	6 8% K	5 3%	13 3%	6 6%	14 3%	5 5%	3 2%	5 4%	11 3%
25-49	31 5%	22 5%	7 7%	5 7%	11 6%	26 6%	5 5%	27 6%	4 4%	6 4%	7 6%	18 6%
50-74	158 28%	128 28%	27 28%	18 25%	53 28%	138 29%	20 20%	135 29%	23 22%	35 26%	33 28%	90 28%
75-100	319 56%	261 58%	53 54%	37 52%	112 60%	273 58% MO	46 46%	268 58% M	51 48%	79 59%	67 56%	173 55%
Don't know	35 6%	23 5%	6 6%	4 6%	4 2%	18 4%	17 17% LN	17 4%	18 17% LN	11 8%	5 4%	19 6%
Mean	71.76	72.51	71.23	69.21	72.04	72.69 M	66.70	72.40 M	68.48	74.09	71.10	71.04
Standard Deviation	22.42	21.08	23.83	25.13	21.31	20.54	30.35	21.15	27.89	20.13	23.69	22.83
Standard Error	0.939	0.991	2.407	2.982	1.559	0.948	3.035	0.982	2.709	1.732	2.172	1.284

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**** Self-pay ****

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
0	27 5%	24 5% h	3 4%	6 7% h	21 4% h	7 4%	2 1%	18 4% h	11 3%	16 9% Iz	5 5%	22 5% I	21 4%	2 6%	4 6%	10 4%	16 6%	1 *	22 8% †	6 2%	16 8% v
1-10	136 24%	127 25% bfi	9 13%	31 36% abfghi	105 22%	44 22%	33 23%	96 23%	97 25% Z	39 22%	34 33% mZ	102 22%	105 22%	8 25%	23 36% o	71 25%	65 23%	68 25%	62 24%	84 25%	49 25%
11-20	120 21%	110 22% f	10 14%	25 29% bf	95 20%	46 23%	26 18%	85 20%	91 23%	29 16%	17 17%	103 22% m	103 22% q	13 41% oq	4 6%	52 18%	67 24%	58 21%	57 22%	80 23%	36 18%
21-30	81 14%	70 14% e	11 16%	6 7%	75 15% e	27 14%	29 20% ae	64 15% ae	58 15%	23 13%	11 11%	70 15%	72 15%	3 9%	6 9%	38 13%	43 15%	46 17%	33 13%	50 15%	30 15%
31-40	52 9%	45 9%	7 10%	4 5%	48 10%	18 9%	14 10%	41 10%	32 8%	20 11%	9 9%	43 9%	46 10%	- -	6 9%	32 11%	20 7%	31 11%	20 8%	37 11%	15 8%
41-50	61 11%	48 10%	13 19% aefi	5 6%	56 12% ai	24 12%	17 12%	43 10%	41 10%	20 11%	8 8%	53 11%	57 12%	1 3%	3 5%	32 11%	29 10%	31 11%	26 10%	34 10%	22 11%
51-60	16 3%	12 2%	4 6% e	- -	16 3% a	9 5% ae	6 4%	12 3%	12 3%	4 2%	1 1%	15 3%	13 3%	1 3%	2 3%	10 4%	6 2%	10 4%	5 2%	11 3%	5 3%
61-70	11 2%	9 2%	2 3%	1 1%	10 2%	3 2%	4 3%	8 2%	11 3% m	- -	- -	11 2% m	9 2%	1 3%	1 2%	6 2%	5 2%	7 3%	4 2%	8 2%	3 2%
71-80	14 2%	12 2%	2 3%	3 4%	11 2%	6 3%	4 3%	9 2%	9 2%	5 3%	1 1%	13 3%	12 3%	1 3%	1 2%	8 3%	6 2%	6 2%	6 2%	9 3%	5 3%
81-90	8 1%	7 1%	1 1%	1 1%	7 1%	2 1%	3 2%	6 1%	6 2%	2 1%	3 3%	5 1%	6 1%	- -	2 3%	5 2%	3 1%	3 1%	5 2%	6 2%	2 1%

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Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
91-100	9 2%	6 1%	3 4% ah	2 2%	7 1% i	3 2%	- -	4 1%	5 1%	4 2%	3 3%	6 1%	7 1%	1 3%	1 2%	4 1%	5 2%	1 *	6 2%	3 1%	4 2%
1-24	256 45%	237 47% bf	19 28%	56 66% abfghi	200 41% b	90 46% b	59 42% b	181 44% bf	188 48% mZ	68 38%	51 50% m	205 44%	208 44%	21 66% oq	27 42%	123 43%	132 47%	126 47%	119 45%	164 48%	85 43%
25-49	135 24%	117 23% e	18 26% e	10 12%	125 26% ae	46 23% e	43 30% ae	107 26% ae	92 24%	43 24%	21 21%	114 24%	120 25% p	3 9%	12 19%	70 25%	65 23%	78 29% u	54 21%	88 26%	45 23%
50-74	86 15%	67 13%	19 28% ae	6 7%	80 16% ae	35 18% ae	27 19% ae	61 15%	62 16% n	24 13%	8 8%	78 17% n	77 16%	3 9%	6 9%	48 17%	38 13%	47 17%	34 13%	52 15%	30 15%
75-100	31 5%	25 5%	6 9%	6 7%	25 5%	11 6%	7 5%	19 5%	20 5%	11 6%	7 7%	24 5%	25 5%	2 6%	4 6%	17 6%	14 5%	10 4%	17 6%	18 5%	11 6%
Don't know	35 6%	31 6% eh	4 6%	1 1%	34 7% egh	8 4%	4 3%	30 7% aegh	18 5%	17 9% IZ	10 10% I	25 5%	23 5%	1 3%	11 17% o	16 6%	18 6%	8 3%	17 6%	14 4%	10 5%
Mean	28.24	27.02 e	37.08 ae fghi	22.63	29.29 ae	29.39 e	30.11 e	27.97 ae	28.48	27.69	25.40	28.83	28.80	24.77	25.49	29.65	26.95	28.95	27.09	28.92	27.03
Standard Deviation	22.42	21.73	25.37	22.77	22.22	22.39	20.79	21.41	21.90	23.62	24.66	21.91	21.89	23.56	25.99	22.76	22.04	20.05	23.81	21.49	23.13
Standard Error	0.939	0.971	3.054	2.470	1.009	1.596	1.744	1.050	1.108	1.766	2.442	1.013	1.006	4.166	3.248	1.350	1.310	1.220	1.468	1.162	1.648

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0	27 5%	1 *	-	5 x	14 x	17 7% C	4 2%	2 2%	14 4%	6 5%	10 5% R	4 7% R	- -
1-10	136 24%	55 23%	12 39%	26 26%	35 23%	51 20%	54 28% B	29 30% B	94 26% R	25 20%	41 23%	16 28%	11 15%
11-20	120 21%	53 23%	4 13%	26 26%	29 19%	47 18%	53 28% B	19 20%	86 23%	26 21%	33 18%	7 12%	22 31% GQ
21-30	81 14%	39 17%	7 23%	10 10%	23 15%	42 16%	28 15%	10 10%	52 14% R	22 18% R	28 15% R	6 10%	4 6%
31-40	52 9%	29 12%	2 6%	8 8%	12 8%	30 12% C	10 5%	12 13% C	38 10%	9 7%	14 8%	5 9%	7 10%
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51-60	16 3%	8 3%	2 6%	2 2%	3 2%	8 3%	5 3%	1 1%	9 2%	3 2%	5 3%	2 3%	3 4%
61-70	11 2%	7 3%	-	1 1%	3 2%	8 3%	1 1%	2 2%	8 2%	2 2%	3 2%	1 2%	4 6% G
71-80	14 2%	6 3%	-	2 2%	4 3%	5 2%	5 3%	4 4%	8 2%	3 2%	6 3%	3 5%	4 6%
81-90	8 1%	3 1%	-	3 3%	2 1%	3 1%	3 2%	2 2%	4 1%	3 2%	4 2%	1 2%	2 3%

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91-100	9 2%	1	-	2	3	2	3	-	5	-	-	-	2
				2%	2%	1%	2%	-	1%	-	-	-	3%
													G
1-24	256 45%	108	16	52	64	98	107	48	180	51	74	23	33
		46%	52%	52%	42%	38%	56% B	50%	49%	41%	41%	40%	46%
25-49	135 24%	68	9	19	35	72	39	23	90	33	44	11	11
		29%	29%	19%	23%	28%	20%	24%	24%	27% R	24%	19%	15%
50-74	86 15%	41	6	10	21	47	22	13	50	20	32	12	18
		17%	19%	10%	14%	18% C	11%	14%	14%	16%	18%	21%	25% E
75-100	31 5%	10	-	7	9	10	11	6	17	6	10	4	8
		4%	-	7%	6%	4%	6%	6%	5%	5%	5%	7%	11% E
Don't know	35 6%	7	-	7	8	11	9	4	17	8	12	4	1
		3%	-	7%	5%	4%	5%	4%	5%	6%	7%	7%	1%
Mean	28.24	29.57	24.84	27.19	26.88	29.03	26.24	27.64	27.27	28.58	28.63	28.74	36.79 EFG
Standard Deviation	22.42	20.43	17.20	23.55	23.46	21.69	21.37	21.65	21.34	21.07	22.07	24.29	25.08
Standard Error	0.939	1.333	3.089	2.355	1.909	1.358	1.542	2.209	1.113	1.892	1.636	3.189	2.976

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

Significance testing has been carried out within each break
Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B3 Of the patients that you saw privately in the last 12 months, what proportion were funded by private medical insurance and what proportion were self-pay?
Please enter an estimate if you are not sure.

**** Self-pay ****

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
0	27 5%	16 4%	8 8% H	3 4%	9 5%	18 4%	9 9% LN	17 4%	10 9% LN	4 3%	9 8%	14 4%
1-10	136 24%	112 25%	23 23%	18 25%	44 24%	118 25% O	18 18%	121 26% O	15 14%	34 25%	26 22%	76 24%
11-20	120 21%	104 23%	15 15%	14 20%	42 22%	104 22%	16 16%	101 22%	19 18%	34 25%	24 20%	62 20%
21-30	81 14%	67 15%	13 13%	4 6%	32 17% J	72 15%	9 9%	67 14%	14 13%	19 14%	17 14%	45 14%
31-40	52 9%	45 10%	7 7%	11 15%	18 10%	45 10%	7 7%	44 9%	8 8%	12 9%	12 10%	28 9%
41-50	61 11%	45 10%	14 14%	5 7%	20 11%	54 11%	7 7%	53 11%	8 8%	11 8%	12 10%	38 12%
51-60	16 3%	11 2%	3 3%	5 7% K	3 2%	12 3%	4 4%	13 3%	3 3%	3 2%	5 4%	8 3%
61-70	11 2%	9 2%	2 2%	-	6 3%	10 2%	1 1%	10 2%	1 1%	2 1%	1 1%	8 3%
71-80	14 2%	9 2%	5 5%	5 7%	6 3%	12 3%	2 2%	12 3%	2 2%	3 2%	2 2%	9 3%
81-90	8 1%	6 1%	2 2%	1 1%	1 1%	5 1%	3 3%	6 1%	2 2%	1 1%	3 3%	4 1%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B3 Of the patients that you saw privately in the last 12 months, what proportion were funded by private medical insurance and what proportion were self-pay?
Please enter an estimate if you are not sure.

**** Self-pay ****

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
91-100	9 2%	5 1%	- -	1 1%	2 1%	2 *	7 7% LN	3 1%	6 6% LN	1 1%	3 3%	5 2%
1-24	256 45%	216 48%	38 39%	32 45%	86 46%	222 47% MO	34 34%	222 48% MO	34 32%	68 50%	50 42%	138 44%
25-49	135 24%	114 25%	20 20%	15 21%	51 27%	119 25% M	16 16%	113 24%	22 21%	31 23%	29 24%	75 24%
50-74	86 15%	63 14%	19 19%	10 14%	28 15%	74 16%	12 12%	74 16%	12 11%	16 12%	18 15%	52 16%
75-100	31 5%	20 4%	7 7%	7 10%	9 5%	19 4%	12 12% LN	21 5%	10 9% LN	5 4%	8 7%	18 6%
Don't know	35 6%	23 5%	6 6%	4 6%	4 2%	18 4%	17 17% LN	17 4%	18 17% LN	11 8%	5 4%	19 6%
Mean	28.24	27.49	28.77	30.79	27.96	27.31	33.30 LN	27.60	31.52	25.91	28.90	28.96
Standard Deviation	22.42	21.08	23.83	25.13	21.31	20.54	30.35	21.15	27.89	20.13	23.69	22.83
Standard Error	0.939	0.991	2.407	2.982	1.559	0.948	3.035	0.982	2.709	1.732	2.172	1.284

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

Significance testing has been carried out within each break
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B3 Of the patients that you saw privately in the last 12 months, what proportion were funded by private medical insurance and what proportion were self-pay?
Please enter an estimate if you are not sure.

Base: All respondents

B3: Summary table		
	Fully or partially funded by private medical insurance	Self-pay
Total	570	570
0	8 1%	27 5%
1-10	7 1%	136 24%
11-20	12 2%	120 21%
21-30	13 2%	81 14%
31-40	17 3%	52 9%
41-50	60 11%	61 11%
51-60	42 7%	16 3%
61-70	57 10%	11 2%
71-80	133 23%	14 2%
81-90	110 19%	8 1%
91-100	76 13%	9 2%
1-24	19 3%	256 45%
25-49	31 5%	135 24%
50-74	158 28%	86 15%

Significance testing has been carried out within each break
Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B3 Of the patients that you saw privately in the last 12 months, what proportion were funded by private medical insurance and what proportion were self-pay?
Please enter an estimate if you are not sure.

Base: All respondents

B3: Summary table		
	Fully or partially funded by private medical insurance	Self-pay
Total	570	570
75-100	319 56%	31 5%
Don't know	35 6%	35 6%
Mean	71.76	28.24
Standard Deviation	22.42	22.42
Standard Error	0.939	0.939

Significance testing has been carried out within each break
Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B4 Which statement, if any, best applies to you?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
I am happy with the amount of private work I do	171 30%	149 30%	22 32%	28 33%	143 29%	61 31%	40 28%	121 29%	115 29%	56 31%	37 36%	134 29%	138 29%	11 34%	22 34%	97 34% s	72 25%	97 36% u	65 25%	119 35% w	44 22%
I have time available and would like to do more private work	267 47%	240 48%	27 39%	37 44%	230 47%	93 47%	79 56% abf	203 49%	197 50% mn	70 39%	41 40%	226 48% m	233 49% q	11 34%	23 36%	122 43%	145 51% r	117 43%	131 50%	153 45%	99 50%
I don't have time available but if I had more time I would increase the amount of private work I do	112 20%	97 19% h	15 22%	19 22%	93 19% h	40 20%	19 13%	78 19%	70 18%	42 23%	19 19%	93 20%	89 19%	8 25%	15 23%	52 18%	60 21%	51 19%	54 21%	59 17%	47 24%
I intend to reduce the amount of private work I do	10 2%	9 2%	1 1%	-	10 2%	3 2%	3 2%	9 2%	5 1%	5 3%	2 2%	8 2%	8 2%	-	2 3%	7 2%	3 1%	4 1%	6 2%	7 2%	3 2%
I intend to stop doing private work in the near future	7 1%	4 1%	3 4% afghi	1 1%	6 1% i	-	1 1%	3 1%	3 1%	4 2%	3 3%	4 1%	4 1%	1 3%	2 3%	5 2%	2 1%	1 *	5 2%	4 1%	2 1%
Don't know	3 1%	2 *	1 1%	-	3 1%	-	-	2 *	1 *	2 1%	-	3 1%	2 *	1 3%	-	1 *	1 *	-	2 1%	-	2 1%
NET: Reduce/stop private work	17 3%	13 3%	4 6% g	1 1%	16 3%	3 2%	4 3%	12 3%	8 2%	9 5% z	5 5%	12 3%	12 3%	1 3%	4 6%	12 4%	5 2%	5 2%	11 4%	11 3%	5 3%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B4 Which statement, if any, best applies to you?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
I am happy with the amount of private work I do	171 30%	87 37% A	7 23%	30 30%	33 22%	77 30%	58 30%	26 27%	118 32%	29 23%	47 26%	18 31%	20 28%
I have time available and would like to do more private work	267 47%	101 43%	15 48%	48 48%	77 51%	111 44%	94 49%	54 56% B	173 47%	64 52%	88 48%	24 41%	37 52%
I don't have time available but if I had more time I would increase the amount of private work I do	112 20%	42 18%	9 29%	17 17%	34 23%	54 21%	37 19%	14 15%	64 17%	30 24%	42 23%	12 21%	13 18%
I intend to reduce the amount of private work I do	10 2%	4 2%	-	3 3%	3 2%	5 2%	2 1%	2 2%	7 2%	-	2 1%	2 3% F	1 1%
I intend to stop doing private work in the near future	7 1%	1 *	-	2 2%	2 1%	6 2%	1 1%	-	4 1%	1 1%	3 2%	2 3%	-
Don't know	3 1%	-	-	-	2 1%	2 1%	-	-	2 1%	-	-	-	-
NET: Reduce/stop private work	17 3%	5 2%	-	5 5%	5 3%	11 4%	3 2%	2 2%	11 3%	1 1%	5 3% F	4 7% FG	1 1%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B4 Which statement, if any, best applies to you?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
I am happy with the amount of private work I do	171 30%	139 31%	26 27%	27 38%	49 26%	139 30%	32 32%	134 29%	37 35%	48 36%	29 24%	94 30%
I have time available and would like to do more private work	267 47%	218 48%	43 44%	32 45%	91 49%	224 48%	43 43%	225 48%	42 40%	53 39%	64 54% S	150 47%
I don't have time available but if I had more time I would increase the amount of private work I do	112 20%	81 18%	25 26%	7 10%	45 24% J	91 19%	21 21%	88 19%	24 23%	28 21%	22 18%	62 20%
I intend to reduce the amount of private work I do	10 2%	7 2%	2 2%	3 4% K	1 1%	8 2%	2 2%	9 2%	1 1%	3 2%	3 3%	4 1%
I intend to stop doing private work in the near future	7 1%	5 1%	2 2%	2 3% K	-	7 1%	-	7 2%	-	3 2%	1 1%	3 1%
Don't know	3 1%	2 *	-	-	1 1%	1 *	2 2% LN	1 *	2 2% LN	-	-	3 1%
NET: Reduce/stop private work	17 3%	12 3%	4 4%	5 7% K	1 1%	15 3%	2 2%	16 3%	1 1%	6 4%	4 3%	7 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*** small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B5 Why do you intend to reduce or stop doing private work?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Old age/retiring soon	3 1%	3 1%	-	-	3 1%	1 1%	1 1%	3 1%	1 *	2 1%	-	3 1%	3 1%	-	-	3 1%	-	1 *	2 1%	3 1%	-
Stressful	2 *	1 *	1 1%	-	2 *	-	-	1 *	1 *	1 1%	1 1%	1 *	1 *	-	1 2%	1 *	1 *	-	2 1%	-	1 1%
Time consuming	2 *	1 *	1 1%	-	2 *	-	1 1%	1 *	1 *	1 1%	1 1%	1 *	1 *	-	1 2%	2 1%	-	-	2 1%	1 *	1 1%
Too much hassle in private work	2 *	1 *	1 1%	-	2 *	-	-	1 *	1 *	1 1%	1 1%	1 *	1 *	1 3% o	-	2 1%	-	1 *	-	2 1%	-
Financially unviable	4 1%	4 1%	-	-	4 1%	1 1%	2 1%	4 1%	3 1%	1 1%	1 1%	3 1%	3 1%	-	1 2%	2 1%	2 1%	1 *	3 1%	2 1%	2 1%
Remuneration is decreasing	4 1%	3 1%	1 1%	-	4 1%	1 1%	1 1%	3 1%	3 1%	1 1%	1 1%	3 1%	3 1%	1 3%	-	3 1%	1 *	1 *	2 1%	2 1%	2 1%
Other	4 1%	3 1%	1 1%	1 1%	3 1%	1 1%	-	2 *	1 *	3 2%	1 1%	3 1%	3 1%	-	1 2%	2 1%	2 1%	2 1%	2 1%	3 1%	1 1%
All who wish to carry on with private work	553 97%	488 97%	65 94%	84 99%	469 97%	194 98% b	138 97%	404 97%	383 98%	170 95%	97 95%	456 97% m	462 97%	31 97%	60 94%	272 96%	278 98%	265 98%	252 96%	331 97%	192 97%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
 *small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B5 Why do you intend to reduce or stop doing private work?

Base: All respondents

Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
	Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
3 1%	1	-	2 2%	-	2 1%	-	-	2 1%	-	-	-	-
2 *	-	-	-	1 1%	2 1%	-	-	1 *	-	1 1%	1 2%	-
2 *	-	-	1 1%	1 1%	2 1%	-	-	1 *	-	1 1%	1 2%	-
2 *	1 *	-	-	-	1 *	-	1 1%	2 1%	-	-	-	-
4 1%	1 *	-	1 1%	2 1%	1 *	2 1%	1 1%	2 1%	-	2 1%	2 3% EF	-
4 1%	1 *	-	-	2 1%	2 1%	1 1%	1 1%	3 1%	-	1 1%	1 2%	-
4 1%	2 1%	-	1 1%	1 1%	3 1%	1 1%	-	3 1%	1 1%	1 1%	-	1 1%
553 97%	230 98%	31 100%	95 95%	146 97%	244 96%	189 98%	94 98%	357 97%	123 99% GQ	177 97% Q	54 93%	70 99%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

B5 Why do you intend to reduce or stop doing private work?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Old age/retiring soon	3 1%	2	-	-	-	3 1%	-	3 1%	-	-	-	3 1%
Stressful	2	1	1 1%	1 1%	-	2	-	2	-	1 1%	-	1
Time consuming	2	1	1 1%	-	-	1	1 1%	1	1 1%	1 1%	-	1
Too much hassle in private work	2	2	-	1 1%	-	2	-	2	-	1 1%	1 1%	-
Financially unviable	4 1%	2	2 2%	1 1%	1 1%	3 1%	1 1%	4 1%	-	1 1%	3 3% U	-
Remuneration is decreasing	4 1%	3 1%	1 1%	1 1%	1 1%	3 1%	1 1%	4 1%	-	1 1%	3 3% U	-
Other	4 1%	4 1%	-	2 3% K	-	4 1%	-	4 1%	-	2 1%	-	2 1%
All who wish to carry on with private work	553 97%	440 97%	94 96%	66 93%	186 99% J	455 97%	98 98%	448 97%	105 99%	129 96%	115 97%	309 98%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
 * small base

Significance testing has been carried out within each break

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C1 Where do you conduct your work as private consultant?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Private hospitals	492 86%	437 87%	55 80%	74 87%	418 86%	175 89% b	122 86%	363 87%	350 90% mZ	142 79%	93 91% m	399 85% m	407 86%	28 88%	57 89%	249 88%	241 85%	256 95% u	206 78%	320 94% w	150 76%
NHS hospital - private patient unit (PPU)	182 32%	164 33% fgi	18 26%	38 45% abfgi	144 30%	51 26%	52 37% fg	126 30%	122 31%	60 34%	32 31%	150 32%	150 32%	11 34%	21 33%	84 30%	97 34%	61 23%	109 41% †	85 25%	87 44% v
Consulting room outside a hospital	71 12%	61 12%	10 14%	13 15%	58 12%	23 12%	21 15%	48 12%	54 14% n	17 9% n	- -	71 15% mn	67 14% q	3 9%	1 2%	35 12%	35 12%	36 13%	25 10%	44 13%	26 13%
Prefer not to say	7 1%	7 1%	- -	- -	7 1%	1 1%	- -	7 2%	4 1%	3 2%	- -	7 1%	7 1%	- -	- -	2 1%	4 1%	1 *	3 1%	2 1%	1 1%
Dental practice	3 1%	3 1%	- -	- -	3 1%	1 1%	- -	3 1%	2 1%	1 1%	2 2% Z	1 *	3 1%	- -	- -	- -	3 1%	1 *	2 1%	1 *	2 1%
Independent sector treatment centre	2 *	2 *	- -	1 1%	1 *	- -	- -	1 *	1 *	1 1%	- -	2 *	2 *	- -	- -	1 *	1 *	- -	1 *	- -	1 1%
Private clinic	2 *	1 *	1 1%	- -	2 *	1 1%	- -	1 *	1 *	1 1%	- -	2 *	2 *	- -	- -	1 *	1 *	1 *	1 *	2 1%	- -
Other	8 1%	5 1%	3 4% ag	- -	8 2% ai	1 1%	4 3% a	5 1%	4 1%	4 2%	2 2%	6 1%	5 1%	- -	3 5% o	5 2%	3 1%	2 1%	6 2%	3 1%	5 3%
NET: Private hospital only	368 65%	320 64% e	48 70%	46 54%	322 66% ae	141 72% aefhi	87 61%	274 66% ae	258 66%	110 61%	68 67%	300 64%	305 64%	20 63%	43 67%	190 67%	177 63%	203 75% u	145 55%	249 73% w	103 52%
NET: PPU only	58 10%	47 9%	11 16%	10 12%	48 10%	17 9%	17 12%	37 9%	30 8%	28 16% lnZ	7 7%	51 11% l	48 10%	3 9%	7 11%	25 9%	33 12%	8 3%	48 18% †	14 4%	40 20% v

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C1 Where do you conduct your work as private consultant?

Base: All respondents

	Total	Country						Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients		
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
NET: Both private hospital and PPU	124 22%	117 23% bfgl	7 10%	28 33% abfgl	96 20% b	34 17%	35 25% b	89 21% bf	92 24%	32 18%	25 25%	99 21%	102 22%	8 25%	14 22%	59 21%	64 23%	53 20%	61 23%	71 21%	47 24%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C1 Where do you conduct your work as private consultant?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Private hospitals	492 86%	223 95% A	29 94% A	90 90% A	109 72%	210 82%	183 95% B	94 98% B	368 100% GQR	124 100% GQR	124 68% Q	-	60 85% GQ
NHS hospital - private patient unit (PPU)	182 32%	48 20%	12 39% x	35 35% x	68 45% x	71 28%	70 36%	38 40% B	-	124 100% ER	182 100% ER	58 100% ER	29 41% E
Consulting room outside a hospital	71 12%	32 14%	4 13%	10 10%	15 10%	23 9%	23 12%	21 22% BC	38 10%	22 18% E	29 16%	7 12%	71 100% EFGQ
Prefer not to say	7 1%	1 *	-	1 1%	1 1%	-	-	-	-	-	-	-	-
Dental practice	3 1%	1 *	-	-	2 1%	-	-	1 1%	1 *	-	-	-	-
Independent sector treatment centre	2 *	-	-	-	1 1%	-	-	-	-	-	-	-	-
Private clinic	2 *	1 *	-	1 1%	-	1 *	-	-	1 *	-	-	-	-
Other	8 1%	2 1%	-	1 1%	5 3%	1 *	2 1%	1 1%	2 1%	1 1%	2 1%	1 2%	-
NET: Private hospital only	368 65%	181 77% zA	19 61%	63 63%	77 51%	184 72% D	122 64%	58 60%	368 100% FGQR	-	-	-	38 54% FGQ
NET: PPU only	58 10%	6 3%	2 6%	8 8% x	36 24% xyz	45 18% CD	9 5%	2 2%	-	-	58 32% EFR	58 100% EFGR	7 10% EF

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C1 Where do you conduct your work as private consultant?

Base: All respondents

Total
NET: Both private hospital
and PPU

Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
	Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
124 22%	42 18%	10 32%	27 27%	32 21%	26 10%	61 32% B	36 38% B	-	124 100% EGQR	124 68% EQR	-	22 31% EQ

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C1 Where do you conduct your work as private consultant?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Private hospitals	492 86%	452 100% I	40 41%	61 86%	176 94% J	420 89% MO	72 72%	415 89% MO	77 73%	121 90%	110 92% U	261 83%
NHS hospital - private patient unit (PPU)	182 32%	84 19%	98 100% H	24 34%	58 31%	147 31%	35 35%	143 31%	39 37%	51 38% T	31 26%	100 32%
Consulting room outside a hospital	71 12%	49 11%	18 18% H	12 17%	23 12%	64 14% O	7 7%	64 14% MO	7 7%	20 15%	17 14%	34 11%
Prefer not to say	7 1%	-	-	-	-	2 *N	5 5% LN	1 *	6 6% LN	-	1 1%	6 2%
Dental practice	3 1%	1 *	-	1 1%	-	1 *	2 2% LN	1 *	2 2% LN	1 1%	1 1%	1 *
Independent sector treatment centre	2 *	-	-	-	-	-	2 2% LN	-	2 2% LN	1 1%	1 1%	-
Private clinic	2 *	1 *	-	1 1%	-	1 *	1 1%	2 * L	-	-	-	2 1%
Other	8 1%	3 1%	1 1%	-	3 2%	4 1%	4 4% LN	5 1%	3 3%	2 1%	1 1%	5 2%
NET: Private hospital only	368 65%	368 81% I	-	47 66%	126 67%	314 67% MO	54 54%	312 67% MO	56 53%	82 61%	85 71%	201 64%
NET: PPU only	58 10%	-	58 59% H	10 14% K	8 4%	41 9%	17 17% LN	40 9%	18 17% LN	12 9%	6 5%	40 13% T

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C1 Where do you conduct your work as private consultant?

Base: All respondents

Total

NET: Both private hospital
and PPU

Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
	Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
570	452	98*	71*	187	470	100	464	106	135	119	316
124 22%	84 19%	40 41% H	14 20%	50 27%	106 23%	18 18%	103 22%	21 20%	39 29% U	25 21%	60 19%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

Significance testing has been carried out within each break

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C2 In how many private hospitals or PPUs do you have practising rights?

Base: All who conduct their work as a private consultant in either a private hospital or PPU at an NHS hospital

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	550	484	66*	84*	466	192	139	400	380	170	100	450	455	31*	64*	274	274	264	254	334	190
1	202 37%	173 36% e	29 44% e	21 25%	181 39% ae	69 36%	62 45% ae	152 38% ae	115 30%	87 51% lnZ	27 27%	175 39% ln	172 38%	8 26%	22 34%	100 36%	102 37%	76 29%	115 45% †	102 31%	92 48% v
2	196 36%	173 36%	23 35%	23 27%	173 37% h	82 43% aefh	42 30%	150 38% h	153 40% mnZ	43 25%	30 30%	166 37% m	164 36%	12 39%	20 31%	97 35%	98 36%	102 39%	83 33%	122 37%	62 33%
3	88 16%	79 16% i	9 14%	20 24% afgi	68 15%	25 13%	24 17%	59 15%	64 17% Z	24 14%	28 28% lmZ	60 13%	68 15%	8 26%	12 19%	45 16%	43 16%	47 18%	39 15%	65 19% w	22 12%
4	31 6%	31 6% bf	- -	8 10% b	23 5%	9 5%	9 6% b	23 6% b	28 7% mZ	3 2%	6 6% m	25 6% m	27 6%	1 3%	3 5%	16 6%	15 5%	25 9% u	5 2%	24 7%	7 4%
5 or more	20 4%	19 4% fi	1 2%	11 13% abfghi	9 2%	5 3%	1 1%	8 2%	15 4%	5 3%	5 5%	15 3%	17 4%	- -	3 5%	10 4%	10 4%	11 4%	5 2%	16 5% w	2 1%
Don't know	13 2%	9 2%	4 6% agh	1 1%	12 3% i	2 1%	1 1%	8 2%	5 1%	8 5% lZ	4 4% l	9 2%	7 2%	2 6%	4 6% o	6 2%	6 2%	3 1%	7 3%	5 1%	5 3%
Mean	2.03	2.07 bfh i	1.73	2.66 abfg hi	1.92	1.95	1.88	1.95	2.15 mZ	1.77	2.32 mZ	1.97 m	2.02	2.07	2.13	2.06	2.00	2.24 u	1.79	2.21 w	1.73
Standard Deviation	1.12	1.14	0.83	1.55	0.98	1.00	0.97	1.00	1.11	1.10	1.22	1.08	1.11	0.84	1.29	1.18	1.05	1.21	0.92	1.19	0.89
Standard Error	0.048	0.052	0.103	0.169	0.045	0.072	0.082	0.050	0.057	0.084	0.122	0.051	0.052	0.151	0.162	0.071	0.064	0.075	0.058	0.065	0.065

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
***small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C2 In how many private hospitals or PPUs do you have practising rights?

Base: All who conduct their work as a private consultant in either a private hospital or PPU at an NHS hospital

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	550	229	31*	98*	145	255	192	96*	368	124	182	58*	67*
1	202 37%	62 27%	14 45% x	39 40% x	72 50% x	202 79% CD	- -	- -	140 38% FR	20 16%	62 34% F	42 72% EFGR	17 25%
2	196 36%	87 38%	11 35%	32 33%	47 32%	40 16% D	153 80% BD	- -	129 35% Q	56 45% EGQ	67 37% Q	11 19%	24 36% Q
3	88 16%	45 20%	2 6%	19 19%	19 13%	4 2%	34 18% B	50 52% BC	59 16% Q	27 22% GQ	29 16% Q	2 3%	13 19% Q
4	31 6%	21 9% zA	4 13% zA	2 2%	3 2%	2 1%	4 2%	25 26% BC	19 5%	12 10% GQ	12 7% Q	- -	6 9% Q
5 or more	20 4%	11 5% A	- -	4 4%	1 1%	1 *	- -	19 20% BC	11 3%	8 6%	9 5%	1 2%	5 7% E
Don't know	13 2%	3 1%	- -	2 2%	3 2%	6 2%	1 1%	2 2%	10 3%	1 1%	3 2%	2 3%	2 3%
Mean	2.03	2.30 zA	1.87	1.96 A	1.69	1.23	2.22 B	3.77 BC	2.00 Q	2.45 EGQ	2.10 Q	1.34	2.38 EQ
Standard Deviation	1.12	1.24	1.02	1.04	0.84	0.56	0.46	1.05	1.12	1.08	1.11	0.72	1.27
Standard Error	0.048	0.082	0.184	0.105	0.069	0.035	0.033	0.107	0.058	0.097	0.082	0.095	0.155

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C2 In how many private hospitals or PPUs do you have practising rights?

Base: All who conduct their work as a private consultant in either a private hospital or PPU at an NHS hospital

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	550	452	98*	71*	184	461	89*	455	95*	133	116	301
1	202 37%	156 35%	46 47% H	23 32%	59 32%	173 38% N	29 33%	163 36%	39 41% M	37 28%	40 34%	125 42% S
2	196 36%	164 36%	32 33%	24 34%	63 34%	161 35%	35 39%	163 36%	33 35%	52 39%	46 40%	98 33%
3	88 16%	78 17%	10 10%	19 27%	36 20%	73 16%	15 17%	77 17%	11 12%	29 22%	15 13%	44 15%
4	31 6%	28 6%	3 3%	2 3%	15 8%	27 6%	4 4%	25 5%	6 6%	5 4%	11 9%	15 5%
5 or more	20 4%	16 4%	4 4%	1 1%	6 3%	17 4%	3 3%	18 4%	2 2%	6 5%	3 3%	11 4%
Don't know	13 2%	10 2%	3 3%	2 3%	5 3%	10 2%	3 3%	9 2%	4 4%	4 3%	1 1%	8 3%
Mean	2.03	2.08 I	1.81	2.06	2.16	2.03	2.03	2.06	1.89	2.16	2.06	1.97
Standard Deviation	1.12	1.13	1.03	0.98	1.16	1.14	1.01	1.14	1.00	1.03	1.08	1.16
Standard Error	0.048	0.053	0.104	0.117	0.085	0.053	0.107	0.053	0.103	0.090	0.100	0.067

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C2 In how many private hospitals or PPUs do you have practising rights?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
1	202 35%	173 35% e	29 42% e	21 25% ae	181 37% ae	69 35%	62 44% ael	152 37% ae	115 29%	87 49% lnZ	27 26%	175 37% ln	172 36%	8 25%	22 34%	100 35%	102 36%	76 28%	115 44% †	102 30%	92 47% v
2	196 34%	173 35%	23 33%	23 27%	173 36%	82 42% aefhi	42 30%	150 36%	153 39% mnZ	43 24%	30 29%	166 35% m	164 35%	12 38%	20 31%	97 34%	98 35%	102 38%	83 32%	122 36%	62 31%
3	88 15%	79 16% i	9 13%	20 24% afgi	68 14%	25 13%	24 17%	59 14%	64 16% Z	24 13%	28 27% lmZ	60 13%	68 14%	8 25%	12 19%	45 16%	43 15%	47 17%	39 15%	65 19% w	22 11%
4	31 5%	31 6% bf	- -	8 9% b	23 5%	9 5%	9 6% b	23 6% b	28 7% mZ	3 2%	6 6% m	25 5% m	27 6%	1 3%	3 5%	16 6%	15 5%	25 9% u	5 2%	24 7%	7 4%
5 or more	20 4%	19 4% fi	1 1%	11 13% abfghi	9 2%	5 3%	1 1%	8 2%	15 4%	5 3%	5 5%	15 3%	17 4%	- -	3 5%	10 4%	10 4%	11 4%	5 2%	16 5% w	2 1%
Don't know	13 2%	9 2%	4 6% agh	1 1%	12 2% i	2 1%	1 1%	8 2%	5 1%	8 4% lZ	4 4% l	9 2%	7 1%	2 6% o	4 6% o	6 2%	6 2%	3 1%	7 3%	5 1%	5 3%
Do not conduct work in either a private hospital or PPU	13 2%	10 2%	3 4%	1 1%	12 2%	4 2%	3 2%	9 2%	7 2%	6 3%	2 2%	11 2%	12 3%	1 3%	- -	8 3%	5 2%	5 2%	6 2%	6 2%	6 3%
Prefer not to say where work conducted	7 1%	7 1%	- -	- -	7 1%	1 1%	- -	7 2%	4 1%	3 2%	- -	7 1%	7 1%	- -	- -	2 1%	4 1%	1 *	3 1%	2 1%	1 1%
Mean	1.98	2.03 bfh i	1.65	2.61 abfg hi	1.87	1.91 b	1.84	1.91	2.11 mZ	1.69	2.27 mZ	1.92 m	1.97	2.00	2.11	1.98	1.98	2.18 u	1.76	2.16 w	1.68
Standard Deviation	1.13	1.15	0.92	1.46	1.02	1.03	1.01	1.04	1.14	1.07	1.20	1.11	1.14	0.91	1.17	1.14	1.12	1.17	0.98	1.18	0.95
Standard Error	0.047	0.051	0.111	0.158	0.047	0.073	0.085	0.051	0.058	0.080	0.119	0.051	0.052	0.161	0.146	0.068	0.067	0.071	0.061	0.064	0.067

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
***small base**

Significance testing has been carried out within each break

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C2 In how many private hospitals or PPUs do you have practising rights?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
1	202 35%	62 26%	14 45% x	39 39% x	72 48% x	202 79% CD	-	-	140 38% FR	20 16%	62 34% F	42 72% EFGR	17 24%
2	196 34%	87 37%	11 35%	32 32%	47 31%	40 16% D	153 80% BD	-	129 35% Q	56 45% EGQ	67 37% Q	11 19%	24 34% Q
3	88 15%	45 19%	2 6%	19 19%	19 13%	4 2%	34 18% B	50 52% BC	59 16% Q	27 22% GQ	29 16% Q	2 3%	13 18% Q
4	31 5%	21 9% zA	4 13% zA	2 2%	3 2%	2 1%	4 2%	25 26% BC	19 5%	12 10% GQ	12 7% Q	-	6 8% Q
5 or more	20 4%	11 5% A	-	4 4%	1 1%	1 *	-	19 20% BC	11 3%	8 6%	9 5%	1 2%	5 7%
Don't know	13 2%	3 1%	-	2 2%	3 2%	6 2%	1 1%	2 2%	10 3%	1 1%	3 2%	2 3%	2 3%
Do not conduct work in either a private hospital or PPU	13 2%	5 2%	-	1 1%	5 3%	-	-	-	-	-	-	-	4 6% EFG
Prefer not to say where work conducted	7 1%	1 *	-	1 1%	1 1%	-	-	-	-	-	-	-	-
Mean	1.98	2.23 A	1.87	1.96 A	1.64	1.23	2.22 B	3.76 BC	1.99 Q	2.48 EGQ	2.12 Q	1.35	2.25 EQ
Standard Deviation	1.13	1.20	1.02	1.11	0.89	0.57	0.46	0.95	1.07	1.15	1.17	0.76	1.36
Standard Error	0.047	0.078	0.184	0.111	0.072	0.036	0.033	0.097	0.056	0.104	0.087	0.100	0.161

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C2 In how many private hospitals or PPUs do you have practising rights?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
1	202 35%	156 35%	46 47% H	23 32%	59 32%	173 37% N	29 29%	163 35%	39 37% M	37 27%	40 34%	125 40% S
2	196 34%	164 36%	32 33%	24 34%	63 34%	161 34%	35 35%	163 35%	33 31%	52 39%	46 39%	98 31%
3	88 15%	78 17%	10 10%	19 27%	36 19%	73 16%	15 15%	77 17%	11 10%	29 21% U	15 13%	44 14%
4	31 5%	28 6%	3 3%	2 3%	15 8%	27 6%	4 4%	25 5%	6 6%	5 4%	11 9%	15 5%
5 or more	20 4%	16 4%	4 4%	1 1%	6 3%	17 4%	3 3%	18 4%	2 2%	6 4%	3 3%	11 3%
Don't know	13 2%	10 2%	3 3%	2 3%	5 3%	10 2%	3 3%	9 2%	4 4%	4 3%	1 1%	8 3%
Do not conduct work in either a private hospital or PPU	13 2%	- -	- -	- -	3 2%	7 1%	6 6% LN	8 2%	5 5% L	2 1%	2 2%	9 3%
Prefer not to say where work conducted	7 1%	- -	- -	- -	- -	2 * N	5 5% LN	1 *	6 6% LN	- -	1 1%	6 2%
Mean	1.98	2.08 I	1.83	2.05	2.12	2.00	1.92	2.02	1.80	2.14 U	2.03	1.90
Standard Deviation	1.13	1.10	1.10	0.95	1.14	1.13	1.14	1.14	1.10	1.12	1.11	1.14
Standard Error	0.047	0.052	0.111	0.113	0.083	0.052	0.114	0.053	0.106	0.096	0.102	0.064

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C3 Thinking of the last 12 months, at how many private hospitals or PPUs have you actually seen or treated patients privately?

Base: All who had practising rights in more than one private hospital or PPU

	Total	Country							Surgeon				Role in patient interface		Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	348	311	37*	63*	285	123	77*	248	265	83*	73*	275	283	42*	174	172	188	139	232	98*
1	53 15%	43 14%	10 27% aeh	5 8%	48 17% a	22 18%	9 12%	38 15%	34 13%	19 23% i	11 15%	42 15% i	43 15%	7 17%	26 15%	26 15%	25 13%	25 18%	30 13%	20 20%
2	192 55%	174 56%	18 49%	29 46%	163 57%	70 57%	46 60%	145 58%	152 57%	40 48%	35 48%	157 57%	155 55%	24 57%	93 53%	98 57%	98 52%	84 60%	125 54%	58 59%
3	60 17%	55 18%	5 14%	15 24%	45 16%	18 15%	16 21%	40 16%	44 17%	16 19%	18 25%	42 15%	47 17%	7 17%	33 19%	27 16%	40 21%	18 13%	45 19%	13 13%
4	24 7%	24 8% f	-	7 11% b	17 6%	8 7%	5 6%	17 7%	21 8%	3 4%	4 5%	20 7%	23 8%	-	15 9%	9 5%	20 11% u	3 2%	20 9%	4 4%
5 or more	12 3%	11 4% fi	1 3%	7 11% afghi	5 2%	3 2%	1 1%	4 2%	9 3%	3 4%	3 4%	9 3%	10 4%	2 5%	6 3%	6 3%	5 3%	4 3%	10 4%	1 1%
Don't know	7 2%	4 1%	3 8% aefghi	-	7 2% ai	2	-	4 2%	5 2%	2 2%	2 3%	5 2%	5 2%	2 5%	1 1%	6 3%	-	5 4% t	2 1%	2 2%
Mean	2.27	2.31 bfi	1.94	2.71 abfghi	2.17	2.18	2.26 b	2.20	2.31	2.15	2.34	2.25	2.29	2.15	2.32	2.22	2.38 u	2.08	2.37 w	2.04
Standard Deviation	0.94	0.94	0.85	1.13	0.86	0.92	0.80	0.86	0.93	0.95	0.96	0.93	0.96	0.89	0.97	0.90	0.95	0.82	0.98	0.78
Standard Error	0.050	0.053	0.140	0.142	0.051	0.083	0.091	0.055	0.057	0.104	0.112	0.056	0.057	0.138	0.074	0.069	0.070	0.070	0.064	0.079

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C3 Thinking of the last 12 months, at how many private hospitals or PPUs have you actually seen or treated patients privately?

Base: All who had practising rights in more than one private hospital or PPU

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work			
		Large/mostly private (x)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Consulting rooms (R)
Total	348	167	59*	73*	53*	192	96*	228	104	120	50*
1	53 15%	21 13%	9 15%	14 19%	53 100% CD	-	-	44 19% FG	6 6%	9 8%	6 12%
2	192 55%	85 51%	36 61%	46 63%	-	192 100% BD	-	122 54%	61 59%	70 58%	23 46%
3	60 17%	38 23%	7 12%	10 14%	-	-	60 63% BC	38 17%	20 19%	22 18%	14 28% E
4	24 7%	18 11% zA	1 2%	2 3%	-	-	24 25% BC	14 6%	10 10%	10 8%	5 10%
5 or more	12 3%	5 3%	4 7% A	-	-	-	12 13% BC	6 3%	6 6%	6 5%	2 4%
Don't know	7 2%	-	2 3% x	1 1%	-	-	-	4 2%	1 1%	3 3% F	-
Mean	2.27	2.41 A	2.21	2.00	1.00	2.00	3.51 BC	2.18	2.50 EG	2.44 E	2.48 E
Standard Deviation	0.94	0.96	0.98	0.67	0.00	0.00	0.74	0.93	0.96	0.94	0.97
Standard Error	0.050	0.075	0.127	0.079	0.000	0.000	0.076	0.061	0.094	0.086	0.138

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All who had practising rights in more than one private hospital or PPU

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	348	296	52*	48*	125	288	60*	292	56*	96*	76*	176
1	53 15%	45 15%	8 15%	6 13%	13 10%	39 14%	14 23% N	40 14%	13 23%	10 10%	9 12%	34 19%
2	192 55%	163 55%	29 56%	28 58%	70 56%	160 56%	32 53%	165 57%	27 48%	60 63% U	45 59%	87 49%
3	60 17%	53 18%	7 13%	10 21%	26 21%	54 19%	6 10%	53 18%	7 13%	17 18%	12 16%	31 18%
4	24 7%	21 7%	3 6%	2 4%	13 10%	21 7%	3 5%	19 7%	5 9%	5 5%	7 9%	12 7%
5 or more	12 3%	10 3%	2 4%	-	2 2%	10 3%	2 3%	11 4%	1 2%	4 4%	1 1%	7 4%
Don't know	7 2%	4 1%	3 6% H	2 4%	1 1%	4 1%	3 5%	4 1%	3 5%	-	2 3%	5 3%
Mean	2.27	2.28	2.22	2.17	2.36	2.31	2.07	2.30	2.13	2.30	2.27	2.25
Standard Deviation	0.94	0.94	0.94	0.71	0.87	0.93	0.94	0.93	0.96	0.88	0.85	1.01
Standard Error	0.050	0.055	0.131	0.102	0.078	0.055	0.122	0.055	0.128	0.090	0.097	0.076

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
1	53 9%	43 9%	10 14% h	5 6%	48 10%	22 11%	9 6%	38 9%	34 9%	19 11%	11 11%	42 9%	43 9%	3 9%	7 11%	26 9%	26 9%	25 9%	25 10%	30 9%	20 10%
2	192 34%	174 35%	18 26%	29 34%	163 34%	70 36%	46 32%	145 35%	152 39% mZ	40 22%	35 34% m	157 34% m	155 33%	13 41%	24 38%	93 33%	98 35%	98 36%	84 32%	125 37%	58 29%
3	60 11%	55 11% fi	5 7%	15 18% afgi	45 9%	18 9%	16 11%	40 10%	44 11% Z	16 9%	18 18% mZ	42 9%	47 10%	6 19%	7 11%	33 12%	27 10%	40 15% u	18 7%	45 13% w	13 7%
4	24 4%	24 5% f	- -	7 8% bf	17 4%	8 4%	5 4%	17 4%	21 5% m	3 2%	4 4%	20 4% m	23 5%	1 3%	- -	15 5%	9 3%	20 7% u	3 1%	20 6% w	4 2%
5 or more	12 2%	11 2% fi	1 1%	7 8% afghi	5 1%	3 2%	1 1%	4 1%	9 2%	3 2%	3 3%	9 2%	10 2%	- -	2 3%	6 2%	6 2%	5 2%	4 2%	10 3%	1 1%
Don't know	7 1%	4 1%	3 4% ah	- -	7 1% ai	2 1%	- -	4 1%	5 1%	2 1%	2 2%	5 1%	5 1%	- -	2 3%	1 *	6 2%	- -	5 2% †	2 1%	2 1%
Do not conduct work in either a private hospital or PPU	13 2%	10 2%	3 4%	1 1%	12 2%	4 2%	3 2%	9 2%	7 2%	6 3%	2 2%	11 2%	12 3%	1 3%	- -	8 3%	5 2%	5 2%	6 2%	6 2%	6 3%
Prefer not to say where work conducted	7 1%	7 1%	- -	- -	7 1%	1 1%	- -	7 2%	4 1%	3 2%	- -	7 1%	7 1%	- -	- -	2 1%	4 1%	1 *	3 1%	2 1%	1 1%
All who have practising rights in one hospital	202 35%	173 35% e	29 42% e	21 25%	181 37% ae	69 35%	62 44% aei	152 37% ae	115 29%	87 49% lnZ	27 26%	175 37% ln	172 36%	8 25%	22 34%	100 35%	102 36%	76 28%	115 44% †	102 30%	92 47% v
Mean	1.80	1.83 bfi	1.51	2.29 abfghi	1.71 b	1.75 b	1.70	1.74	1.90 mZ	1.55	1.97 mZ	1.76 m	1.80	1.90	1.74	1.84	1.76	1.98 u	1.58	1.95 w	1.53

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Standard Deviation	0.96	0.97	0.78	1.23	0.87	0.91	0.87	0.88	0.97	0.87	1.01	0.94	0.97	0.83	0.90	0.99	0.93	1.01	0.81	1.02	0.76
Standard Error	0.040	0.043	0.094	0.133	0.040	0.065	0.073	0.043	0.049	0.065	0.100	0.044	0.045	0.147	0.113	0.059	0.055	0.061	0.050	0.055	0.054

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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12 Feb 2013

C3 Thinking of the last 12 months, at how many private hospitals or PPUs have you actually seen or treated patients privately?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
1	53 9%	21 9%	3 10%	9 9%	14 9%	53 21% CD	-	-	44 12% FG	6 5%	9 5%	3 5%	6 8%
2	192 34%	85 36%	10 32%	36 36%	46 30%	-	192 100% BD	-	122 33% Q	61 49% EGQR	70 38% Q	9 16%	23 32% Q
3	60 11%	38 16% zA	2 6%	7 7%	10 7%	-	-	60 63% BC	38 10%	20 16% GQ	22 12% Q	2 3%	14 20% EQ
4	24 4%	18 8% zA	2 6%	1 1%	2 1%	-	-	24 25% BC	14 4%	10 8% GQ	10 5%	-	5 7% Q
5 or more	12 2%	5 2%	-	4 4% A	-	-	-	12 13% BC	6 2%	6 5% E	6 3%	-	2 3%
Don't know	7 1%	-	-	2 2% x	1 1%	-	-	-	4 1%	1 1%	3 2%	2 3%	-
Do not conduct work in either a private hospital or PPU	13 2%	5 2%	-	1 1%	5 3%	-	-	-	-	-	-	-	4 6% EFG
Prefer not to say where work conducted	7 1%	1 *	-	1 1%	1 1%	-	-	-	-	-	-	-	-
All who have practising rights in one hospital	202 35%	62 26%	14 45% x	39 39% x	72 48% x	202 79% CD	-	-	140 38% FR	20 16%	62 34% F	42 72% EFG	17 24%
Mean	1.80	2.03 yzA	1.65	1.72 A	1.50	1.00	2.00	3.50 BC	1.73 Q	2.26 EGQ	1.94 EQ	1.23	2.10 EQ

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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C3 Thinking of the last 12 months, at how many private hospitals or PPUs have you actually seen or treated patients privately?

Base: All respondents

		Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (G)	Consulting rooms (R)
	Total												
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Standard Deviation	0.96	1.02	0.88	0.96	0.69	0.00	0.00	0.71	0.92	1.04	1.02	0.50	1.06
Standard Error	0.040	0.067	0.158	0.096	0.056	0.000	0.000	0.073	0.048	0.093	0.076	0.066	0.126

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base**

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C3 Thinking of the last 12 months, at how many private hospitals or PPUs have you actually seen or treated patients privately?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
1	53 9%	45 10%	8 8%	6 8%	13 7%	39 8%	14 14%	40 9%	13 12%	10 7%	9 8%	34 11%
2	192 34%	163 36%	29 30%	28 39%	70 37%	160 34%	32 32%	165 36% O	27 25%	60 44% U	45 38% U	87 28%
3	60 11%	53 12%	7 7%	10 14%	26 14%	54 11%	6 6%	53 11%	7 7%	17 13%	12 10%	31 10%
4	24 4%	21 5%	3 3%	2 3%	13 7%	21 4%	3 3%	19 4%	5 5%	5 4%	7 6%	12 4%
5 or more	12 2%	10 2%	2 2%	- -	2 1%	10 2%	2 2%	11 2%	1 1%	4 3%	1 1%	7 2%
Don't know	7 1%	4 1%	3 3%	2 3%	1 1%	4 1%	3 3%	4 1%	3 3%	- -	2 2%	5 2%
Do not conduct work in either a private hospital or PPU	13 2%	- -	- -	- -	3 2%	7 1%	6 6% LN	8 2%	5 5% L	2 1%	2 2%	9 3%
Prefer not to say where work conducted	7 1%	- -	- -	- -	- -	2 N	5 5% LN	1 *	6 6% LN	- -	1 1%	6 2%
All who have practising rights in one hospital	202 35%	156 35%	46 47% H	23 32%	59 32%	173 37% N	29 29%	163 35%	39 37% M	37 27%	40 34%	125 40% S
Mean	1.80	1.83	1.63	1.78	1.92	1.81	1.71	1.82	1.65	1.94 U	1.82	1.72

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C3 Thinking of the last 12 months, at how many private hospitals or PPUs have you actually seen or treated patients privately?

Base: All respondents

	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
	Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452 98*	71* 187		470 100	464 106			135 119	316	
Standard Deviation	0.96	0.96 0.91	0.80 0.96		0.96 0.92	0.96 0.92			0.95 0.91	0.97	
Standard Error	0.040	0.045 0.092	0.095 0.070		0.044 0.092	0.045 0.089			0.082 0.084	0.055	

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C4 Is your main hospital for private work a PPU at an NHS hospital or a private hospital?

Base: All who conduct their work as a private consultant at both a private hospital and PPU

	Total	Country					Surgeon			Role in patient interface	Experience		Size of business		Proportion of private patients	
		England (a)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Non-anaesthetists (z)		High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	124	117	96*	34*	35*	89*	92*	32*	99*	102	59*	64*	53*	61*	71*	47*
Private patient unit (PPU) in an NHS hospital	40 32%	39 33%	28 29%	8 24%	13 37%	27 30%	30 33%	10 31%	35 35%	33 32%	19 32%	20 31%	7 13%	29 48% †	15 21%	21 45% v
Private hospital	84 68%	78 67%	68 71%	26 76%	22 63%	62 70%	62 67%	22 69%	64 65%	69 68%	40 68%	44 69%	46 87% u	32 52%	56 79% w	26 55%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base; ** very small base (under 30) ineligible for sig testing**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C4 Is your main hospital for private work a PPU at an NHS hospital or a private hospital?

Base: All who conduct their work as a private consultant at both a private hospital and PPU

	Total	Size/proportion integrated		No of hospitals/PPUs worked in		Where work	
		Large/mostly private (x)	Small/minority private (A)	2 (C)	3+ (D)	Private hospital + PPU (F)	Any PPU (G)
Total	124	42*	32*	61*	36*	124	124
Private patient unit (PPU) in an NHS hospital	40 32%	4 10%	16 50% x	20 33%	10 28%	40 32%	40 32%
Private hospital	84 68%	38 90% A	16 50%	41 67%	26 72%	84 68%	84 68%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C4 Is your main hospital for private work a PPU at an NHS hospital or a private hospital?

Base: All who conduct their work as a private consultant at both a private hospital and PPU

		Main workplace		Proportion of self-pay 50% or less (K)	Insurance coverage		Consultant Group	
		Hospital (H)	PPU (I)		BUPA - yes (L)	AXA - yes (N)	In consultant group (S)	Not in consultant group or aware of one locally (U)
Total	124	84*	40*	50*	106	103	39*	60*
Private patient unit (PPU) in an NHS hospital	40 32%	-	40 100% H	17 34%	34 32%	33 32%	15 38%	18 30%
Private hospital	84 68%	84 100% I	-	33 66%	72 68%	70 68%	24 62%	42 70%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C4 Is your main hospital for private work a PPU at an NHS hospital or a private hospital?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Private patient unit (PPU) in an NHS hospital	98 17%	86 17% gi	12 17%	22 26% afgi	76 16%	25 13%	30 21% fgi	64 15%	60 15%	38 21% n	12 12%	86 18% l	81 17%	6 19%	11 17%	44 15%	53 19%	15 6%	77 29% †	29 8%	61 31% v
Private hospital	452 79%	398 79%	54 78%	62 73%	390 80%	167 85% aef	109 77%	336 81%	320 82% mZ	132 74%	88 86% m	364 78%	374 79%	25 78%	53 83%	230 81%	221 78%	249 92% u	177 67%	305 89% w	129 65%
Do not conduct work in either a private hospital or PPU	13 2%	10 2%	3 4%	1 1%	12 2%	4 2%	3 2%	9 2%	7 2%	6 3%	2 2%	11 2%	12 3%	1 3%	-	8 3%	5 2%	5 2%	6 2%	6 2%	6 3%
Prefer not to say where work conducted	7 1%	7 1%	-	-	7 1%	1 1%	-	7 2%	4 1%	3 2%	-	7 1%	7 1%	-	-	2 1%	4 1%	1 *	3 1%	2 1%	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
***small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C4 Is your main hospital for private work a PPU at an NHS hospital or a private hospital?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Private patient unit (PPU) in an NHS hospital	98 17%	10 4%	5 16% x	19 19% x	52 34% xyz	54 21%	29 15%	12 13%	- -	40 32% E	98 54% EFR	58 100% EFG	18 25% E
Private hospital	452 79%	219 93% zA	26 84% A	79 79% A	93 62%	201 79%	163 85%	84 88%	368 100% FGQR	84 68% GQ	84 46% Q	- -	49 69% GQ
Do not conduct work in either a private hospital or PPU	13 2%	5 2%	- -	1 1%	5 3%	- -	- -	- -	- -	- -	- -	- -	4 6% EFG
Prefer not to say where work conducted	7 1%	1 *	- -	1 1%	1 1%	- -	- -	- -	- -	- -	- -	- -	- -

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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12 Feb 2013

C4 Is your main hospital for private work a PPU at an NHS hospital or a private hospital?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Private patient unit (PPU) in an NHS hospital	98 17%	-	98 100% H	17 24% K	25 13%	75 16%	23 23%	73 16%	25 24% L	27 20% T	13 11%	58 18%
Private hospital	452 79%	452 100% I	-	54 76%	159 85%	386 82% MO	66 66%	382 82% MO	70 66%	106 79%	103 87% U	243 77%
Do not conduct work in either a private hospital or PPU	13 2%	-	-	-	3 2%	7 1%	6 6% LN	8 2%	5 5% L	2 1%	2 2%	9 3%
Prefer not to say where work conducted	7 1%	-	-	-	-	2 * N	5 5% LN	1 *	6 6% LN	-	1 1%	6 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C5 Over the past year, what proportion of your private patients are accounted for by the main private hospital or PPU you work at? Please enter an estimate if you are not sure.

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	550	484	66*	84*	466	192	139	400	380	170	100	450	455	31*	64*	274	274	264	254	334	190
0	1	1	-	-	1	-	1	1	-	1	-	1	1	-	-	1	-	-	1	1	-
1-10	6 1%	6 1%	-	-	6 1%	5 3%	1 1%	6 2%	4 1%	2 1%	1 1%	5 1%	5 1%	1 3%	-	3 1%	3 1%	1 *	3 1%	3 1%	3 2%
11-20	4 1%	4 1%	-	1 1%	3 1%	2 1%	-	3 1%	4 1%	-	-	4 1%	3 1%	1 3%	-	1 *	3 1%	3 1%	1 *	3 1%	1 1%
21-30	3 1%	3 1%	-	-	3 1%	1 1%	1 1%	3 1%	2 1%	1 1%	1 1%	2 *	3 1%	-	-	1 *	2 1%	2 1%	1 *	3 1%	-
31-40	7 1%	7 1%	-	2 2%	5 1%	1 1%	1 1%	5 1%	5 1%	2 1%	2 2%	5 1%	7 2%	-	-	2 1%	4 1%	3 1%	4 2%	6 2%	1 1%
41-50	18 3%	18 4% f	-	5 6% b	13 3%	6 3%	4 3%	13 3%	15 4%	3 2%	4 4%	14 3%	15 3%	-	3 5%	12 4%	6 2%	13 5% u	4 2%	16 5% w	2 1%
51-60	27 5%	22 5%	5 8%	1 1%	26 6%	7 4%	10 7% e	21 5%	23 6% Z	4 2%	7 7% m	20 4%	22 5%	-	5 8%	10 4%	17 6%	19 7% u	6 2%	18 5%	8 4%
61-70	43 8%	39 8% fi	4 6%	14 17% abfghi	29 6%	11 6%	8 6%	25 6%	31 8%	12 7%	7 7%	36 8%	35 8%	5 16%	3 5%	22 8%	21 8%	29 11% u	13 5%	34 10% w	8 4%
71-80	69 13%	64 13% fi	5 8%	18 21% abfhi	51 11%	24 13%	14 10%	46 12%	55 14% mZ	14 8%	17 17% m	52 12%	54 12%	7 23%	8 13%	29 11%	40 15%	32 12%	34 13%	44 13%	23 12%
81-90	66 12%	58 12%	8 12%	11 13%	55 12%	23 12%	19 14%	47 12%	52 14% Z	14 8%	15 15% m	51 11%	53 12%	3 10%	10 16%	37 14%	29 11%	35 13%	30 12%	43 13%	21 11%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C5 Over the past year, what proportion of your private patients are accounted for by the main private hospital or PPU you work at? Please enter an estimate if you are not sure.

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	550	484	66*	84*	466	192	139	400	380	170	100	450	455	31*	64*	274	274	264	254	334	190
91-100	298 54%	255 53% e	43 65% e	31 37%	267 57% ae	112 58% e	80 58% e	224 56% ae	182 48%	116 68% lnZ	45 45%	253 56% ln	250 55%	14 45%	34 53%	154 56%	143 52%	127 48%	153 60% †	161 48%	123 65% v
1-24	10 2%	10 2%	- -	1 1%	9 2%	7 4% f	1 1%	9 2%	8 2%	2 1%	1 1%	9 2%	8 2%	2 6% q	- -	4 1%	6 2%	4 2%	4 2%	6 2%	4 2%
25-49	11 2%	11 2%	- -	2 2%	9 2%	3 2%	2 1%	9 2%	8 2%	3 2%	3 3%	8 2%	11 2%	- -	- -	3 1%	7 3%	6 2%	5 2%	10 3%	1 1%
50-74	87 16%	78 16% i	9 14%	20 24% afgi	67 14%	23 12%	22 16%	58 15%	68 18% mZ	19 11%	18 18% m	69 15%	71 16%	5 16%	11 17%	44 16%	43 16%	60 23% u	23 9%	67 20% w	18 9%
75-100	433 79%	377 78%	56 85%	60 71%	373 80% a	159 83% ae	113 81%	317 79%	289 76%	144 85% lnZ	77 77%	356 79% l	357 78%	24 77%	52 81%	220 80%	212 77%	194 73%	217 85% †	248 74%	167 88% v
Don't know	8 1%	7 1%	1 2%	1 1%	7 2%	- -	- -	6 2%	7 2%	1 1%	1 1%	7 2%	7 2%	- -	1 2%	2 1%	6 2%	- -	4 2% †	2 1%	- -
Mean	86.69	85.96	92.11 ae fgi	82.63	87.43 aei	86.97	87.84 e	86.66	85.03	90.36 lnZ	84.78	87.12 l	86.65	83.77	88.41	87.44	86.06	84.48	89.30 †	84.20	90.38 v
Standard Deviation	19.31	19.93	12.87	17.69	19.52	20.94	18.85	20.32	19.44	18.57	18.84	19.41	19.57	22.71	15.34	18.90	19.58	19.02	18.40	20.28	17.44
Standard Error	0.823	0.906	1.584	1.930	0.904	1.511	1.598	1.016	0.997	1.424	1.884	0.915	0.918	4.078	1.918	1.142	1.183	1.171	1.154	1.109	1.265

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C5 Over the past year, what proportion of your private patients are accounted for by the main private hospital or PPU you work at? Please enter an estimate if you are not sure.

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	550	229	31*	98*	145	255	192	96*	368	124	182	58*	67*
0	1	-	-	1	-	-	1	-	1	-	-	-	1
1-10	6 1%	1	-	1	2	-	4	2	2	4	4	-	4
				1	1		2	2	1	3	2		6
				1	1		B	B		E			E
11-20	4 1%	2	1	1	-	-	3	1	1	1	3	2	-
		1	3	1	-		2	1		1	2	3	-
			A	1	-		B	1			E		-
21-30	3 1%	2	-	1	-	-	2	1	2	-	1	1	-
		1	-	1	-		1	1	1		1	2	-
31-40	7 1%	3	-	3	1	-	3	4	3	4	4	-	-
		1	-	3	1		2	4	1	3	2	-	-
				3	1		B	B					
41-50	18 3%	13	-	2	2	-	5	12	12	5	6	1	3
		6	-	2	1		3	13	3	4	3	2	4
		A		2	1		B	BC					
51-60	27 5%	16	3	1	5	-	15	12	20	7	7	-	8
		7	10	1	3		8	13	5	6	4	-	12
		z	z	1	3		B	B					EGQ
61-70	43 8%	27	2	7	5	-	23	20	30	12	13	1	6
		12	6	7	3		12	21	8	10	7	2	9
		A		7	3		B	BC			Q		9
71-80	69 13%	30	2	13	19	-	47	21	43	24	26	2	9
		13	6	13	13		24	22	12	19	14	3	13
				13	13		B	B		EGQ	Q		
81-90	66 12%	31	3	12	18	-	51	15	39	24	27	3	7
		14	10	12	12		27	16	11	19	15	5	10
				12	12		BD	B		EGQ	Q		

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

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Base: All who work as a private consultant in either a private hospital or PPU

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	550	229	31*	98*	145	255	192	96*	368	124	182	58*	67*
91-100	298 54%	104 45%	20 65% x	54 55%	93 64% x	255 100% CD	36 19% D	6 6%	211 57% FGR	41 33%	87 48% F	46 79% EFGR	28 42%
1-24	10 2%	3 1%	1 3%	2 2%	2 1%	-	7 4% B	3 3% B	3 1%	5 4% E	7 4% E	2 3%	4 6% E
25-49	11 2%	6 3%	-	4 4%	1 1%	-	6 3% B	5 5% B	5 1%	5 4%	6 3%	1 2%	-
50-74	87 16%	55 24% zA	5 16%	10 10%	12 8%	-	42 22% B	44 46% BC	62 17% Q	23 19% GQ	25 14% Q	2 3%	17 25% GQ
75-100	433 79%	165 72%	25 81%	79 81%	130 90% xZ	255 100% CD	134 70% D	42 44%	293 80% R	89 72%	140 77% FR	51 88% FGR	44 66%
Don't know	8 1%	-	-	2 2% x	-	-	2 1%	2 2% B	4 1%	2 2%	4 2%	2 3%	1 1%
Mean	86.69	83.68	88.87	86.51	91.00 x	100.00 CD	77.73 D	69.04	87.93 FGR	80.06	84.16 F	93.09 EFGR	78.55
Standard Deviation	19.31	19.13	18.56	21.56	16.16	0.00	20.14	19.07	17.84	21.84	21.85	19.19	26.72
Standard Error	0.823	1.264	3.334	2.178	1.342	0.000	1.454	1.946	0.930	1.961	1.619	2.520	3.265

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	550	452	98*	71*	184	461	89*	455	95*	133	116	301
0	1	1	-	-	-	1	-	1	-	-	-	1
1-10	6 1%	3 1%	3 3% H	1 1%	2 1%	5 1%	1 1%	4 1%	2 2%	-	2 2%	4 1%
11-20	4 1%	1	3 3% H	1 1%	2 1%	3 1%	1 1%	2	2 2%	1 1%	1 1%	2 1%
21-30	3 1%	2	1 1%	1 1%	2 1%	2	1 1%	3 1%	-	2 2%	-	1
31-40	7 1%	5 1%	2 2%	-	3 2%	6 1%	1 1%	5 1%	2 2%	3 2%	2 2%	2 1%
41-50	18 3%	16 4%	2 2%	2 3%	6 3%	15 3%	3 3%	16 4%	2 2%	5 4%	4 3%	9 3%
51-60	27 5%	24 5%	3 3%	4 6%	9 5%	23 5%	4 4%	24 5%	3 3%	7 5%	8 7%	12 4%
61-70	43 8%	37 8%	6 6%	3 4%	26 14% J	38 8%	5 6%	34 7%	9 9%	13 10%	9 8%	21 7%
71-80	69 13%	59 13%	10 10%	14 20%	21 11%	63 14%	6 7%	62 14%	7 7%	19 14%	17 15%	33 11%
81-90	66 12%	58 13%	8 8%	10 14%	27 15%	53 11%	13 15% O	60 13% L	6 6%	23 17% U	13 11%	30 10%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Total	550	452	98*	71*	184	461	89*	455	95*	133	116	301
91-100	298 54%	242 54%	56 57%	35 49%	84 46%	248 54%	50 56%	240 53%	58 61%	59 44%	58 50%	181 60% S
1-24	10 2%	4 1%	6 6% H	2 3%	4 2%	8 2%	2 2%	6 1%	4 4%	1 1%	3 3%	6 2%
25-49	11 2%	8 2%	3 3%	1 1%	5 3%	9 2%	2 2%	9 2%	2 2%	6 5% U	2 2%	3 1%
50-74	87 16%	76 17%	11 11%	9 13%	41 22%	75 16%	12 13%	73 16%	14 15%	24 18%	21 18%	42 14%
75-100	433 79%	359 79%	74 76%	59 83%	132 72%	364 79%	69 78%	362 80%	71 75%	101 76%	88 76%	244 81%
Don't know	8 1%	4 1%	4 4% H	- -	2 1%	4 1%	4 4% LN	4 1%	4 4% LN	1 1%	2 2%	5 2%
Mean	86.69	87.04	85.02	85.70	84.14	86.52	87.65	86.63	87.00	84.61	85.18	88.21
Standard Deviation	19.31	17.90	25.03	19.68	19.95	19.15	20.23	18.71	22.15	18.46	20.19	19.27
Standard Error	0.823	0.842	2.529	2.336	1.471	0.892	2.145	0.877	2.272	1.600	1.875	1.111

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
0	1	1	-	-	1	-	1	1	-	1	-	1	1	-	-	1	-	-	1	1	-
1-10	6 1%	6 1%	-	-	6 1%	5 3%	1 1%	6 1%	4 1%	2 1%	1 1%	5 1%	5 1%	1 3%	-	3 1%	3 1%	1 *	3 1%	3 1%	3 2%
11-20	4 1%	4 1%	-	1 1%	3 1%	2 1%	-	3 1%	4 1%	-	-	4 1%	3 1%	1 3%	-	1 *	3 1%	3 1%	1 *	3 1%	1 1%
21-30	3 1%	3 1%	-	-	3 1%	1 1%	1 1%	3 1%	2 1%	1 1%	1 1%	2 *	3 1%	-	-	1 *	2 1%	2 1%	1 *	3 1%	-
31-40	7 1%	7 1%	-	2 2%	5 1%	1 1%	1 1%	5 1%	5 1%	2 1%	2 2%	5 1%	7 1%	-	-	2 1%	4 1%	3 1%	4 2%	6 2%	1 1%
41-50	18 3%	18 4% f	-	5 6% b	13 3%	6 3%	4 3%	13 3%	15 4%	3 2%	4 4%	14 3%	15 3%	-	3 5%	12 4%	6 2%	13 5% u	4 2%	16 5% w	2 1%
51-60	27 5%	22 4%	5 7%	1 1%	26 5%	7 4%	10 7% e	21 5%	23 6% Z	4 2%	7 7% m	20 4%	22 5%	-	5 8%	10 4%	17 6%	19 7% u	6 2%	18 5%	8 4%
61-70	43 8%	39 8% fi	4 6%	14 16% abfghi	29 6%	11 6%	8 6%	25 6%	31 8%	12 7%	7 7%	36 8%	35 7%	5 16%	3 5%	22 8%	21 7%	29 11% u	13 5%	34 10% w	8 4%
71-80	69 12%	64 13% fi	5 7%	18 21% abfhi	51 11%	24 12%	14 10%	46 11%	55 14% mZ	14 8%	17 17% m	52 11%	54 11%	7 22%	8 13%	29 10%	40 14%	32 12%	34 13%	44 13%	23 12%
81-90	66 12%	58 12%	8 12%	11 13%	55 11%	23 12%	19 13%	47 11%	52 13% Z	14 8%	15 15% m	51 11%	53 11%	3 9%	10 16%	37 13%	29 10%	35 13%	30 11%	43 13%	21 11%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
91-100	298 52%	255 51% e	43 62% e	31 36%	267 55% ae	112 57% ae	80 56% e	224 54% ae	182 47%	116 65% lnZ	45 44%	253 54% l	250 53%	14 44%	34 53%	154 54%	143 51%	127 47%	153 58% †	161 47%	123 62% v
1-24	10 2%	10 2%	- -	1 1%	9 2%	7 4% f	1 1%	9 2%	8 2%	2 1%	1 1%	9 2%	8 2%	2 6% q	- -	4 1%	6 2%	4 1%	4 2%	6 2%	4 2%
25-49	11 2%	11 2%	- -	2 2%	9 2%	3 2%	2 1%	9 2%	8 2%	3 2%	3 3%	8 2%	11 2%	- -	- -	3 1%	7 2%	6 2%	5 2%	10 3%	1 1%
50-74	87 15%	78 16% fi	9 13%	20 24% afgi	67 14%	23 12%	22 15%	58 14%	68 17% mZ	19 11%	18 18% m	69 15%	71 15%	5 16%	11 17%	44 15%	43 15%	60 22% u	23 9%	67 20% w	18 9%
75-100	433 76%	377 75%	56 81%	60 71%	373 77%	159 81% a	113 80%	317 76%	289 74%	144 80%	77 75%	356 76%	357 75%	24 75%	52 81%	220 77%	212 75%	194 72%	217 83% †	248 73%	167 85% v
Don't know	8 1%	7 1%	1 1%	1 1%	7 1%	- -	- -	6 1%	7 2%	1 1%	1 1%	7 1%	7 1%	- -	1 2%	2 1%	6 2%	- -	4 2% †	2 1%	- -
Do not conduct work in either a private hospital or PPU	13 2%	10 2%	3 4%	1 1%	12 2%	4 2%	3 2%	9 2%	7 2%	6 3%	2 2%	11 2%	12 3%	1 3%	- -	8 3%	5 2%	5 2%	6 2%	6 2%	6 3%
Prefer not to say where work conducted	7 1%	7 1%	- -	- -	7 1%	1 1%	- -	7 2%	4 1%	3 2%	- -	7 1%	7 1%	- -	- -	2 1%	4 1%	1 *	3 1%	2 1%	1 1%
Mean	83.61	83.00	88.04	81.64	83.95	84.77	85.99	83.28	82.60	85.79	83.10	83.72	83.13	81.16	88.41	84.34	83.26	82.60	86.20	82.22	87.17 v
Standard Deviation	24.86	25.09	22.83	19.76	25.66	24.81	22.55	26.06	23.85	26.86	22.11	25.45	25.71	26.80	15.34	24.64	24.58	22.57	24.39	23.77	23.97
Standard Error	1.041	1.121	2.749	2.143	1.165	1.768	1.892	1.278	1.206	2.007	2.189	1.176	1.181	4.738	1.918	1.462	1.461	1.374	1.504	1.285	1.708

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	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
0	1	-	-	1	-	-	1	-	1	-	-	-	1
1-10	6 1%	1	-	1	2	-	4	2	2	4	4	-	4
				1	1		2	2	1	3	2		6
				1	1		B	B		E			E
11-20	4 1%	2	1	1	-	-	3	1	1	1	3	2	-
		1	3	1	-		2	1		1	2	3	-
			A	1	-		B	1			E		
21-30	3 1%	2	-	1	-	-	2	1	2	-	1	1	-
		1	-	1	-		1	1	1		1	2	-
31-40	7 1%	3	-	3	1	-	3	4	3	4	4	-	-
		1	-	3	1		2	4	1	3	2	-	-
				3	1		B	B					
41-50	18 3%	13	-	2	2	-	5	12	12	5	6	1	3
		6	-	2	1		3	13	3	4	3	2	4
		A		2	1		B	BC					
51-60	27 5%	16	3	1	5	-	15	12	20	7	7	-	8
		7	10	1	3		8	13	5	6	4	-	11
		z	z	1	3		B	B					EGQ
61-70	43 8%	27	2	7	5	-	23	20	30	12	13	1	6
		11	6	7	3		12	21	8	10	7	2	8
		A		7	3		B	BC			Q		
71-80	69 12%	30	2	13	19	-	47	21	43	24	26	2	9
		13	6	13	13		24	22	12	19	14	3	13
				13	13		B	B		EGQ	Q		
81-90	66 12%	31	3	12	18	-	51	15	39	24	27	3	7
		13	10	12	12		27	16	11	19	15	5	10
				12	12		BD	B		EGQR	Q		

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		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
91-100	298 52%	104 44%	20 65% x	54 54%	93 62% x	255 100% CD	36 19% D	6 6%	211 57% FGR	41 33%	87 48% F	46 79% EFG	28 39%
1-24	10 2%	3 1%	1 3%	2 2%	2 1%	-	7 4% B	3 3% B	3 1%	5 4% E	7 4% E	2 3%	4 6% E
25-49	11 2%	6 3%	-	4 4%	1 1%	-	6 3% B	5 5% B	5 1%	5 4%	6 3%	1 2%	-
50-74	87 15%	55 23% zA	5 16%	10 10%	12 8%	-	42 22% B	44 46% BC	62 17% Q	23 19% GQ	25 14% Q	2 3%	17 24% GQ
75-100	433 76%	165 70%	25 81%	79 79%	130 86% x	255 100% CD	134 70% D	42 44%	293 80% R	89 72%	140 77% FR	51 88% FGR	44 62%
Don't know	8 1%	-	-	2 2% x	-	-	2 1%	2 2% B	4 1%	2 2%	4 2%	2 3%	1 1%
Do not conduct work in either a private hospital or PPU	13 2%	5 2%	-	1 1%	5 3%	-	-	-	-	-	-	-	4 6% EFG
Prefer not to say where work conducted	7 1%	1	-	1 1%	1 1%	-	-	-	-	-	-	-	-
Mean	83.61	81.54	88.87	84.74	87.38 x	100.00 CD	77.73 D	69.04	87.93 FGR	80.06	84.16 FR	93.09 EFG	74.06
Standard Deviation	24.86	23.06	18.56	24.62	23.85	0.00	20.14	19.07	17.84	21.84	21.85	19.19	31.78
Standard Error	1.041	1.504	3.334	2.462	1.941	0.000	1.454	1.946	0.930	1.961	1.619	2.520	3.771

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
0	1	1	-	-	-	1	-	1	-	-	-	1
1-10	6 1%	3 1%	3 3% H	1 1%	2 1%	5 1%	1 1%	4 1%	2 2%	-	2 2%	4 1%
11-20	4 1%	1	3 3% H	1 1%	2 1%	3 1%	1 1%	2	2 2%	1 1%	1 1%	2 1%
21-30	3 1%	2	1 1%	1 1%	2 1%	2	1 1%	3 1%	-	2 1%	-	1
31-40	7 1%	5 1%	2 2%	-	3 2%	6 1%	1 1%	5 1%	2 2%	3 2%	2 2%	2 1%
41-50	18 3%	16 4%	2 2%	2 3%	6 3%	15 3%	3 3%	16 3%	2 2%	5 4%	4 3%	9 3%
51-60	27 5%	24 5%	3 3%	4 6%	9 5%	23 5%	4 4%	24 5%	3 3%	7 5%	8 7%	12 4%
61-70	43 8%	37 8%	6 6%	3 4%	26 14% J	38 8%	5 5%	34 7%	9 8%	13 10%	9 8%	21 7%
71-80	69 12%	59 13%	10 10%	14 20%	21 11%	63 13% MO	6 6%	62 13% M	7 7%	19 14%	17 14%	33 10%
81-90	66 12%	58 13%	8 8%	10 14%	27 14%	53 11%	13 13% O	60 13% LO	6 6%	23 17% U	13 11%	30 9%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C5 Over the past year, what proportion of your private patients are accounted for by the main private hospital or PPU you work at? Please enter an estimate if you are not sure.

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
91-100	298 52%	242 54%	56 57%	35 49%	84 45%	248 53%	50 50%	240 52%	58 55%	59 44%	58 49%	181 57% S
1-24	10 2%	4 1%	6 6% H	2 3%	4 2%	8 2%	2 2%	6 1%	4 4%	1 1%	3 3%	6 2%
25-49	11 2%	8 2%	3 3%	1 1%	5 3%	9 2%	2 2%	9 2%	2 2%	6 4% U	2 2%	3 1%
50-74	87 15%	76 17%	11 11%	9 13%	41 22%	75 16%	12 12%	73 16%	14 13%	24 18%	21 18%	42 13%
75-100	433 76%	359 79%	74 76%	59 83% K	132 71%	364 77% O	69 69%	362 78% MO	71 67%	101 75%	88 74%	244 77%
Don't know	8 1%	4 1%	4 4% H	-	2 1%	4 1%	4 4% LN	4 1%	4 4% LN	1 1%	2 2%	5 2%
Do not conduct work in either a private hospital or PPU	13 2%	-	-	-	3 2%	7 1%	6 6% LN	8 2%	5 5% L	2 1%	2 2%	9 3%
Prefer not to say where work conducted	7 1%	-	-	-	-	2 N	5 5% LN	1 *	6 6% LN	-	1 1%	6 2%
Mean	83.61	87.04	85.02	85.70	82.77	84.85 MO	77.60	84.94 MO	77.62	83.34	82.99	83.95
Standard Deviation	24.86	17.90	25.03	19.68	22.47	22.40	33.90	22.08	34.24	21.01	24.08	26.68
Standard Error	1.041	0.842	2.529	2.336	1.643	1.033	3.390	1.025	3.326	1.809	2.208	1.501

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C6 Must a private hospital or PPU be recognised by certain private medical insurers for you to choose it as your main private hospital or PPU?

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	550	484	66*	84*	466	192	139	400	380	170	100	450	455	31*	64*	274	274	264	254	334	190
Yes	320 58%	286 59%	34 52%	45 54%	275 59%	120 63%	85 61%	241 60%	233 61% mn	87 51%	46 46%	274 61% mn	277 61% q	15 48%	28 44%	158 58%	162 59%	165 63% u	136 54%	200 60%	105 55%
No	157 29%	137 28%	20 30%	27 32%	130 28%	51 27%	44 32%	110 28%	102 27%	55 32%	39 39% lz	118 26%	123 27%	8 26%	26 41% o	87 32%	70 26%	72 27%	74 29%	96 29%	55 29%
Don't know	73 13%	61 13% h	12 18% h	12 14%	61 13% h	21 11%	10 7%	49 12% h	45 12%	28 16%	15 15%	58 13%	55 12%	8 26% o	10 16%	29 11%	42 15%	27 10%	44 17% t	38 11%	30 16%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C6 Must a private hospital or PPU be recognised by certain private medical insurers for you to choose it as your main private hospital or PPU?

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	550	229	31*	98*	145	255	192	96*	368	124	182	58*	67*
Yes	320 58%	146 64% z	17 55%	50 51%	82 57%	148 58%	116 60%	54 56%	227 62% FG	61 49%	93 51%	32 55%	42 63% F
No	157 29%	61 27%	11 35%	32 33%	38 26%	68 27%	49 26%	36 38% BC	97 26%	44 35% R	60 33%	16 28%	15 22%
Don't know	73 13%	22 10%	3 10%	16 16%	25 17% x	39 15% D	27 14%	6 6%	44 12%	19 15%	29 16%	10 17%	10 15%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C6 Must a private hospital or PPU be recognised by certain private medical insurers for you to choose it as your main private hospital or PPU?

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	550	452	98*	71*	184	461	89*	455	95*	133	116	301
Yes	320 58%	271 60%	49 50%	46 65%	108 59%	276 86% O	44 49%	275 60% MO	45 47%	78 59%	72 62%	170 56%
No	157 29%	128 28%	29 30%	17 24%	54 29%	132 29%	25 28%	127 28%	30 32%	39 29%	33 28%	85 28%
Don't know	73 13%	53 12%	20 20% H	8 11%	22 12%	53 11%	20 22% LN	53 12%	20 21% LN	16 12%	11 9%	46 15%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C6 Must a private hospital or PPU be recognised by certain private medical insurers for you to choose it as your main private hospital or PPU?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Yes	320 56%	286 57%	34 49%	45 53%	275 57%	120 61%	85 60%	241 58%	233 60% mn	87 49%	46 45%	274 59% mn	277 58% q	15 47%	28 44%	158 56%	162 57%	165 61% u	136 52%	200 58%	105 53%
No	157 28%	137 27%	20 29%	27 32%	130 27%	51 26%	44 31%	110 26%	102 26%	55 31%	39 38% lz	118 25%	123 26%	8 25%	26 41% o	87 31%	70 25%	72 27%	74 28%	96 28%	55 28%
Don't know	73 13%	61 12% h	12 17% h	12 14%	61 13% h	21 11%	10 7%	49 12% h	45 12%	28 16%	15 15%	58 12%	55 12%	8 25% o	10 16%	29 10%	42 15%	27 10%	44 17% t	38 11%	30 15%
Do not conduct work in either a private hospital or PPU	13 2%	10 2%	3 4%	1 1%	12 2%	4 2%	3 2%	9 2%	7 2%	6 3%	2 2%	11 2%	12 3%	1 3%	-	8 3%	5 2%	5 2%	6 2%	6 2%	6 3%
Prefer not to say where work conducted	7 1%	7 1%	-	-	7 1%	1 1%	-	7 2%	4 1%	3 2%	-	7 1%	7 1%	-	-	2 1%	4 1%	1 *	3 1%	2 1%	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
***small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C6 Must a private hospital or PPU be recognised by certain private medical insurers for you to choose it as your main private hospital or PPU?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Yes	320 56%	146 62% Z	17 55%	50 50%	82 54%	148 58%	116 60%	54 56%	227 62% FG	61 49%	93 51%	32 55%	42 59%
No	157 28%	61 26%	11 35%	32 32%	38 25%	68 27%	49 26%	36 38% BC	97 26%	44 35% R	60 33% R	16 28%	15 21%
Don't know	73 13%	22 9%	3 10%	16 16%	25 17% x	39 15% D	27 14%	6 6%	44 12%	19 15%	29 16%	10 17%	10 14%
Do not conduct work in either a private hospital or PPU	13 2%	5 2%	-	1 1%	5 3%	-	-	-	-	-	-	-	4 6% EFG
Prefer not to say where work conducted	7 1%	1 *	-	1 1%	1 1%	-	-	-	-	-	-	-	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C6 Must a private hospital or PPU be recognised by certain private medical insurers for you to choose it as your main private hospital or PPU?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Yes	320 56%	271 60%	49 50%	46 65%	108 58%	276 59% MO	44 44%	275 59% MO	45 42%	78 58%	72 61%	170 54%
No	157 28%	128 28%	29 30%	17 24%	54 29%	132 28%	25 25%	127 27%	30 28%	39 29%	33 28%	85 27%
Don't know	73 13%	53 12%	20 20% H	8 11%	22 12%	53 11%	20 20% LN	53 11%	20 19% LN	16 12%	11 9%	46 15%
Do not conduct work in either a private hospital or PPU	13 2%	-	-	-	3 2%	7 1%	6 6% LN	8 2%	5 5% L	2 1%	2 2%	9 3%
Prefer not to say where work conducted	7 1%	-	-	-	-	2 *	5 5% LN	1 *	6 6% LN	-	1 1%	6 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All who agree that a private hospital or PPU must be recognised by certain private medical insurers before they choose it as their main private hospital or PPU

	Total	Country							Surgeon				Role in patient interface	Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)		High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	320	286	34*	45*	275	120	85*	241	233	87*	46*	274	277	158	162	165	136	200	105
Aviva	240 75%	215 75%	25 74%	34 76%	206 75%	90 75%	74 87% afgl	181 75%	177 76%	63 72%	33 72%	207 76%	210 76%	115 73%	125 77%	131 79%	99 73%	151 76%	82 78%
AXA PPP Healthcare	277 87%	250 87%	27 79%	39 87%	238 87%	103 86%	80 94% abfl	211 88%	200 86%	77 89%	36 78%	241 88%	243 88%	134 85%	143 88%	144 87%	118 87%	173 87%	94 90%
BUPA	299 93%	267 93%	32 94%	42 93%	257 93%	112 93%	83 98% fi	225 93%	218 94%	81 93%	41 89%	258 94%	261 94%	146 92%	153 94%	157 95%	125 92%	186 93%	100 95%
PRU Health	192 60%	173 60%	19 56%	33 73% g	159 58%	67 56%	62 73% afgl	140 58%	145 62%	47 54%	27 59%	165 60%	169 61%	88 56%	104 64%	110 67%	77 57%	128 64%	58 55%
Simply Health	184 58%	168 59%	16 47%	26 58%	158 57%	65 54%	61 72% abfgl	142 59%	142 61% m	42 48%	26 57%	158 58%	161 58%	92 58%	92 57%	110 67% u	67 49%	125 63% w	53 50%
WPA	191 60%	171 60%	20 59%	24 53%	167 61%	71 59%	63 74% aefgl	147 61%	145 62% z	46 53%	32 70% m	159 58%	164 59%	102 65%	89 55%	111 67% u	72 53%	123 62%	63 60%
Benenden Healthcare	2 1%	1 *	1 3%	-	2 1%	1 1%	-	1 *	2 1%	-	-	2 1%	2 1%	-	2 1%	2 1%	-	2 1%	-
Cigna	9 3%	9 3%	-	2 4%	7 3%	3 3%	2 2%	7 3%	6 3%	3 3%	3 7%	6 2%	7 3%	4 3%	5 3%	4 2%	5 4%	7 4%	2 2%
Exeter Friendly Society	5 2%	5 2%	-	-	5 2%	3 3%	1 1%	5 2%	4 2%	1 1%	-	5 2%	5 2%	2 1%	3 2%	3 2%	2 1%	4 2%	1 1%
Groupama	2 1%	2 1%	-	-	2 1%	1 1%	1 1%	2 1%	2 1%	-	-	2 1%	2 1%	1 1%	1 1%	2 1%	-	2 1%	-
Police Healthcare Scheme	5 2%	5 2%	-	-	5 2%	2 2%	3 4%	5 2%	3 1%	2 2%	1 2%	4 1%	4 1%	5 3% s	-	4 2%	1 1%	3 2%	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base; ** very small base (under 30) ineligible for sig testing**

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All who agree that a private hospital or PPU must be recognised by certain private medical insurers before they choose it as their main private hospital or PPU

	Total	Country							Surgeon				Role in patient interface	Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)		High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	320	286	34*	45*	275	120	85*	241	233	87*	46*	274	277	158	162	165	136	200	105
Other	1	1	-	1 2% fl	-	-	-	-	-	1 1%	-	1	1	1 1%	-	-	-	-	1 1%
Don't know	15 5%	13 5% h	2 6% h	2 4%	13 5% h	7 6% h	-	11 5% h	11 5%	4 5%	4 9%	11 4%	10 4%	10 6%	5 3%	4 2%	9 7%	10 5%	3 3%
NET: Any	305 95%	273 95%	32 94%	43 96%	262 95%	113 94%	85 100% abfgi	230 95%	222 95%	83 95%	42 91%	263 96%	267 96%	148 94%	157 97%	161 98%	127 93%	190 95%	102 97%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base; ** very small base (under 30) ineligible for sig testing**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All who agree that a private hospital or PPU must be recognised by certain private medical insurers before they choose it as their main private hospital or PPU

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	320	146	50*	82*	148	116	54*	227	61*	93*	32*	42*
Aviva	240 75%	117 80% z	31 62%	66 80% z	111 75%	83 72%	44 81%	168 74%	50 82%	72 77%	22 69%	31 74%
AXA PPP Healthcare	277 87%	128 88%	41 82%	75 91%	127 86%	101 87%	47 87%	191 84%	58 95% E	86 92% E	28 88%	39 93%
BUPA	299 93%	138 95%	44 88%	77 94%	142 96%	105 91%	50 93%	212 93%	58 95%	87 94%	29 91%	40 95%
PRU Health	192 60%	100 68%	27 54%	47 57%	84 57%	68 59%	38 70%	139 61%	37 61%	53 57%	16 50%	21 50%
Simply Health	184 58%	98 67% zA	25 50%	40 49%	75 51%	68 59%	39 72% B	133 59%	38 62% G	51 55%	13 41%	24 57%
WPA	191 60%	98 67% z	22 44%	49 60%	78 53%	75 65%	36 67%	134 59%	42 69% GQ	57 61% Q	15 47%	25 60%
Benenden Healthcare	2 1%	2 1%	-	-	-	2 2%	-	2 1%	-	-	-	-
Cigna	9 3%	4 3%	3 6%	2 2%	5 3%	1 1%	3 6%	7 3%	2 3%	2 2%	-	1 2%
Exeter Friendly Society	5 2%	3 2%	1 2%	1 1%	4 3%	1 1%	-	4 2%	1 2%	1 1%	-	1 2%
Groupama	2 1%	2 1%	-	-	1 1%	1 1%	-	2 1%	-	-	-	1 2%
Police Healthcare Scheme	5 2%	3 2%	-	1 1%	1 1%	4 3%	-	5 2%	-	-	-	1 2%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All who agree that a private hospital or PPU must be recognised by certain private medical insurers before they choose it as their main private hospital or PPU

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	320	146	50*	82*	148	116	54*	227	61*	93*	32*	42*
Other	1	-	-	-	-	-	1 2%	-	1 2%	1 1%	-	-
Don't know	15 5%	4 3%	6 12% x	3 4%	3 2%	9 8% B	3 6%	11 5%	3 5%	4 4%	1 3%	1 2%
NET: Any	305 95%	142 97% z	44 88%	79 96%	145 98% C	107 92%	51 94%	216 95%	58 95%	89 96%	31 97%	41 98%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All who agree that a private hospital or PPU must be recognised by certain private medical insurers before they choose it as their main private hospital or PPU

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	320	271	49*	46*	108	276	44*	275	45*	78*	72*	170
Aviva	240 75%	205 76%	35 71%	34 74%	83 77%	213 77% MO	27 61%	213 77% MO	27 60%	58 74%	53 74%	129 76%
AXA PPP Healthcare	277 87%	233 86%	44 90%	41 89%	93 86%	243 88% O	34 77%	246 89% LMO	31 69%	67 86%	64 89%	146 86%
BUPA	299 93%	254 94%	45 92%	42 91%	100 93%	262 95% MN	37 84%	258 94% M	41 91%	72 92%	68 94%	159 94%
PRU Health	192 60%	168 62%	24 49%	24 52%	72 67%	171 62% O	21 48%	172 63% O	20 44%	47 60%	42 58%	103 61%
Simply Health	184 58%	162 60%	22 45%	18 39%	72 67% J	161 58%	23 52%	162 59%	22 49%	42 54%	42 58%	100 59%
WPA	191 60%	166 61%	25 51%	24 52%	70 65%	168 61%	23 52%	167 61%	24 53%	45 58%	42 58%	104 61%
Benenden Healthcare	2 1%	2 1%	-	-	1 1%	2 1%	-	2 1%	-	1 1%	1 1%	-
Cigna	9 3%	9 3%	-	1 2%	4 4%	9 3%	-	8 3%	1 2%	1 1%	4 6%	4 2%
Exeter Friendly Society	5 2%	5 2%	-	1 2%	2 2%	4 1%	1 2%	5 2%	-	2 3%	-	3 2%
Groupama	2 1%	2 1%	-	1 2%	-	2 1%	-	2 1%	-	2 3% U	-	-
Police Healthcare Scheme	5 2%	5 2%	-	2 4%	1 1%	5 2%	-	5 2%	-	2 3% U	3 4% U	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

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C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All who agree that a private hospital or PPU must be recognised by certain private medical insurers before they choose it as their main private hospital or PPU

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	320	271	49*	46*	108	276	44*	275	45*	78*	72*	170
Other	1	1	-	-	-	1	-	1	-	-	1	-
Don't know	15 5%	13 5%	2 4%	2 4%	5 5%	11 4%	4 9%	12 4%	3 7%	3 4%	3 4%	9 5%
NET: Any	305 95%	258 95%	47 96%	44 96%	103 95%	265 96%	40 91%	263 96%	42 93%	75 96%	69 96%	161 95%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	550	484	66*	84*	466	192	139	400	380	170	100	450	455	31*	64*	274	274	264	254	334	190
Aviva	240 44%	215 44%	25 38%	34 40%	206 44%	90 47%	74 53% abfi	181 45%	177 47% mn	63 37%	33 33%	207 46% mn	210 46% q	13 42%	17 27%	115 42%	125 46%	131 50% u	99 39%	151 45%	82 43%
AXA PPP Healthcare	277 50%	250 52%	27 41%	39 46%	238 51%	103 54% b	80 58% b	211 53%	200 53% n	77 45%	36 36%	241 54% mn	243 53% q	14 45%	20 31%	134 49%	143 52%	144 55%	118 46%	173 52%	94 49%
BUPA	299 54%	267 55%	32 48%	42 50%	257 55%	112 58%	83 60%	225 56%	218 57% mn	81 48%	41 41%	258 57% mn	261 57% q	14 45%	24 38%	146 53%	153 56%	157 59% u	125 49%	186 56%	100 53%
PRU Health	192 35%	173 36%	19 29%	33 39%	159 34%	67 35%	62 45% abfi	140 35%	145 38% mn	47 28%	27 27%	165 37% m	169 37% q	9 29%	14 22%	88 32%	104 38%	110 42% u	77 30%	128 38%	58 31%
Simply Health	184 33%	168 35%	16 24%	26 31%	158 34%	65 34%	61 44% abfi	142 36%	142 37% mn	42 25%	26 26%	158 35% m	161 35% q	10 32%	13 20%	92 34%	92 34%	110 42% u	67 26%	125 37% w	53 28%
WPA	191 35%	171 35%	20 30%	24 29%	167 36%	71 37%	63 45% abefi	147 37%	145 38% m	46 27%	32 32%	159 35% m	164 36%	9 29%	18 28%	102 37%	89 32%	111 42% u	72 28%	123 37%	63 33%
Benenden Healthcare	2*	1*	1 2%	-	2*	1 1%	-	1*	2 1%	-	-	2*	2*	-	-	-	2 1%	2 1%	-	2 1%	-
Cigna	9 2%	9 2%	-	2 2%	7 2%	3 2%	2 1%	7 2%	6 2%	3 2%	3 3%	6 1%	7 2%	2 6% q	-	4 1%	5 2%	4 2%	5 2%	7 2%	2 1%
Exeter Friendly Society	5 1%	5 1%	-	-	5 1%	3 2%	1 1%	5 1%	4 1%	1 1%	-	5 1%	5 1%	-	-	2 1%	3 1%	3 1%	2 1%	4 1%	1 1%
Groupama	2*	2*	-	-	2*	1 1%	1 1%	2 1%	2 1%	-	-	2*	2*	-	-	1*	1*	2 1%	-	2 1%	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	550	484	66*	84*	466	192	139	400	380	170	100	450	455	31*	64*	274	274	264	254	334	190
Police Healthcare Scheme	5 1%	5 1%	-	-	5 1%	2 1%	3 2%	5 1%	3 1%	2 1%	1 1%	4 1%	4 1%	-	1 2%	5 2% s	-	4 2%	1 *	3 1%	1 1%
Other	1 *	1 *	-	1 7% ff	-	-	-	-	-	1 1%	-	1 *	1 *	-	-	1 *	-	-	-	-	1 1%
Don't know	88 16%	74 15% h	14 21% h	14 17% h	74 16% h	28 15% h	10 7%	60 15% h	56 15%	32 19%	19 19%	69 15%	65 14%	9 29% o	14 22%	39 14%	47 17%	31 12%	53 21% †	48 14%	33 17%
Do not need to be recognised	157 29%	137 28%	20 30%	27 32%	130 28%	51 27%	44 32%	110 28%	102 27%	55 32%	39 39% lz	118 26%	123 27%	8 26%	26 41% o	87 32%	70 26%	72 27%	74 29%	96 29%	55 29%
NET: Any	305 55%	273 56%	32 48%	43 51%	262 56%	113 59%	85 61%	230 58%	222 58% mn	83 49%	42 42%	263 58% mn	267 59% q	14 45%	24 38%	148 54%	157 57%	161 61% u	127 50%	190 57%	102 54%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	550	229	31*	98*	145	255	192	96*	368	124	182	58*	67*
Aviva	240 44%	117 51% z	13 42%	31 32%	66 46% z	111 44%	83 43%	44 46%	168 46%	50 40%	72 40%	22 38%	31 46%
AXA PPP Healthcare	277 50%	128 56% z	15 48%	41 42%	75 52%	127 50%	101 53%	47 49%	191 52%	58 47%	86 47%	28 48%	39 58%
BUPA	299 54%	138 60% z	17 55%	44 45%	77 53%	142 56%	105 55%	50 52%	212 58% FG	58 47%	87 48%	29 50%	40 60%
PRU Health	192 35%	100 44% zA	9 29%	27 28%	47 32%	84 33%	68 35%	38 40%	139 38% G	37 30%	53 29%	16 28%	21 31%
Simply Health	184 33%	98 43% zA	11 35%	25 26%	40 28%	75 29%	68 35%	39 41% B	133 36% Q	38 31%	51 28%	13 22%	24 36%
WPA	191 35%	98 43% z	12 39%	22 22%	49 34%	78 31%	75 39%	36 38%	134 36%	42 34%	57 31%	15 26%	25 37%
Benenden Healthcare	2	2 1%	-	-	-	-	2 1%	-	2 1%	-	-	-	-
Cigna	9 2%	4 2%	-	3 3%	2 1%	5 2%	1 1%	3 3%	7 2%	2 2%	2 1%	-	1 1%
Exeter Friendly Society	5 1%	3 1%	-	1 1%	1 1%	4 2%	1 1%	-	4 1%	1 1%	1 1%	-	1 1%
Groupama	2	2 1%	-	-	-	1	1 1%	-	2 1%	-	-	-	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	550	229	31*	98*	145	255	192	96*	368	124	182	58*	67*
Police Healthcare Scheme	5 1%	3 1%	-	-	1 1%	1	4 2%	-	5 1%	-	-	-	1 1%
Other	1	-	-	-	-	-	-	1 1%	-	1 1%	1 1%	-	-
Don't know	88 16%	26 11%	3 10%	22 22% x	28 19% x	42 16%	36 19% D	9 9%	55 15%	22 18%	33 18%	11 19%	11 16%
Do not need to be recognised	157 29%	61 27%	11 35%	32 33%	38 26%	68 27%	49 26%	36 38% BC	97 26%	44 35% R	60 33%	16 28%	15 22%
NET: Any	305 55%	142 62% z	17 55%	44 45%	79 54%	145 57%	107 56%	51 53%	216 59% FG	58 47%	89 49%	31 53%	41 61% F

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	550	452	98*	71*	184	461	89*	455	95*	133	116	301
Aviva	240 44%	205 45%	35 36%	34 48%	83 45%	213 46% MO	27 30%	213 47% MO	27 28%	58 44%	53 46%	129 43%
AXA PPP Healthcare	277 50%	233 52%	44 45%	41 58%	93 51%	243 53% MO	34 38%	246 54% MO	31 33%	67 50%	64 55%	146 49%
BUPA	299 54%	254 56%	45 46%	42 59%	100 54%	262 57% MO	37 42%	258 57% MO	41 43%	72 54%	68 59%	159 53%
PRU Health	192 35%	168 37% I	24 24%	24 34%	72 39%	171 37% MO	21 24%	172 38% MO	20 21%	47 35%	42 36%	103 34%
Simply Health	184 33%	162 36% I	22 22%	18 25%	72 39% J	161 35% O	23 26%	162 36% O	22 23%	42 32%	42 36%	100 33%
WPA	191 35%	166 37% I	25 26%	24 34%	70 38%	168 36% O	23 26%	167 37% MO	24 25%	45 34%	42 36%	104 35%
Benenden Healthcare	2 *	2 *	-	-	1 1%	2 *	-	2 *	-	1 1%	1 1%	-
Cigna	9 2%	9 2%	-	1 1%	4 2%	9 2%	-	8 2%	1 1%	1 1%	4 3%	4 1%
Exeter Friendly Society	5 1%	5 1%	-	1 1%	2 1%	4 1%	1 1%	5 1%	-	2 2%	-	3 1%
Groupama	2 *	2 *	-	1 1%	-	2 *	-	2 *	-	2 2% U	-	-

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Base: All who work as a private consultant in either a private hospital or PPU

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	550	452	98*	71*	184	461	89*	455	95*	133	116	301
Police Healthcare Scheme	5 1%	5 1%	-	2 3%	1 1%	5 1%	-	5 1%	-	2 2% U	3 3% U	-
Other	1 *	1 *	-	-	-	1 *	-	1 *	-	-	1 1%	-
Don't know	88 16%	66 15%	22 22%	10 14%	27 15%	64 14%	24 27% LN	65 14%	23 24% LN	19 14%	14 12%	55 18%
Do not need to be recognised	157 29%	128 28%	29 30%	17 24%	54 29%	132 29%	25 28%	127 28%	30 32%	39 29%	33 28%	85 28%
NET: Any	305 55%	258 57%	47 48%	44 62%	103 56%	265 57% MO	40 45%	263 58% MO	42 44%	75 56%	69 59%	161 53%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Aviva	240 42%	215 43%	25 36%	34 40%	206 42%	90 46%	74 52% abfi	181 44%	177 45% mn	63 35%	33 32%	207 44% mn	210 44% q	13 41%	17 27%	115 40%	125 44%	131 49% u	99 38%	151 44%	82 42%
AXA PPP Healthcare	277 49%	250 50%	27 39%	39 46%	238 49%	103 52% b	80 56% bf	211 51%	200 51% n	77 43%	36 35%	241 51% mn	243 51% q	14 44%	20 31%	134 47%	143 51%	144 53%	118 45%	173 51%	94 48%
BUPA	299 52%	267 53%	32 46%	42 49%	257 53%	112 57%	83 58%	225 54%	218 56% mn	81 45%	41 40%	258 55% mn	261 55% q	14 44%	24 38%	146 51%	153 54%	157 58% u	125 48%	186 54%	100 51%
PRU Health	192 34%	173 35%	19 28%	33 39%	159 33%	67 34%	62 44% abfi	140 34%	145 37% mn	47 26%	27 26%	165 35% m	169 36% q	9 28%	14 22%	88 31%	104 37%	110 41% u	77 29%	128 37%	58 29%
Simply Health	184 32%	168 34%	16 23%	26 31%	158 33%	65 33%	61 43% abfi	142 34%	142 36% mn	42 23%	26 25%	158 34% m	161 34% q	10 31%	13 20%	92 32%	92 33%	110 41% u	67 25%	125 37% w	53 27%
WPA	191 34%	171 34%	20 29%	24 28%	167 34%	71 36%	63 44% abefi	147 35%	145 37% mZ	46 26%	32 31%	159 34% m	164 35%	9 28%	18 28%	102 36%	89 31%	111 41% u	72 27%	123 36%	63 32%
Benenden Healthcare	2 *	1 *	1 1%	-	2 *	1 1%	-	1 *	2 1%	-	-	2 *	2 *	-	-	-	2 1%	2 1%	-	2 1%	-
Cigna	9 2%	9 2%	-	2 2%	7 1%	3 2%	2 1%	7 2%	6 2%	3 2%	3 3%	6 1%	7 1%	2 6% oq	-	4 1%	5 2%	4 1%	5 2%	7 2%	2 1%
Exeter Friendly Society	5 1%	5 1%	-	-	5 1%	3 2%	1 1%	5 1%	4 1%	1 1%	-	5 1%	5 1%	-	-	2 1%	3 1%	3 1%	2 1%	4 1%	1 1%
Groupama	2 *	2 *	-	-	2 *	1 1%	1 1%	2 *	2 1%	-	-	2 *	2 *	-	-	1 *	1 *	2 1%	-	2 1%	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Police Healthcare Scheme	5 1%	5 1%	-	-	5 1%	2 1%	3 2%	5 1%	3 1%	2 1%	1 1%	4 1%	4 1%	-	1 2%	5 2% s	-	4 1%	1 *	3 1%	1 1%
Other	1 *	1 *	-	1 1% ff	-	-	-	-	-	1 1%	-	1 *	1 *	-	-	1 *	-	-	-	-	1 1%
Don't know	88 15%	74 15% h	14 20% h	14 16% h	74 15% h	28 14% h	10 7%	60 14% h	56 14%	32 18%	19 19%	69 15%	65 14%	9 28% o	14 22%	39 14%	47 17%	31 11%	53 20% †	48 14%	33 17%
Do not need to be recognised	157 28%	137 27%	20 29%	27 32%	130 27%	51 26%	44 31%	110 26%	102 26%	55 31%	39 38% lz	118 25%	123 26%	8 25%	26 41% o	87 31%	70 25%	72 27%	74 28%	96 28%	55 28%
Do not conduct work in either a private hospital or PPU	13 2%	10 2%	3 4%	1 1%	12 2%	4 2%	3 2%	9 2%	7 2%	6 3%	2 2%	11 2%	12 3%	1 3%	-	8 3%	5 2%	5 2%	6 2%	6 2%	6 3%
Prefer not to say where work conducted	7 1%	7 1%	-	-	7 1%	1 1%	-	7 2%	4 1%	3 2%	-	7 1%	7 1%	-	-	2 1%	4 1%	1 *	3 1%	2 1%	1 1%
NET: Any	305 54%	273 54%	32 46%	43 51%	262 54%	113 57%	85 60% b	230 55%	222 57% mn	83 46%	42 41%	263 56% mn	267 56% q	14 44%	24 38%	148 52%	157 55%	161 60% u	127 48%	190 56%	102 52%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Aviva	240 42%	117 50% z	13 42%	31 31%	66 44% z	111 44%	83 43%	44 46%	168 46%	50 40%	72 40%	22 38%	31 44%
AXA PPP Healthcare	277 49%	128 54% z	15 48%	41 41%	75 50%	127 50%	101 53%	47 49%	191 52%	58 47%	86 47%	28 48%	39 55%
BUPA	299 52%	138 59% z	17 55%	44 44%	77 51%	142 56%	105 55%	50 52%	212 58% FG	58 47%	87 48%	29 50%	40 56%
PRU Health	192 34%	100 43% zA	9 29%	27 27%	47 31%	84 33%	68 35%	38 40%	139 38% G	37 30%	53 29%	16 28%	21 30%
Simply Health	184 32%	98 42% zA	11 35%	25 25%	40 26%	75 29%	68 35%	39 41% B	133 36% Q	38 31%	51 28%	13 22%	24 34%
WPA	191 34%	98 42% z	12 39%	22 22%	49 32%	78 31%	75 39%	36 38%	134 36%	42 34%	57 31%	15 26%	25 35%
Benenden Healthcare	2*	2 1%	-	-	-	-	2 1%	-	2 1%	-	-	-	-
Cigna	9 2%	4 2%	-	3 3%	2 1%	5 2%	1 1%	3 3%	7 2%	2 2%	2 1%	-	1 1%
Exeter Friendly Society	5 1%	3 1%	-	1 1%	1 1%	4 2%	1 1%	-	4 1%	1 1%	1 1%	-	1 1%
Groupama	2*	2 1%	-	-	-	1*	1 1%	-	2 1%	-	-	-	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Police Healthcare Scheme	5 1%	3 1%	-	-	1 1%	1	4 2%	-	5 1%	-	-	-	1 1%
Other	1	-	-	-	-	-	-	1 1%	-	1 1%	1 1%	-	-
Don't know	88 15%	26 11%	3 10%	22 22% x	28 19% x	42 16%	36 19% D	9 9%	55 15%	22 18%	33 18%	11 19%	11 15%
Do not need to be recognised	157 28%	61 26%	11 35%	32 32%	38 25%	68 27%	49 26%	36 38% BC	97 26%	44 35% R	60 33% R	16 28%	15 21%
Do not conduct work in either a private hospital or PPU	13 2%	5 2%	-	1 1%	5 3%	-	-	-	-	-	-	-	4 6% EFG
Prefer not to say where work conducted	7 1%	1	-	1 1%	1 1%	-	-	-	-	-	-	-	-
NET: Any	305 54%	142 60% z	17 55%	44 44%	79 52%	145 57%	107 56%	51 53%	216 59% FG	58 47%	89 49%	31 53%	41 58%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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C7 By which of these private medical insurers does the private hospital or PPU need to be recognised?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Aviva	240 42%	205 45%	35 36%	34 48%	83 44%	213 45% MO	27 27%	213 46% MO	27 25%	58 43%	53 45%	129 41%
AXA PPP Healthcare	277 49%	233 52%	44 45%	41 58%	93 50%	243 52% MO	34 34%	246 53% MO	31 29%	67 50%	64 54%	146 46%
BUPA	299 52%	254 56%	45 46%	42 59%	100 53%	262 56% MO	37 37%	258 56% MO	41 39%	72 53%	68 57%	159 50%
PRU Health	192 34%	168 37% I	24 24%	24 34%	72 39%	171 36% MO	21 21%	172 37% MO	20 19%	47 35%	42 35%	103 33%
Simply Health	184 32%	162 36% I	22 22%	18 25%	72 39% J	161 34% MO	23 23%	162 35% MO	22 21%	42 31%	42 35%	100 32%
WPA	191 34%	166 37% I	25 26%	24 34%	70 37%	168 36% MO	23 23%	167 36% MO	24 23%	45 33%	42 35%	104 33%
Benenden Healthcare	2 *	2 *	-	-	1 1%	2 *	-	2 *	-	1 1%	1 1%	-
Cigna	9 2%	9 2%	-	1 1%	4 2%	9 2%	-	8 2%	1 1%	1 1%	4 3%	4 1%
Exeter Friendly Society	5 1%	5 1%	-	1 1%	2 1%	4 1%	1 1%	5 1%	-	2 1%	-	3 1%
Groupama	2 *	2 *	-	1 1%	-	2 *	-	2 *	-	2 1% U	-	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Police Healthcare Scheme	5 1%	5 1%	-	2 3%	1 1%	5 1%	-	5 1%	-	2 1% U	3 3% U	-
Other	1 *	1 *	-	-	-	1 *	-	1 *	-	-	1 1%	-
Don't know	88 15%	66 15%	22 22%	10 14%	27 14%	64 14%	24 24% LN	65 14%	23 22% LN	19 14%	14 12%	55 17%
Do not need to be recognised	157 28%	128 28%	29 30%	17 24%	54 29%	132 28%	25 25%	127 27%	30 28%	39 29%	33 28%	85 27%
Do not conduct work in either a private hospital or PPU	13 2%	-	-	-	3 2%	7 1%	6 6% LN	8 2%	5 5% L	2 1%	2 2%	9 3%
Prefer not to say where work conducted	7 1%	-	-	-	-	2 *N	5 5% LN	1 *	6 6% LN	-	1 1%	6 2%
NET: Any	305 54%	258 57%	47 48%	44 62%	103 55%	265 56% MO	40 40%	263 57% MO	42 40%	75 56%	69 58%	161 51%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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12 Feb 2013

C9 In which, if any, of these ways are you restricted by your main private hospital or PPU in the private work you can do in other private hospitals or PPUs?

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	550	484	66*	84*	466	192	139	400	380	170	100	450	455	31*	64*	274	274	264	254	334	190
I cannot work in any other private hospitals or PPUs at all	10 2%	8 2%	2 3%	2 2%	8 2%	4 2%	1 1%	6 2%	6 2%	4 2%	1 1%	9 2%	9 2%	1 3%	-	5 2%	5 2%	5 2%	4 2%	6 2%	3 2%
I am restricted in the number of private hospitals or PPUs I can work in	10 2%	8 2%	2 3%	1 1%	9 2%	4 2%	4 3%	7 2%	7 2%	3 2%	1 1%	9 2%	9 2%	-	1 2%	5 2%	5 2%	3 1%	7 3%	5 1%	5 3%
I am restricted in the amount of work I can do in other private hospitals or PPUs	19 3%	18 4%	1 2%	1 1%	18 4%	10 5%	2 1%	17 4% h	10 3%	9 5%	2 2%	17 4% l	16 4%	2 6%	1 2%	8 3%	10 4%	9 3%	8 3%	15 4%	4 2%
No - I am not restricted in any way	474 86%	422 87%	52 79%	75 89%	399 86%	164 85%	124 89% b	347 87%	336 88% m	138 81%	83 83%	391 87% m	397 87%	25 81%	52 81%	234 85%	240 88%	232 88%	215 85%	292 87%	163 86%
Don't know	22 4%	18 4%	4 6%	3 4%	19 4%	5 3%	3 2%	15 4%	11 3%	11 6% lZ	8 8% lZ	14 3%	12 3%	3 10% o	7 11% o	9 3%	12 4%	3 1%	17 7% t	5 1%	12 6% v
I am restricted by insurance reimbursement/policy	3 1%	3 1%	-	-	3 1%	3 2%	-	3 1%	3 1%	-	1 1%	2 *	2 *	1 3%	-	2 1%	1 *	3 1%	-	3 1%	-
I am restricted by time and location for operation	2 *	2 *	-	-	2 *	2 1%	-	2 1%	1 *	1 1%	1 1%	1 *	2 *	-	-	2 1%	-	2 1%	-	2 1%	-
I am restricted in time arrangement	3 1%	-	3 5% afghi	-	3 1%	1 1%	1 1%	-	2 1%	1 1%	2 2% Z	1 *	2 *	-	1 2%	2 1%	1 *	2 1%	1 *	2 1%	1 1%
Restricted in some other way	9 2%	7 1%	2 3%	2 2%	7 2%	2 1%	3 2%	5 1%	6 2%	3 2%	1 1%	8 2%	7 2%	-	2 3%	8 3% s	1 *	6 2%	3 1%	5 1%	3 2%

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12 Feb 2013

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Base: All who work as a private consultant in either a private hospital or PPU

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	550	484	66*	84*	466	192	139	400	380	170	100	450	455	31*	64*	274	274	264	254	334	190
NET: I am restricted	53 10%	43 9%	10 15%	6 7%	47 10%	23 12%	11 8%	37 9%	32 8%	21 12%	9 9%	44 10%	45 10%	3 10%	5 8%	30 11%	22 8%	28 11%	22 9%	36 11%	15 8%
NET: Restriction in number of hospitals/amount of time	27 5%	24 5%	3 5%	2 2%	25 5%	12 6%	6 4%	22 6%	15 4%	12 7%	3 3%	24 5% I	23 5%	2 6%	2 3%	12 4%	14 5%	11 4%	14 6%	19 6%	8 4%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Base: All who work as a private consultant in either a private hospital or PPU

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	550	229	31*	98*	145	255	192	96*	368	124	182	58*	67*
I cannot work in any other private hospitals or PPUs at all	10 2%	4 2%	1 3%	1 1%	2 1%	8 3%	2 1%	-	7 2%	-	3 2%	3 5% FG	1 1%
I am restricted in the number of private hospitals or PPUs I can work in	10 2%	3 1%	-	2 2%	5 3%	6 2%	3 2%	1 1%	6 2%	3 2%	4 2%	1 2%	4 6% E
I am restricted in the amount of work I can do in other private hospitals or PPUs	19 3%	9 4%	-	6 6% A	2 1%	8 3%	9 5%	2 2%	11 3%	5 4%	8 4%	3 5%	4 6%
No - I am not restricted in any way	474 86%	200 87%	29 94%	86 88%	123 85%	218 85%	167 87%	85 89%	323 88%	105 85%	151 83%	46 79%	57 85%
Don't know	22 4%	3 1%	-	2 2%	11 8% x	10 4%	5 3%	4 4%	14 4%	5 4%	8 4%	3 5%	2 3%
I am restricted by insurance reimbursement/policy	3 1%	3 1%	-	-	-	1 *	-	2 2% C	1 *	2 2%	2 1%	-	-
I am restricted by time and location for operation	2 *	2 1%	-	-	-	-	1 1%	1 1%	1 *	1 1%	1 1%	-	-
I am restricted in time arrangement	3 1%	2 1%	-	-	1 1%	1 *	-	2 2% C	1 *	1 1%	2 1%	1 2%	-
Restricted in some other way	9 2%	4 2%	1 3%	1 1%	2 1%	4 2%	5 3%	-	5 1%	3 2%	4 2%	1 2%	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All who work as a private consultant in either a private hospital or PPU

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	550	229	31*	98*	145	255	192	96*	368	124	182	58*	67*
NET: I am restricted	53 10%	25 11%	2 6%	10 10%	11 8%	27 11%	19 10%	7 7%	30 8%	14 11%	23 13%	9 16%	8 12%
NET: Restriction in number of hospitals/amount of time	27 5%	11 5%	-	8 8%	6 4%	13 5%	11 6%	3 3%	16 4%	7 6%	11 6%	4 7%	7 10% E

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C9 In which, if any, of these ways are you restricted by your main private hospital or PPU in the private work you can do in other private hospitals or PPUs?

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	550	452	98*	71*	184	461	89*	455	95*	133	116	301
I cannot work in any other private hospitals or PPUs at all	10 2%	7 2%	3 3%	4 6%	4 2%	8 2% N	2 2%	5 1%	5 5% LN	4 3%	-	6 2%
I am restricted in the number of private hospitals or PPUs I can work in	10 2%	6 1%	4 4%	-	6 3%	10 2%	-	9 2%	1 1%	-	3 3%	7 2%
I am restricted in the amount of work I can do in other private hospitals or PPUs	19 3%	11 2%	8 8% H	6 8%	7 4%	15 3% N	4 4%	12 3%	7 7% LN	7 5%	2 2%	10 3%
No - I am not restricted in any way	474 86%	400 88% I	74 76%	58 82%	159 86%	400 87% O	74 83%	401 88% LO	73 77%	111 83%	105 91%	258 86%
Don't know	22 4%	14 3%	8 8% H	3 4%	4 2%	17 4%	5 6%	17 4%	5 5%	8 6%	4 3%	10 3%
I am restricted by insurance reimbursement/policy	3 1%	3 1%	-	-	2 1%	1 *	2 2% LN	1 *	2 2% LN	-	1 1%	2 1%
I am restricted by time and location for operation	2 *	2 *	-	-	1 1%	1 *	1 1%	2 * L	-	1 1%	-	1 *
I am restricted in time arrangement	3 1%	2 *	1 1%	-	2 1%	3 1%	-	2 *	1 1%	-	-	3 1%
Restricted in some other way	9 2%	8 2%	1 1%	-	1 1%	7 2%	2 2%	7 2%	2 2%	2 2%	1 1%	6 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C9 In which, if any, of these ways are you restricted by your main private hospital or PPU in the private work you can do in other private hospitals or PPUs?

Base: All who work as a private consultant in either a private hospital or PPU

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	550	452	98*	71*	184	461	89*	455	95*	133	116	301
NET: I am restricted	53 10%	37 8%	16 16% H	10 14%	21 17%	43 9% N	10 11%	36 8%	17 18% LMN	14 11%	6 5%	33 11%
NET: Restriction in number of hospitals/amount of time	27 5%	16 4%	11 17% H	6 8%	12 7%	23 5% N	4 4%	19 4%	8 8%	7 5%	4 3%	16 5%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C9 In which, if any, of these ways are you restricted by your main private hospital or PPU in the private work you can do in other private hospitals or PPUs?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
I cannot work in any other private hospitals or PPUs at all	10 2%	8 2%	2 3%	2 2%	8 2%	4 2%	1 1%	6 1%	6 2%	4 2%	1 1%	9 2%	9 2%	1 3%	-	5 2%	5 2%	5 2%	4 2%	6 2%	3 2%
I am restricted in the number of private hospitals or PPUs I can work in	10 2%	8 2%	2 3%	1 1%	9 2%	4 2%	4 3%	7 2%	7 2%	3 2%	1 1%	9 2%	9 2%	-	1 2%	5 2%	5 2%	3 1%	7 3%	5 1%	5 3%
I am restricted in the amount of work I can do in other private hospitals or PPUs	19 3%	18 4%	1 1%	1 1%	18 4%	10 5%	2 1%	17 4% h	10 3%	9 5%	2 2%	17 4% l	16 3%	2 6%	1 2%	8 3%	10 4%	9 3%	8 3%	15 4%	4 2%
I am restricted in some other way (specify)	17 3%	12 2%	5 7% af	2 2%	15 3% i	8 4%	4 3%	10 2%	12 3%	5 3%	5 5%	12 3%	13 3%	1 3%	3 5%	14 5% s	3 1%	13 5% u	4 2%	12 4%	4 2%
No - I am not restricted in any way	474 83%	422 84% f	52 75%	75 88% b	399 82%	164 83%	124 87% b	347 83%	336 86% mZ	138 77%	83 81%	391 84% m	397 84%	25 78%	52 81%	234 82%	240 85%	232 86%	215 82%	292 85%	163 83%
Don't know	22 4%	18 4%	4 6%	3 4%	19 4%	5 3%	3 2%	15 4%	11 3%	11 6% Z	8 8% lZ	14 3%	12 3%	3 9% o	7 11% o	9 3%	12 4%	3 1%	17 6% t	5 1%	12 6% v
Do not conduct work in either a private hospital or PPU	13 2%	10 2%	3 4%	1 1%	12 2%	4 2%	3 2%	9 2%	7 2%	6 3%	2 2%	11 2%	12 3%	1 3%	-	8 3%	5 2%	5 2%	6 2%	6 2%	6 3%
Prefer not to say where work conducted	7 1%	7 1%	-	-	7 1%	1 1%	-	7 2%	4 1%	3 2%	-	7 1%	7 1%	-	-	2 1%	4 1%	1 *	3 1%	2 1%	1 1%
I am restricted by insurance reimbursement/policy	3 1%	3 1%	-	-	3 1%	3 2%	-	3 1%	3 1%	-	1 1%	2 *	2 *	1 3%	-	2 1%	1 *	3 1%	-	3 1%	-
I am restricted by time and location for operation	2 *	2 *	-	-	2 *	2 1%	-	2 *	1 *	1 1%	1 1%	1 *	2 *	-	-	2 1%	-	2 1%	-	2 1%	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C9 In which, if any, of these ways are you restricted by your main private hospital or PPU in the private work you can do in other private hospitals or PPUs?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
I am restricted in time arrangement	3 1%	-	3 4% afghl	-	3 1%	1 1%	1 1%	-	2 1%	1 1%	2 2% Z	1 *	2 *	-	1 2%	2 1%	1 *	2 1%	1 *	2 1%	1 1%
Restricted in some other way	9 2%	7 1%	2 3%	2 2%	7 1%	2 1%	3 2%	5 1%	6 2%	3 2%	1 1%	8 2%	7 1%	-	2 3%	8 3% s	1 *	6 2%	3 1%	5 1%	3 2%
NET: I am restricted	53 9%	43 9%	10 14%	6 7%	47 10%	23 12%	11 8%	37 9%	32 8%	21 12%	9 9%	44 9%	45 9%	3 9%	5 8%	30 11%	22 8%	28 10%	22 8%	36 11%	15 8%
NET: Restriction in number of hospitals/amount of time	27 5%	24 5%	3 4%	2 2%	25 5%	12 6%	6 4%	22 5%	15 4%	12 7%	3 3%	24 5% I	23 5%	2 6%	2 3%	12 4%	14 5%	11 4%	14 5%	19 6%	8 4%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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12 Feb 2013

C9 In which, if any, of these ways are you restricted by your main private hospital or PPU in the private work you can do in other private hospitals or PPUs?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
I cannot work in any other private hospitals or PPUs at all	10 2%	4 2%	1 3%	1 1%	2 1%	8 3%	2 1%	-	7 2%	-	3 2%	3 5% FG	1 1%
I am restricted in the number of private hospitals or PPUs I can work in	10 2%	3 1%	-	2 2%	5 3%	6 2%	3 2%	1 1%	6 2%	3 2%	4 2%	1 2%	4 6% E
I am restricted in the amount of work I can do in other private hospitals or PPUs	19 3%	9 4%	-	6 6% A	2 1%	8 3%	9 5%	2 2%	11 3%	5 4%	8 4%	3 5%	4 6%
I am restricted in some other way (specify)	17 3%	11 5%	1 3%	1 1%	3 2%	6 2%	6 3%	5 5%	8 2%	7 6% R	9 5%	2 3%	-
No - I am not restricted in any way	474 83%	200 85%	29 94%	86 86%	123 81%	218 85%	167 87%	85 89%	323 88%	105 85%	151 83%	46 79%	57 80%
Don't know	22 4%	3 1%	-	2 2%	11 7% X	10 4%	5 3%	4 4%	14 4%	5 4%	8 4%	3 5%	2 3%
Do not conduct work in either a private hospital or PPU	13 2%	5 2%	-	1 1%	5 3%	-	-	-	-	-	-	-	4 6% EFG
Prefer not to say where work conducted	7 1%	1 *	-	1 1%	1 1%	-	-	-	-	-	-	-	-
I am restricted by insurance reimbursement/policy	3 1%	3 1%	-	-	-	1 *	-	2 2% C	1 *	2 2%	2 1%	-	-
I am restricted by time and location for operation	2 *	2 1%	-	-	-	-	1 1%	1 1%	1 *	1 1%	1 1%	-	-

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C9 In which, if any, of these ways are you restricted by your main private hospital or PPU in the private work you can do in other private hospitals or PPUs?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
I am restricted in time arrangement	3 1%	2 1%	-	-	1 1%	1	-	2 2% C	1	1 1%	2 1%	1 2%	-
Restricted in some other way	9 2%	4 2%	1 3%	1 1%	2 1%	4 2%	5 3%	-	5 1%	3 2%	4 2%	1 2%	-
NET: I am restricted	53 9%	25 11%	2 6%	10 10%	11 7%	27 11%	19 10%	7 7%	30 8%	14 11%	23 13%	9 16%	8 11%
NET: Restriction in number of hospitals/amount of time	27 5%	11 5%	-	8 8%	6 4%	13 5%	11 6%	3 3%	16 4%	7 6%	11 6%	4 7%	7 10% E

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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12 Feb 2013

C9 In which, if any, of these ways are you restricted by your main private hospital or PPU in the private work you can do in other private hospitals or PPUs?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
I cannot work in any other private hospitals or PPUs at all	10 2%	7 2%	3 3%	4 6%	4 2%	8 2% N	2 2%	5 1%	5 5% LN	4 3%	-	6 2%
I am restricted in the number of private hospitals or PPUs I can work in	10 2%	6 1%	4 4%	-	6 3%	10 2%	-	9 2%	1 1%	-	3 3%	7 2%
I am restricted in the amount of work I can do in other private hospitals or PPUs	19 3%	11 2%	8 8% H	6 8%	7 4%	15 3% N	4 4%	12 3%	7 7% N	7 5%	2 2%	10 3%
I am restricted in some other way (specify)	17 3%	15 3%	2 2%	-	6 3%	12 3%	5 5%	12 3%	5 5%	3 2%	2 2%	12 4%
No - I am not restricted in any way	474 83%	400 88% I	74 76%	58 82%	159 85%	400 85% MO	74 74%	401 86% LMO	73 69%	111 82%	105 88%	258 82%
Don't know	22 4%	14 3%	8 8% H	3 4%	4 2%	17 4%	5 5%	17 4%	5 5%	8 6%	4 3%	10 3%
Do not conduct work in either a private hospital or PPU	13 2%	-	-	-	3 2%	7 1%	6 6% LN	8 2%	5 5% L	2 1%	2 2%	9 3%
Prefer not to say where work conducted	7 1%	-	-	-	-	2 * N	5 5% LN	1 *	6 6% LN	-	1 1%	6 2%
I am restricted by insurance reimbursement/policy	3 1%	3 1%	-	-	2 1%	1 *	2 2% LN	1 *	2 2% LN	-	1 1%	2 1%
I am restricted by time and location for operation	2 *	2 *	-	-	1 1%	1 *	1 1%	2 * L	-	1 1%	-	1 *

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

C9 In which, if any, of these ways are you restricted by your main private hospital or PPU in the private work you can do in other private hospitals or PPUs?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
I am restricted in time arrangement	3 1%	2 *	1 1%	-	2 1%	3 1%	-	2 *	1 1%	-	-	3 1%
Restricted in some other way	9 2%	8 2%	1 1%	-	1 1%	7 1%	2 2%	7 2%	2 2%	2 1%	1 1%	6 2%
NET: I am restricted	53 9%	37 8%	16 16% H	10 14%	21 11%	43 9% N	10 10%	36 8%	17 16% LMN	14 10%	6 5%	33 10%
NET: Restriction in number of hospitals/amount of time	27 5%	16 4%	11 11% H	6 8%	12 6%	23 5% N	4 4%	19 4%	8 8%	7 5%	4 3%	16 5%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D1 When you are discussing treatment/test options with a private patient, how many private hospitals or PPUs do you typically suggest to your patient to choose from?

Base: All those who are usually or sometimes the main consultant

	Total	Country							Surgeon				Role in patient interface		Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	506	448	58*	78*	428	171	128	370	366	140	47*	459	474	32*	241	262	247	225	302	176
1 (1)	180 36%	154 34% e	26 45% e	15 19%	165 39% ae	72 42% ae	47 37% e	139 38% ae	127 35% n	53 38% n	9 19%	171 37% n	173 36%	7 22%	90 37%	90 34%	86 36%	86 38%	108 36%	64 36%
2 (2)	159 31%	148 33% bf	11 19%	29 37% b	130 30% b	51 30%	43 34% b	119 32% bf	128 35% mn	31 22%	7 15%	152 33% mn	151 32%	8 25%	76 32%	81 31%	84 34%	65 29%	102 34%	52 30%
3 (3)	23 5%	22 5%	1 2%	6 8%	17 4%	9 5%	4 3%	16 4%	20 5%	3 2%	3 6%	20 4%	20 4%	3 9%	11 5%	12 5%	15 6%	7 3%	18 6%	5 3%
4 (4)	5 1%	5 1%	-	1 1%	4 1%	2 1%	-	4 1%	2 1%	3 2%	-	5 1% l	4 1%	1 3%	5 2% s	-	4 2%	1 *	5 2%	-
5 or more (5)	1 *	1 *	-	1 1% fi	-	-	-	-	-	1 1%	-	1 *	1 *	-	1 *	-	1 *	-	1 *	-
I do not discuss these options with patients (0)	132 26%	113 25%	19 33% g	25 32% g	107 25%	35 20%	33 26%	88 24%	86 23%	46 33% lz	27 57% lmz	105 23%	120 25%	12 38%	57 24%	75 29%	57 23%	62 28%	65 22%	55 31% v
Don't know	6 1%	5 1%	1 2%	1 1%	5 1%	2 1%	1 1%	4 1%	3 1%	3 2%	1 2%	5 1%	5 1%	1 3%	1 *	4 2%	-	4 2% †	3 1%	-
NET: 2 or more	188 37%	176 39% bf	12 21%	37 47% bf	151 35% b	62 36% b	47 37% b	139 38% bf	150 41% mn	38 27%	10 21%	178 39% mn	176 37%	12 38%	93 39%	93 35%	104 42% u	73 32%	126 42% w	57 32%
Mean	1.18	1.22 bf	0.89	1.30 b	1.16 b	1.24 b	1.14 b	1.20 bf	1.24 mn	1.03 n	0.70	1.23 mn	1.19	1.16	1.25	1.12	1.30 u	1.09	1.31 w	1.04
Standard Deviation	0.93	0.94	0.77	1.12	0.88	0.88	0.84	0.89	0.90	0.98	0.96	0.91	0.91	1.16	0.97	0.88	0.97	0.86	0.95	0.85
Standard Error	0.041	0.044	0.101	0.127	0.043	0.067	0.074	0.046	0.047	0.083	0.140	0.042	0.042	0.205	0.062	0.055	0.062	0.057	0.055	0.064

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base; ** very small base (under 30) ineligible for sig testing**

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D1 When you are discussing treatment/test options with a private patient, how many private hospitals or PPUs do you typically suggest to your patient to choose from?

Base: All those who are usually or sometimes the main consultant

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	506	214	81*	135	226	168	87**	325	110	161	51*	70*
1 (1)	180 36%	75 35%	32 40%	50 37%	117 52% CD	47 28% D	8 9%	126 39% F	27 25%	49 30% F	22 43% FG	24 34%
2 (2)	159 31%	72 34%	26 32%	38 28%	36 16%	85 51% B	33 38% B	94 29%	52 47% EGQ	61 38% EQ	9 18%	28 40% EQ
3 (3)	23 5%	14 7%	4 5%	3 2%	4 2%	6 4%	13 15% BC	13 4%	9 8%	10 6%	1 2%	6 9%
4 (4)	5 1%	4 2%	1 1%	-	-	-	4 5% BC	4 1%	-	-	-	1 1%
5 or more (5)	1	1	-	-	-	1 1%	-	1	-	-	-	-
I do not discuss these options with patients (I)	132 26%	48 22%	15 19%	44 33% xz	68 30% C	27 16%	28 32% C	85 26% R	20 18%	39 24% F	19 37% FGR	10 14%
Don't know	6 1%	-	3 4% xA	-	1	2 1%	1 1%	2 1%	2 2%	2 1%	-	1 1%
NET: 2 or more	188 37%	91 43% A	31 38%	41 30%	40 18%	92 55% B	50 57% B	112 34% Q	61 55% EGQ	71 44% EQ	10 20%	35 50% EQ
Mean	1.18	1.32 A	1.28 A	1.00	0.89	1.45 B	1.50 B	1.16 Q	1.46 EGQ	1.26 Q	0.84	1.48 EQ
Standard Deviation	0.93	0.98	0.88	0.84	0.72	0.85	1.22	0.92	0.89	0.90	0.78	0.90
Standard Error	0.041	0.067	0.098	0.072	0.048	0.066	0.131	0.051	0.085	0.071	0.110	0.108

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base; ** very small base (under 30) ineligible for sig testing

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D1 When you are discussing treatment/test options with a private patient, how many private hospitals or PPUs do you typically suggest to your patient to choose from?

Base: All those who are usually or sometimes the main consultant

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	506	399	87*	63*	168	424	82*	414	92*	113	108	285
1 (1)	180 36%	145 36%	30 34%	26 41%	50 30%	150 35%	30 37%	144 35%	36 39%	24 21%	39 36% S	117 41% S
2 (2)	159 31%	125 31%	30 34%	15 24%	62 37%	138 33%	21 26%	136 33%	23 25%	48 42% U	34 31%	77 27%
3 (3)	23 5%	20 5%	3 3%	5 8%	13 8%	18 4%	5 6%	16 4%	7 8%	6 5%	6 6%	11 4%
4 (4)	5 1%	4 1%	- -	1 2%	2 1%	5 1%	- -	4 1%	1 1%	- -	1 1%	4 1%
5 or more (5)	1 *	1 *	- -	- -	- -	1 *	- -	1 *	- -	- -	- -	1 *
I do not discuss these options with patients (0)	132 26%	101 25%	23 26%	15 24%	40 24%	107 25%	25 30%	108 26%	24 26%	34 30%	26 24%	72 25%
Don't know	6 1%	3 1%	1 1%	1 2%	1 1%	5 1%	1 1%	5 1%	1 1%	1 1%	2 2%	3 1%
NET: 2 or more	188 37%	150 38%	33 38%	21 33%	77 46%	162 38%	26 32%	157 38%	31 34%	54 48% U	41 38%	93 33%
Mean	1.18	1.20	1.15	1.21	1.32	1.21	1.07	1.19	1.18	1.23	1.22	1.15
Standard Deviation	0.93	0.93	0.86	0.96	0.96	0.93	0.91	0.92	0.95	0.95	0.92	0.92
Standard Error	0.041	0.047	0.092	0.121	0.074	0.045	0.100	0.045	0.099	0.089	0.088	0.055

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base; ** very small base (under 30) ineligible for sig testing**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D1 When you are discussing treatment/test options with a private patient, how many private hospitals or PPUs do you typically suggest to your patient to choose from?

Base: All

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
1 (1)	180 32%	154 31% e	26 38% e	15 18%	165 34% ae	72 37% ae	47 33% e	139 33% ae	127 32% n	53 30% n	9 9%	171 37% lmn	173 36% q	7 22% q	-	90 32%	90 32%	86 32%	86 33%	108 32%	64 32%
2 (2)	159 28%	148 30% bf	11 16%	29 34% b	130 27% b	51 26%	43 30% b	119 29% bf	128 33% mn	31 17% n	7 7%	152 32% mn	151 32% q	8 25% q	-	76 27%	81 29%	84 31%	65 25%	102 30%	52 26%
3 (3)	23 4%	22 4%	1 1%	6 7%	17 4%	9 5%	4 3%	16 4%	20 5%	3 2%	3 3%	20 4% m	20 4%	3 9% q	-	11 4%	12 4%	15 6%	7 3%	18 5%	5 3%
4 (4)	5 1%	5 1%	-	1 1%	4 1%	2 1%	-	4 1%	2 1%	3 2%	-	5 1% l	4 1%	1 3%	-	5 2% s	-	4 1%	1 *	5 1%	-
5 or more (5)	1 *	1 *	-	1 1% fi	-	-	-	-	-	1 1%	-	1 *	1 *	-	-	1 *	-	1 *	-	1 *	-
I do not discuss these options with patients (0)	132 23%	113 23%	19 28%	25 29% g	107 22%	35 18%	33 23%	88 21%	86 22%	46 26%	27 26%	105 22%	120 25% q	12 38% q	-	57 20%	75 27%	57 21%	62 24%	65 19%	55 28% v
Don't know	6 1%	5 1%	1 1%	1 1%	5 1%	2 1%	1 1%	4 1%	3 1%	3 2%	1 1%	5 1%	5 1%	1 3%	-	1 *	4 1%	-	4 2% †	3 1%	-
Not usually or sometimes the main consultant	64 11%	53 11%	11 16%	7 8%	57 12%	26 13%	14 10%	46 11%	25 6% Z	39 22% IZ	55 54% lmZ	9 2%	-	-	64 100% op	43 15% s	21 7%	23 9%	38 14% †	40 12%	21 11%
NET: 2 or more	188 33%	176 35% bf	12 17%	37 44% bf	151 31% b	62 31% b	47 33% b	139 33% bf	150 38% mn	38 21% n	10 10%	178 38% mn	176 37% q	12 38% q	-	93 33%	93 33%	104 39% u	73 28%	126 37%	57 29%
Mean	1.18	1.22 bf	0.89	1.30 b	1.16 b	1.24 b	1.14 b	1.20 bf	1.24 mn	1.03 n	0.70	1.23 mn	1.19	1.16	-	1.25	1.12	1.30 u	1.09	1.31 w	1.04

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
***small base**

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Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D1 When you are discussing treatment/test options with a private patient, how many private hospitals or PPUs do you typically suggest to your patient to choose from?

Base: All

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Standard Deviation	0.93	0.94	0.77	1.12	0.88	0.88	0.84	0.89	0.90	0.98	0.96	0.91	0.91	1.16	-	0.97	0.88	0.97	0.86	0.95	0.85
Standard Error	0.039	0.042	0.093	0.122	0.040	0.063	0.071	0.044	0.045	0.074	0.095	0.042	0.042	0.205	-	0.057	0.053	0.059	0.053	0.052	0.061

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

***small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D1 When you are discussing treatment/test options with a private patient, how many private hospitals or PPUs do you typically suggest to your patient to choose from?

Base: All

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
1 (1)	180 32%	75 32%	11 35%	32 32%	50 33%	117 46% CD	47 24% D	8 8%	126 34% F	27 22%	49 27% F	22 38% FG	24 34% F
2 (2)	159 28%	72 31%	11 35%	26 26%	38 25%	36 14%	85 44% B	33 34% B	94 26%	52 42% EGQ	61 34% Q	9 16%	28 39% EQ
3 (3)	23 4%	14 6%	1 3%	4 4%	3 2%	4 2%	6 3%	13 14% BC	13 4%	9 7%	10 5%	1 2%	6 8% E
4 (4)	5 1%	4 2%	-	1 1%	-	-	-	4 4% BC	4 1%	-	-	-	1 1%
5 or more (5)	1	1	-	-	-	-	1 1%	-	1	-	-	-	-
I do not discuss these options with patients (I)	132 23%	48 20%	6 19%	15 15%	44 29% z	68 27% C	27 14%	28 29% C	85 23%	20 16%	39 21% F	19 33% FGR	10 14%
Don't know	6 1%	-	-	3 3% xA	-	1	2 1%	1 1%	2 1%	2 2%	2 1%	-	1 1%
Not usually or sometimes the main consultant	64 11%	21 9%	2 6%	19 19% x	16 11%	29 11%	24 13%	9 9%	43 12% R	14 11% R	21 12% R	7 12% R	1 1%
NET: 2 or more	188 33%	91 39% A	12 39%	31 31%	41 27%	40 16%	92 48% B	50 52% B	112 30% Q	61 49% EGQ	71 39% EQ	10 17%	35 49% EQ
Mean	1.18	1.32 A	1.24	1.28 A	1.00	0.89	1.45 B	1.50 B	1.16 Q	1.46 EGQ	1.26 Q	0.84	1.48 EQ

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D1 When you are discussing treatment/test options with a private patient, how many private hospitals or PPUs do you typically suggest to your patient to choose from?

Base: All

		Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (G)	Consulting rooms (R)
	Total												
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Standard Deviation	0.93	0.98	0.83	0.88	0.84	0.72	0.85	1.22	0.92	0.89	0.90	0.78	0.90
Standard Error	0.039	0.064	0.149	0.088	0.068	0.045	0.061	0.125	0.048	0.080	0.067	0.103	0.107

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D1 When you are discussing treatment/test options with a private patient, how many private hospitals or PPUs do you typically suggest to your patient to choose from?

Base: All

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
1 (1)	180 32%	145 32%	30 31%	26 37%	50 27%	150 32%	30 30%	144 31%	36 34%	24 18%	39 33% S	117 37% S
2 (2)	159 28%	125 28%	30 31%	15 21%	62 33%	138 29%	21 21%	136 29%	23 22%	48 36% U	34 29%	77 24%
3 (3)	23 4%	20 4%	3 3%	5 7%	13 7%	18 4%	5 5%	16 3%	7 7%	6 4%	6 5%	11 3%
4 (4)	5 1%	4 1%	- -	1 1%	2 1%	5 1%	- -	4 1%	1 1%	- -	1 1%	4 1%
5 or more (5)	1 *	1 *	- -	- -	- -	1 *	- -	1 *	- -	- -	- -	1 *
I do not discuss these options with patients (0)	132 23%	101 22%	23 23%	15 21%	40 21%	107 23%	25 25%	108 23%	24 23%	34 25%	26 22%	72 23%
Don't know	6 1%	3 1%	1 1%	1 1%	1 1%	5 1%	1 1%	5 1%	1 1%	1 1%	2 2%	3 1%
Not usually or sometimes the main consultant	64 11%	53 12%	11 11%	8 11%	19 10%	46 10%	18 18% LN	50 11%	14 13%	22 16%	11 9%	31 10%
NET: 2 or more	188 33%	150 33%	33 34%	21 30%	77 41%	162 34%	26 26%	157 34%	31 29%	54 40% U	41 34%	93 29%
Mean	1.18	1.20	1.15	1.21	1.32	1.21	1.07	1.19	1.18	1.23	1.22	1.15

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D1 When you are discussing treatment/test options with a private patient, how many private hospitals or PPUs do you typically suggest to your patient to choose from?

Base: All

	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
	Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452 98*	71*	187	470	100	464	106	135	119	316
Standard Deviation	0.93	0.93 0.86	0.96	0.96	0.93	0.91	0.92	0.95	0.95	0.92	0.92
Standard Error	0.039	0.044 0.087	0.114	0.071	0.043	0.091	0.043	0.092	0.082	0.084	0.052

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base**

Significance testing has been carried out within each break

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D2 When making suggestions of more than one private hospital or PPU to a patient, how often do you recommend one of them over the others?

Base: All who suggest more than one private hospital/PPU for their patient to choose from or don't know how many

	Total	Country						Surgeon			Role in patient interface	Experience		Size of business		Proportion of private patients	
		England (a)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Non-anaesthetists (z)		High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	194	181	38*	156	64*	48*	143	153	41*	183	181	94*	97*	104	77*	129	57*
Always (3)	14 7%	12 7%	4 11%	10 6%	6 9%	1 2%	8 6%	14 9% m	- -	13 7%	12 7%	7 7%	7 7%	10 10%	3 4%	13 10% w	1 2%
Usually (2)	59 30%	57 31%	12 32%	47 30%	19 30%	17 35%	45 31%	45 29%	14 34%	55 30%	56 31%	31 33%	26 27%	31 30%	26 34%	39 30%	20 35%
Sometimes (1)	83 43%	75 41%	18 47%	65 42%	27 42%	19 40%	57 40%	68 44%	15 37%	80 44%	78 43%	41 44%	42 43%	48 46%	31 40%	59 46%	22 39%
Never (0)	30 15%	29 16% e	2 5%	28 18%	9 14%	11 23% e	27 19% e	21 14%	9 22%	28 15%	29 16%	13 14%	17 18%	14 13%	14 18%	17 13%	11 19%
Don't know	8 4%	8 4%	2 5%	6 4%	3 5%	- -	6 4%	5 3%	3 7%	7 4%	6 3%	2 2%	5 5%	1 1%	3 4%	1 1%	3 5%
NET: Always/usually	73 38%	69 38%	16 42%	57 37%	25 39%	18 38%	53 37%	59 39%	14 34%	68 37%	68 38%	38 40%	33 34%	41 39%	29 38%	52 40%	21 37%
Mean	1.31	1.30	1.50	1.26	1.36	1.17	1.25	1.35	1.13	1.30	1.29	1.35	1.25	1.36	1.24	1.38	1.20
Standard Deviation	0.83	0.83	0.77	0.84	0.86	0.81	0.84	0.84	0.78	0.82	0.82	0.82	0.85	0.84	0.81	0.84	0.79
Standard Error	0.060	0.062	0.126	0.067	0.107	0.117	0.070	0.068	0.121	0.061	0.061	0.084	0.086	0.082	0.092	0.074	0.104

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D2 When making suggestions of more than one private hospital or PPU to a patient, how often do you recommend one of them over the others?

Base: All who suggest more than one private hospital/PPU for their patient to choose from or don't know how many

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work			
		Large/mostly private (x)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Consulting rooms (R)
Total	194	91*	34*	41*	41*	94*	51*	114	63*	73*	36*
Always (3)	14 7%	10 11%	2 6%	1 2%	2 5%	7 7%	5 10%	10 9%	3 5%	4 5%	3 8%
Usually (2)	59 30%	27 30%	12 35%	14 34%	19 46% C	23 24%	17 33%	35 31%	21 33%	24 33%	14 39%
Sometimes (1)	83 43%	44 48%	13 38%	18 44%	15 37%	45 48%	20 39%	53 46%	24 38%	28 38%	12 33%
Never (0)	30 15%	10 11%	7 21%	7 17%	4 10%	16 17%	7 14%	14 12%	11 17%	13 18%	6 17%
Don't know	8 4%	-	-	1 2%	1 2%	3 3%	2 4%	2 2%	4 6%	4 5%	1 3%
NET: Always/usually	73 38%	37 41%	14 41%	15 37%	21 51% C	30 32%	22 43%	45 39%	24 38%	28 38%	17 47%
Mean	1.31	1.41	1.26	1.23	1.48	1.23	1.41	1.37	1.27	1.28	1.40
Standard Deviation	0.83	0.83	0.86	0.77	0.75	0.83	0.86	0.82	0.83	0.84	0.88
Standard Error	0.060	0.087	0.148	0.120	0.117	0.086	0.121	0.076	0.104	0.098	0.147

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All who suggest more than one private hospital/PPU for their patient to choose from or don't know how many

	Total	Main workplace		Proportion of self-pay 50% or less (K)	Insurance coverage			Consultant Group		
		Hospital (H)	PPU (I)		BUPA - yes (L)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	194	153	34*	78*	167	162	32*	55*	43*	96*
Always (3)	14 7%	11 7%	3 9%	3 4%	12 7%	12 7%	2 6%	4 7%	6 14% U	4 4%
Usually (2)	59 30%	48 31%	11 32%	25 32%	48 29%	50 31%	9 28%	18 33%	11 26%	30 31%
Sometimes (1)	83 43%	69 45%	12 35%	42 54%	74 44%	71 44%	12 38%	25 45%	16 37%	42 44%
Never (0)	30 15%	21 14%	6 18%	7 9%	28 17%	25 15%	5 16%	8 15%	6 14%	16 17%
Don't know	8 4%	4 3%	2 6%	1 1%	5 3%	4 2%	4 13% LN	- -	4 9% S	4 4%
NET: Always/usually	73 38%	59 39%	14 41%	28 36%	60 36%	62 38%	11 34%	22 40%	17 40%	34 35%
Mean	1.31	1.33	1.34	1.31	1.27	1.31	1.29	1.33	1.44	1.24
Standard Deviation	0.83	0.81	0.90	0.69	0.83	0.83	0.85	0.82	0.94	0.79
Standard Error	0.060	0.065	0.155	0.078	0.065	0.065	0.151	0.110	0.143	0.081

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

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D2 When making suggestions of more than one private hospital or PPU to a patient, how often do you recommend one of them over the others?

Base: All those who are usually or sometimes the main consultant

	Total	Country							Surgeon				Role in patient interface		Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	506	448	58*	78*	428	171	128	370	366	140	47*	459	474	32*	241	262	247	225	302	176
Always (3)	14 3%	12 3%	2 3%	4 5%	10 2%	6 4%	1 1%	8 2%	14 4% m	-	1 2%	13 3% m	12 3%	2 6%	7 3%	7 3%	10 4%	3 1%	13 4% w	1 1%
Usually (2)	59 12%	57 13% bf	2 3%	12 15% b	47 11% b	19 11%	17 13% b	45 12% b	45 12%	14 10%	4 9%	55 12%	56 12%	3 9%	31 13%	26 10%	31 13%	26 12%	39 13%	20 11%
Sometimes (1)	83 16%	75 17%	8 14%	18 23%	65 15%	27 16%	19 15%	57 15%	68 19% mn	15 11%	3 6%	80 17% m	78 16%	5 16%	41 17%	42 16%	48 19%	31 14%	59 20% w	22 13%
Never (0)	30 6%	29 6%	1 2%	2 3%	28 7%	9 5%	11 9%	27 7%	21 6%	9 6%	2 4%	28 6%	29 6%	1 3%	13 5%	17 6%	14 6%	14 6%	17 6%	11 6%
Don't know	8 2%	8 2%	-	2 3%	6 1%	3 2%	-	6 2%	5 1%	3 2%	1 2%	7 2%	6 1%	2 6% o	2 1%	5 2%	1 *	3 1%	1 *	3 2%
Do not suggest more than one	180 36%	154 34% e	26 45% e	15 19%	165 39% ae	72 42% ae	47 37% e	139 38% ae	127 35% n	53 38% n	9 19%	171 37% n	173 36%	7 22%	90 37%	90 34%	86 35%	86 38%	108 36%	64 36%
I do not discuss these options	132 26%	113 25%	19 33% g	25 32% g	107 25%	35 20%	33 26%	88 24%	86 23%	46 33% lz	27 57% lmz	105 23%	120 25%	12 38%	57 24%	75 29%	57 23%	62 28%	65 22%	55 31% v
NET: Always/usually	73 14%	69 15% f	4 7%	16 21% b	57 13%	25 15%	18 14%	53 14%	59 16%	14 10%	5 11%	68 15%	68 14%	5 16%	38 16%	33 13%	41 17%	29 13%	52 17%	21 12%
Mean	1.31	1.30	1.38	1.50	1.26	1.36	1.17	1.25	1.35	1.13	1.40	1.30	1.29	1.55	1.35	1.25	1.36	1.24	1.38	1.20
Standard Deviation	0.83	0.83	0.87	0.77	0.84	0.86	0.81	0.84	0.84	0.78	0.97	0.82	0.82	0.93	0.82	0.85	0.84	0.81	0.84	0.79
Standard Error	0.037	0.039	0.114	0.088	0.041	0.066	0.071	0.044	0.044	0.066	0.141	0.038	0.038	0.165	0.053	0.052	0.053	0.054	0.048	0.059

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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12 Feb 2013

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Base: All those who are usually or sometimes the main consultant

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	506	214	81*	135	226	168	87**	325	110	161	51*	70*
Always (3)	14 3%	10 5% A	2 2%	1 1%	2 1%	7 4% B	5 6% B	10 3%	3 3%	4 2%	1 2%	3 4%
Usually (2)	59 12%	27 13%	12 15%	14 10%	19 8%	23 14%	17 20% B	35 11%	21 19% EGQ	24 15% Q	3 6%	14 20% EQ
Sometimes (1)	83 16%	44 21%	13 16%	18 13%	15 7%	45 27% B	20 23% B	53 16%	24 22% GQ	28 17% Q	4 8%	12 17%
Never (0)	30 6%	10 5%	7 9%	7 5%	4 2%	16 10% B	7 8% B	14 4%	11 10% E	13 8%	2 4%	6 9%
Don't know	8 2%	-	-	1 1%	1 *	3 2%	2 2%	2 1%	4 4% E	4 2%	-	1 1%
Do not suggest more than one	180 36%	75 35%	32 40%	50 37%	117 52% CD	47 28% D	8 9%	126 39% F	27 25%	49 30% F	22 43% FG	24 34%
I do not discuss these options	132 26%	48 22%	15 19%	44 33% xz	68 30% C	27 16%	28 32% C	85 26% R	20 18%	39 24% F	19 37% FGR	10 14%
NET: Always/usually	73 14%	37 17%	14 17%	15 11%	21 9%	30 18% B	22 25% B	45 14%	24 22% EGQ	28 17% Q	4 8%	17 24% EQ
Mean	1.31	1.41	1.26	1.23	1.48	1.23	1.41	1.37	1.27	1.28	1.30	1.40
Standard Deviation	0.83	0.83	0.86	0.77	0.75	0.83	0.86	0.82	0.83	0.84	0.95	0.88
Standard Error	0.037	0.057	0.096	0.066	0.050	0.064	0.093	0.045	0.079	0.066	0.133	0.105

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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D2 When making suggestions of more than one private hospital or PPU to a patient, how often do you recommend one of them over the others?

Base: All those who are usually or sometimes the main consultant

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	506	399	87*	63*	168	424	82*	414	92*	113	108	285
Always (3)	14 3%	11 3%	3 3%	6 10% K	3 2%	12 3%	2 2%	12 3%	2 2%	4 4%	6 6% U	4 1%
Usually (2)	59 12%	48 12%	11 13%	4 6%	25 15%	48 11%	11 13%	50 12%	9 10%	18 16%	11 10%	30 11%
Sometimes (1)	83 16%	69 17%	12 14%	8 13%	42 25% J	74 17%	9 11%	71 17%	12 13%	25 22%	16 15%	42 15%
Never (0)	30 6%	21 5%	6 7%	4 6%	7 4%	28 7%	2 2%	25 6%	5 5%	8 7%	6 6%	16 6%
Don't know	8 2%	4 1%	2 2%	-	1 1%	5 1%	3 4%	4 1%	4 4% LN	-	4 4% S	4 1%
Do not suggest more than one	180 36%	145 36%	30 34%	26 41%	50 30%	150 35%	30 37%	144 35%	36 39%	24 21%	39 36% S	117 41% S
I do not discuss these options	132 26%	101 25%	23 26%	15 24%	40 24%	107 25%	25 30%	108 26%	24 26%	34 30%	26 24%	72 25%
NET: Always/usually	73 14%	59 15%	14 16%	10 16%	28 17%	60 14%	13 16%	62 15%	11 12%	22 19%	17 16%	34 12%
Mean	1.31	1.33	1.34	1.55	1.31	1.27	1.54	1.31	1.29	1.33	1.44	1.24
Standard Deviation	0.83	0.81	0.90	1.10	0.69	0.83	0.78	0.83	0.85	0.82	0.94	0.79
Standard Error	0.037	0.041	0.097	0.139	0.053	0.041	0.086	0.041	0.089	0.077	0.090	0.047

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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D2 When making suggestions of more than one private hospital or PPU to a patient, how often do you recommend one of them over the others?

Base: All

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Always (3)	14 2%	12 2%	2 3%	4 5% h	10 2%	6 3%	1 1%	8 2%	14 4% m	-	1 1%	13 3% m	12 3%	2 6% q	-	7 2%	7 2%	10 4%	3 1%	13 4% w	1 1%
Usually (2)	59 10%	57 11% bf	2 3%	12 14% b	47 10% b	19 10%	17 12% b	45 11% bf	45 12% n	14 8%	4 4%	55 12% n	56 12% q	3 9% q	-	31 11%	26 9%	31 11%	26 10%	39 11%	20 10%
Sometimes (1)	83 15%	75 15%	8 12%	18 21%	65 13%	27 14%	19 13%	57 14%	68 17% mn	15 8% n	3 3%	80 17% mn	78 16% q	5 16% q	-	41 14%	42 15%	48 18%	31 12%	59 17%	22 11%
Never (0)	30 5%	29 6%	1 1%	2 2%	28 6%	9 5%	11 8% b	27 6%	21 5%	9 5%	2 2%	28 6%	29 6% q	1 3%	-	13 5%	17 6%	14 5%	14 5%	17 5%	11 6%
Don't know	8 1%	8 2%	-	2 2%	6 1%	3 2%	-	6 1%	5 1%	3 2%	1 1%	7 1%	6 1%	2 6% oq	-	2 1%	5 2%	1 *	3 1%	1 *	3 2%
Do not suggest more than one	180 32%	154 31% e	26 38% e	15 18%	165 34% ae	72 37% ae	47 33% e	139 33% ae	127 32% n	53 30% n	9 9%	171 37% lmn	173 36% q	7 22% q	-	90 32%	90 32%	86 32%	86 33%	108 32%	64 32%
I do not discuss these options	132 23%	113 23%	19 28%	25 29% g	107 22%	35 18%	33 23%	88 21%	86 22%	46 26%	27 26%	105 22%	120 25% q	12 38% q	-	57 20%	75 27%	57 21%	62 24%	65 19%	55 28% v
Not usually or sometimes the main consultant	64 11%	53 11%	11 16%	7 8%	57 12%	26 13%	14 10%	46 11%	25 6% Z	39 22% IZ	55 54% lmZ	9 2%	-	-	64 100% op	43 15% s	21 7%	23 9%	38 14% t	40 12%	21 11%
NET: Always/usually	73 13%	69 14% f	4 6%	16 19% b	57 12%	25 13%	18 13%	53 13%	59 15% mn	14 8%	5 5%	68 15% mn	68 14% q	5 16% q	-	38 13%	33 12%	41 15%	29 11%	52 15%	21 11%
Mean	1.31	1.30	1.38	1.50	1.26	1.36	1.17	1.25	1.35	1.13	1.40	1.30	1.29	1.55	-	1.35	1.25	1.36	1.24	1.38	1.20
Standard Deviation	0.83	0.83	0.87	0.77	0.84	0.86	0.81	0.84	0.84	0.78	0.97	0.82	0.82	0.93	-	0.82	0.85	0.84	0.81	0.84	0.79

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

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Base: All

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Standard Error	0.035	0.037	0.105	0.084	0.038	0.061	0.068	0.041	0.042	0.058	0.096	0.038	0.038	0.165	-	0.049	0.050	0.051	0.050	0.046	0.056

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Always (3)	14 2%	10 4% A	- -	2 2%	1 1%	2 1%	7 4% B	5 5% B	10 3%	3 2%	4 2%	1 2%	3 4%
Usually (2)	59 10%	27 11%	4 13%	12 12%	14 9%	19 7%	23 12%	17 18% B	35 10%	21 17% EGQ	24 13% Q	3 5%	14 20% EQ
Sometimes (1)	83 15%	44 19%	3 10%	13 13%	18 12%	15 6%	45 23% B	20 21% B	53 14%	24 19% GQ	28 15% Q	4 7%	12 17%
Never (0)	30 5%	10 4%	4 13% x	7 7%	7 5%	4 2%	16 8% B	7 7% B	14 4%	11 9% E	13 7%	2 3%	6 8%
Don't know	8 1%	-	1 3% x	-	1 1%	1 *	3 2%	2 2%	2 1%	4 3% E	4 2%	-	1 1%
Do not suggest more than one	180 32%	75 32%	11 35%	32 32%	50 33%	117 46% CD	47 24% D	8 8%	126 34% F	27 22%	49 27% F	22 38% FG	24 34% F
I do not discuss these options	132 23%	48 20%	6 19%	15 15%	44 29% z	68 27% C	27 14%	28 29% C	85 23%	20 16%	39 21% F	19 33% FGR	10 14%
Not usually or sometimes the main consultant	64 11%	21 9%	2 6%	19 19% x	16 11%	29 11%	24 13%	9 9%	43 12% R	14 11% R	21 12% R	7 12% R	1 1%
NET: Always/usually	73 13%	37 16%	4 13%	14 14%	15 10%	21 8%	30 16% B	22 23% B	45 12%	24 19% EGQ	28 15% Q	4 7%	17 24% EQ
Mean	1.31	1.41	1.00	1.26	1.23	1.48	1.23	1.41	1.37	1.27	1.28	1.30	1.40
Standard Deviation	0.83	0.83	0.89	0.86	0.77	0.75	0.83	0.86	0.82	0.83	0.84	0.95	0.88

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*** small base**

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D2 When making suggestions of more than one private hospital or PPU to a patient, how often do you recommend one of them over the others?

Base: All

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Standard Error	0.035	0.054	0.161	0.086	0.062	0.047	0.060	0.088	0.043	0.074	0.062	0.125	0.105

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D2 When making suggestions of more than one private hospital or PPU to a patient, how often do you recommend one of them over the others?

Base: All

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Always (3)	14 2%	11 2%	3 3%	6 8% K	3 2%	12 3%	2 2%	12 3%	2 2%	4 3%	6 5% U	4 1%
Usually (2)	59 10%	48 11%	11 11%	4 6%	25 13%	48 10%	11 11%	50 11%	9 8%	18 13%	11 9%	30 9%
Sometimes (1)	83 15%	69 15%	12 12%	8 11%	42 22% J	74 16%	9 9%	71 15%	12 11%	25 19%	16 13%	42 13%
Never (0)	30 5%	21 5%	6 6%	4 6%	7 4%	28 6%	2 2%	25 5%	5 5%	8 6%	6 5%	16 5%
Don't know	8 1%	4 1%	2 2%	-	1 1%	5 1%	3 3%	4 1%	4 4% LN	-	4 3% S	4 1%
Do not suggest more than one	180 32%	145 32%	30 31%	26 37%	50 27%	150 32%	30 30%	144 31%	36 34%	24 18%	39 33% S	117 37% S
I do not discuss these options	132 23%	101 22%	23 23%	15 21%	40 21%	107 23%	25 25%	108 23%	24 23%	34 25%	26 22%	72 23%
Not usually or sometimes the main consultant	64 11%	53 12%	11 11%	8 11%	19 10%	46 10%	18 18% LN	50 11%	14 13%	22 16%	11 9%	31 10%
NET: Always/usually	73 13%	59 13%	14 14%	10 14%	28 15%	60 13%	13 13%	62 13%	11 10%	22 16%	17 14%	34 11%
Mean	1.31	1.33	1.34	1.55	1.31	1.27	1.54	1.31	1.29	1.33	1.44	1.24
Standard Deviation	0.83	0.81	0.90	1.10	0.69	0.83	0.78	0.83	0.85	0.82	0.94	0.79

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D2 When making suggestions of more than one private hospital or PPU to a patient, how often do you recommend one of them over the others?

Base: All

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Standard Error	0.035	0.038	0.091	0.131	0.051	0.038	0.078	0.038	0.083	0.070	0.086	0.044

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

Significance testing has been carried out within each break

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D3 Why do you usually suggest only one private hospital or PPU to a patient?

Base: All who only suggest one private hospital/PPU for their patient to choose from

	Total	Country					Surgeon			Role in patient interface	Experience		Size of business		Proportion of private patients	
		England (a)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Non-anaesthetists (z)		High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	180	154	165	72*	47*	139	127	53*	171	173	90*	90*	86*	86*	108	64*
I only do private work at one private hospital or PPU	99 55%	87 56%	91 55%	41 57%	24 51%	79 57%	60 47%	39 74% 12	94 55% 1	96 56%	51 57%	48 53%	44 51%	50 58%	54 50%	40 63%
Usually there is only one private hospital or PPU in the local area suitable for the required consultation, treatment, tests	59 33%	48 31%	54 33%	23 32%	18 38%	43 31%	46 36%	13 25%	57 33%	54 31%	30 33%	29 32%	28 33%	28 33%	34 31%	24 38%
Patients usually expect me to make the choice	23 13%	22 14%	21 13%	8 11%	5 11%	20 14%	20 16%	3 6%	23 13% m	22 13%	13 14%	10 11%	15 17%	7 8%	16 15%	5 8%
Usually I know what is the best choice for my patients	18 10%	15 10% h	17 10% h	11 15% h	1 2%	14 10% h	15 12%	3 6%	16 9%	18 10%	10 11%	8 9%	6 7%	12 14%	10 9%	8 13%
It's quicker	7 4%	6 4%	6 4%	3 4%	2 4%	5 4%	6 5%	1 2%	7 4%	7 4%	6 7%	1 1%	5 6%	2 2%	5 5%	2 3%
Usually patients request for a specific consultant	2 1%	1 1%	2 1%	1 1%	- -	1 1%	1 1%	1 2%	1 1%	2 1%	1 1%	1 1%	1 1%	1 1%	1 1%	1 2%
Other	4 2%	4 3%	3 2%	2 3%	- -	3 2%	4 3%	- -	4 2%	4 2%	1 1%	3 3%	3 3%	1 1%	3 3%	1 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D3 Why do you usually suggest only one private hospital or PPU to a patient?

Base: All who only suggest one private hospital/PPU for their patient to choose from

	Total	Size/proportion integrated			No of hospitals/PPUs worked in		Where work	
		Large/mostly private (x)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	Private hospital - solus (E)	Any PPU (G)
Total	180	75*	32*	50*	117	47*	126	49*
I only do private work at one private hospital or PPU	99 55%	37 49%	16 50%	31 62%	93 79% C	3 6%	75 60%	22 45%
Usually there is only one private hospital or PPU in the local area suitable for the required consultation, treatment, tests	59 33%	24 32%	9 28%	19 38%	28 24%	25 53% B	38 30%	20 41%
Patients usually expect me to make the choice	23 13%	12 16% A	4 13%	2 4%	9 8%	12 26% B	12 10%	10 20%
Usually I know what is the best choice for my patients	18 10%	4 5%	6 19% X	6 12%	6 5%	11 23% B	10 8%	8 16%
It's quicker	7 4%	4 5%	1 3%	1 2%	3 3%	2 4%	4 3%	2 4%
Usually patients request for a specific consultant	2 1%	1 1%	-	1 2%	1 1%	1 2%	2 2%	-
Other	4 2%	3 4%	-	1 2%	2 2%	-	4 3%	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D3 Why do you usually suggest only one private hospital or PPU to a patient?

Base: All who only suggest one private hospital/PPU for their patient to choose from

	Total	Main workplace		Proportion of self-pay 50% or less (K)	Insurance coverage				Consultant Group	
		Hospital (H)	PPU (I)		BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	180	145	30*	50*	150	30*	144	36*	39*	117
I only do private work at one private hospital or PPU	99 55%	79 54%	18 60%	23 46%	84 56%	15 50%	76 53%	23 64%	21 54%	69 59%
Usually there is only one private hospital or PPU in the local area suitable for the required consultation, treatment, tests	59 33%	47 32%	11 37%	15 30%	51 34%	8 27%	52 36%	7 19%	12 31%	36 31%
Patients usually expect me to make the choice	23 13%	18 12%	4 13%	11 22%	19 13%	4 13%	19 13%	4 11%	5 13%	13 11%
Usually I know what is the best choice for my patients	18 10%	13 9%	5 17%	7 14%	14 9%	4 13%	16 11%	2 6%	2 5%	14 12%
It's quicker	7 4%	5 3%	1 3%	1 2%	5 3%	2 7%	6 4%	1 3%	2 5%	4 3%
Usually patients request for a specific consultant	2 1%	2 1%	-	2 4%	2 1%	-	2 1%	-	1 3%	1 1%
Other	4 2%	4 3%	-	1 2%	3 2%	1 3%	3 2%	1 3%	2 5%	2 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D3 Why do you usually suggest only one private hospital or PPU to a patient?

Base: All those who are usually or sometimes the main consultant

	Total	Country							Surgeon				Role in patient interface		Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	506	448	58*	78*	428	171	128	370	366	140	47*	459	474	32*	241	262	247	225	302	176
I only do private work at one private hospital or PPU	99 20%	87 19% e	12 21%	8 10%	91 21% e	41 24% e	24 19%	79 21% ae	60 16%	39 28% lnz	5 11%	94 20% l	96 20%	3 9%	51 21%	48 18%	44 18%	50 22%	54 18%	40 23%
Usually there is only one private hospital or PPU in the local area suitable for the required consultation, treatment, tests	59 12%	48 11%	11 19% e	5 6%	54 13% a	23 13%	18 14%	43 12%	46 13%	13 9%	2 4%	57 12%	54 11%	5 16%	30 12%	29 11%	28 11%	28 12%	34 11%	24 14%
Patients usually expect me to make the choice	23 5%	22 5%	1 2%	2 3%	21 5%	8 5%	5 4%	20 5%	20 5%	3 2%	- -	23 5%	22 5%	1 3%	13 5%	10 4%	15 6%	7 3%	16 5%	5 3%
Usually I know what is the best choice for my patients	18 4%	15 3% h	3 5%	1 1%	17 4% h	11 6% afhl	1 1%	14 4% h	15 4%	3 2%	2 4%	16 3%	18 4%	- -	10 4%	8 3%	6 2%	12 5%	10 3%	8 5%
It's quicker	7 1%	6 1%	1 2%	1 1%	6 1%	3 2%	2 2%	5 1%	6 2%	1 1%	- -	7 2%	7 1%	- -	6 2% s	1 *	5 2%	2 1%	5 2%	2 1%
Usually patients request for a specific consultant	2 *	1 *	1 2%	- -	2 *	1 1%	- -	1 *	1 *	1 1%	1 2% z	1 *	2 *	- -	1 *	1 *	1 *	1 *	1 *	1 1%
Other	4 1%	4 1%	- -	1 1%	3 1%	2 1%	- -	3 1%	4 1%	- -	- -	4 1%	4 1%	- -	1 *	3 1%	3 1%	1 *	3 1%	1 1%
Suggest more than one hospital	188 37%	176 39% bf	12 21%	37 47% bf	151 35% b	62 36% b	47 37% b	139 38% bf	150 41% mn	38 27%	10 21%	178 39% mn	176 37%	12 38%	93 39%	93 35%	104 42% u	73 32%	126 42% w	57 32%
I do not discuss these options/don't know	138 27%	118 26%	20 34% g	26 33%	112 26%	37 22%	34 27%	92 25%	89 24%	49 35% lz	28 60% lmz	110 24%	125 26%	13 41%	58 24%	79 30%	57 23%	66 29%	68 23%	55 31% v

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D3 Why do you usually suggest only one private hospital or PPU to a patient?

Base: All those who are usually or sometimes the main consultant

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	506	214	81*	135	226	168	87**	325	110	161	51*	70*
I only do private work at one private hospital or PPU	99 20%	37 17%	16 20%	31 23%	93 41% CD	3 2%	-	75 23% FGR	4 4%	22 14% F	18 35% FGR	7 10%
Usually there is only one private hospital or PPU in the local area suitable for the required consultation, treatment, tests	59 12%	24 11%	9 11%	19 14%	28 12% D	25 15% D	3 3%	38 12%	14 13%	20 12%	6 12%	12 17%
Patients usually expect me to make the choice	23 5%	12 6%	4 5%	2 1%	9 4%	12 7% D	1 1%	12 4%	8 7%	10 6%	2 4%	4 6%
Usually I know what is the best choice for my patients	18 4%	4 2%	6 7% x	6 4%	6 3%	11 7%	1 1%	10 3%	5 5%	8 5%	3 6%	4 6%
It's quicker	7 1%	4 2%	1 1%	1 1%	3 1%	2 1%	1 1%	4 1%	1 1%	2 1%	1 2%	1 1%
Usually patients request for a specific consultant	2 *	1 *	-	1 1%	1 *	1 1%	-	2 1%	-	-	-	-
Other	4 1%	3 1%	-	1 1%	2 1%	-	2 2%	4 1%	-	-	-	1 1%
Suggest more than one hospital	188 37%	91 43% A	31 38%	41 30%	40 18%	92 55% B	50 57% B	112 34% Q	61 55% EGQ	71 44% EQ	10 20%	35 50% EQ
I do not discuss these options/don't know	138 27%	48 22%	18 22%	44 33% x	69 31% C	29 17%	29 33% C	87 27% R	22 20%	41 25% F	19 37% FGR	11 16%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D3 Why do you usually suggest only one private hospital or PPU to a patient?

Base: All those who are usually or sometimes the main consultant

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	506	399	87*	63*	168	424	82*	414	92*	113	108	285
I only do private work at one private hospital or PPU	99 20%	79 20%	18 21%	15 24%	23 14%	84 20% N	15 18%	76 18%	23 25%	9 8%	21 19% S	69 24% S
Usually there is only one private hospital or PPU in the local area suitable for the required consultation, treatment, tests	59 12%	47 12%	11 13%	9 14%	15 9%	51 12%	8 10%	52 13%	7 8%	11 10%	12 11%	36 13%
Patients usually expect me to make the choice	23 5%	18 5%	4 5%	2 3%	11 7%	19 4%	4 5%	19 5%	4 4%	5 4%	5 5%	13 5%
Usually I know what is the best choice for my patients	18 4%	13 3%	5 6%	3 5%	7 4%	14 3%	4 5%	16 4%	2 2%	2 2%	2 2%	14 5%
It's quicker	7 1%	5 1%	1 1%	2 3%	1 1%	5 1%	2 2%	6 1%	1 1%	1 1%	2 2%	4 1%
Usually patients request for a specific consultant	2 *	2 1%	- -	- -	2 1%	2 *	- -	2 *	- -	- -	1 1%	1 *
Other	4 1%	4 1%	- -	1 2%	1 1%	3 1%	1 1%	3 1%	1 1%	- -	2 2%	2 1%
Suggest more than one hospital	188 37%	150 38%	33 38%	21 33%	77 46%	162 38%	26 32%	157 38%	31 34%	54 48% U	41 38%	93 33%
I do not discuss these options/don't know	138 27%	104 26%	24 28%	16 25%	41 24%	112 26%	26 32%	113 27%	25 27%	35 31%	28 26%	75 26%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D3 Why do you usually suggest only one private hospital or PPU to a patient?

Base: All

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
I only do private work at one private hospital or PPU	99 17%	87 17% e	12 17%	8 9%	91 19% e	41 21% e	24 17%	79 19% ae	60 15% n	39 22% n	5 5%	94 20% ln	96 20% q	3 9% q	-	51 18%	48 17%	44 16%	50 19%	54 16%	40 20%
Usually there is only one private hospital or PPU in the local area suitable for the required consultation, treatment, tests	59 10%	48 10%	11 16% e	5 6%	54 11% a	23 12%	18 13%	43 10%	46 12% n	13 7% n	2 2%	57 12% mn	54 11% q	5 16% q	-	30 11%	29 10%	28 10%	28 11%	34 10%	24 12%
Patients usually expect me to make the choice	23 4%	22 4%	1 1%	2 2%	21 4%	8 4%	5 4%	20 5%	20 5% n	3 2%	-	23 5% mn	22 5%	1 3%	-	13 5%	10 4%	15 6%	7 3%	16 5%	5 3%
Usually I know what is the best choice for my patients	18 3%	15 3% h	3 4%	1 1%	17 4% h	11 6% ah	1 1%	14 3% h	15 4%	3 2%	2 2%	16 3%	18 4%	-	-	10 4%	8 3%	6 2%	12 5%	10 3%	8 4%
It's quicker	7 1%	6 1%	1 1%	1 1%	6 1%	3 2%	2 1%	5 1%	6 2%	1 1%	-	7 1%	7 1%	-	-	6 2%	1 *	5 2%	2 1%	5 1%	2 1%
Usually patients request for a specific consultant	2 *	1 *	1 1%	-	2 *	1 1%	-	1 *	1 *	1 1%	1 1%	1 *	2 *	-	-	1 *	1 *	1 *	1 *	1 *	1 1%
Other	4 1%	4 1%	-	1 1%	3 1%	2 1%	-	3 1%	4 1%	-	-	4 1%	4 1%	-	-	1 *	3 1%	3 1%	1 *	3 1%	1 1%
Suggest more than one hospital	188 33%	176 35% bf	12 17%	37 44% bf	151 31% b	62 31% b	47 33% b	139 33% bf	150 38% mn	38 21% n	10 10%	178 38% mn	176 37% q	12 38% q	-	93 33%	93 33%	104 39% u	73 28%	126 37%	57 29%
I do not discuss these options/don't know	138 24%	118 24%	20 29% g	26 31% g	112 23%	37 19%	34 24%	92 22%	89 23%	49 27%	28 27%	110 24%	125 26% q	13 41% q	-	58 20%	79 28% r	57 21%	66 25%	68 20%	55 28% v
Not usually or sometimes the main consultant	64 11%	53 11%	11 16%	7 8%	57 12%	26 13%	14 10%	46 11%	25 6% z	39 22% lz	55 54% lmz	9 2%	-	-	64 100% op	43 15% s	21 7%	23 9%	38 14% t	40 12%	21 11%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D3 Why do you usually suggest only one private hospital or PPU to a patient?

Base: All

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
I only do private work at one private hospital or PPU	99 17%	37 16%	7 23%	16 16%	31 21%	93 36% CD	3 2%	-	75 20% FGR	4 3%	22 12% F	18 31% FGR	7 10%
Usually there is only one private hospital or PPU in the local area suitable for the required consultation, treatment, tests	59 10%	24 10%	4 13%	9 9%	19 13%	28 11% D	25 13% D	3 3%	38 10%	14 11%	20 11%	6 10%	12 17%
Patients usually expect me to make the choice	23 4%	12 5%	3 10% A	4 4%	2 1%	9 4%	12 6% D	1 1%	12 3%	8 6%	10 5%	2 3%	4 6%
Usually I know what is the best choice for my patients	18 3%	4 2%	2 6%	6 6% x	6 4%	6 2%	11 6%	1 1%	10 3%	5 4%	8 4%	3 5%	4 6%
It's quicker	7 1%	4 2%	1 3%	1 1%	1 1%	3 1%	2 1%	1 1%	4 1%	1 1%	2 1%	1 2%	1 1%
Usually patients request for a specific consultant	2 *	1 *	- -	- -	1 1%	1 *	1 1%	-	2 1%	- -	- -	- -	- -
Other	4 1%	3 1%	- -	- -	1 1%	2 1%	- -	2 2% C	4 1%	- -	- -	- -	1 1%
Suggest more than one hospital	188 33%	91 39% A	12 39%	31 31%	41 27%	40 16%	92 48% B	50 52% B	112 30% Q	61 49% EGQ	71 39% EQ	10 17%	35 49% EQ
I do not discuss these options/don't know	138 24%	48 20%	6 19%	18 18%	44 29% z	69 27% C	29 15%	29 30% C	87 24%	22 18%	41 23% F	19 33% FGR	11 15%
Not usually or sometimes the main consultant	64 11%	21 9%	2 6%	19 19% x	16 11%	29 11%	24 13%	9 9%	43 12% R	14 11% R	21 12% R	7 12% R	1 1%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D3 Why do you usually suggest only one private hospital or PPU to a patient?

Base: All

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
I only do private work at one private hospital or PPU	99 17%	79 17%	18 18%	15 21%	23 12%	84 18% N	15 15%	76 16%	23 22% M	9 7%	21 18% S	69 22% S
Usually there is only one private hospital or PPU in the local area suitable for the required consultation, treatment, tests	59 10%	47 10%	11 11%	9 13%	15 8%	51 11%	8 8%	52 11%	7 7%	11 8%	12 10%	36 11%
Patients usually expect me to make the choice	23 4%	18 4%	4 4%	2 3%	11 6%	19 4%	4 4%	19 4%	4 4%	5 4%	5 4%	13 4%
Usually I know what is the best choice for my patients	18 3%	13 3%	5 5%	3 4%	7 4%	14 3%	4 4%	16 3%	2 2%	2 1%	2 2%	14 4%
It's quicker	7 1%	5 1%	1 1%	2 3%	1 1%	5 1%	2 2%	6 1%	1 1%	1 1%	2 2%	4 1%
Usually patients request for a specific consultant	2 *	2 *	-	-	2 1%	2 *	-	2 *	-	-	1 1%	1 *
Other	4 1%	4 1%	-	1 1%	1 1%	3 1%	1 1%	3 1%	1 1%	-	2 2%	2 1%
Suggest more than one hospital	188 33%	150 33%	33 34%	21 30%	77 41%	162 34%	26 26%	157 34%	31 29%	54 40% U	41 34%	93 29%
I do not discuss these options/don't know	138 24%	104 23%	24 24%	16 23%	41 22%	112 24%	26 26%	113 24%	25 24%	35 26%	28 24%	75 24%
Not usually or sometimes the main consultant	64 11%	53 12%	11 11%	8 11%	19 10%	46 10%	18 18% LN	50 11%	14 13%	22 16%	11 9%	31 10%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All who are usually or sometimes the main consultant and all who have the practising rights in more than one private hospital/PPU and suggest more than one hospital

	Total	Country							Surgeon				Role in patient interface	Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)		High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	405	364	41*	71*	334	131	98*	293	304	101	42*	363	378	187	215	200	178	245	137
Better clinical outcome at the hospital (e.g. lower infection rates / higher recovery rates)	113 28%	103 28%	10 24%	16 23%	97 29%	36 27%	29 30%	87 30%	93 31% mZ	20 20%	19 45% lmZ	94 26%	100 26%	53 28%	60 28%	58 29%	47 26%	72 29%	35 26%
Medical facilities (e.g. specialist medical equipment)	248 61%	229 63% bf	19 46%	48 68% b	200 60%	79 60%	60 61%	181 62%	193 63%	55 54%	22 52%	226 62%	230 61%	112 60%	135 63%	121 61%	112 63%	155 63%	81 59%
Quality of care (e.g. care by nurses)	215 53%	196 54%	19 46%	43 61%	172 51%	64 49%	52 53%	153 52%	170 56% mZ	45 45%	23 55%	192 53%	198 52%	101 54%	112 52%	108 54%	92 52%	142 58% w	64 47%
Comfort and quality of accommodation (e.g. characteristics of waiting rooms, overnight rooms)	147 36%	135 37%	12 29%	24 34%	123 37%	45 34%	43 44%	111 38%	122 40% mZ	25 25%	18 43% m	129 36% m	138 37%	77 41%	69 32%	81 41%	60 34%	97 40%	46 34%
Waiting times	91 22%	80 22%	11 27%	16 23%	75 22%	31 24%	23 23%	64 22%	76 25% mZ	15 15%	14 33% m	77 21%	87 23%	42 22%	49 23%	43 22%	43 24%	55 22%	30 22%
Appointment times offered	103 25%	91 25%	12 29%	17 24%	86 26%	40 31%	22 22%	74 25%	83 27%	20 20%	12 29%	91 25%	100 26%	46 25%	56 26%	49 25%	48 27%	63 26%	38 28%
Convenient geographic location for the patient	198 49%	181 50%	17 41%	35 49%	163 49%	63 48%	51 52%	146 50%	156 51%	42 42%	16 38%	182 50%	189 50%	90 48%	107 50%	112 56% u	74 42%	132 54%	61 45%
Closeness to my other places of work	158 39%	144 40%	14 34%	32 45%	126 38%	56 43%	39 40%	112 38%	128 42% m	30 30%	13 31%	145 40% m	149 39%	72 39%	86 40%	78 39%	73 41%	90 37%	63 46%
Cost for the patient	129 32%	119 33%	10 24%	26 37%	103 31%	39 30%	36 37%	93 32%	112 37% mnZ	17 17%	8 19%	121 33% m	124 33%	62 33%	67 31%	78 39% u	48 27%	83 34%	43 31%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All who are usually or sometimes the main consultant and all who have the practising rights in more than one private hospital/PPU and suggest more than one hospital

	Total	Country							Surgeon				Role in patient interface	Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)		High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	405	364	41*	71*	334	131	98*	293	304	101	42*	363	378	187	215	200	178	245	137
Cost to me (e.g. renting of consulting rooms)	87 21%	79 22% i	8 20%	22 31% af	65 19%	30 23%	19 19%	57 19%	72 24%	15 15%	9 21%	78 21%	83 22%	35 19%	52 24%	47 24%	36 20%	59 24%	25 18%
Recognition by the patient's private insurance	201 50%	181 50%	20 49%	35 49%	166 50%	67 51%	53 54%	146 50%	165 54% mZ	36 36%	17 40%	184 51% m	188 50%	90 48%	110 51%	108 54%	85 48%	128 52%	67 49%
Clinical expertise of other consultants and healthcare professionals working there	149 37%	140 38% bfgi	9 22%	38 54% abfgh i	111 33%	40 31%	32 33%	102 35%	108 36%	41 41%	16 38%	133 37%	138 37%	76 41%	73 34%	70 35%	69 39%	91 37%	50 36%
Feedback from patients treated in the past	124 31%	112 31%	12 29%	27 38%	97 29%	39 30%	31 32%	85 29%	100 33% Z	24 24%	18 43% m	106 29%	116 31%	55 29%	69 32%	65 33%	51 29%	85 35%	35 26%
Quality of the administrative support I receive	124 31%	111 30%	13 32%	22 31%	102 31%	36 27%	34 35%	89 30%	104 34% mZ	20 20%	12 29%	112 31% m	116 31%	56 30%	68 32%	64 32%	52 29%	81 33%	39 28%
None of these	21 5%	18 5%	3 7%	3 4%	18 5%	6 5%	6 6%	15 5%	10 3%	11 11% IZ	7 17% IZ	14 4%	18 5%	11 6%	10 5%	10 5%	10 6%	8 3%	11 8% v
Don't know	14 3%	12 3%	2 5%	2 3%	12 4%	2 2%	2 2%	10 3%	7 2%	7 7% IZ	5 12% IZ	9 2%	14 4%	2 1%	11 5% r	7 4%	4 2%	6 2%	3 2%
NET: Any clinical/medical	318 79%	290 80%	28 68%	59 83%	259 78%	101 77%	79 81%	231 79%	247 81% mn	71 70%	27 64%	291 80% mn	296 78%	154 82%	162 75%	158 79%	139 78%	200 82%	105 77%
NET: Waiting times/appointments	140 35%	124 34%	16 39%	22 31%	118 35%	56 43% af	31 32%	102 35%	115 38% mZ	25 25%	15 36%	125 34% m	135 36%	61 33%	78 36%	65 33%	68 38%	86 35%	48 35%
NET: Financial	248 61%	226 62%	22 54%	45 63%	203 61%	85 65%	63 64%	181 62%	204 67% mnZ	44 44%	19 45%	229 63% mn	234 62%	114 61%	133 62%	134 67%	104 58%	158 64%	81 59%

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All who are usually or sometimes the main consultant and all who have the practising rights in more than one private hospital/PPU and suggest more than one hospital

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	405	174	65*	106	131	168	87*	251	104	139	35*	56*
Better clinical outcome at the hospital (e.g. lower infection rates / higher recovery rates)	113 28%	52 30%	19 29%	25 24%	32 24%	44 26%	30 34%	67 27%	32 31%	41 29%	9 26%	17 30%
Medical facilities (e.g. specialist medical equipment)	248 61%	107 61%	44 68%	63 59%	70 53%	115 68% B	55 63%	153 61%	71 68%	90 65%	19 54%	35 63%
Quality of care (e.g. care by nurses)	215 53%	95 55%	42 65% A	46 43%	62 47%	91 54%	53 61%	134 53%	60 58%	75 54%	15 43%	31 55%
Comfort and quality of accommodation (e.g. characteristics of waiting rooms, overnight rooms)	147 36%	71 41%	24 37%	34 32%	38 29%	60 36%	42 48% B	105 42% FGQ	31 30%	37 27%	6 17%	24 43% GQ
Waiting times	91 22%	37 21%	17 26%	24 23%	26 20%	32 19%	28 32% BC	55 22%	27 26%	34 24%	7 20%	13 23%
Appointment times offered	103 25%	43 25%	18 28%	30 28%	32 24%	41 24%	28 32%	74 29% GQ	25 24%	28 20% Q	3 9%	18 32% GQ
Convenient geographic location for the patient	198 49%	102 59% zA	26 40%	46 43%	53 40%	85 51%	53 61% B	134 53% G	44 42%	59 42%	15 43%	30 54%
Closeness to my other places of work	158 39%	67 39%	23 35%	48 45%	51 39%	69 41%	35 40%	93 37%	51 49% E	65 47%	14 40%	20 36%
Cost for the patient	129 32%	69 40% z	13 20%	34 32%	31 24%	52 31%	41 47% BC	85 34% Q	34 33%	40 29%	6 17%	25 45% GQ

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D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All who are usually or sometimes the main consultant and all who have the practising rights in more than one private hospital/PPU and suggest more than one hospital

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	405	174	65*	106	131	168	87*	251	104	139	35*	56*
Cost to me (e.g. renting of consulting rooms)	87 21%	43 25%	15 23%	20 19%	25 19%	36 21%	23 26%	51 20%	26 25%	34 24%	8 23%	16 29%
Recognition by the patient's private insurance	201 50%	93 53%	34 52%	49 46%	57 44%	90 54%	46 53%	129 51%	51 49%	65 47%	14 40%	33 59%
Clinical expertise of other consultants and healthcare professionals working there	149 37%	64 37%	26 40%	42 40%	51 39%	68 40%	25 29%	80 32%	50 48% ER	66 47% ER	16 46%	18 32%
Feedback from patients treated in the past	124 31%	61 35%	22 34%	27 25%	34 26%	52 31%	34 39% B	74 29%	38 37%	48 35%	10 29%	17 30%
Quality of the administrative support I receive	124 31%	59 34%	19 29%	31 29%	33 25%	57 34%	31 36%	83 33%	32 31%	39 28%	7 20%	18 32%
None of these	21 5%	7 4%	1 2%	9 8%	13 10% C	2 1%	4 5%	14 6%	2 2%	5 4% F	3 9%	1 2%
Don't know	14 3%	6 3%	- -	3 3%	5 4%	2 1%	4 5%	9 4%	1 1%	2 1%	1 3%	4 7% FG
NET: Any clinical/medical	318 79%	140 80%	54 83%	80 75%	98 75%	141 84%	67 77%	188 75%	94 90% EGQ	121 87% E	27 77%	47 84%
NET: Waiting times/ appointments	140 35%	57 33%	27 42%	39 37%	44 34%	56 33%	35 40%	94 37% Q	37 36%	44 32%	7 20%	21 38%
NET: Financial	248 61%	116 67%	41 63%	60 57%	71 54%	108 64%	59 68% B	155 62%	68 65%	85 61%	17 49%	41 73% Q

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Base: All who are usually or sometimes the main consultant and all who have the practising rights in more than one private hospital/PPU and suggest more than one hospital

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	405	320	70*	47*	144	339	66*	335	70*	104	86*	215
Better clinical outcome at the hospital (e.g. lower infection rates / higher recovery rates)	113 28%	92 29%	16 23%	13 28%	45 31%	96 28%	17 26%	92 27%	21 30%	35 34%	22 26%	56 26%
Medical facilities (e.g. specialist medical equipment)	248 61%	204 64%	39 56%	29 62%	97 67%	213 63%	35 53%	206 61%	42 60%	68 65%	52 60%	128 60%
Quality of care (e.g. care by nurses)	215 53%	173 54%	36 51%	26 55%	78 54%	187 55%	28 42%	180 54%	35 50%	61 59%	49 57%	105 49%
Comfort and quality of accommodation (e.g. characteristics of waiting rooms, overnight rooms)	147 36%	126 39%	16 23%	23 49%	48 33%	119 35%	28 42%	123 37%	24 34%	38 37%	32 37%	77 36%
Waiting times	91 22%	69 22%	20 29%	13 28%	34 24%	80 24%	11 17%	79 24%	12 17%	22 21%	18 21%	51 24%
Appointment times offered	103 25%	89 28%	13 19%	12 26%	36 25%	94 28% MO	9 14%	92 27% MO	11 16%	24 23%	24 28%	55 26%
Convenient geographic location for the patient	198 49%	168 53%	25 36%	24 51%	76 53%	171 50% O	27 41%	173 52% O	25 36%	53 51%	37 43%	108 50%
Closeness to my other places of work	158 39%	124 39%	34 49%	16 34%	59 41%	132 39%	26 39%	135 40%	23 33%	43 41%	38 44%	77 36%
Cost for the patient	129 32%	109 34%	16 23%	17 36%	46 32%	111 33%	18 27%	113 34%	16 23%	32 31%	27 31%	70 33%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All who are usually or sometimes the main consultant and all who have the practising rights in more than one private hospital/PPU and suggest more than one hospital

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	405	320	70*	47*	144	339	66*	335	70*	104	86*	215
Cost to me (e.g. renting of consulting rooms)	87 21%	63 20%	22 31% H	12 26%	37 26%	73 22%	14 21%	72 21%	15 21%	23 22%	16 19%	48 22%
Recognition by the patient's private insurance	201 50%	167 52% I	27 39%	23 49%	74 51%	175 52% O	26 39%	174 52% MO	27 39%	48 46%	45 52%	108 50%
Clinical expertise of other consultants and healthcare professionals working there	149 37%	116 36%	30 43%	23 49%	54 38%	128 38%	21 32%	126 38%	23 33%	53 51% U	35 41% U	61 28%
Feedback from patients treated in the past	124 31%	99 31%	23 33%	15 32%	47 33%	108 32%	16 24%	107 32%	17 24%	30 29%	30 35%	64 30%
Quality of the administrative support I receive	124 31%	104 33%	18 26%	15 32%	44 31%	110 32%	14 21%	107 32%	17 24%	24 23%	30 35%	70 33%
None of these	21 5%	16 5%	3 4%	4 9%	5 3%	17 5%	4 6%	18 5%	3 4%	4 4%	2 2%	15 7%
Don't know	14 3%	9 3%	2 3%	1 2%	2 1%	9 3%	5 8% LN	9 3%	5 7% L	3 3%	3 3%	8 4%
NET: Any clinical/medical	318 79%	252 79%	57 81%	36 77%	121 84%	270 80%	48 73%	264 79%	54 77%	87 84%	67 78%	164 76%
NET: Waiting times/appointments	140 35%	114 36%	24 34%	16 34%	50 35%	125 37% MO	15 23%	123 37% MO	17 24%	30 29%	30 35%	80 37%
NET: Financial	248 61%	204 64%	36 51%	30 64%	91 63%	215 63% MO	33 50%	214 64% MO	34 49%	63 61%	53 62%	132 61%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All those who are usually or sometimes the main consultant

	Total	Country							Surgeon				Role in patient interface		Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	506	448	58*	78*	428	171	128	370	366	140	47*	459	474	32*	241	262	247	225	302	176
Better clinical outcome at the hospital (e.g. lower infection rates / higher recovery rates)	113 22%	103 23%	10 17%	16 21%	97 23%	36 21%	29 23%	87 24%	93 25% mZ	20 14%	19 40% ImZ	94 20% m	100 21%	13 41% o	53 22%	60 23%	58 23%	47 21%	72 24%	35 20%
Medical facilities (e.g. specialist medical equipment)	248 49%	229 51% bfi	19 33%	48 62% abfgh i	200 47% b	79 46% b	60 47% b	181 49% bf	193 53% mZ	55 39%	22 47%	226 49% m	230 49%	18 56%	112 46%	135 52%	121 49%	112 50%	155 51%	81 46%
Quality of care (e.g. care by nurses)	215 42%	196 44% fgi	19 33%	43 55% abfgh i	172 40%	64 37%	52 41%	153 41%	170 46% mZ	45 32%	23 49% m	192 42% m	198 42%	17 53%	101 42%	112 43%	108 44%	92 41%	142 47% w	64 36%
Comfort and quality of accommodation (e.g. characteristics of waiting rooms, overnight rooms)	147 29%	135 30%	12 21%	24 31%	123 29%	45 26%	43 34%	111 30%	122 33% mZ	25 18%	18 38% m	129 28% m	138 29%	9 28%	77 32%	69 26%	81 33%	60 27%	97 32%	46 26%
Waiting times	91 18%	80 18%	11 19%	16 21%	75 18%	31 18%	23 18%	64 17%	76 21% mZ	15 11%	14 30% mZ	77 17% m	87 18%	4 13%	42 17%	49 19%	43 17%	43 19%	55 18%	30 17%
Appointment times offered	103 20%	91 20%	12 21%	17 22%	86 20%	40 23%	22 17%	74 20%	83 23% mZ	20 14%	12 26% m	91 20%	100 21%	3 9%	46 19%	56 21%	49 20%	48 21%	63 21%	38 22%
Convenient geographic location for the patient	198 39%	181 40%	17 29%	35 45%	163 38%	63 37%	51 40%	146 39%	156 43% mZ	42 30%	16 34%	182 40% m	189 40%	9 28%	90 37%	107 41%	112 45% u	74 33%	132 44%	61 35%
Closeness to my other places of work	158 31%	144 32% f	14 24%	32 41% bf	126 29%	56 33%	39 30%	112 30%	128 35% mZ	30 21%	13 28%	145 32% m	149 31%	9 28%	72 30%	86 33%	78 32%	73 32%	90 30%	63 36%
Cost for the patient	129 25%	119 27% f	10 17%	26 33% b	103 24%	39 23%	36 28%	93 25%	112 31% mZ	17 12%	8 17%	121 26% m	124 26%	5 16%	62 26%	67 26%	78 32% u	48 21%	83 27%	43 24%

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		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	506	448	58*	78*	428	171	128	370	366	140	47*	459	474	32*	241	262	247	225	302	176
Cost to me (e.g. renting of consulting rooms)	87 17%	79 18% fi	8 14%	22 28% abfhi	65 15%	30 18%	19 15%	57 15%	72 20% mZ	15 11%	9 19%	78 17% m	83 18%	4 13%	35 15%	52 20%	47 19%	36 16%	59 20%	25 14%
Recognition by the patient's private insurance	201 40%	181 40%	20 34%	35 45%	166 39%	67 39%	53 41%	146 39%	165 45% mZ	36 26%	17 36%	184 40% m	188 40%	13 41%	90 37%	110 42%	108 44%	85 38%	128 42%	67 38%
Clinical expertise of other consultants and healthcare professionals working there	149 29%	140 31% bfgi	9 16%	38 49% abfghi	111 26% b	40 23%	32 25%	102 28%	108 30%	41 29%	16 34%	133 29%	138 29%	11 34%	76 32%	73 28%	70 28%	69 31%	91 30%	50 28%
Feedback from patients treated in the past	124 25%	112 25% fi	12 21%	27 35% afi	97 23%	39 23%	31 24%	85 23%	100 27% mZ	24 17%	18 38% mZ	106 23%	116 24%	8 25%	55 23%	69 26%	65 26%	51 23%	85 28% w	35 20%
Quality of the administrative support I receive	124 25%	111 25%	13 22%	22 28%	102 24%	36 21%	34 27%	89 24%	104 28% mZ	20 14%	12 26% m	112 24% m	116 24%	8 25%	56 23%	68 26%	64 26%	52 23%	81 27%	39 22%
None of these	21 4%	18 4%	3 5%	3 4%	18 4%	6 4%	6 5%	15 4%	10 3%	11 8% IZ	7 15% IZ	14 3%	18 4%	3 9%	11 5%	10 4%	10 4%	10 4%	8 3%	11 6%
Don't know	14 3%	12 3%	2 3%	2 3%	12 3%	2 1%	2 2%	10 3%	7 2%	7 5% Z	5 11% IZ	9 2%	14 3%	-	2 1%	11 4% r	7 3%	4 2%	6 2%	3 2%
Only have practising rights at one private hospital/PPU and only suggest one to choose from	101 20%	84 19% e	17 29% e	7 9%	94 22% ae	40 23% e	30 23% e	77 21% ae	62 17%	39 28% lnZ	5 11%	96 21% l	96 20%	5 16%	54 22%	47 18%	47 19%	47 21%	57 19%	39 22%
NET: Any clinical/medical	318 63%	290 65% bfi	28 48%	59 76% abfghi	259 61% b	101 59%	79 62%	231 62% bf	247 67% mZ	71 51%	27 57%	291 63% m	296 62%	22 69%	154 64%	162 62%	158 64%	139 62%	200 66%	105 60%

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		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	506	448	58*	78*	428	171	128	370	366	140	47*	459	474	32*	241	262	247	225	302	176
NET: Waiting times/ appointments	140 28%	124 28%	16 28%	22 28%	118 28%	56 33%	31 24%	102 28%	115 31% mZ	25 18%	15 32% m	125 27% m	135 28%	5 16%	61 25%	78 30%	65 26%	68 30%	86 28%	48 27%
NET: Financial	248 49%	226 50% f	22 38%	45 58% b	203 47%	85 50%	63 49%	181 49%	204 56% mnZ	44 31%	19 40%	229 50% m	234 49%	14 44%	114 47%	133 51%	134 54%	104 46%	158 52%	81 46%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All those who are usually or sometimes the main consultant

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	506	214	81*	135	226	168	87**	325	110	161	51*	70*
Better clinical outcome at the hospital (e.g. lower infection rates / higher recovery rates)	113 22%	52 24%	19 23%	25 19%	32 14%	44 26% B	30 34% B	67 21%	32 29%	41 25%	9 18%	17 24%
Medical facilities (e.g. specialist medical equipment)	248 49%	107 50%	44 54%	63 47%	70 31%	115 68% B	55 63% B	153 47%	71 65% EGQR	90 56% Q	19 37%	35 50%
Quality of care (e.g. care by nurses)	215 42%	95 44%	42 52% A	46 34%	62 27%	91 54% B	53 61% B	134 41%	60 55% EGQ	75 47% Q	15 29%	31 44%
Comfort and quality of accommodation (e.g. characteristics of waiting rooms, overnight rooms)	147 29%	71 33%	24 30%	34 25%	38 17%	60 36% B	42 48% B	105 32% GQ	31 28% GQ	37 23% Q	6 12%	24 34% GQ
Waiting times	91 18%	37 17%	17 21%	24 18%	26 12%	32 19% B	28 32% BC	55 17%	27 25%	34 21%	7 14%	13 19%
Appointment times offered	103 20%	43 20%	18 22%	30 22%	32 14%	41 24% B	28 32% B	74 23% Q	25 23% GQ	28 17% Q	3 6%	18 26% Q
Convenient geographic location for the patient	198 39%	102 48% zA	26 32%	46 34%	53 23%	85 51% B	53 61% B	134 41%	44 40%	59 37%	15 29%	30 43%
Closeness to my other places of work	158 31%	67 31%	23 28%	48 36%	51 23%	69 41% B	35 40% B	93 29%	51 46% EGQR	65 40% EQ	14 27%	20 29%
Cost for the patient	129 25%	69 32% z	13 16%	34 25%	31 14%	52 31% B	41 47% BC	85 26% Q	34 31% GQ	40 25% Q	6 12%	25 36% Q

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	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	506	214	81*	135	226	168	87**	325	110	161	51*	70*
Cost to me (e.g. renting of consulting rooms)	87 17%	43 20%	15 19%	20 15%	25 11%	36 21% B	23 26% B	51 16%	26 24%	34 21%	8 16%	16 23%
Recognition by the patient's private insurance	201 40%	93 43%	34 42%	49 36%	57 25%	90 54% B	46 53% B	129 40%	51 46% GQ	65 40% Q	14 27%	33 47% Q
Clinical expertise of other consultants and healthcare professionals working there	149 29%	64 30%	26 32%	42 31%	51 23%	68 40% B	25 29%	80 25%	50 45% ER	66 41% ER	16 31%	18 26%
Feedback from patients treated in the past	124 25%	61 29%	22 27%	27 20%	34 15%	52 31% B	34 39% B	74 23%	38 35% E	48 30%	10 20%	17 24%
Quality of the administrative support I receive	124 25%	59 28%	19 23%	31 23%	33 15%	57 34% B	31 36% B	83 26%	32 29% GQ	39 24% Q	7 14%	18 26%
None of these	21 4%	7 3%	1 1%	9 7%	13 6% C	2 1%	4 5%	14 4%	2 2%	5 3%	3 6%	1 1%
Don't know	14 3%	6 3%	-	3 2%	5 2%	2 1%	4 5%	9 3%	1 1%	2 1%	1 2%	4 6% FG
Only have practising rights at one private hospital/PPU and only suggest one to choose from	101 20%	40 19%	16 20%	29 21%	95 42% CD	-	-	74 23% FG	6 5%	22 14% F	16 31% FG	14 20% F
NET: Any clinical/medical	318 63%	140 65%	54 67%	80 59%	98 43%	141 84% B	67 77% B	188 58%	94 85% EGQR	121 75% EQ	27 53%	47 67%

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	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	506	214	81*	135	226	168	87**	325	110	161	51*	70*
NET: Waiting times/ appointments	140 28%	57 27%	27 33%	39 29%	44 19%	56 33% B	35 40% B	94 29% Q	37 34% GQ	44 27% Q	7 14%	21 30% Q
NET: Financial	248 49%	116 54%	41 51%	60 44%	71 31%	108 64% B	59 68% B	155 48%	68 62% EGQ	85 53% Q	17 33%	41 59% Q

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		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	506	399	87*	63*	168	424	82*	414	92*	113	108	285
Better clinical outcome at the hospital (e.g. lower infection rates / higher recovery rates)	113 22%	92 23%	16 18%	13 21%	45 27%	96 23%	17 21%	92 22%	21 23%	35 31% U	22 20%	56 20%
Medical facilities (e.g. specialist medical equipment)	248 49%	204 51%	39 45%	29 46%	97 58%	213 50%	35 43%	206 50%	42 46%	68 60% U	52 48%	128 45%
Quality of care (e.g. care by nurses)	215 42%	173 43%	36 41%	26 41%	78 46%	187 44%	28 34%	180 43%	35 38%	61 54% U	49 45%	105 37%
Comfort and quality of accommodation (e.g. characteristics of waiting rooms, overnight rooms)	147 29%	126 32% I	16 18%	23 37%	48 29%	119 28%	28 34%	123 30%	24 26%	38 34%	32 30%	77 27%
Waiting times	91 18%	69 17%	20 23%	13 21%	34 20%	80 19%	11 13%	79 19%	12 13%	22 19%	18 17%	51 18%
Appointment times offered	103 20%	89 22%	13 15%	12 19%	36 21%	94 22% MO	9 11%	92 22% MO	11 12%	24 21%	24 22%	55 19%
Convenient geographic location for the patient	198 39%	168 42% I	25 29%	24 38%	76 45%	171 40% O	27 33%	173 42% O	25 27%	53 47%	37 34%	108 38%
Closeness to my other places of work	158 31%	124 31%	34 39%	16 25%	59 35%	132 31%	26 32%	135 33%	23 25%	43 38% U	38 35%	77 27%
Cost for the patient	129 25%	109 27%	16 18%	17 27%	46 27%	111 26%	18 22%	113 27% O	16 17%	32 28%	27 25%	70 25%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Total	506	399	87*	63*	168	424	82*	414	92*	113	108	285
Cost to me (e.g. renting of consulting rooms)	87 17%	63 16%	22 25% H	12 19%	37 22%	73 17%	14 17%	72 17%	15 16%	23 20%	16 15%	48 17%
Recognition by the patient's private insurance	201 40%	167 42%	27 31%	23 37%	74 44%	175 41% O	26 32%	174 42% O	27 29%	48 42%	45 42%	108 38%
Clinical expertise of other consultants and healthcare professionals working there	149 29%	116 29%	30 34%	23 37%	54 32%	128 30%	21 26%	126 30%	23 25%	53 47% TU	35 32% U	61 21%
Feedback from patients treated in the past	124 25%	99 25%	23 26%	15 24%	47 28%	108 25%	16 20%	107 26%	17 18%	30 27%	30 28%	64 22%
Quality of the administrative support I receive	124 25%	104 26%	18 21%	15 24%	44 26%	110 26%	14 17%	107 26%	17 18%	24 21%	30 28%	70 25%
None of these	21 4%	16 4%	3 3%	4 6%	5 3%	17 4%	4 5%	18 4%	3 3%	4 4%	2 2%	15 5%
Don't know	14 3%	9 2%	2 2%	1 2%	2 1%	9 2%	5 6% LN	9 2%	5 5%	3 3%	3 3%	8 3%
Only have practising rights at one private hospital/PPU and only suggest one to choose from	101 20%	79 20%	17 20%	16 25% K	24 14%	85 20%	16 20%	79 19%	22 24%	9 8%	22 20% S	70 25% S
NET: Any clinical/medical	318 63%	252 63%	57 66%	36 57%	121 72% J	270 64%	48 59%	264 64%	54 59%	87 77% TU	67 62%	164 58%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base; ** very small base (under 30) ineligible for sig testing

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All those who are usually or sometimes the main consultant

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	506	399	87*	63*	168	424	82*	414	92*	113	108	285
NET: Waiting times/ appointments	140 28%	114 29%	24 28%	16 25%	50 30%	125 29% MO	15 18%	123 30% MO	17 18%	30 27%	30 28%	80 28%
NET: Financial	248 49%	204 51%	36 41%	30 48%	91 54%	215 51% O	33 40%	214 52% MO	34 37%	63 56%	53 49%	132 46%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base; ** very small base (under 30) ineligible for sig testing**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Better clinical outcome at the hospital (e.g. lower infection rates / higher recovery rates)	113 20%	103 21%	10 14%	16 19%	97 20%	36 18%	29 20%	87 21%	93 24% mZ	20 11%	19 19% m	94 20% m	100 21% q	13 41% oq	-	53 19%	60 21%	58 21%	47 18%	72 21%	35 18%
Medical facilities (e.g. specialist medical equipment)	248 44%	229 46% bfi	19 28%	48 56% abfgh i	200 41% b	79 40% b	60 42% b	181 44% bf	193 49% mn	55 31% n	22 22%	226 48% mn	230 49% q	18 56% q	-	112 39%	135 48% r	121 45%	112 43%	155 45%	81 41%
Quality of care (e.g. care by nurses)	215 38%	196 39% fgi	19 28%	43 51% abfgh i	172 35%	64 32%	52 37%	153 37%	170 43% mn	45 25%	23 23%	192 41% mn	198 42% q	17 53% q	-	101 36%	112 40%	108 40%	92 35%	142 42% w	64 32%
Comfort and quality of accommodation (e.g. characteristics of waiting rooms, overnight rooms)	147 26%	135 27%	12 17%	24 28%	123 25%	45 23%	43 30% b	111 27%	122 31% mnZ	25 14%	18 18%	129 28% mn	138 29% q	9 28% q	-	77 27%	69 24%	81 30%	60 23%	97 28%	46 23%
Waiting times	91 16%	80 16%	11 16%	16 19%	75 15%	31 16%	23 16%	64 15%	76 19% mZ	15 8%	14 14%	77 16% m	87 18% q	4 13% q	-	42 15%	49 17%	43 16%	43 16%	55 16%	30 15%
Appointment times offered	103 18%	91 18%	12 17%	17 20%	86 18%	40 20%	22 15%	74 18%	83 21% mn	20 11%	12 12%	91 19% m	100 21% q	3 9% q	-	46 16%	56 20%	49 18%	48 18%	63 18%	38 19%
Convenient geographic location for the patient	198 35%	181 36% f	17 25%	35 41% b	163 34%	63 32%	51 36%	146 35%	156 40% mn	42 23%	16 16%	182 39% mn	189 40% q	9 28% q	-	90 32%	107 38%	112 41% u	74 28%	132 39%	61 31%
Closeness to my other places of work	158 28%	144 29% fi	14 20%	32 38% bfi	126 26%	56 28%	39 27%	112 27%	128 33% mn	30 17%	13 13%	145 31% mn	149 31% q	9 28% q	-	72 25%	86 30%	78 29%	73 28%	90 26%	63 32%
Cost for the patient	129 23%	119 24% f	10 14%	26 31% bg	103 21%	39 20%	36 25%	93 22%	112 29% mnZ	17 9%	8 8%	121 26% mn	124 26% q	5 16% q	-	62 22%	67 24%	78 29% u	48 18%	83 24%	43 22%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Cost to me (e.g. renting of consulting rooms)	87 15%	79 16% fi	8 12%	22 26% abfgh i	65 13%	30 15%	19 13%	57 14%	72 18% mn	15 8%	9 9%	78 17% mn	83 18% q	4 13% q	-	35 12%	52 18% r	47 17%	36 14%	59 17%	25 13%
Recognition by the patient's private insurance	201 35%	181 36%	20 29%	35 41%	166 34%	67 34%	53 37%	146 35%	165 42% mn	36 20%	17 17%	184 39% mn	188 40% q	13 41% q	-	90 32%	110 39%	108 40%	85 32%	128 37%	67 34%
Clinical expertise of other consultants and healthcare professionals working there	149 26%	140 28% bfgi	9 13%	38 45% abfgh i	111 23% b	40 20%	32 23%	102 25% bf	108 28% n	41 23%	16 16%	133 28% n	138 29% q	11 34% q	-	76 27%	73 26%	70 26%	69 26%	91 27%	50 25%
Feedback from patients treated in the past	124 22%	112 22% fi	12 17%	27 32% abfgi	97 20%	39 20%	31 22%	85 20%	100 26% mZ	24 13%	18 18%	106 23% m	116 24% q	8 25% q	-	55 19%	69 24%	65 24%	51 19%	85 25%	35 18%
Quality of the administrative support I receive	124 22%	111 22%	13 19%	22 26%	102 21%	36 18%	34 24%	89 21%	104 27% mnZ	20 11%	12 12%	112 24% mn	116 24% q	8 25% q	-	56 20%	68 24%	64 24%	52 20%	81 24%	39 20%
None of these	21 4%	18 4%	3 4%	3 4%	18 4%	6 3%	6 4%	15 4%	10 3%	11 6% IZ	7 7% I	14 3%	18 4%	3 9% q	-	11 4%	10 4%	10 4%	10 4%	8 2%	11 6% v
Don't know	14 2%	12 2%	2 3%	2 2%	12 2%	2 1%	2 1%	10 2%	7 2%	7 4%	5 5% I	9 2%	14 3%	-	-	2 1%	11 4% r	7 3%	4 2%	6 2%	3 2%
Only have practising rights at one private hospital/PPU and only suggest one to choose from	101 18%	84 17% e	17 25% e	7 8%	94 19% ae	40 20% e	30 21% e	77 19% ae	62 16% n	39 22% n	5 5%	96 21% ln	96 20% q	5 16% q	-	54 19%	47 17%	47 17%	47 18%	57 17%	39 20%
Not usually or sometimes the main consultant	64 11%	53 11%	11 16%	7 8%	57 12%	26 13%	14 10%	46 11%	25 6% Z	39 22% IZ	55 54% lmZ	9 2%	-	-	64 100% op	43 15% s	21 7%	23 9%	38 14% t	40 12%	21 11%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
NET: Any clinical/medical	318 56%	290 58% bfgi	28 41%	59 69% abfghj	259 53% b	101 51%	79 56% b	231 56% bf	247 63% mn	71 40% n	27 26%	291 62% mn	296 62% q	22 69% q	-	154 54%	162 57%	158 59%	139 53%	200 58%	105 53%
NET: Waiting times/appointments	140 25%	124 25%	16 23%	22 26%	118 24%	56 28%	31 22%	102 25%	115 29% mn	25 14%	15 15%	125 27% mn	135 28% q	5 16% q	-	61 21%	78 28%	65 24%	68 26%	86 25%	48 24%
NET: Financial	248 44%	226 45% bf	22 32%	45 53% b	203 42%	85 43%	63 44%	181 44%	204 52% mnZ	44 25%	19 19%	229 49% mn	234 49% q	14 44% q	-	114 40%	133 47%	134 50% u	104 40%	158 46%	81 41%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Better clinical outcome at the hospital (e.g. lower infection rates / higher recovery rates)	113 20%	52 22%	5 16%	19 19%	25 17%	32 13%	44 23% B	30 31% B	67 18%	32 26%	41 23%	9 16%	17 24%
Medical facilities (e.g. specialist medical equipment)	248 44%	107 46%	12 39%	44 44%	63 42%	70 27%	115 60% B	55 57% B	153 42%	71 57% EGQ	90 49% Q	19 33%	35 49% Q
Quality of care (e.g. care by nurses)	215 38%	95 40% A	12 39%	42 42%	46 30%	62 24%	91 47% B	53 55% B	134 36%	60 48% EGQ	75 41% Q	15 26%	31 44% Q
Comfort and quality of accommodation (e.g. characteristics of waiting rooms, overnight rooms)	147 26%	71 30%	9 29%	24 24%	34 23%	38 15%	60 31% B	42 44% BC	105 29% GQ	31 25% GQ	37 20% Q	6 10%	24 34% GQ
Waiting times	91 16%	37 16%	4 13%	17 17%	24 16%	26 10%	32 17% B	28 29% BC	55 15%	27 22%	34 19%	7 12%	13 18%
Appointment times offered	103 18%	43 18%	5 16%	18 18%	30 20%	32 13%	41 21% B	28 29% B	74 20% Q	25 20% GQ	28 15% Q	3 5%	18 25% GQ
Convenient geographic location for the patient	198 35%	102 43% zA	9 29%	26 26%	46 30%	53 21%	85 44% B	53 55% B	134 36%	44 35%	59 32%	15 26%	30 42% Q
Closeness to my other places of work	158 28%	67 29%	11 35%	23 23%	48 32%	51 20%	69 36% B	35 36% B	93 25%	51 41% EGQR	65 36% EQ	14 24%	20 28%
Cost for the patient	129 23%	69 29% z	7 23%	13 13%	34 23%	31 12%	52 27% B	41 43% BC	85 23% Q	34 27% GQ	40 22% Q	6 10%	25 35% EGQ

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Cost to me (e.g. renting of consulting rooms)	87 15%	43 18%	4 13%	15 15%	20 13%	25 10%	36 19% B	23 24% B	51 14%	26 21%	34 19%	8 14%	16 23% E
Recognition by the patient's private insurance	201 35%	93 40%	14 45%	34 34%	49 32%	57 22%	90 47% B	46 48% B	129 35%	51 41% GQ	65 36% Q	14 24%	33 46% EQ
Clinical expertise of other consultants and healthcare professionals working there	149 26%	64 27%	4 13%	26 26%	42 28%	51 20%	68 35% B	25 26%	80 22%	50 40% ER	66 36% E	16 28%	18 25%
Feedback from patients treated in the past	124 22%	61 26%	4 13%	22 22%	27 18%	34 13%	52 27% B	34 35% B	74 20%	38 31% E	48 26%	10 17%	17 24%
Quality of the administrative support I receive	124 22%	59 25%	5 16%	19 19%	31 21%	33 13%	57 30% B	31 32% B	83 23%	32 26% GQ	39 21% Q	7 12%	18 25% Q
None of these	21 4%	7 3%	2 6%	1 1%	9 6%	13 5% C	2 1%	4 4%	14 4%	2 2%	5 3%	3 5%	1 1%
Don't know	14 2%	6 3%	- -	- -	3 2%	5 2%	2 1%	4 4%	9 2%	1 1%	2 1%	1 2%	4 6% FG
Only have practising rights at one private hospital/PPU and only suggest one to choose from	101 18%	40 17%	7 23%	16 16%	29 19%	95 37% CD	- -	- -	74 20% FG	6 5%	22 12% F	16 28% FG	14 20% F
Not usually or sometimes the main consultant	64 11%	21 9%	2 6%	19 19% x	16 11%	29 11%	24 13%	9 9%	43 12% R	14 11% R	21 12% R	7 12% R	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
NET: Any clinical/medical	318 56%	140 60%	16 52%	54 54%	80 53%	98 38%	141 73% B	67 70% B	188 51%	94 76% EGQ	121 66% EQ	27 47%	47 66% EQ
NET: Waiting times/appointments	140 25%	57 24%	6 19%	27 27%	39 26%	44 17%	56 29% B	35 36% B	94 26% Q	37 30% GQ	44 24% Q	7 12%	21 30% Q
NET: Financial	248 44%	116 49%	16 52%	41 41%	60 40%	71 28%	108 56% B	59 61% B	155 42%	68 55% EGQ	85 47% Q	17 29%	41 58% EQ

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Better clinical outcome at the hospital (e.g. lower infection rates / higher recovery rates)	113 20%	92 20%	16 16%	13 18%	45 24%	96 20%	17 17%	92 20%	21 20%	35 26% U	22 18%	56 18%
Medical facilities (e.g. specialist medical equipment)	248 44%	204 45%	39 40%	29 41%	97 52%	213 45%	35 35%	206 44%	42 40%	68 50%	52 44%	128 41%
Quality of care (e.g. care by nurses)	215 38%	173 38%	36 37%	26 37%	78 42%	187 40% M	28 28%	180 39% M	35 33%	61 45% U	49 41%	105 33%
Comfort and quality of accommodation (e.g. characteristics of waiting rooms, overnight rooms)	147 26%	126 28% I	16 16%	23 32%	48 26%	119 25%	28 28%	123 27%	24 23%	38 28%	32 27%	77 24%
Waiting times	91 16%	69 15%	20 20%	13 18%	34 18%	80 17%	11 11%	79 17%	12 11%	22 16%	18 15%	51 16%
Appointment times offered	103 18%	89 20%	13 13%	12 17%	36 19%	94 20% MO	9 9%	92 20% MO	11 10%	24 18%	24 20%	55 17%
Convenient geographic location for the patient	198 35%	168 37% I	25 26%	24 34%	76 41%	171 36% O	27 27%	173 37% MO	25 24%	53 39%	37 31%	108 34%
Closeness to my other places of work	158 28%	124 27%	34 35%	16 23%	59 32%	132 28%	26 26%	135 29%	23 22%	43 32%	38 32%	77 24%
Cost for the patient	129 23%	109 24%	16 16%	17 24%	46 25%	111 24% O	18 18%	113 24% O	16 15%	32 24%	27 23%	70 22%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Cost to me (e.g. renting of consulting rooms)	87 15%	63 14%	22 22% H	12 17%	37 20%	73 16%	14 14%	72 16%	15 14%	23 17%	16 13%	48 15%
Recognition by the patient's private insurance	201 35%	167 37%	27 28%	23 32%	74 40%	175 37% MO	26 26%	174 38% MO	27 25%	48 36%	45 38%	108 34%
Clinical expertise of other consultants and healthcare professionals working there	149 26%	116 26%	30 31%	23 32%	54 29%	128 27%	21 21%	126 27%	23 22%	53 39% U	35 29% U	61 19%
Feedback from patients treated in the past	124 22%	99 22%	23 23%	15 21%	47 25%	108 23%	16 16%	107 23%	17 16%	30 22%	30 25%	64 20%
Quality of the administrative support I receive	124 22%	104 23%	18 18%	15 21%	44 24%	110 23% M	14 14%	107 23% M	17 16%	24 18%	30 25%	70 22%
None of these	21 4%	16 4%	3 3%	4 6%	5 3%	17 4%	4 4%	18 4%	3 3%	4 3%	2 2%	15 5%
Don't know	14 2%	9 2%	2 2%	1 1%	2 1%	9 2%	5 5%	9 2%	5 5%	3 2%	3 3%	8 3%
Only have practising rights at one private hospital/PPU and only suggest one to choose from	101 18%	79 17%	17 17%	16 23%	24 13%	85 18%	16 16%	79 17%	22 21%	9 7%	22 18% S	70 22% S
Not usually or sometimes the main consultant	64 11%	53 12%	11 11%	8 11%	19 10%	46 10%	18 18% LN	50 11%	14 13%	22 16%	11 9%	31 10%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D4 Which, if any, of the following are important to you when deciding to recommend a particular private hospital or PPU to a patient?

Base: All

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
NET: Any clinical/medical	318 56%	252 56%	57 58%	36 51%	121 65% J	270 57%	48 48%	264 57%	54 51%	87 64% U	67 56%	164 52%
NET: Waiting times/ appointments	140 25%	114 25%	24 24%	16 23%	50 27%	125 27% MO	15 15%	123 27% MO	17 16%	30 22%	30 25%	80 25%
NET: Financial	248 44%	204 45%	36 37%	30 42%	91 49%	215 46% MO	33 33%	214 46% MO	34 32%	63 47%	53 45%	132 42%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
 * small base

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D5 In the last 12 months, what proportion of your insured patients were unable to use the hospital or PPU that you recommended as being the most appropriate because the hospital or PPU was not covered (either fully or partly) by their insurance?

Base: All those who are usually or sometimes the main consultant

	Total	Country							Surgeon				Role in patient interface		Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	506	448	58*	78*	428	171	128	370	366	140	47*	459	474	32*	241	262	247	225	302	176
More than 75% (88)	33 7%	31 7%	2 3%	5 6%	28 7%	12 7%	12 9%	26 7%	25 7%	8 6%	3 6%	30 7%	32 7%	1 3%	14 6%	19 7%	20 8%	13 6%	18 6%	15 9%
51% to 75% (63)	5 1%	4 1%	1 2%	2 3%	3 1%	1 1%	1 1%	2 1%	4 1%	1 1%	-	5 1%	5 1%	-	-	4 2%	1 *	4 2%	4 1%	1 1%
26% to 50% (38)	11 2%	10 2%	1 2%	2 3%	9 2%	5 3%	1 1%	8 2%	5 1%	6 4%	1 2%	10 2%	10 2%	1 3%	5 2%	6 2%	8 3%	2 1%	10 3%	1 1%
16% to 25% (20.5)	35 7%	35 8% b	-	5 6%	30 7% b	12 7% b	8 6%	30 8% bf	31 8% mn	4 3%	-	35 8% m	32 7%	3 9%	17 7%	18 7%	18 7%	16 7%	23 8%	11 6%
Up to 15% (7.5)	118 23%	104 23%	14 24%	23 29%	95 22%	34 20%	36 28%	81 22%	98 27% mn	20 14%	6 13%	112 24% m	114 24%	4 13%	65 27%	53 20%	76 31% u	37 16%	90 30% w	26 15%
None (0)	205 41%	181 40%	24 41%	28 36%	177 41%	84 49% af	58 45%	153 41%	142 39%	63 45%	21 45%	184 40%	195 41%	10 31%	96 40%	109 42%	86 35%	110 49% t	105 35%	91 52% v
Don't know	99 20%	83 19% gh	16 28% gh	13 17%	86 20% gh	23 13%	12 9%	70 19% gh	61 17%	38 27% lz	16 34% lz	83 18%	86 18%	13 41% o	44 18%	53 20%	38 15%	43 19%	52 17%	31 18%
Mean	12.87	13.31	9.10	14.11	12.64	12.23	13.72	13.14	13.16	12.03	11.19	13.01	12.94	11.45	11.46	13.96	14.67	11.41	13.45	12.70
Standard Deviation	24.57	24.93	21.08	25.00	24.52	24.60	26.69	24.96	24.50	24.90	26.54	24.44	24.74	21.32	22.65	26.08	25.69	24.03	23.64	26.91
Standard Error	1.092	1.178	2.768	2.831	1.185	1.881	2.359	1.297	1.281	2.105	3.871	1.141	1.137	3.769	1.459	1.611	1.635	1.602	1.361	2.028

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base; ** very small base (under 30) ineligible for sig testing**

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D5 In the last 12 months, what proportion of your insured patients were unable to use the hospital or PPU that you recommended as being the most appropriate because the hospital or PPU was not covered (either fully or partly) by their insurance?

Base: All those who are usually or sometimes the main consultant

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	506	214	81*	135	226	168	87*	325	110	161	51*	70*
More than 75% (88)	33 7%	18 8% z	- -	13 10% z	13 6%	8 5%	12 14% BC	15 5%	11 10% E	18 11% E	7 14% E	8 11% E
51% to 75% (63)	5 1%	1 *	3 4% x	1 1%	2 1%	2 1%	1 1%	3 1%	1 1%	2 1%	1 2%	1 1%
26% to 50% (38)	11 2%	8 4%	1 1%	1 1%	2 1%	5 3%	4 5% B	8 2%	3 3%	3 2%	-	2 3%
16% to 25% (20.5)	35 7%	14 7%	9 11%	7 5%	12 5%	14 8%	7 8%	21 6%	10 9%	14 9%	4 8%	5 7%
Up to 15% (7.5)	118 23%	69 32% A	19 23% A	17 13%	45 20%	45 27%	25 29%	76 23%	32 29% GQ	39 24% Q	7 14%	18 26%
None (0)	205 41%	69 32%	35 43%	73 54% x	105 46% D	68 40% D	24 28%	140 43% F	35 32%	57 35%	22 43%	24 34%
Don't know	99 20%	35 16%	14 17%	23 17%	47 21%	26 15%	14 16%	62 19%	18 16%	28 17%	10 20%	12 17%
Mean	12.87	15.39 z	8.27	13.54	10.78	11.58	21.95 BC	10.70	17.28 E	18.07 E	19.84 E	18.63 E
Standard Deviation	24.57	26.21	14.37	28.39	23.50	21.71	31.59	21.63	28.13	29.68	33.21	30.14
Standard Error	1.092	1.792	1.596	2.443	1.563	1.675	3.387	1.200	2.682	2.339	4.650	3.603

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D5 In the last 12 months, what proportion of your insured patients were unable to use the hospital or PPU that you recommended as being the most appropriate because the hospital or PPU was not covered (either fully or partly) by their insurance?

Base: All those who are usually or sometimes the main consultant

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	506	399	87*	63*	168	424	82*	414	92*	113	108	285
More than 75% (88)	33 7%	21 5%	12 14% H	11 17% K	10 6%	29 7%	4 5%	25 6%	8 9%	11 10%	5 5%	17 6%
51% to 75% (63)	5 1%	3 1%	2 2%	1 2%	3 2%	4 1%	1 1%	4 1%	1 1%	2 2%	2 2%	1 *
26% to 50% (38)	11 2%	10 3%	1 1%	6 10% K	4 2%	10 2% N	1 1%	6 1%	5 5% MN	2 2%	2 2%	7 2%
16% to 25% (20.5)	35 7%	25 6%	10 11%	5 8%	22 13%	30 7%	5 6%	31 7%	4 4%	8 7%	12 11% U	15 5%
Up to 15% (7.5)	118 23%	100 25%	15 17%	10 16%	50 30% J	99 23%	19 23%	101 24%	17 18%	30 27%	25 23%	63 22%
None (0)	205 41%	166 42%	31 36%	17 27%	59 35%	179 42% O	26 32%	183 44% LMO	22 24%	38 34%	39 36%	128 45% S
Don't know	99 20%	74 19%	16 18%	13 21%	20 12%	73 17% N	26 32% LN	64 15%	35 38% LN	22 19%	23 21%	54 19%
Mean	12.87	11.32	21.65 H	28.73 K	13.83	12.94 N	12.46	11.64	20.46 LMN	17.13	12.65	11.28
Standard Deviation	24.57	22.46	32.53	34.76	23.16	24.74	23.69	23.30	30.44	28.74	22.46	23.42
Standard Error	1.092	1.124	3.487	4.380	1.787	1.202	2.616	1.145	3.174	2.704	2.162	1.388

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base; ** very small base (under 30) ineligible for sig testing**

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Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D5 In the last 12 months, what proportion of your insured patients were unable to use the hospital or PPU that you recommended as being the most appropriate because the hospital or PPU was not covered (either fully or partly) by their insurance?

Base: All

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
More than 75% (75)	33 6%	31 6%	2 3%	5 6%	28 6%	12 6%	12 8%	26 6%	25 6%	8 4%	3 3%	30 6%	32 7% q	1 3%	-	14 5%	19 7%	20 7%	13 5%	18 5%	15 8%
51% to 75% (63)	5 1%	4 1%	1 1%	2 2%	3 1%	1 1%	1 1%	2 *	4 1%	1 1%	-	5 1%	5 1%	-	-	-	4 1% r	1 *	4 2%	4 1%	1 1%
26% to 50% (38)	11 2%	10 2%	1 1%	2 2%	9 2%	5 3%	1 1%	8 2%	5 1%	6 3%	1 1%	10 2% j	10 2%	1 3%	-	5 2%	6 2%	8 3%	2 1%	10 3%	1 1%
16% to 25% (20.5)	35 6%	35 7% b	-	5 6% b	30 6% b	12 6% b	8 6% b	30 7% bf	31 8% mn	4 2%	-	35 7% mn	32 7% q	3 9% q	-	17 6%	18 6%	18 7%	16 6%	23 7%	11 6%
Up to 15% (15)	118 21%	104 21%	14 20%	23 27%	95 20%	34 17%	36 25% fi	81 19%	98 25% mn	20 11%	6 6%	112 24% mn	114 24% q	4 13% q	-	65 23%	53 19%	76 28% u	37 14%	90 26% w	26 13%
None (0)	205 36%	181 36%	24 35%	28 33%	177 36%	84 43% afi	58 41%	153 37%	142 36% n	63 35% n	21 21%	184 39% ln	195 41% q	10 31% q	-	96 34%	109 39%	86 32%	110 42% t	105 31%	91 46% v
Don't know	99 17%	83 17% gh	16 23% gh	13 15%	86 18% gh	23 12%	12 8%	70 17% gh	61 16%	38 21%	16 16%	83 18%	86 18% q	13 41% oq	-	44 15%	53 19%	38 14%	43 16%	52 15%	31 16%
Not usually or sometimes the main consultant	64 11%	53 11%	11 16%	7 8%	57 12%	26 13%	14 10%	46 11%	25 6% Z	39 22% IZ	55 54% lmZ	9 2%	-	-	64 100% op	43 15% s	21 7%	23 9%	38 14% t	40 12%	21 11%
Mean	13.99	14.34	10.98	15.76	13.66	12.90	14.70	14.03	14.50	12.48	11.39	14.21	14.07	12.34	-	13.01	14.68	16.15	12.01	15.21	12.70
Standard Deviation	21.23	21.47	18.97	21.68	21.15	21.31	22.71	21.44	21.05	21.78	22.84	21.11	21.36	18.76	-	19.48	22.56	21.72	21.11	20.40	23.11
Standard Error	0.889	0.959	2.284	2.351	0.961	1.518	1.906	1.051	1.064	1.628	2.261	0.976	0.981	3.317	-	1.156	1.341	1.322	1.302	1.103	1.646

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
***small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D5 In the last 12 months, what proportion of your insured patients were unable to use the hospital or PPU that you recommended as being the most appropriate because the hospital or PPU was not covered (either fully or partly) by their insurance?

Base: All

Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
	Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
33 6%	18 8% z	2 6% z	- -	13 9% z	13 5%	8 4%	12 13% BC	15 4%	11 9% E	18 10% E	7 12% E	8 11% E
5 1%	1 *	- -	3 3% x	1 1%	2 1%	2 1%	1 1%	3 1%	1 1%	2 1%	1 2%	1 1%
11 2%	8 3%	- -	1 1%	1 1%	2 1%	5 3%	4 4% B	8 2%	3 2%	3 2%	- -	2 3%
35 6%	14 6%	4 13%	9 9%	7 5%	12 5%	14 7%	7 7%	21 6%	10 8%	14 8%	4 7%	5 7%
118 21%	69 29% zA	6 19%	19 19%	17 11%	45 18%	45 23%	25 26%	76 21%	32 26% GQ	39 21% Q	7 12%	18 25% Q
205 36%	69 29%	14 45%	35 35%	73 48% xz	105 41% D	68 35%	24 25%	140 38% F	35 28%	57 31%	22 38%	24 34%
99 17%	35 15%	3 10%	14 14%	23 15%	47 18%	26 14%	14 15%	62 17%	18 15%	28 15%	10 17%	12 17%
64 11%	21 9%	2 6%	19 19% x	16 11%	29 11%	24 13%	9 9%	43 12% R	14 11% R	21 12% R	7 12% R	1 1%
13.99	16.98 z	12.38	10.40	13.17	11.72	13.23	22.38 BC	12.12	18.34 E	18.51 E	18.90 E	19.16 E
21.23	22.06	20.29	14.65	24.36	20.46	19.08	26.16	19.05	23.59	25.02	28.26	25.38
0.889	1.439	3.644	1.465	1.983	1.281	1.377	2.670	0.993	2.119	1.854	3.711	3.012

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D5 In the last 12 months, what proportion of your insured patients were unable to use the hospital or PPU that you recommended as being the most appropriate because the hospital or PPU was not covered (either fully or partly) by their insurance?

Base: All

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
More than 75% (75)	33 6%	21 5%	12 12% H	11 15% K	10 5%	29 6%	4 4%	25 5%	8 8%	11 8%	5 4%	17 5%
51% to 75% (63)	5 1%	3 1%	2 2%	1 1%	3 2%	4 1%	1 1%	4 1%	1 1%	2 1%	2 2%	1 *
26% to 50% (38)	11 2%	10 2%	1 1%	6 8% K	4 2%	10 2% N	1 1%	6 1%	5 5% MN	2 1%	2 2%	7 2%
16% to 25% (20.5)	35 6%	25 6%	10 10%	5 7%	22 12%	30 6%	5 5%	31 7%	4 4%	8 6%	12 10% U	15 5%
Up to 15% (15)	118 21%	100 22%	15 15%	10 14%	50 27% J	99 21%	19 19%	101 22%	17 16%	30 22%	25 21%	63 20%
None (0)	205 36%	166 37%	31 32%	17 24%	59 32%	179 38% MO	26 26%	183 39% MO	22 21%	38 28%	39 33%	128 41% S
Don't know	99 17%	74 16%	16 16%	13 18%	20 11%	73 16% N	26 26% LN	64 14%	35 33% LN	22 16%	23 19%	54 17%
Not usually or sometimes the main consultant	64 11%	53 12%	11 11%	8 11%	19 10%	46 10%	18 18% LN	50 11%	14 13%	22 16%	11 9%	31 10%
Mean	13.99	12.79	21.04 H	27.37 K	15.49	13.98 N	14.08	12.87	20.88 LMN	18.03 U	14.09	12.37
Standard Deviation	21.23	19.59	27.52	29.07	20.02	21.36	20.53	20.24	25.65	24.32	19.74	20.31
Standard Error	0.889	0.921	2.780	3.450	1.464	0.985	2.053	0.939	2.492	2.093	1.810	1.142

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*** small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D6a What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months?

** The primary consultant in charge of the procedure asked you to be the anaesthetist **

Base: All anaesthetist

	Total	Country				Surgeon			Role in patient interface		Experience		Size of business		Proportion of private patients
		England (l)	UK minus Greater London (j)	UK minus Greater London - urban (k)	England minus Greater London (p)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Mostly main (o)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)
Total	102	84*	88*	43*	70*	49*	53*	102	34*	55*	58*	44*	43*	57*	71*
0	7 7%	5 6%	6 7%	3 7%	4 6%	3 6%	4 8%	7 7%	2 6%	5 9%	4 7%	3 7%	2 5%	5 9%	5 7%
1-24	13 13%	10 12%	13 15%	4 9%	10 14%	5 10%	8 15%	13 13%	6 18%	7 13%	6 10%	7 16%	4 9%	9 16%	7 10%
25-49	4 4%	3 4%	4 5%	2 5%	3 4%	3 6%	1 2%	4 4%	1 3%	2 4%	1 2%	3 7%	1 2%	3 5%	3 4%
50-74	10 10%	8 10%	9 10%	7 16%	7 10%	3 6%	7 13%	10 10%	5 15%	5 9%	8 14%	2 5%	5 12%	5 9%	7 10%
75-100	66 65%	57 68% j	54 61%	26 60%	45 64%	34 69%	32 60%	66 65%	19 56%	35 64%	38 66%	28 64%	31 72%	34 60%	48 68%
Don't know	2 2%	1 1%	2 2%	1 2%	1 1%	1 2%	1 2%	2 2%	1 3%	1 2%	1 2%	1 2%	-	1 2%	1 1%
Mean	71.19	73.01	69.01	70.43	70.67	72.44	70.04	71.19	67.30	70.15	73.75	67.79	77.14	66.11	73.10
Standard Deviation	36.29	35.16	37.34	34.72	36.40	34.56	38.12	36.29	38.38	37.94	35.66	37.27	32.36	38.76	34.81
Standard Error	3.594	3.836	3.980	5.295	4.351	4.938	5.236	3.594	6.582	5.115	4.682	5.618	4.935	5.134	4.131

Proportions/Mean: Columns Tested (5% risk level) - i/j/k/p - l/m/n/Z - o/q - r/s - t/u - x/y - B/C - E/G/R - L/N - S/U - a/b/d/e

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Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D6a What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months?

**** The primary consultant in charge of the procedure asked you to be the anaesthetist ****

Base: All anaesthetist

	Total	Size/proportion integrated		No of hospitals/PPUs worked in		Where work	
		Large/mostly private (x)	Small/mostly private (z)	1 (B)	2 (C)	Private hospital - solus (E)	Any PPU (G)
Total	102	38*	31*	38*	35*	68*	32*
0	7 7%	2 5%	3 10%	3 8%	2 6%	2 3%	3 9%
1-24	13 13%	3 8%	4 13%	6 16%	4 11%	8 12%	5 16%
25-49	4 4%	1 3%	2 6%	2 5%	-	3 4%	1 3%
50-74	10 10%	5 13%	2 6%	3 8%	4 11%	7 10%	3 9%
75-100	66 65%	27 71%	20 65%	24 63%	24 69%	48 71%	18 56%
Don't know	2 2%	-	-	-	1 3%	-	2 6% E
Mean	71.19	76.89	67.58	69.05	75.59	75.72	65.67
Standard Deviation	36.29	31.98	38.10	39.05	33.91	32.95	39.49
Standard Error	3.594	5.188	6.842	6.335	5.731	3.995	6.982

Proportions/Mean: Columns Tested (5% risk level) - i/j/k/p - l/m/n/Z - o/q - r/s - t/u - x/y - B/C - E/G/R - L/N - S/U - a/b/d/e

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D6a What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months?

** The primary consultant in charge of the procedure asked you to be the anaesthetist **

Base: All anaesthetist

	Total	Main workplace Hospital (H)	Proportion of self-pay 50% or less (K)	Insurance coverage		Consultant Group		Charge same fees			Set fees at same level Yes (g)
				BUPA - yes (L)	AXA - yes (N)	In consultant group (S)	Not in consultant group or aware of one locally (U)	Always (a)	Usually (b)	Always/usually (e)	
Total	102	88*	37*	83*	88*	40*	44*	43*	44*	87*	71*
0	7 7%	4 5%	1 3%	4 5%	4 5%	4 10%	2 5%	5 12%	1 2%	6 7%	3 4%
1-24	13 13%	10 11%	2 5%	11 13%	10 11%	8 20%	5 11%	8 19%	3 7%	11 13%	9 13%
25-49	4 4%	3 3%	3 8%	3 4%	3 3%	2 5%	2 5%	1 2%	3 7%	4 5%	4 6%
50-74	10 10%	9 10%	5 14%	7 8%	10 11% L	5 13%	4 9%	3 7%	5 11%	8 9%	6 8%
75-100	66 65%	61 69%	26 70%	56 67%	60 68%	21 53%	29 66%	26 60%	31 70%	57 66%	48 68%
Don't know	2 2%	1 1%	-	2 2% N	1 1%	-	2 5%	-	1 2%	1 1%	1 1%
Mean	71.19	74.82	76.62	72.86	74.56	61.45	74.02	65.14	78.02	71.58	72.97
Standard Deviation	36.29	33.62	29.70	35.14	33.85	40.18	34.38	41.31	30.14	36.52	34.59
Standard Error	3.594	3.583	4.883	3.858	3.608	6.353	5.183	6.299	4.543	3.915	4.105

Proportions/Mean: Columns Tested (5% risk level) - i/j/k/p - l/m/n/Z - o/q - r/s - t/u - x/y - B/C - E/G/R - L/N - S/U - a/b/d/e

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D6b What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months?

**** The patient undergoing the procedure asked for you to be the anaesthetist ****

Base: All anaesthetist

	Total	Country				Surgeon			Role in patient interface		Experience		Size of business		Proportion of private patients
		England (a)	UK minus Greater London (f)	UK minus Greater London - urban (g)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Mostly main (o)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)
Total	102	84*	88*	43*	70*	49*	53*	102	34*	55*	58*	44*	43*	57*	71*
0	71 70%	60 71%	60 68%	29 67%	49 70%	31 63%	40 75%	71 70%	21 62%	42 76%	41 71%	30 68%	27 63%	43 75%	46 65%
1-24	28 27%	22 26%	25 28%	13 30%	19 27%	17 35%	11 21%	28 27%	11 32%	12 22%	16 28%	12 27%	16 37%	12 21%	23 32%
25-49	1 1%	1 1%	1 1%	-	1 1%	-	1 2%	1 1%	1 3%	-	-	1 2%	-	1 2%	1 1%
50-74	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
75-100	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Don't know	2 2%	1 1%	2 2%	1 2%	1 1%	1 2%	1 2%	2 2%	1 3%	1 2%	1 2%	1 2%	-	1 2%	1 1%
Mean	1.40	1.46	1.47	1.60	1.55	1.31	1.48	1.40	2.39 q	0.74	1.11	1.79	1.65	1.23	1.87
Standard Deviation	3.64	3.91	3.85	2.82	4.20	2.15	4.64	3.64	5.57	1.93	2.19	4.96	2.52	4.35	4.23
Standard Error	0.361	0.426	0.410	0.430	0.501	0.306	0.637	0.361	0.955	0.261	0.287	0.748	0.385	0.576	0.502

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D6b What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months?

**** The patient undergoing the procedure asked for you to be the anaesthetist ****

Base: All anaesthetist

	Total	Size/proportion integrated		No of hospitals/PPUs worked in		Where work	
		Large/mostly private (x)	Small/mostly private (z)	1 (B)	2 (C)	Private hospital - solus (E)	Any PPU (G)
Total	102	38*	31*	38*	35*	68*	32*
0	71 70%	22 58%	23 74%	28 74%	23 66%	48 71%	21 66%
1-24	28 27%	16 42%	7 23%	10 26%	10 29%	19 28%	9 28%
25-49	1 1%	-	1 3%	-	1 3%	1 1%	-
50-74	-	-	-	-	-	-	-
75-100	-	-	-	-	-	-	-
Don't know	2 2%	-	-	-	1 3%	-	2 6% E
Mean	1.40	1.87	1.94	0.95	2.24	1.49	1.30
Standard Deviation	3.64	2.61	5.72	1.84	5.65	4.10	2.49
Standard Error	0.361	0.424	1.026	0.299	0.954	0.498	0.441

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D6b What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months?

**** The patient undergoing the procedure asked for you to be the anaesthetist ****

Base: All anaesthetist

	Total	Main workplace	Proportion of self-pay	Insurance coverage		Consultant Group	
		Hospital (H)	50% or less (K)	BUPA - yes (L)	AXA - yes (N)	In consultant group (S)	Not in consultant group or aware of one locally (U)
Total	102	88*	37*	83*	88*	40*	44*
0	71 70%	62 70%	26 70%	57 69%	64 73% L	27 68%	28 64%
1-24	28 27%	24 27%	10 27%	23 28%	22 25%	13 33%	13 30%
25-49	1 1%	1 1%	1 3%	1 1%	1 1%	-	1 2%
50-74	-	-	-	-	-	-	-
75-100	-	-	-	-	-	-	-
Don't know	2 2%	1 1%	-	2 2% N	1 1%	-	2 5%
Mean	1.40	1.41	2.11	1.52	1.40	1.27	1.98
Standard Deviation	3.64	3.75	5.34	3.95	3.83	2.36	5.03
Standard Error	0.361	0.400	0.878	0.433	0.408	0.374	0.758

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D6c What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months?

**** The private hospital or PPU where the procedure took place appointed you to be the anaesthetist ****

Base: All anaesthetist

	Total	Country				Surgeon			Role in patient interface		Experience		Size of business		Proportion of private patients
		England (a)	UK minus Greater London (f)	UK minus Greater London - urban (g)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Mostly main (o)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	
Total	102	84*	88*	43*	70*	49*	53*	102	34*	55*	58*	44*	43*	57*	71*
0	45 44%	37 44%	38 43%	17 40%	30 43%	17 35%	28 53%	45 44%	14 41%	25 45%	28 48%	17 39%	19 44%	25 44%	28 39%
1-24	32 31%	28 33%	27 31%	17 40%	23 33%	20 41%	12 23%	32 31% m	10 29%	16 29%	18 31%	14 32%	17 40%	15 26%	28 39%
25-49	4 4%	3 4%	3 3%	1 2%	2 3%	3 6%	1 2%	4 4%	3 9%	1 2%	3 5%	1 2%	3 7%	1 2%	4 6%
50-74	7 7%	5 6%	7 8%	5 12%	5 7%	3 6%	4 8%	7 7%	1 3%	5 9%	4 7%	3 7%	1 2%	6 11%	4 6%
75-100	12 12%	10 12%	11 13% g	2 5%	9 13% g	5 10%	7 13%	12 12%	5 15%	7 13%	4 7%	8 18%	3 7%	9 16%	6 8%
Don't know	2 2%	1 1%	2 2%	1 2%	1 1%	1 2%	1 2%	2 2%	1 3%	1 2%	1 2%	1 2%	- -	1 2%	1 1%
Mean	18.29	17.89	19.62	15.57	19.46	17.79	18.75	18.29	19.94	19.22	13.79	24.26	12.58	23.00	15.63
Standard Deviation	30.12	29.78	30.57	23.93	30.31	28.27	32.00	30.12	31.48	31.82	25.49	34.75	24.41	33.52	26.07
Standard Error	2.982	3.250	3.259	3.649	3.623	4.039	4.395	2.982	5.398	4.291	3.348	5.239	3.723	4.440	3.093

Proportions/Mean: Columns Tested (5% risk level) - a/e/f/g/i - l/m/n/Z - o/p/q - r/s - t/u - x/y/z - B/C/D - E/F/G/R - J/K - L/N - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D6c What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months?

**** The private hospital or PPU where the procedure took place appointed you to be the anaesthetist ****

Base: All anaesthetist

	Total	Size/proportion integrated		No of hospitals/PPUs worked in		Where work	
		Large/mostly private (x)	Small/mostly private (z)	1 (B)	2 (C)	Private hospital - solus (E)	Any PPU (G)
Total	102	38*	31*	38*	35*	68*	32*
0	45 44%	15 39%	12 39%	18 47%	16 46%	30 44%	14 44%
1-24	32 31%	17 45%	11 35%	8 21%	14 40%	25 37%	7 22%
25-49	4 4%	3 8%	1 3%	3 8%	-	3 4%	1 3%
50-74	7 7%	1 3%	3 10%	3 8%	2 6%	5 7%	2 6%
75-100	12 12%	2 5%	4 13%	6 16%	2 6%	5 7%	6 19%
Don't know	2 2%	-	-	-	1 3%	-	2 6% E
Mean	18.29	11.87	20.74	22.50	12.35	14.31	25.20
Standard Deviation	30.12	22.29	29.94	33.82	23.95	25.07	36.29
Standard Error	2.982	3.616	5.378	5.486	4.049	3.040	6.415

Proportions/Mean: Columns Tested (5% risk level) - a/e/f/g/i - l/m/n/Z - o/p/q - r/s - t/u - x/y/z - B/C/D - E/F/G/R - J/K - L/N - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D6c What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months?

**** The private hospital or PPU where the procedure took place appointed you to be the anaesthetist ****

Base: All anaesthetist

	Total	Main workplace	Proportion of self-pay	Insurance coverage		Consultant Group	
		Hospital (H)	50% or less (K)	BUPA - yes (L)	AXA - yes (N)	In consultant group (S)	Not in consultant group or aware of one locally (U)
Total	102	88*	37*	83*	88*	40*	44*
0	45 44%	39 44%	17 46%	36 43%	41 47%	22 55%	15 34%
1-24	32 31%	31 35%	13 35%	29 35%	29 33%	9 23%	15 34%
25-49	4 4%	4 5%	2 5%	3 4%	4 5%	1 3%	3 7%
50-74	7 7%	6 7%	4 11%	5 6%	6 7%	3 8%	3 7%
75-100	12 12%	7 8%	1 3%	8 10%	7 8%	5 13%	6 14%
Don't know	2 2%	1 1%	- -	2 2% N	1 1%	- -	2 5%
Mean	18.29	14.67	12.70	16.10	14.89	17.40	21.60
Standard Deviation	30.12	25.43	20.55	27.43	25.79	31.28	31.17
Standard Error	2.982	2.711	3.378	3.011	2.749	4.945	4.699

Proportions/Mean: Columns Tested (5% risk level) - a/e/f/g/i - l/m/n/Z - o/p/q - r/s - t/u - x/y/z - B/C/D - E/F/G/R - J/K - L/N - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D6d What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months?

** Other (specify) **

Base: All anaesthetist

	Total	Country				Surgeon			Role in patient interface		Experience		Size of business		Proportion of private patients
		England (a)	UK minus Greater London (f)	UK minus Greater London - urban (g)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Mostly main (o)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)
Total	102	84*	88*	43*	70*	49*	53*	102	34*	55*	58*	44*	43*	57*	71*
0	83 81%	69 82%	73 83%	36 84%	59 84%	41 84%	42 79%	83 81%	27 79%	46 84%	48 83%	35 80%	36 84%	46 81%	59 83%
1-24	7 7%	7 8% fi	3 3%	-	3 4%	3 6%	4 8%	7 7%	2 6%	2 4%	2 3%	5 11%	3 7%	4 7%	4 6%
25-49	1 1%	1 1%	1 1%	1 2%	1 1%	-	1 2%	1 1%	-	1 2%	-	1 2%	-	1 2%	-
50-74	1 1%	1 1%	1 1%	-	1 1%	-	1 2%	1 1%	1 3%	-	1 2%	-	1 2%	-	1 1%
75-100	8 8%	5 6%	8 9%	5 12%	5 7%	4 8%	4 8%	8 8%	3 9%	5 9%	6 10%	2 5%	3 7%	5 9%	6 8%
Don't know	2 2%	1 1%	2 2%	1 2%	1 1%	1 2%	1 2%	2 2%	1 3%	1 2%	1 2%	1 2%	-	1 2%	1 1%
Mean	9.12	7.64	9.91	12.40	8.32	8.46	9.73	9.12	10.36	9.89	11.35	6.16	8.63	9.66	9.40
Standard Deviation	26.45	23.86	28.33	31.85	25.95	26.30	26.84	26.45	28.24	28.36	30.43	19.99	25.03	27.92	27.74
Standard Error	2.619	2.603	3.020	4.858	3.102	3.757	3.686	2.619	4.843	3.824	3.995	3.013	3.817	3.698	3.292

Proportions/Mean: Columns Tested (5% risk level) - a/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

D6d What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months?

**** Other (specify) ****

Base: All anaesthetist

	Total	Size/proportion integrated		No of hospitals/PPUs worked in		Where work	
		Large/mostly private (x)	Small/ mostly private (z)	1 (B)	2 (C)	Private hospital - solus (E)	Any PPU (G)
Total	102	38*	31*	38*	35*	68*	32*
0	83 81%	32 84%	26 84%	34 89%	28 80%	56 82%	26 81%
1-24	7 7%	2 5%	2 6%	1 3%	2 6%	5 7%	2 6%
25-49	1 1%	-	-	-	1 3%	1 1%	-
50-74	1 1%	1 3%	-	-	-	1 1%	-
75-100	8 8%	3 8%	3 10%	3 8%	3 9%	5 7%	2 6%
Don't know	2 2%	-	-	-	1 3%	-	2 6% E
Mean	9.12	9.37	9.74	7.50	9.82	8.49	7.83
Standard Deviation	26.45	26.49	30.03	25.95	27.32	25.06	25.45
Standard Error	2.619	4.297	5.394	4.210	4.618	3.039	4.499

Proportions/Mean: Columns Tested (5% risk level) - a/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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12 Feb 2013

D6d What proportion of patients undergoing a procedure that requires you to administer anaesthesia came to you via each of the following channels in the last 12 months?

** Other (specify) **

Base: All anaesthetist

	Total	Main workplace	Proportion of self-pay	Insurance coverage		Consultant Group	
		Hospital (H)	50% or less (K)	BUPA - yes (L)	AXA - yes (N)	In consultant group (S)	Not in consultant group or aware of one locally (U)
Total	102	88*	37*	83*	88*	40*	44*
0	83 81%	72 82%	31 84%	67 81%	73 83%	27 68%	40 91% S
1-24	7 7%	6 7%	2 5%	6 7%	5 6%	4 10%	1 2%
25-49	1 1%	1 1%	1 3%	- -	1 1%	1 3%	- -
50-74	1 1%	1 1%	1 3%	1 1%	1 1%	1 3%	- -
75-100	8 8%	7 8%	2 5%	7 8%	7 8%	7 18% U	1 2%
Don't know	2 2%	1 1%	- -	2 2% N	1 1%	- -	2 5%
Mean	9.12	9.10	8.57	9.52	9.15	19.88 U	2.40
Standard Deviation	26.45	26.41	24.32	27.08	26.43	36.37	15.43
Standard Error	2.619	2.816	3.998	2.972	2.818	5.750	2.326

Proportions/Mean: Columns Tested (5% risk level) - a/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base; ** very small base (under 30) ineligible for sig testing

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E1 Which, if any, of the following private medical insurers would cover your fees either fully or partially?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Aviva	440 77%	382 76%	58 84%	60 71%	380 78% a	166 84% aeff	122 86% aeff	322 77%	314 80% mZ	126 70%	85 83% m	355 76%	368 78%	25 78%	47 73%	224 79%	216 76%	229 85% u	193 73%	277 81%	148 75%
AXA PPP Healthcare	464 81%	407 81%	57 83%	66 78%	398 82%	169 86% a	124 87% aff	341 82%	322 82%	142 79%	88 86%	376 80%	390 82%	24 75%	50 78%	235 83%	228 81%	230 85%	210 80%	285 83%	160 81%
BUPA	470 82%	411 82%	59 86%	73 86%	397 82%	166 84%	118 83%	338 81%	322 82%	148 83%	83 81%	387 83%	398 84% q	26 81%	46 72%	236 83%	233 82%	232 86%	211 80%	292 85%	157 80%
PRU Health	389 68%	343 68%	46 67%	62 73%	327 67%	138 70%	110 77% aff	281 68%	281 72% mZ	108 60%	73 72% m	316 68% m	326 69%	20 63%	43 67%	201 71%	188 66%	216 80% u	157 60%	251 73% w	123 62%
Simply Health	381 67%	338 67%	43 62%	50 59%	331 68%	138 70%	111 78% abeff	288 69%	281 72% mZ	100 56%	70 69% m	311 66% m	320 68%	19 59%	42 66%	195 69%	186 66%	208 77% u	156 59%	248 73% w	121 61%
WPA	406 71%	359 72%	47 68%	59 69%	347 72%	151 77% f	115 81% abeff	300 72%	298 76% mZ	108 60%	85 83% mZ	321 69% m	335 71%	22 69%	49 77%	218 77% s	187 66%	220 81% u	168 64%	264 77% w	127 64%
Benenden Healthcare	4 1%	3 1%	1 1%	-	4 1%	2 1%	1 1%	3 1%	3 1%	1 1%	1 1%	3 1%	4 1%	-	-	3 1%	1 *	3 1%	1 *	2 1%	2 1%
Cigna	13 2%	12 2%	1 1%	3 4%	10 2%	6 3%	1 1%	9 2%	9 2%	4 2%	3 3%	10 2%	13 3%	-	-	7 2%	6 2%	8 3%	5 2%	9 3%	2 1%
Exeter Friendly Society	6 1%	6 1%	-	-	6 1%	3 2%	3 2%	6 1%	4 1%	2 1%	1 1%	5 1%	5 1%	-	1 2%	4 1%	2 1%	4 1%	2 1%	4 1%	2 1%
Groupama	2 *	2 *	-	-	2 *	1 1%	1 1%	2 *	2 1%	-	-	2 *	2 *	-	-	1 *	1 *	2 1%	-	2 1%	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E1 Which, if any, of the following private medical insurers would cover your fees either fully or partially?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Police Healthcare Scheme	4 1%	4 1%	-	-	4 1%	3 2%	1 1%	4 1%	2 1%	2 1%	-	4 1%	4 1%	-	-	4 1% s	-	2 1%	2 1%	3 1%	1 1%
Standard Life	2*	2*	-	-	2*	1 1%	1 1%	2*	1*	1 1%	1 1%	1*	1*	-	1 2%	2 1%	-	-	2 1%	1*	1 1%
Other	5 1%	5 1% fi	-	3 4% afi	2*	1 1%	1 1%	2*	2 1%	3 2%	2 2%	3 1%	3 1%	1 3%	1 2%	4 1%	1*	2 1%	3 1%	2 1%	3 2%
None - I would not be reimbursed by any private medical insurer	9 2%	7 1%	2 3%	2 2%	7 1%	1 1%	4 3%	5 1%	4 1%	5 3%	3 3%	6 1%	4 1%	-	5 8% o	5 2%	4 1%	1*	7 3% †	2 1%	7 4% v
Don't know	38 7%	33 7% gh	5 7%	4 5%	34 7% gh	7 4%	4 3%	29 7% gh	21 5%	17 9% n	2 2%	36 8% ln	28 6%	4 13%	6 9%	16 6%	21 7%	8 3%	21 8% †	12 4%	16 8% v
NET - Any	520 91%	458 91%	62 90%	78 92%	442 91%	188 95% afi	133 94%	380 91%	364 93% mZ	156 87%	97 95% m	423 90%	439 93% q	28 88%	53 83%	262 92%	256 90%	261 97% u	232 88%	327 96% w	172 87%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E1 Which, if any, of the following private medical insurers would cover your fees either fully or partially?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Aviva	440 77%	195 83% A	30 97% xzA	76 76%	110 73%	188 74%	159 83% B	84 88% B	300 82% GQ	99 80% GQ	134 74% Q	35 60%	54 76% Q
AXA PPP Healthcare	464 81%	199 85%	27 87%	80 80%	122 81%	203 80%	165 86%	83 86%	312 85% Q	103 83% GQ	143 79% Q	40 69%	64 90% GQ
BUPA	470 82%	200 85%	28 90%	85 85%	117 77%	212 83%	160 83%	85 89%	314 85% Q	106 85% GQ	147 81% Q	41 71%	64 90% GQ
PRU Health	389 68%	184 78% zA	28 90% zA	62 62%	89 59%	156 61%	145 76% B	80 83% B	265 72% Q	91 73% GQ	118 65% Q	27 47%	49 69% Q
Simply Health	381 67%	178 76% zA	27 87% zA	65 65%	87 58%	154 60%	139 72% B	80 83% BC	266 72% GQ	84 68% GQ	109 60% Q	25 43%	48 68% Q
WPA	406 71%	189 80% zA	27 87% zA	69 69%	93 62%	157 62%	153 80% B	86 90% BC	276 75% Q	95 77% GQ	123 68% Q	28 48%	48 68% Q
Benenden Healthcare	4 1%	2 1%	1 3%	-	1 1%	3 1%	1 1%	-	3 1%	1 1%	1 1%	-	1 1%
Cigna	13 2%	6 3%	-	3 3%	2 1%	4 2%	4 2%	4 4%	9 2%	4 3%	4 2%	-	2 3%
Exeter Friendly Society	6 1%	3 1%	1 3%	1 1%	1 1%	4 2%	-	1 1%	3 1%	2 2%	2 1%	-	2 3%
Groupama	2 *	2 1%	-	-	-	1 *	1 1%	-	2 1%	-	-	-	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

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Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Police Healthcare Scheme	4 1%	2 1%	-	1 1%	1 1%	1 *	3 2%	-	3 1%	1 1%	1 1%	-	1 1%
Standard Life	2 *	-	-	1 1%	1 1%	2 1%	-	-	1 *	1 1%	1 1%	-	-
Other	5 1%	1 *	1 3%	1 1%	2 1%	3 1%	-	2 2% C	2 1%	2 2%	3 2%	1 2%	-
None - I would not be reimbursed by any private medical insurer	9 2%	1 *	-	1 1%	6 4% x	5 2%	1 1%	1 1%	3 1%	2 2%	4 2%	2 3%	-
Don't know	38 7%	7 3%	1 3%	5 5%	13 9% x	17 7% D	10 5%	1 1%	17 5%	5 4%	13 7% F	8 14% EFG	3 4%
NET - Any	520 91%	227 97% A	30 97%	93 93%	130 86%	232 91%	181 94%	93 97%	347 94% GQ	116 94% GQ	163 90% Q	47 81%	68 96% Q

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E1 Which, if any, of the following private medical insurers would cover your fees either fully or partially?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Aviva	440 77%	371 82% I	63 64%	54 76%	151 81%	411 87% MO	29 29%	414 89% LMO	26 25%	109 81%	93 78%	238 75%
AXA PPP Healthcare	464 81%	382 85% I	73 74%	61 86%	160 86%	433 92% MO	31 31% O	464 100% LMO	- -	114 84%	96 81%	254 80%
BUPA	470 82%	386 85% I	75 77%	55 77%	160 86%	470 100% MNO	- -	433 93% MO	37 35% M	113 84%	99 83%	258 82%
PRU Health	389 68%	329 73% I	54 55%	46 65%	138 74%	362 77% MO	27 27% O	370 80% LMO	19 18%	95 70%	82 69%	212 67%
Simply Health	381 67%	327 72% I	48 49%	44 62%	138 74%	347 74% MO	34 34% O	361 78% LMO	20 19%	88 65%	78 66%	215 68%
WPA	406 71%	344 76% I	55 56%	45 63%	146 78% J	362 77% MO	44 44% O	375 81% LMO	31 29%	97 72%	83 70%	226 72%
Benenden Healthcare	4 1%	4 1%	- -	1 1%	1 1%	4 1%	- -	4 1%	- -	3 2% U	- -	1 *
Cigna	13 2%	11 2%	2 2%	2 3%	5 3%	11 2%	2 2%	12 3%	1 1%	3 2%	1 1%	9 3%
Exeter Friendly Society	6 1%	4 1%	1 1%	1 1%	3 2%	4 1%	2 2%	5 1%	1 1%	3 2%	- -	3 1%
Groupama	2 *	2 *	- -	1 1%	- -	2 *	- -	2 *	- -	2 1% U	- -	- -

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Police Healthcare Scheme	4 1%	4 1%	-	1 1%	2 1%	4 1%	-	4 1%	-	2 1% U	2 2% U	-
Standard Life	2 *	2 *	-	-	2 1%	2 *	-	1 *	1 1%	-	2 2% U	-
Other	5 1%	4 1%	1 1%	-	1 1%	3 1%	2 2%	3 1%	2 2%	1 1%	1 1%	3 1%
None - I would not be reimbursed by any private medical insurer	9 2%	5 1%	2 2%	-	1 1%	-	9 9% LN	-	9 8% LN	1 1%	3 3%	5 2%
Don't know	38 7%	20 4%	10 10% H	2 3%	5 3%	-	38 38% LN	-	38 36% LN	9 7%	7 6%	22 7%
NET - Any	520 91%	426 94% I	84 86%	68 96%	181 97%	470 100% MO	50 50%	464 100% MO	56 53%	125 93%	109 92%	286 91%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E1 Which, if any, of the following private medical insurers would cover your fees either fully or partially?

Base: All respondents

Total		Charge same fees					Set fees at same level	
		Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
	570	309	209	40*	518	52*	388	134
	440 77%	243 79% f	163 78%	31 78% f	406 78% f	34 65%	314 81%	101 75%
	464 81%	257 83%	167 80%	37 93% f	424 82%	40 77%	331 85% h	104 78%
	470 82%	256 83%	175 84%	34 85% f	431 83%	39 75%	342 88% h	100 75%
	389 68%	210 68%	149 71%	29 73% f	359 69%	30 58%	282 73%	86 64%
	381 67%	211 68%	140 67%	28 70% f	351 68%	30 58%	272 70%	89 66%
	406 71%	221 72%	151 72%	31 78% f	372 72%	34 65%	288 74%	96 72%
	4 1%	3 1%	1 *	- -	4 1%	- -	3 1%	1 1%
	13 2%	2 1%	9 4% ae	2 5% a	11 2% a	2 4% a	8 2%	5 4%
	6 1%	3 1%	3 1%	- -	6 1%	- -	4 1%	2 1%
	2 *	- -	1 *	1 3% ae	1 *	1 2% ae	2 1%	- -
	4 1%	2 1%	2 1%	- -	4 1%	- -	3 1%	1 1%
	2 *	- -	2 1%	- -	2 *	- -	2 1%	- -
	5 1%	2 1%	3 1%	- -	5 1%	- -	2 1%	2 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - l/m/n - o/p/q - r/s

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12 Feb 2013

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	Total	Charge same fees					Set fees at same level	
		Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
Total	570	309	209	40*	518	52*	388	134
None - I would not be reimbursed by any private medical insurer	9 2%	5 2%	4 2%	-	9 2%	-	1 *	5 4% g
Don't know	38 7%	20 6%	11 5%	-	31 6%	7 13% bce	16 4%	6 4%
NET - Any	520 91%	283 92%	192 92%	40 100% f	475 92%	45 87%	370 95% h	121 90%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E2 Do you belong to a consultant group?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Yes	135 24%	122 24%	13 19%	26 31%	109 22%	45 23%	30 21%	96 23%	90 23% Z	45 26%	40 39% lmZ	95 20%	100 21%	13 41% o	22 34% o	72 25%	61 22%	74 27% u	51 19%	90 26% w	37 19%
No	429 75%	373 74%	56 81%	59 69%	370 76%	151 77%	109 77%	314 75%	298 76% n	131 73% n	61 60%	368 79% n	369 78% pq	18 56%	42 66%	211 74%	218 77%	194 72%	209 79% t	248 73%	159 81% v
Don't know	6 1%	6 1%	- -	- -	6 1%	1 1%	3 2%	6 1%	3 1%	3 2%	1 1%	5 1%	5 1%	1 3%	- -	1 *	4 1%	2 1%	3 1%	4 1%	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E2 Do you belong to a consultant group?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Yes	135 24%	63 27% A	9 29%	24 24%	24 16%	47 18%	60 31% B	26 27%	82 22%	39 31% E	51 28%	12 21%	20 28%
No	429 75%	170 72%	22 71%	74 74%	126 83% x	205 80% C	131 68%	70 73%	282 77%	85 69%	131 72%	46 79%	50 70%
Don't know	6 1%	2 1%	-	2 2%	1 1%	3 1%	1 1%	-	4 1%	-	-	-	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

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E2 Do you belong to a consultant group?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Yes	135 24%	106 23%	27 28%	22 31%	46 26%	113 24%	22 22%	114 25%	21 20%	135 100% TU	- -	- -
No	429 75%	342 76%	71 72%	48 68%	141 75%	352 75%	77 77%	346 75%	83 78%	- -	119 100% S	310 98% S
Don't know	6 1%	4 1%	- -	1 1%	- -	5 1%	1 1%	4 1%	2 2%	- -	- -	6 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*** small base**

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E2 Do you belong to a consultant group?

Base: All respondents

	Total	Charge same fees					Set fees at same level	
		Always (a)	Usually (b)	Sometimes (c)	Always/usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
Total	570	309	209	40*	518	52*	388	134
Yes	135 24%	75 24%	42 20%	16 40%	117 23%	18 35%	88 23%	38 28%
No	429 75%	230 74%	166 79% cf	24 60%	396 76% cf	33 63%	297 77%	94 70%
Don't know	6 1%	4 1%	1 *	-	5 1%	1 2%	3 1%	2 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E3 How do you typically set your fees?

Base: All who belong to a consultant group

	Total	Country					Surgeon				Role in patient interface	Experience		Size of business		Proportion of private patients	
		England (a)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)		High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	135	122	109	45*	30*	96*	90*	45*	40*	95*	100	72*	61*	74*	51*	90*	37*
Independently of the group	48 36%	44 36%	40 37%	20 44%	12 40%	36 38%	33 37%	15 33%	12 30%	36 38%	37 37%	30 42%	18 30%	27 36%	18 35%	34 38%	11 30%
With reference to guidelines set by the group	37 27%	32 26% h	31 28% h	14 31% h	3 10%	26 27% h	25 28%	12 27%	10 25%	27 28%	31 31%	14 19%	21 34%	16 22%	17 33%	24 27%	9 24%
At the level specified by the group	35 26%	32 26%	29 27%	8 18%	14 47% afgi	26 27%	22 24%	13 29%	14 35%	21 22%	24 24%	21 29%	14 23%	24 32%	9 18%	24 27%	11 30%
With reference to insurer's guidelines	8 6%	7 6%	5 5%	1 2%	1 3%	4 4%	5 6%	3 7%	3 8%	5 5%	5 5%	3 4%	5 8%	3 4%	5 10%	3 3%	4 11%
Other	2 1%	2 2%	1 1%	1 2%	-	1 1%	1 1%	1 2%	1 3%	1 1%	-	2 3%	-	1 1%	1 2%	2 2%	-
Don't know	5 4%	5 4%	3 3%	1 2%	-	3 3%	4 4%	1 2%	-	5 5%	3 3%	2 3%	3 5%	3 4%	1 2%	3 3%	2 5%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base; ** very small base (under 30) ineligible for sig testing

Significance testing has been carried out within each break

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E3 How do you typically set your fees?

Base: All who belong to a consultant group

	Total	Size/ proportion integrated Large/mostly private (x)	No of hospitals/PPUs worked in		Where work		
			1 (B)	2 (C)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)
Total	135	63*	47*	60*	82*	39*	51*
Independently of the group	48 36%	23 37%	18 38%	21 35%	28 34%	17 44%	20 39%
With reference to guidelines set by the group	37 27%	15 24%	15 32%	15 25%	23 28%	8 21%	13 25%
At the level specified by the group	35 26%	20 32%	12 26%	13 22%	21 26%	11 28%	14 27%
With reference to insurer's guidelines	8 6%	1 2%	1 2%	6 10%	4 5%	2 5%	3 6%
Other	2 1%	1 2%	-	1 2%	1 1%	1 3%	1 2%
Don't know	5 4%	3 5%	1 2%	4 7%	5 6%	-	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base; ** very small base (under 30) ineligible for sig testing**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E3 How do you typically set your fees?

Base: All who belong to a consultant group

	Total	Main workplace Hospital (H)	Proportion of self-pay 50% or less (K)	Insurance coverage		Consultant Group In consultant group (S)
				BUPA - yes (L)	AXA - yes (N)	
Total	135	106	46*	113	114	135
Independently of the group	48 36%	38 36%	15 33%	40 35%	41 36%	48 36%
With reference to guidelines set by the group	37 27%	25 24%	13 28%	29 26%	29 25%	37 27%
At the level specified by the group	35 26%	31 29%	17 37%	29 26%	29 25%	35 26%
With reference to insurer's guidelines	8 6%	5 5%	-	8 7%	8 7%	8 6%
Other	2 1%	2 2%	1 2%	2 2%	2 2%	2 1%
Don't know	5 4%	5 5%	-	5 4%	5 4%	5 4%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E3 How do you typically set your fees?

Base: All who belong to a consultant group

Total		Charge same fees			Set fees at same level	
		Always (a)	Usually (b)	Always/ usually (e)	Yes (g)	No (h)
Total	135	75*	42*	117	88*	38*
Independently of the group	48 36%	23 31%	19 45%	42 36%	36 41%	10 26%
With reference to guidelines set by the group	37 27%	22 29%	11 26%	33 28%	23 26%	10 26%
At the level specified by the group	35 26%	23 31%	8 19%	31 26%	17 19%	15 39% 9
With reference to insurer's guidelines	8 6%	3 4%	2 5%	5 4%	6 7%	2 5%
Other	2 1%	-	1 2%	1 1%	1 1%	1 3%
Don't know	5 4%	4 5%	1 2%	5 4%	5 6%	-

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - l/m/n - o/p/q - r/s

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E3 How do you typically set your fees?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Independently of the group	48 8%	44 9%	4 6%	8 9%	40 8%	20 10%	12 8%	36 9%	33 8%	15 8%	12 12%	36 8%	37 8%	1 3%	10 16% o	30 11%	18 6%	27 10%	18 7%	34 10%	11 6%
With reference to guidelines set by the group	37 6%	32 6% h	5 7%	6 7%	31 6% h	14 7% h	3 2%	26 6% h	25 6%	12 7%	10 10%	27 6%	31 7%	4 13%	2 3%	14 5%	21 7%	16 6%	17 6%	24 7%	9 5%
At the level specified by the group	35 6%	32 6%	3 4%	6 7%	29 6%	8 4%	14 10% fg	26 6%	22 6%	13 7%	14 14% lmz	21 4%	24 5%	4 13%	7 11%	21 7%	14 5%	24 9% u	9 3%	24 7%	11 6%
With reference to insurer's guidelines	8 1%	7 1% i	1 1%	3 4%	5 1%	1 1%	1 1%	4 1%	5 1%	3 2%	3 3%	5 1%	5 1%	1 3%	2 3%	3 1%	5 2%	3 1%	5 2%	3 1%	4 2%
Other	2 *	2 *	-	1 1%	1 *	1 1%	-	1 *	1 *	1 1%	1 1%	1 *	-	1 3% o	1 2% o	2 1%	-	1 *	1 *	2 1%	-
Don't know	5 1%	5 1%	-	2 2%	3 1%	1 1%	-	3 1%	4 1%	1 1%	-	5 1%	3 1%	2 6% oq	-	2 1%	3 1%	3 1%	1 *	3 1%	2 1%
Do not belong to consultant group/don't know	435 76%	379 76%	56 81%	59 69%	376 78%	152 77%	112 79%	320 77%	301 77% n	134 75% n	62 61%	373 80% ln	374 79% pq	19 59%	42 66%	212 75%	222 78%	196 73%	212 81% †	252 74%	160 81% v

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E3 How do you typically set your fees?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Independently of the group	48 8%	23 10%	3 10%	10 10%	8 5%	18 7%	21 11%	9 9%	28 8%	17 14% E	20 11%	3 5%	6 8%
With reference to guidelines set by the group	37 6%	15 6%	1 3%	8 8%	6 4%	15 6%	15 8%	6 6%	23 6%	8 6%	13 7%	5 9%	6 8%
At the level specified by the group	35 6%	20 9%	4 13% zA	3 3%	6 4%	12 5%	13 7%	10 10%	21 6%	11 9%	14 8%	3 5%	7 10%
With reference to insurer's guidelines	8 1%	1 *	1 3%	2 2%	3 2%	1 *	6 3% B	- -	4 1%	2 2%	3 2%	1 2%	1 1%
Other	2 *	1 *	- -	1 1%	- -	- -	1 1%	1 1%	1 *	1 1%	1 1%	- -	- -
Don't know	5 1%	3 1%	- -	- -	1 1%	1 *	4 2%	- -	5 1%	- -	- -	- -	- -
Do not belong to consultant group/don't know	435 76%	172 73%	22 71%	76 76%	127 84% x	208 82% C	132 69%	70 73%	286 78% F	85 69%	131 72%	46 79%	51 72%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E3 How do you typically set your fees?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Independently of the group	48 8%	38 8%	10 10%	7 10%	15 8%	40 9%	8 8%	41 9%	7 7%	48 36% TU	-	-
With reference to guidelines set by the group	37 6%	25 6%	11 11% H	7 10%	13 7%	29 6%	8 8%	29 6%	8 8%	37 27% TU	-	-
At the level specified by the group	35 6%	31 7%	4 4%	6 8%	17 9%	29 6%	6 6%	29 6%	6 6%	35 26% TU	-	-
With reference to insurer's guidelines	8 1%	5 1%	2 2%	1 1%	-	8 2%	-	8 2%	-	8 6% TU	-	-
Other	2 *	2 *	-	-	1 1%	2 *	-	2 *	-	2 1% U	-	-
Don't know	5 1%	5 1%	-	1 1%	-	5 1%	-	5 1%	-	5 4% TU	-	-
Do not belong to consultant group/don't know	435 76%	346 77%	71 72%	49 69%	141 75%	357 76%	78 78%	350 75%	85 80%	-	119 100% S	316 100% S

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E3 How do you typically set your fees?

Base: All respondents

Total	Charge same fees					Set fees at same level	
	Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
570	309	209	40*	518	52*	388	134
48 8%	23 7%	19 9%	5 13%	42 8%	6 12%	36 9%	10 7%
37 6%	22 7%	11 5%	4 10%	33 6%	4 8%	23 6%	10 7%
35 6%	23 7%	8 4%	3 8%	31 6%	4 8%	17 4%	15 11% 9
8 1%	3 1%	2 1%	3 8% abe	5 1%	3 6% abe	6 2%	2 1%
2 0%	- -	1 0%	1 3% ae	1 0%	1 2% ae	1 0%	1 1%
5 1%	4 1%	1 0%	- -	5 1%	- -	5 1%	- -
435 76%	234 76% c	167 80% cf	24 60%	401 77% c	34 65%	300 77%	96 72%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E4 Are there any (other) consultant groups of the same specialty as you, active in your local area?
Please only consider groups that are in addition to the consultant group that you already said you belong to.

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Yes	180 32%	162 32% h	18 26%	31 36%	149 31%	71 36% fh	36 25%	131 31%	128 33%	52 29%	37 36%	143 31%	147 31%	13 41%	20 31%	77 27%	101 36% r	87 32%	83 32%	111 32%	60 30%
No	280 49%	242 48% e	38 55% e	27 32%	253 52% ae	102 52% e	89 63% aefgi	215 52% ae	195 50%	85 47%	41 40%	239 51% n	239 50%	13 41%	28 44%	152 54% s	128 45%	135 50%	129 49%	166 49%	104 53%
Don't know	110 19%	97 19% fghi	13 19%	27 32% afghi	83 17% gh	24 12%	17 12%	70 17% g	68 17%	42 23%	24 24%	86 18%	88 19%	6 19%	16 25%	55 19%	54 19%	48 18%	51 19%	65 19%	33 17%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E4 Are there any (other) consultant groups of the same specialty as you, active in your local area?
Please only consider groups that are in addition to the consultant group that you already said you belong to.

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Yes	180 32%	76 32%	11 35%	34 34%	46 30%	70 27%	72 38% B	32 33%	123 33%	41 33%	53 29%	12 21%	22 31%
No	280 49%	117 50%	15 48%	45 45%	80 53%	131 51%	90 47%	46 48%	175 48%	61 49%	94 52%	33 57%	33 46%
Don't know	110 19%	42 18%	5 16%	21 21%	25 17%	54 21%	30 16%	18 19%	70 19%	22 18%	35 19%	13 22%	16 23%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

Significance testing has been carried out within each break
Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E4 Are there any (other) consultant groups of the same specialty as you, active in your local area?
Please only consider groups that are in addition to the consultant group that you already said you belong to.

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Yes	180 32%	150 33%	26 27%	31 44%	61 33%	152 32%	28 28%	147 32%	33 31%	61 45% U	119 100% SU	- -
No	280 49%	220 49%	49 50%	32 45%	93 50%	228 49%	52 52%	232 50%	48 45%	57 42% T	- -	223 71% ST
Don't know	110 19%	82 18%	23 23%	8 11%	33 18%	90 19%	20 20%	85 18%	25 24%	17 13% T	- -	93 29% ST

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

Significance testing has been carried out within each break
Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E4 Are there any {other} consultant groups of the same specialty as you, active in your local area?
Please only consider groups that are in addition to the consultant group that you already said you belong to.

Base: All respondents

	Total	Charge same fees					Set fees at same level	
		Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
Total	570	309	209	40*	518	52*	388	134
Yes	180 32%	103 33%	61 29%	15 38%	164 32%	16 31%	127 33%	41 31%
No	280 49%	151 49%	103 49%	17 43%	254 49%	26 50%	190 49%	73 54%
Don't know	110 19%	55 18%	45 22%	8 20%	100 19%	10 19%	71 18%	20 15%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

* small base

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E5 Are there any {other} individual consultants of the same specialty as you, who do not belong to any group of this type in your local area?

Base: All who either belong to a consultant group or know of a consultant group of the same specialty as themselves in their local area

	Total	Country						Surgeon				Role in patient interface		Experience		Size of business		Proportion of private patients	
		England (a)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	254	230	43*	211	92*	60*	187	178	76*	58*	196	200	33*	120	132	125	111	159	81*
Yes	201 79%	182 79%	35 81%	166 79%	74 80%	47 78%	147 79%	141 79%	60 79%	52 90% ImZ	149 76%	154 77%	29 88%	95 79%	104 79%	103 82%	85 77%	131 82%	62 77%
No	28 11%	26 11%	3 7%	25 12%	11 12%	11 18%	23 12%	21 12%	7 9%	4 7%	24 12%	24 12%	3 9%	10 8%	18 14%	11 9%	15 14%	14 9%	11 14%
Don't know	25 10%	22 10% h	5 12%	20 9% h	7 8%	2 3%	17 9%	16 9%	9 12% n	2 3%	23 12% l	22 11%	1 3%	15 13%	10 8%	11 9%	11 10%	14 9%	8 10%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base; ** very small base (under 30) ineligible for sig testing

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E5 Are there any {other} individual consultants of the same specialty as you, who do not belong to any group of this type in your local area?

Base: All who either belong to a consultant group or know of a consultant group of the same specialty as themselves in their local area

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work			
		Large/mostly private (x)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Consulting rooms (R)
Total	254	108	47*	59*	96*	105	46*	167	64*	82*	37*
Yes	201 79%	89 82%	38 81%	44 75%	75 78%	85 81%	38 83%	138 83%	54 84% G	62 76%	31 84%
No	28 11%	9 8%	5 11%	9 15%	12 13%	11 10%	4 9%	16 10%	8 13%	11 13%	5 14%
Don't know	25 10%	10 9%	4 9%	6 10%	9 9%	9 9%	4 9%	13 8%	2 3%	9 11% F	1 3%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base; ** very small base (under 30) ineligible for sig testing

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Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E5 Are there any (other) individual consultants of the same specialty as you, who do not belong to any group of this type in your local area?

Base: All who either belong to a consultant group or know of a consultant group of the same specialty as themselves in their local area

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group	
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)
Total	254	209	40*	41*	88*	212	42*	210	44*	135	119
Yes	201 79%	175 84% I	25 63%	32 78%	79 90%	172 81% O	29 69%	172 82% MO	29 66%	98 73%	103 87% S
No	28 11%	19 9%	8 20% H	5 12%	6 7%	23 11%	5 12%	23 11%	5 11%	20 15% T	8 7%
Don't know	25 10%	15 7%	7 18% H	4 10%	3 3%	17 8%	8 19% LN	15 7%	10 23% LN	17 13%	8 7%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E5 Are there any {other} individual consultants of the same specialty as you, who do not belong to any group of this type in your local area?

Base: All who either belong to a consultant group or know of a consultant group of the same specialty as themselves in their local area

	Total	Charge same fees			Set fees at same level	
		Always (a)	Usually (b)	Always/ usually (e)	Yes (g)	No (h)
Total	254	142	86*	228	174	63*
Yes	201 79%	108 76%	70 81%	178 78%	141 81%	47 75%
No	28 11%	17 12%	9 10%	26 11%	20 11%	7 11%
Don't know	25 10%	17 12%	7 8%	24 11%	13 7%	9 14%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E6 In your local area, {does your / do} consultant {group / groups} typically set higher fees than individual consultants who do not belong to a consultant group of this type?

Base: All those who have individual consultants of the same speciality as themselves in their local area, who do not belong to a consultant group

	Total	Country					Surgeon				Role in patient interface	Experience		Size of business		Proportion of private patients	
		England (a)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)		High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	154	140	131	57*	39*	117	109	45*	37*	117	122	69*	83*	75*	69*	98*	52*
Yes	21 14%	16 11%	17 13% i	9 16%	2 5%	12 10%	16 15%	5 11%	5 14%	16 14%	16 13%	5 7%	16 19% r	9 12%	10 14%	13 13%	8 15%
No	55 36%	51 36%	50 38%	22 39%	16 41%	46 39%	40 37%	15 33%	10 27%	45 38%	46 38%	25 36%	29 35%	33 44% u	19 28%	36 37%	18 35%
Don't know	78 51%	73 52%	64 49%	26 46%	21 54%	59 50%	53 49%	25 56%	22 59%	56 48%	60 49%	39 57%	38 46%	33 44%	40 58%	49 50%	26 50%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E6 In your local area, {does your / do} consultant {group / groups} typically set higher fees than individual consultants who do not belong to a consultant group of this type?

Base: All those who have individual consultants of the same speciality as themselves in their local area, who do not belong to a consultant group

	Total	Size/proportion integrated		No of hospitals/PPUs worked in			Where work		
		Large/mostly private (x)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)
Total	154	66*	37*	62*	58*	31*	105	41*	48*
Yes	21 14%	8 12%	6 16%	13 21% C	4 7%	4 13%	18 17%	3 7%	3 6%
No	55 36%	29 44%	11 30%	20 32%	26 45%	9 29%	37 35%	15 37%	18 38%
Don't know	78 51%	29 44%	20 54%	29 47%	28 48%	18 58%	50 48%	23 56%	27 56%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E6 In your local area, {does your / do} consultant {group / groups} typically set higher fees than individual consultants who do not belong to a consultant group of this type?

Base: All those who have individual consultants of the same speciality as themselves in their local area, who do not belong to a consultant group

	Total	Main workplace Hospital (H)	Proportion of self-pay 50% or less (K)	Insurance coverage		Consultant Group	
				BUPA - yes (L)	AXA - yes (N)	In consultant group (S)	Not in consultant group but aware of one locally (T)
Total	154	134	65*	131	131	51*	103
Yes	21 14%	20 15%	10 15%	18 14%	18 14%	5 10%	16 16%
No	55 36%	50 37%	24 37%	47 36%	49 37%	27 53%	28 27%
Don't know	78 51%	64 48%	31 48%	66 50%	64 49%	19 37%	59 57%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E6 In your local area, {does your / do} consultant {group / groups} typically set higher fees than individual consultants who do not belong to a consultant group of this type?

Base: All those who have individual consultants of the same speciality as themselves in their local area, who do not belong to a consultant group

	Total	Charge same fees			Set fees at same level	
		Always (a)	Usually (b)	Always/ usually (e)	Yes (g)	No (h)
Total	154	87*	53*	140	104	38*
Yes	21 14%	7 8%	11 21% ae	18 13% a	15 14%	5 13%
No	55 36%	36 41%	16 30%	52 37%	33 32%	17 45%
Don't know	78 51%	44 51%	26 49%	70 50%	56 54%	16 42%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E7 For the same consultation, treatment or tests, how often do you charge the same fees to all patients?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Always (+3)	309 54%	274 55%	35 51%	39 46%	270 56%	112 57%	82 58%	235 56%	213 54% n	96 54% n	43 42%	266 57% n	267 56% q	15 47%	27 42%	157 55%	151 53%	139 51%	145 55%	170 50%	122 62% v
Usually (+2)	209 37%	180 36%	29 42%	33 39%	176 36%	65 33%	56 39%	147 35%	143 37%	66 37%	44 43%	165 35%	172 36%	13 41%	24 38%	101 36%	108 38%	109 40%	94 36%	138 40%	64 32%
Sometimes (+1)	40 7%	36 7% hi	4 6%	11 13% afhi	29 6% h	17 9% h	4 3%	25 6% h	30 8% Z	10 6%	13 13% mZ	27 6%	28 6%	2 6%	10 16% o	21 7%	18 6%	21 8%	17 6%	32 9% w	6 3%
Never (0)	4 1%	4 1%	-	1 1%	3 1%	2 1%	-	3 1%	2 1%	2 1%	1 1%	3 1%	2 *	1 3%	1 2%	3 1%	1 *	1 *	1 *	-	3 2% v
Don't know	8 1%	7 1%	1 1%	1 1%	7 1%	1 1%	-	6 1%	3 1%	5 3%	1 1%	7 1% l	5 1%	1 3%	2 3%	2 1%	5 2%	-	6 2% t	2 1%	2 1%
NET: Always/usually	518 91%	454 91% e	64 93%	72 85%	446 92% e	177 90%	138 97% aefgi	382 92% ae	356 91%	162 91%	87 85%	431 92% n	439 93% q	28 88%	51 80%	258 91%	259 92%	248 92%	239 91%	308 90%	186 94%
Mean	2.46	2.47 e	2.46	2.31	2.49 e	2.46	2.55 e	2.50 ae	2.46 n	2.47 n	2.28	2.51 ln	2.50 q	2.35	2.24	2.46	2.47	2.43	2.49	2.41	2.56 v
Standard Deviation	0.66	0.67	0.61	0.74	0.64	0.70	0.55	0.65	0.66	0.66	0.72	0.64	0.63	0.75	0.78	0.68	0.63	0.65	0.64	0.66	0.63
Standard Error	0.028	0.030	0.073	0.081	0.029	0.050	0.046	0.032	0.033	0.049	0.072	0.029	0.029	0.133	0.098	0.040	0.038	0.040	0.039	0.035	0.045

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
***small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E7 For the same consultation, treatment or tests, how often do you charge the same fees to all patients?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Always (+3)	309 54%	118 50%	18 58%	49 49%	92 61% x	153 60% D	98 51%	44 46%	197 54%	67 54%	101 55%	34 59%	33 46%
Usually (+2)	209 37%	97 41%	11 35%	38 38%	52 34%	81 32%	77 40%	43 45% B	137 37%	45 36%	67 37%	22 38%	36 51% EFG
Sometimes (+1)	40 7%	20 9% A	1 3%	11 11% A	4 3%	17 7%	14 7%	9 9%	29 8% R	10 8% R	11 6%	1 2%	1 1%
Never (0)	4 1%	-	1 3% x	-	1 1%	1	2 1%	-	2 1%	1 1%	1 1%	-	1 1%
Don't know	8 1%	-	-	2 2% x	2 1%	3 1%	1 1%	-	3 1%	1 1%	2 1%	1 2%	-
NET: Always/usually	518 91%	215 91%	29 94%	87 87%	144 95% z	234 92%	175 91%	87 91%	334 91%	112 90%	168 92%	56 97%	69 97% F
Mean	2.46	2.42	2.48	2.39	2.58 xz	2.53 D	2.42	2.36	2.45	2.45	2.49	2.58	2.42
Standard Deviation	0.66	0.64	0.72	0.68	0.58	0.64	0.67	0.65	0.66	0.68	0.64	0.53	0.60
Standard Error	0.028	0.042	0.130	0.068	0.047	0.040	0.049	0.066	0.035	0.061	0.047	0.070	0.071

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E7 For the same consultation, treatment or tests, how often do you charge the same fees to all patients?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Always (+3)	309 54%	243 54%	55 56%	31 44%	95 51%	256 54%	53 53%	257 55%	52 49%	75 56%	67 56%	167 53%
Usually (+2)	209 37%	169 37%	35 36%	32 45%	76 41%	175 37%	34 34%	167 36%	42 40%	42 31%	44 37%	123 39%
Sometimes (+1)	40 7%	34 8%	6 6%	7 10%	15 8%	34 7%	6 6%	37 8%	3 3%	16 12% U	7 6%	17 5%
Never (0)	4 1%	2 *	1 1%	1 1%	1 1%	3 1%	1 1%	2 *	2 2%	1 1%	1 1%	2 1%
Don't know	8 1%	4 1%	1 1%	- -	- -	2 N	6 LN	1 *	7 7% LN	1 1%	- -	7 2%
NET: Always/usually	518 91%	412 91%	90 92%	63 89%	171 91%	431 92%	87 87%	424 91%	94 89%	117 87%	111 93%	290 92%
Mean	2.46	2.46	2.48	2.31	2.42	2.46	2.48	2.47	2.45	2.43	2.49	2.47
Standard Deviation	0.66	0.65	0.66	0.71	0.66	0.66	0.67	0.66	0.66	0.73	0.65	0.63
Standard Error	0.028	0.031	0.067	0.084	0.048	0.030	0.067	0.031	0.064	0.063	0.060	0.036

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E7 For the same consultation, treatment or tests, how often do you charge the same fees to all patients?

Base: All respondents

Total		Charge same fees					Set fees at same level	
		Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
	570	309	209	40*	518	52*	388	134
	309 54%	309 100% bcef	-	-	309 60% bcf	-	202 52%	79 59%
	209 37%	-	209 100% acef	-	209 40% acf	-	152 39%	46 34%
	40 7%	-	-	40 100% abef	-	40 77% abe	30 8%	9 7%
	4 1%	-	-	-	-	4 8% abe	2 1%	-
	8 1%	-	-	-	-	8 15% abce	2 1%	-
	518 91%	309 100% cf	209 100% cf	-	518 100% cf	-	354 91%	125 93%
	2.46	3.00 ef	2.00 f	1.00	2.60 bcf	0.91	2.44	2.52
	0.66	0.00	0.00	0.00	0.49	0.29	0.66	0.62
	0.028	0.000	0.000	0.000	0.022	0.040	0.033	0.054

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

*** small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E8 Which of the following applies to you?

Base: All who do not at least usually set the same fees to all patients

		Country		Surgeon		Role in patient interface	Proportion of private patients
		England (a)	UK minus Greater London (f)	Surgeon (l)	Non-anaesthetists (z)		
Total	44	40*	32*	32*	30*	30*	32*
I usually set different fees for self-pay and insured patients	25 57%	24 60%	19 59%	18 56%	20 67%	19 63%	20 63%
I usually set different fees for insured patients depending on the insurer	24 55%	20 50%	17 53%	20 63% Z	11 37%	11 37%	18 56%
Don't know	7 16%	7 18%	4 13%	5 16%	6 20%	6 20%	3 9%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E8 Which of the following applies to you?

Base: All who do not at least usually set the same fees to all patients

	Total	Where work Private hospital - solus (E)
Total	44	31*
I usually set different fees for self-pay and insured patients	25 57%	18 58%
I usually set different fees for insured patients depending on the insurer	24 55%	18 58%
Don't know	7 16%	3 10%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E8 Which of the following applies to you?

Base: All who do not at least usually set the same fees to all patients

Total	Main workplace Hospital (H)	Insurance coverage	
		BUPA - yes (L)	AXA - yes (N)
Total	44	36*	37*
I usually set different fees for self-pay and insured patients	25 57%	20 56%	22 56%
I usually set different fees for insured patients depending on the insurer	24 55%	22 61%	24 62%
Don't know	7 16%	4 11%	5 13%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base; ** very small base (under 30) ineligible for sig testing

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E8 Which of the following applies to you?

Base: All who do not at least usually set the same fees to all patients

		Charge same fees		Set fees at same level Yes (g)
		Sometimes (c)	Sometimes/ Never/DK (f)	
Total	44	40*	44*	32*
I usually set different fees for self-pay and insured patients	25 57%	24 60%	25 57%	17 53%
I usually set different fees for insured patients depending on the insurer	24 55%	23 58%	24 55%	21 66%
Don't know	7 16%	4 10%	7 16% c	4 13%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

***small base; ** very small base (under 30) ineligible for sig testing**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E8 Which of the following applies to you?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
I usually set different fees for self-pay and insured patients	25 4%	24 5%	1 1%	6 7%	19 4%	11 6%	4 3%	18 4%	18 5%	7 4%	5 5%	20 4%	19 4%	1 3%	5 8%	13 5%	11 4%	15 6%	10 4%	20 6% w	3 2%
I usually set different fees for insured patients depending on the insurer	24 4%	20 4% hi	4 6% h	7 8% afhi	17 4% h	12 6% fhi	1 1%	13 3% h	20 5% Z	4 2%	13 13% lmZ	11 2%	11 2%	2 6%	11 17% o	13 5%	11 4%	13 5%	9 3%	18 5%	5 3%
Don't know	7 1%	7 1% fi	-	3 4% fh	4 1%	3 2%	-	4 1%	5 1%	2 1%	1 1%	6 1%	6 1%	1 3%	-	5 2%	2 1%	2 1%	3 1%	3 1%	3 2%
Always/usually charge the same fees	518 91%	454 91% e	64 93%	72 85%	446 92% e	177 90%	138 97% aefgi	382 92% ae	356 91%	162 91%	87 85%	431 92% n	439 93% q	28 88%	51 80%	258 91%	259 92%	248 92%	239 91%	308 90%	186 94%
Don't know how often charge the same fees	8 1%	7 1%	1 1%	1 1%	7 1%	1 1%	-	6 1%	3 1%	5 3%	1 1%	7 1% l	5 1%	1 3%	2 3%	2 1%	5 2%	-	6 2% t	2 1%	2 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E8 Which of the following applies to you?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
I usually set different fees for self-pay and insured patients	25 4%	14 6% A	1 3%	6 6% A	2 1%	11 4%	10 5%	4 4%	18 5%	6 5%	7 4%	1 2%	- -
I usually set different fees for insured patients depending on the insurer	24 4%	12 5%	1 3%	5 5%	3 2%	8 3%	9 5%	7 7%	18 5%	5 4%	6 3%	1 2%	1 1%
Don't know	7 1%	1 *	1 3%	2 2%	1 1%	3 1%	2 1%	1 1%	3 1%	3 2%	3 2%	- -	1 1%
Always/usually charge the same fees	518 91%	215 91%	29 94%	87 87%	144 95% z	234 92%	175 91%	87 91%	334 91%	112 90%	168 92%	56 97%	69 97% F
Don't know how often charge the same fees	8 1%	- -	- -	2 2% x	2 1%	3 1%	1 1%	- -	3 1%	1 1%	2 1%	1 2%	- -

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E8 Which of the following applies to you?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
I usually set different fees for self-pay and insured patients	25 4%	20 4%	5 5%	4 6%	11 6%	21 4%	4 4%	22 5%	3 3%	10 7%	4 3%	11 3%
I usually set different fees for insured patients depending on the insurer	24 4%	22 5%	2 2%	2 3%	8 4%	21 4% O	3 3%	24 5% O	- -	11 8% U	3 3%	10 3%
Don't know	7 1%	4 1%	2 2%	3 4% K	1 1%	5 1%	2 2%	5 1%	2 2%	2 1%	2 2%	3 1%
Always/usually charge the same fees	518 91%	412 91%	90 92%	63 89%	171 91%	431 92%	87 87%	424 91%	94 89%	117 87%	111 93%	290 92%
Don't know how often charge the same fees	8 1%	4 1%	1 1%	- -	- -	2 * N	6 6% LN	1 * -	7 7% LN	1 1%	- -	7 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E8 Which of the following applies to you?

Base: All respondents

Total	Charge same fees					Set fees at same level	
	Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
570	309	209	40*	518	52*	388	134
25 4%	-	-	24 60% abef	-	25 48% abe	17 4%	7 5%
24 4%	-	-	23 58% abef	-	24 46% abe	21 5%	3 2%
7 1%	-	-	4 10% abe	-	7 13% abe	4 1%	1 1%
518 91%	309 100% cf	209 100% cf	-	518 100% cf	-	354 91%	125 93%
8 1%	-	-	-	-	8 15% abce	2 1%	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E9 Which of the following best describes how you usually set fees for self-pay patients?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
I usually set HIGHER fees for self-pay patients than for insured patients	8 1%	7 1%	1 1%	2 2%	6 1%	6 3% afhi	- -	5 1%	5 1%	3 2%	3 3%	5 1%	5 1%	- -	3 5% o	3 1%	5 2%	5 2%	3 1%	6 2%	1 1%
I usually set LOWER fees for self-pay patients than for insured patients	16 3%	16 3%	- -	4 5%	12 2%	4 2%	4 3%	12 3%	12 3%	4 2%	1 1%	15 3%	14 3%	1 3%	1 2%	10 4%	5 2%	10 4%	6 2%	13 4%	2 1%
Don't know	1	1	-	-	1	1 1%	-	1	1	-	1 1% Z	-	-	-	1 2% o	-	1	-	1	1	-
Don't know how often charge the same fees	8 1%	7 1%	1 1%	1 1%	7 1%	1 1%	-	6 1%	3 1%	5 3%	1 1%	7 1% l	5 1%	1 3%	2 3%	2 1%	5 2%	- -	6 2% t	2 1%	2 1%
Always/usually charge the same fees	518 91%	454 91% e	64 93%	72 85%	446 92% e	177 90%	138 97% aefgi	382 92% ae	356 91%	162 91%	87 85%	431 92% n	439 93% q	28 88%	51 80%	258 91%	259 92%	248 92%	239 91%	308 90%	186 94%
Those who only set different fees for patient's depending upon insurer/don't know	19 3%	16 3% hi	3 4% h	6 7% afhi	13 3% h	8 4% h	-	10 2%	14 4% Z	5 3%	9 9% lmZ	10 2%	11 2%	2 6%	6 9% o	11 4%	8 3%	7 3%	8 3%	12 4%	6 3%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E9 Which of the following best describes how you usually set fees for self-pay patients?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
I usually set HIGHER fees for self-pay patients than for insured patients	8 1%	5 2%	-	1 1%	1 1%	2 1%	4 2%	2 2%	5 1%	3 2%	3 2%	-	-
I usually set LOWER fees for self-pay patients than for insured patients	16 3%	9 4%	1 3%	4 4%	1 1%	8 3%	6 3%	2 2%	12 3%	3 2%	4 2%	1 2%	-
Don't know	1	-	-	1 1%	-	1	-	-	1	-	-	-	-
Don't know how often charge the same fees	8 1%	-	-	2 2% x	2 1%	3 1%	1 1%	-	3 1%	1 1%	2 1%	1 2%	-
Always/usually charge the same fees	518 91%	215 91%	29 94%	87 87%	144 95% z	234 92%	175 91%	87 91%	334 91%	112 90%	168 92%	56 97%	69 97% F
Those who only set different fees for patient's depending upon insurer/don't know	19 3%	6 3%	1 3%	5 5%	3 2%	7 3%	6 3%	5 5%	13 4%	5 4%	5 3%	-	2 3%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E9 Which of the following best describes how you usually set fees for self-pay patients?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
I usually set HIGHER fees for self-pay patients than for insured patients	8 1%	7 2%	1 1%	-	2 1%	8 2%	-	8 2%	-	4 3%	1 1%	3 1%
I usually set LOWER fees for self-pay patients than for insured patients	16 3%	12 3%	4 4%	4 6%	8 4%	13 3%	3 3%	13 3%	3 3%	5 4%	3 3%	8 3%
Don't know	1	1	-	-	1 1%	-	1 1%	1	-	1 1%	-	-
Don't know how often charge the same fees	8 1%	4 1%	1 1%	-	-	2 N	6 6% LN	1	7 7% LN	1 1%	-	7 2%
Always/usually charge the same fees	518 91%	412 91%	90 92%	63 89%	171 91%	431 92%	87 87%	424 91%	94 89%	117 87%	111 93%	290 92%
Those who only set different fees for patient's depending upon insurer/don't know	19 3%	16 4%	2 2%	4 6%	5 3%	16 3%	3 3%	17 4%	2 2%	7 5%	4 3%	8 3%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E9 Which of the following best describes how you usually set fees for self-pay patients?

Base: All respondents

Total	Charge same fees					Set fees at same level	
	Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
570	309	209	40*	518	52*	388	134
8 1%	-	-	8 20% abe	-	8 15% abe	7 2%	1 1%
16 3%	-	-	15 38% abe	-	16 31% abe	9 2%	6 4%
1 *	-	-	1 3% abe	-	1 2% abe	1 *	- -
8 1%	-	-	- -	- -	8 15% abce	2 1%	-
518 91%	309 100% cf	209 100% cf	- -	518 100% cf	-	354 91%	125 93%
19 3%	- -	- -	16 40% abe	- -	19 37% abe	15 4%	2 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E10 When setting {these/the} fees {for insured patients}, do you usually set them at the same level as the reimbursement levels set by certain private insurers?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Yes	388 68%	340 68%	48 70%	56 66%	332 68%	137 70%	100 70%	284 68%	289 74% mZ	99 55%	71 70% m	317 68% m	325 69%	21 66%	42 66%	180 63%	207 73% r	193 71%	175 67%	243 71%	128 65%
No	134 24%	121 24%	13 19%	23 27%	111 23%	48 24%	36 25%	98 24%	77 20%	57 32% lnZ	23 23%	111 24% l	113 24%	8 25%	13 20%	81 29% s	52 18%	64 24%	62 24%	81 24%	45 23%
Don't know	48 8%	40 8%	8 12% h	6 7%	42 9% h	12 6%	6 4%	34 8% h	25 6%	23 13% lZ	8 8%	40 9% l	36 8%	3 9%	9 14%	23 8%	24 8%	13 5%	26 10% t	18 5%	24 12% v

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E10 When setting {these/the} fees {for insured patients}, do you usually set them at the same level as the reimbursement levels set by certain private insurers?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Yes	388 68%	169 72%	21 68%	69 69%	100 66%	179 70%	126 66%	71 74%	263 71% QR	84 68%	117 64%	33 57%	42 59%
No	134 24%	56 24%	7 23%	24 24%	34 23%	51 20%	53 28%	24 25%	77 21%	33 27%	52 29% E	19 33% E	20 28%
Don't know	48 8%	10 4%	3 10%	7 7%	17 11% x	25 10% D	13 7% D	1 1%	28 8%	7 6%	13 7%	6 10%	9 13%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E10 When setting {these/the} fees {for insured patients}, do you usually set them at the same level as the reimbursement levels set by certain private insurers?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Yes	388 68%	323 71% I	57 58%	37 52%	128 68% J	342 73% MO	46 46%	331 71% MO	57 54%	88 65%	86 72%	214 68%
No	134 24%	96 21%	33 34% H	33 46% K	52 28%	100 21%	34 34% LN	104 22%	30 28%	38 28%	25 21%	71 22%
Don't know	48 8%	33 7%	8 8%	1 1%	7 4%	28 6%	20 20% LN	29 6%	19 18% LN	9 7%	8 7%	31 10%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E10 When setting {these/the} fees {for insured patients}, do you usually set them at the same level as the reimbursement levels set by certain private insurers?

Base: All respondents

Total	Charge same fees					Set fees at same level	
	Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
570	309	209	40*	518	52*	388	134
388 68%	202 65%	152 73%	30 75% f	354 68%	34 65%	388 100% h	-
134 24%	79 26%	46 22%	9 23%	125 24%	9 17%	-	134 100% g
48 8%	28 9%	11 5%	1 3%	39 8%	9 17% bce	- -	- -

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E11 Which of the following private insurers' reimbursement levels do you set your fees at the same level as?

Base: All who usually set their fees at the same level as the reimbursement levels set by certain private insurers

	Total	Country							Surgeon				Role in patient interface		Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	388	340	48*	56*	332	137	100	284	289	99*	71*	317	325	42*	180	207	193	175	243	128
Aviva	150 39%	133 39%	17 35%	22 39%	128 39%	58 42%	37 37%	111 39%	116 40%	34 34%	29 41%	121 38%	128 39%	17 40%	65 36%	85 41%	82 42%	66 38%	96 40%	51 40%
AXA PPP Healthcare	182 47%	165 49%	17 35%	26 46%	156 47%	70 51% b	47 47%	139 49%	142 49%	40 40%	34 48%	148 47%	157 48%	17 40%	81 45%	101 49%	90 47%	83 47%	117 48%	59 46%
BUPA	294 76%	255 75%	39 81%	42 75%	252 76%	106 77%	75 75%	213 75%	221 76%	73 74%	52 73%	242 76%	252 78%	28 67%	139 77%	155 75%	149 77%	131 75%	184 76%	97 76%
PRU Health	126 32%	115 34%	11 23%	20 36%	106 32%	48 35%	30 30%	95 33%	103 36% mZ	23 23%	24 34% m	102 32% m	108 33%	14 33%	57 32%	69 33%	74 38% u	50 29%	85 35%	39 30%
Simply Health	115 30%	106 31%	9 19%	20 36%	95 29%	41 30%	29 29%	86 30%	95 33% mZ	20 20%	22 31% m	93 29% m	98 30%	14 33%	54 30%	61 29%	69 36% u	44 25%	78 32%	35 27%
WPA	156 40%	144 42% bf	12 25%	27 48% b	129 39% b	61 45% b	40 40% b	117 41% bf	124 43% Z	32 32%	43 61% lmZ	113 36%	120 37%	27 64% o	76 42%	80 39%	90 47% u	62 35%	106 44%	47 37%
Cigna	3 1%	3 1%	-	-	3 1%	3 2%	-	3 1%	3 1%	-	1 1%	2 1%	3 1%	-	1 1%	2 1%	2 1%	1 1%	2 1%	-
Exeter Friendly Society	4 1%	4 1%	-	1 2%	3 1%	2 1%	1 1%	3 1%	3 1%	1 1%	1 1%	3 1%	3 1%	1 2%	3 2%	1 *	3 2%	1 1%	1 *	3 2%
Other	6 2%	6 2%	-	1 2%	5 2%	2 1%	1 1%	5 2%	2 1%	4 4% lZ	2 3%	4 1%	4 1%	1 2%	4 2%	2 1%	3 2%	2 1%	2 1%	4 3%
None	2 1%	2 1%	-	-	2 1%	-	1 1%	2 1%	2 1%	-	-	2 1%	2 1%	-	-	2 1%	1 1%	1 1%	1 *	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E11 Which of the following private insurers' reimbursement levels do you set your fees at the same level as?

Base: All who usually set their fees at the same level as the reimbursement levels set by certain private insurers

	Total	Country							Surgeon				Role in patient interface		Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	388	340	48*	56*	332	137	100	284	289	99*	71*	317	325	42*	180	207	193	175	243	128
Don't know	15 4%	15 4%	-	2 4%	13 4%	4 3%	2 2%	13 5%	10 3%	5 5%	-	15 5%	14 4%	-	5 3%	9 4%	5 3%	7 4%	6 2%	5 4%
Any	365 94%	317 93%	48 100%	53 95%	312 94%	131 96%	96 96%	264 93%	274 95%	91 92%	69 97%	296 93%	305 94%	41 98%	172 96%	193 93%	185 96%	164 94%	234 96%	118 92%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All who usually set their fees at the same level as the reimbursement levels set by certain private insurers

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	388	169	69*	100	179	126	71*	263	84*	117	33*	42*
Aviva	150 39%	73 43%	23 33%	42 42%	65 36%	49 39%	35 49%	111 42%	27 32%	38 32%	11 33%	14 33%
AXA PPP Healthcare	182 47%	80 47%	34 49%	47 47%	83 46%	67 53%	31 44%	137 52% GQ	34 40%	44 38%	10 30%	17 40%
BUPA	294 76%	130 77%	51 74%	76 76%	139 78%	96 76%	51 72%	198 75%	64 76%	89 76%	25 76%	30 71%
PRU Health	126 32%	66 39%	19 28%	31 31%	51 28%	40 32%	34 48% BC	96 37% G	22 26%	29 25%	7 21%	11 26%
Simply Health	115 30%	61 36%	17 25%	27 27%	48 27%	35 28%	31 44% BC	87 33%	21 25%	27 23%	6 18%	9 21%
WPA	156 40%	81 48%	24 35%	38 38%	54 30%	59 47% B	42 59% B	109 41% Q	39 46% GQ	46 39% Q	7 21%	14 33%
Cigna	3 1%	1 1%	1 1%	-	1 1%	1 1%	-	2 1%	1 1%	1 1%	-	-
Exeter Friendly Society	4 1%	1 1%	-	1 1%	2 1%	1 1%	1 1%	3 1%	1 1%	1 1%	-	1 2%
Other	6 2%	1 1%	1 1%	1 1%	3 2%	3 2%	-	3 1%	3 4%	3 3%	-	-
None	2 1%	1 1%	-	1 1%	-	-	1 1%	-	1 1%	1 1%	-	1 2% E

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All who usually set their fees at the same level as the reimbursement levels set by certain private insurers

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	388	169	69*	100	179	126	71*	263	84*	117	33*	42*
Don't know	15 4%	5 3%	1 1%	4 4%	9 5% C	1 1%	3 4%	12 5% F	- -	3 3%	3 9% FG	3 7% F
Any	365 94%	163 96%	66 96%	94 94%	167 93%	123 98%	67 94%	249 95%	79 94%	109 93%	30 91%	38 90%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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12 Feb 2013

E11 Which of the following private insurers' reimbursement levels do you set your fees at the same level as?

Base: All who usually set their fees at the same level as the reimbursement levels set by certain private insurers

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	388	323	57*	37*	128	342	46*	331	57*	88*	86*	214
Aviva	150 39%	130 40%	19 33%	13 35%	56 44%	135 39% O	15 33%	137 41% O	13 23%	33 38%	36 42%	81 38%
AXA PPP Healthcare	182 47%	159 49%	22 39%	18 49%	67 52%	165 48% O	17 37% O	174 53% LMO	8 14%	47 53%	43 50%	92 43%
BUPA	294 76%	245 76%	42 74%	22 59%	98 77% J	272 80% MNO	22 48%	255 77% M	39 68% M	64 73%	67 78%	163 76%
PRU Health	126 32%	113 35% I	12 21%	8 22%	46 36%	113 33% O	13 28%	116 35% LO	10 18%	27 31%	31 36%	68 32%
Simply Health	115 30%	102 32%	12 21%	9 24%	42 33%	103 30% O	12 26% O	107 32% LO	8 14%	27 31%	26 30%	62 29%
WPA	156 40%	137 42%	18 32%	16 43%	55 43%	134 39% O	22 48% O	141 43% LO	15 26%	42 48%	32 37%	82 38%
Cigna	3 1%	2 1%	1 2%	1 3%	1 1%	2 1%	1 2%	2 1%	1 2%	1 1%	-	2 1%
Exeter Friendly Society	4 1%	3 1%	1 2%	1 3%	2 2%	3 1%	1 2%	3 1%	1 2%	2 2%	-	2 1%
Other	6 2%	6 2%	-	1 3%	2 2%	6 2%	-	5 2%	1 2%	1 1%	2 2%	3 1%
None	2 1%	-	1 2% H	-	1 1%	1 *	1 2%	1 *	1 2%	1 1%	-	1 *

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All who usually set their fees at the same level as the reimbursement levels set by certain private insurers

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	388	323	57*	37*	128	342	46*	331	57*	88*	86*	214
Don't know	15 4%	12 4%	3 5%	2 5% K	-	10 3%	5 11% LN	10 3%	5 9% LN	2 2%	2 2%	11 5%
Any	365 94%	306 95%	52 91%	33 89%	126 98% J	326 95% MO	39 85%	316 95% MO	49 86%	84 95%	83 97%	198 93%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E11 Which of the following private insurers' reimbursement levels do you set your fees at the same level as?

Base: All who usually set their fees at the same level as the reimbursement levels set by certain private insurers

	Total	Charge same fees					Set fees at same level
		Always (a)	Usually (b)	Sometimes (c)	Always/usually (e)	Sometimes/Never/DK (f)	Yes (g)
Total	388	202	152	30*	354	34*	388
Aviva	150 39%	65 32%	66 43% ae	19 63% abef	131 37% a	19 56% ae	150 39%
AXA PPP Healthcare	182 47%	87 43%	74 49%	21 70% abef	161 45%	21 62% a	182 47%
BUPA	294 76%	154 76%	110 72%	26 87%	264 75%	30 88%	294 76%
PRU Health	126 32%	57 28%	51 34%	17 57% abe	108 31%	18 53% abe	126 32%
Simply Health	115 30%	50 25%	49 32%	16 53% abe	99 28%	16 47% ae	115 30%
WPA	156 40%	69 34%	67 44%	19 63% ae	136 38%	20 59% ae	156 40%
Cigna	3 1%	1 *	2 1%	-	3 1%	-	3 1%
Exeter Friendly Society	4 1%	1 *	2 1%	-	3 1%	1 3%	4 1%
Other	6 2%	3 1%	3 2%	-	6 2%	-	6 2%
None	2 1%	1 *	1 1%	-	2 1%	-	2 1%
Don't know	15 4%	10 5%	5 3%	-	15 4%	-	15 4%
Any	365 94%	188 93%	143 94%	30 100%	331 94%	34 100%	365 94%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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E11 Which of the following private insurers' reimbursement levels do you set your fees at the same level as?

Base: All

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Aviva	150 26%	133 27%	17 25%	22 26%	128 26%	58 29%	37 26%	111 27%	116 30% mZ	34 19%	29 28% m	121 26% m	128 27%	5 16%	17 27%	65 23%	85 30%	82 30%	66 25%	96 28%	51 26%
AXA PPP Healthcare	182 32%	165 33%	17 25%	26 31%	156 32%	70 36%	47 33%	139 33%	142 36% mZ	40 22%	34 33% m	148 32% m	157 33%	8 25%	17 27%	81 29%	101 36%	90 33%	83 32%	117 34%	59 30%
BUPA	294 52%	255 51%	39 57%	42 49%	252 52%	106 54%	75 53%	213 51%	221 57% mZ	73 41%	52 51% m	242 52% m	252 53%	14 44%	28 44%	139 49%	155 55%	149 55%	131 50%	184 54%	97 49%
PRU Health	126 22%	115 23%	11 16%	20 24%	106 22%	48 24%	30 21%	95 23%	103 26% mZ	23 13%	24 24% m	102 22% m	108 23%	4 13%	14 22%	57 20%	69 24%	74 27% u	50 19%	85 25%	39 20%
Simply Health	115 20%	106 21%	9 13%	20 24%	95 20%	41 21%	29 20%	86 21%	95 24% mZ	20 11%	22 22% m	93 20% m	98 21%	3 9%	14 22%	54 19%	61 22%	69 26% u	44 17%	78 23%	35 18%
WPA	156 27%	144 29% b	12 17%	27 32% b	129 27%	61 31% b	40 28%	117 28%	124 32% mZ	32 18%	43 42% lmZ	113 24% m	120 25%	9 28%	27 42% o	76 27%	80 28%	90 33% u	62 24%	106 31%	47 24%
Cigna	3 1%	3 1%	-	-	3 1%	3 2%	-	3 1%	3 1%	-	1 1%	2 *	3 1%	-	-	1 *	2 1%	2 1%	1 *	2 1%	-
Exeter Friendly Society	4 1%	4 1%	-	1 1%	3 1%	2 1%	1 1%	3 1%	3 1%	1 1%	1 1%	3 1%	3 1%	-	1 2%	3 1%	1 *	3 1%	1 *	1 *	3 2%
Other	6 1%	6 1%	-	1 1%	5 1%	2 1%	1 1%	5 1%	2 1%	4 2%	2 2%	4 1%	4 1%	1 3%	1 2%	4 1%	2 1%	3 1%	2 1%	2 1%	4 2%
None	2 *	2 *	-	-	2 *	-	1 1%	2 *	2 1%	-	-	2 *	2 *	-	-	-	2 1%	1 *	1 *	1 *	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Don't know	15 3%	15 3%	-	2 2%	13 3%	4 2%	2 1%	13 3%	10 3%	5 3%	-	15 3%	14 3%	1 3%	-	5 2%	9 3%	5 2%	7 3%	6 2%	5 3%
Do not usually set fees at the same level as certain private insurers/don't know	182 32%	161 32%	21 30%	29 34%	153 32%	60 30%	42 30%	132 32%	102 26%	80 45% InZ	31 30%	151 32% I	149 31%	11 34%	22 34%	104 37% s	76 27%	77 29%	88 33%	99 29%	69 35%
Any	365 64%	317 63%	48 70%	53 62%	312 64%	131 66%	96 68%	264 63%	274 70% mZ	91 51%	69 68% m	296 63% m	305 64%	19 59%	41 64%	172 61%	193 68%	185 69%	164 62%	234 68% w	118 60%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Base: All

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Aviva	150 26%	73 31%	8 26%	23 23%	42 28%	65 26%	49 26%	35 36% B	111 30% G	27 22%	38 21%	11 19%	14 20%
AXA PPP Healthcare	182 32%	80 34%	9 29%	34 34%	47 31%	83 33%	67 35%	31 32%	137 37% FGQR	34 27%	44 24%	10 17%	17 24%
BUPA	294 52%	130 55%	16 52%	51 51%	76 50%	139 55%	96 50%	51 53%	198 54%	64 52%	89 49%	25 43%	30 42%
PRU Health	126 22%	66 28%	7 23%	19 19%	31 21%	51 20%	40 21%	34 35% BC	96 26% GQR	22 18%	29 16%	7 12%	11 15%
Simply Health	115 20%	61 26%	7 23%	17 17%	27 18%	48 19%	35 18%	31 32% BC	87 24% GQR	21 17%	27 15%	6 10%	9 13%
WPA	156 27%	81 34%	8 26%	24 24%	38 25%	54 21%	59 31% B	42 44% BC	109 30% Q	39 31% GQR	46 25% Q	7 12%	14 20%
Cigna	3 1%	1 *	- -	1 1%	- -	1 *	1 1%	- -	2 1%	1 1%	1 1%	- -	- -
Exeter Friendly Society	4 1%	1 *	2 6% xzA	- -	1 1%	2 1%	1 1%	1 1%	3 1%	1 1%	1 1%	- -	1 1%
Other	6 1%	1 *	2 6% xA	1 1%	1 1%	3 1%	3 2%	- -	3 1%	3 2%	3 2%	- -	- -
None	2 *	1 *	- -	- -	1 1%	- -	- -	1 1%	- -	1 1%	1 1%	- -	1 1% E

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E11 Which of the following private insurers' reimbursement levels do you set your fees at the same level as?

Base: All

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Don't know	15 3%	5 2%	-	1 1%	4 3%	9 4% C	1 1%	3 3%	12 3% F	-	3 2%	3 5% FG	3 4% F
Do not usually set fees at the same level as certain private insurers/don't know	182 32%	66 28%	10 32%	31 31%	51 34%	76 30%	66 34%	25 26%	105 29%	40 32%	65 36%	25 43% E	29 41% E
Any	365 64%	163 69%	19 61%	66 66%	94 62%	167 65%	123 64%	67 70%	249 68% QR	79 64%	109 60%	30 52%	38 54%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

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Base: All

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Aviva	150 26%	130 29%	19 19%	13 18%	56 30%	135 29% MO	15 15%	137 30% MO	13 12%	33 24%	36 30%	81 26%
AXA PPP Healthcare	182 32%	159 35% I	22 22%	18 25%	67 36%	165 35% MO	17 17% O	174 38% LMO	8 8%	47 35%	43 36%	92 29%
BUPA	294 52%	245 54% I	42 43%	22 31%	98 52% J	272 58% MNO	22 22%	255 55% MO	39 37% M	64 47%	67 56%	163 52%
PRU Health	126 22%	113 25% I	12 12%	8 11%	46 25% J	113 24% MO	13 13%	116 25% MO	10 9%	27 20%	31 26%	68 22%
Simply Health	115 20%	102 23% I	12 12%	9 13%	42 22%	103 22% MO	12 12%	107 23% MO	8 8%	27 20%	26 22%	62 20%
WPA	156 27%	137 30% I	18 18%	16 23%	55 29%	134 29% O	22 22% O	141 30% LO	15 14%	42 31%	32 27%	82 26%
Cigna	3 1%	2 *	1 1%	1 1%	1 1%	2 *	1 1%	2 *	1 1%	1 1%	- -	2 1%
Exeter Friendly Society	4 1%	3 1%	1 1%	1 1%	2 1%	3 1%	1 1%	3 1%	1 1%	2 1%	- -	2 1%
Other	6 1%	6 1%	-	1 1%	2 1%	6 1%	-	5 1%	1 1%	1 1%	2 2%	3 1%
None	2 *	-	1 1% H	-	1 1%	1 *	1 1%	1 *	1 1%	1 1%	-	1 *

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Base: All

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Don't know	15 3%	12 3%	3 3%	2 3% K	- -	10 2%	5 5%	10 2%	5 5%	2 1%	2 2%	11 3%
Do not usually set fees at the same level as certain private insurers/don't know	182 32%	129 29%	41 42% H	34 48% K	59 32%	128 27%	54 54% LN	133 29%	49 46% LN	47 35%	33 28%	102 32%
Any	365 64%	306 68% I	52 53%	33 46%	126 67% J	326 69% MO	39 39%	316 68% MO	49 46%	84 62%	83 70%	198 63%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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E11 Which of the following private insurers' reimbursement levels do you set your fees at the same level as?

Base: All

Total		Charge same fees					Set fees at same level	
		Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
	570	309	209	40*	518	52*	388	134
	150 26%	65 21%	66 32% ae	19 48% aef	131 25% a	19 37% a	150 39% h	-
	182 32%	87 28%	74 35%	21 53% abef	161 31%	21 40%	182 47% h	- -
	294 52%	154 50%	110 53%	26 65%	264 51%	30 58%	294 76% h	- -
	126 22%	57 18%	51 24%	17 43% abef	108 21%	18 35% ae	126 32% h	-
	115 20%	50 16%	49 23% ae	16 40% abef	99 19% a	115 31% ae	115 30% h	- -
	156 27%	69 22%	67 32% ae	19 48% aef	136 26% a	20 38% a	156 40% h	- -
	3 1%	1 *	2 1%	-	3 1%	-	3 1%	-
	4 1%	1 *	2 1%	-	3 1%	1 2%	4 1%	-
	6 1%	3 1%	3 1%	- -	6 1%	-	6 2%	- -
	2 *	1 *	1 *	- -	2 *	-	2 1%	- -
	15 3%	10 3%	5 2%	- -	15 3%	-	15 4% h	- -
	182 32%	107 35%	57 27%	10 25%	164 32%	18 35% c	-	134 100% g
	365 64%	188 61%	143 68%	30 75% f	331 64%	34 65%	365 94% h	- -

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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E12 Which, if any, of the following private insurers do you have an agreement with that requires you to abide by the insurer's schedule of reimbursement levels when setting your fees?

Base: All who set their fees at the same level as private insurers

	Total	Country							Surgeon				Role in patient interface		Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	371	323	48*	54*	317	133	97*	269	277	94*	71*	300	309	42*	175	196	187	167	236	122
Aviva	54 15%	45 14%	9 19%	10 19%	44 14%	19 14%	11 11%	35 13%	48 17% mn	6 6%	6 8%	48 16% m	50 16%	3 7%	16 9%	38 19% r	29 16%	24 14%	36 15%	17 14%
AXA PPP Healthcare	75 20%	66 20%	9 19%	12 22%	63 20%	30 23%	16 16%	54 20%	64 23% m	11 12%	11 15%	64 21% m	69 22% q	3 7%	19 11%	56 29% r	39 21%	32 19%	49 21%	22 18%
BUPA	208 56%	185 57%	23 48%	32 59%	176 56%	74 56%	49 51%	153 57%	162 58% n	46 49%	33 46%	175 58%	181 59% q	17 40%	94 54%	114 58%	112 60%	86 51%	132 56%	67 55%
PRU Health	33 9%	28 9%	5 10%	4 7%	29 9%	13 10%	7 7%	24 9%	32 12% mZ	1 1%	5 7% m	28 9% m	30 10%	2 5%	11 6%	22 11%	19 10%	13 8%	20 8%	12 10%
Simply Health	32 9%	27 8%	5 10%	4 7%	28 9%	13 10%	7 7%	23 9%	30 11% m	2 2%	4 6%	28 9% m	29 9%	2 5%	10 6%	22 11%	20 11%	11 7%	20 8%	11 9%
WPA	40 11%	33 10%	7 15%	6 11%	34 11%	14 11%	8 8%	27 10%	36 13% mZ	4 4%	8 11% m	32 11% m	35 11%	4 10%	13 7%	27 14%	23 12%	16 10%	24 10%	15 12%
Other (specify)	2 1%	2 1%	- -	- -	2 1%	2 2%	- -	2 1%	- -	2 2% l	- -	2 1%	1 *	1 2%	2 1%	- -	1 1%	- -	1 *	1 1%
None	108 29%	94 29%	14 29%	13 24%	95 30%	40 30%	35 36%	81 30%	71 26%	37 39% lZ	29 41% lZ	79 26%	83 27%	15 36%	60 34% s	48 24%	49 26%	58 35%	69 29%	38 31%
Don't know	29 8%	24 7%	5 10%	2 4%	27 9%	11 8%	9 9%	22 8%	23 8%	6 6%	7 10%	22 7%	22 7%	7 17% o	14 8%	15 8%	12 6%	14 8%	18 8%	9 7%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work				
		Large/mostly private (X)	Small/ mostly private (Z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	371	163	68*	95*	170	125	67*	251	83*	113	30*	38*
Aviva	54 15%	26 16%	10 15%	14 15%	19 11%	26 21% B	8 12%	36 14%	13 16%	17 15%	4 13%	5 13%
AXA PPP Healthcare	75 20%	34 21%	14 21%	16 17%	31 18%	32 26%	11 16%	56 22%	14 17%	18 16%	4 13%	8 21%
BUPA	208 56%	95 58%	34 50%	51 54%	95 56%	73 58%	35 52%	141 56%	50 60%	63 56%	13 43%	18 47%
PRU Health	33 9%	16 10%	4 6%	9 9%	10 6%	18 14% B	4 6%	23 9%	7 8%	9 8%	2 7%	3 8%
Simply Health	32 9%	17 10%	3 4%	8 8%	10 6%	17 14% B	4 6%	24 10%	5 6%	7 6%	2 7%	3 8%
WPA	40 11%	20 12%	4 6%	12 13%	13 8%	22 18% BD	4 6%	28 11%	9 11%	11 10%	2 7%	5 13%
Other (specify)	2 1%	1 1%	-	-	1 1%	1 1%	-	2 1%	-	-	-	-
None	108 29%	46 28%	23 34%	34 36%	55 32% C	27 22%	24 36% C	72 29%	21 25%	35 31% F	14 47% EFG	10 26%
Don't know	29 8%	10 6%	7 10%	6 6%	12 7%	11 9%	4 6%	19 8%	6 7%	8 7%	2 7%	5 13%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	371	311	53*	35*	127	331	40*	320	51*	85*	84*	202
Aviva	54 15%	44 14%	9 17%	5 14%	15 12%	50 15%	4 10%	51 16%	3 6%	14 16%	10 12%	30 15%
AXA PPP Healthcare	75 20%	66 21%	8 15%	11 31%	22 17%	67 20%	8 20%	70 22% O	5 10%	19 22%	15 18%	41 20%
BUPA	208 56%	181 58% I	23 43%	17 49%	63 50%	194 59% M	14 35%	182 57% M	26 51% M	44 52%	49 58%	115 57%
PRU Health	33 9%	29 9%	3 6%	3 9%	8 6%	31 9%	2 5%	32 10%	1 2%	7 8%	5 6%	21 10%
Simply Health	32 9%	29 9%	2 4%	4 11%	7 6%	30 9%	2 5%	31 10%	1 2%	8 9%	4 5%	20 10%
WPA	40 11%	34 11%	5 9%	3 9%	7 6%	35 11%	5 13%	37 12%	3 6%	9 11%	5 6%	26 13%
Other (specify)	2 1%	2 1%	- -	- -	1 1%	2 1%	- -	2 1%	- -	- -	2 2% U	- -
None	108 29%	87 28%	20 38%	11 31%	48 38%	91 27%	17 43% LN	90 28%	18 35%	27 32%	21 25%	60 30%
Don't know	29 8%	21 7%	6 11%	3 9%	10 8%	25 8%	4 10%	23 7%	6 12%	9 11%	7 8%	13 6%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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	Total	Charge same fees					Set fees at same level
		Always (a)	Usually (b)	Sometimes (c)	Always/usually (e)	Sometimes/ Never/DK (f)	Yes (g)
Total	371	191	146	30*	337	34*	371
Aviva	54 15%	28 15%	20 14%	6 20%	48 14%	6 18%	54 15%
AXA PPP Healthcare	75 20%	35 18%	27 18%	13 43% abe	62 18%	13 38% abe	75 20%
BUPA	208 56%	114 60%	72 49%	18 60%	186 55%	22 65%	208 56%
PRU Health	33 9%	14 7%	15 10%	4 13%	29 9%	4 12%	33 9%
Simply Health	32 9%	12 6%	14 10%	6 20% ae	26 8%	6 18% a	32 9%
WPA	40 11%	18 9%	18 12%	4 13%	36 11%	4 12%	40 11%
Other (specify)	2 1%	1 1%	1 1%	- -	2 1%	- -	2 1%
None	108 29%	53 28%	49 34%	6 20%	102 30%	6 18%	108 29%
Don't know	29 8%	14 7%	14 10%	1 3%	28 8%	1 3%	29 8%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Aviva	54 9%	45 9%	9 13%	10 12%	44 9%	19 10%	11 8%	35 8%	48 12% mNZ	6 3%	6 6%	48 10% m	50 11%	1 3%	3 5%	16 6%	38 13% r	29 11%	24 9%	36 11%	17 9%
AXA PPP Healthcare	75 13%	66 13%	9 13%	12 14%	63 13%	30 15%	16 11%	54 13%	64 16% mZ	11 6%	11 11%	64 14% m	69 15% q	3 9%	3 5%	19 7%	56 20% r	39 14%	32 12%	49 14%	22 11%
BUPA	208 36%	185 37%	23 33%	32 38%	176 36%	74 38%	49 35%	153 37%	162 41% mZ	46 26%	33 32%	175 37% m	181 38%	10 31%	17 27%	94 33%	114 40%	112 41% u	86 33%	132 39%	67 34%
PRU Health	33 6%	28 6%	5 7%	4 5%	29 6%	13 7%	7 5%	24 6%	32 8% mZ	1 1%	5 5% m	28 6% m	30 6%	1 3%	2 3%	11 4%	22 8% r	19 7%	13 5%	20 6%	12 6%
Simply Health	32 6%	27 5%	5 7%	4 5%	28 6%	13 7%	7 5%	23 6%	30 8% mZ	2 1%	4 4% m	28 6% m	29 6%	1 3%	2 3%	10 4%	22 8% r	20 7%	11 4%	20 6%	11 6%
WPA	40 7%	33 7%	7 10%	6 7%	34 7%	14 7%	8 6%	27 6%	36 9% mZ	4 2%	8 8% m	32 7% m	35 7%	1 3%	4 6%	13 5%	27 10% r	23 9%	16 6%	24 7%	15 8%
Other (specify)	2 *	2 *	- -	- -	2 *	2 1%	- -	2 *	- -	2 1% l	- -	2 *	1 *	- -	1 2%	2 1%	- -	1 *	- -	1 *	1 1%
None	108 19%	94 19%	14 20%	13 15%	95 20%	40 20%	35 25% a	81 19%	71 18%	37 21%	29 28% lZ	79 17%	83 18%	10 31%	15 23%	60 21%	48 17%	49 18%	58 22%	69 20%	38 19%
Don't know	29 5%	24 5%	5 7%	2 2%	27 6%	11 6%	9 6%	22 5%	23 6%	6 3%	7 7%	22 5%	22 5%	- -	7 11% o	14 5%	15 5%	12 4%	14 5%	18 5%	9 5%
Do not usually set fees at the same level as certain private insurers/don't know	199 35%	178 36%	21 30%	31 36%	168 35%	64 32%	45 32%	147 35%	114 29%	85 47% lnZ	31 30%	168 36% l	165 35%	12 38%	22 34%	109 38%	87 31%	83 31%	96 37%	106 31%	75 38%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Base: All respondents

	Country								Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
	Total	England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
NET - Any	233 41%	204 41%	29 42%	39 46%	194 40%	81 41%	53 37%	165 40%	183 47% mnZ	50 28%	35 34%	198 42% m	204 43% q	10 31%	19 30%	100 35%	133 47% r	126 47% u	95 36%	149 44%	74 38%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (X)	Large/minority private (Y)	Small/mostly private (Z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Aviva	54 9%	26 11%	2 6%	10 10%	14 9%	19 7%	26 14% B	8 8%	36 10%	13 10%	17 9%	4 7%	5 7%
AXA PPP Healthcare	75 13%	34 14%	4 13%	14 14%	16 11%	31 12%	32 17%	11 11%	56 15%	14 11%	18 10%	4 7%	8 11%
BUPA	208 36%	95 40%	14 45%	34 34%	51 34%	95 37%	73 38%	35 36%	141 38% QR	50 40% GQR	63 35% Q	13 22%	18 25%
PRU Health	33 6%	16 7%	2 6%	4 4%	9 6%	10 4%	18 9% B	4 4%	23 6%	7 6%	9 5%	2 3%	3 4%
Simply Health	32 6%	17 7%	2 6%	3 3%	8 5%	10 4%	17 9% B	4 4%	24 7%	5 4%	7 4%	2 3%	3 4%
WPA	40 7%	20 9%	2 6%	4 4%	12 8%	13 5%	22 11% BD	4 4%	28 8%	9 7%	11 6%	2 3%	5 7%
Other (specify)	2	1	-	-	-	1	1 1%	-	2 1%	-	-	-	-
None	108 19%	46 20%	3 10%	23 23%	34 23%	55 22% C	27 14%	24 25% C	72 20%	21 17%	35 19%	14 24%	10 14%
Don't know	29 5%	10 4%	2 6%	7 7%	6 4%	12 5%	11 6%	4 4%	19 5%	6 5%	8 4%	2 3%	5 7%
Do not usually set fees at the same level as certain private insurers/don't know	199 35%	72 31%	10 32%	32 32%	56 37%	85 33%	67 35%	29 30%	117 32%	41 33%	69 38% F	28 48% E	33 46% EF

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E12 Which, if any, of the following private insurers do you have an agreement with that requires you to abide by the insurer's schedule of reimbursement levels when setting your fees?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
NET - Any	233 41%	107 46%	16 52%	38 38%	55 36%	102 40%	87 45%	39 41%	159 43% Q	56 45% GQR	70 38% Q	14 24%	23 32%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E12 Which, if any, of the following private insurers do you have an agreement with that requires you to abide by the insurer's schedule of reimbursement levels when setting your fees?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Aviva	54 9%	44 10%	9 9%	5 7%	15 8%	50 11% MO	4 4%	51 11% MO	3 3%	14 10%	10 8%	30 9%
AXA PPP Healthcare	75 13%	66 15%	8 8%	11 15%	22 12%	67 14% O	8 8%	70 15% MO	5 5%	19 14%	15 13%	41 13%
BUPA	208 36%	181 40% I	23 23%	17 24%	63 34%	194 41% MNO	14 14%	182 39% MO	26 25% M	44 33%	49 41%	115 36%
PRU Health	33 6%	29 6%	3 3%	3 4%	8 4%	31 7% O	2 2%	32 7% MO	1 1%	7 5%	5 4%	21 7%
Simply Health	32 6%	29 6%	2 2%	4 6%	7 4%	30 6% O	2 2%	31 7% O	1 1%	8 6%	4 3%	20 6%
WPA	40 7%	34 8%	5 5%	3 4%	7 4%	35 7%	5 5%	37 8%	3 3%	9 7%	5 4%	26 8%
Other (specify)	2 %	2 %	-	-	1 1%	2 %	-	2 %	-	-	2 2% U	-
None	108 19%	87 19%	20 20%	11 15%	48 26%	91 19%	17 17%	90 19%	18 17%	27 20%	21 18%	60 19%
Don't know	29 5%	21 5%	6 6%	3 4%	10 5%	25 5%	4 4%	23 5%	6 6%	9 7%	7 6%	13 4%
Do not usually set fees at the same level as certain private insurers/don't know	199 35%	141 31%	45 46% H	36 51% K	60 32%	139 30%	60 60% LNO	144 31%	55 52% LN	50 37%	35 29%	114 36%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E12 Which, if any, of the following private insurers do you have an agreement with that requires you to abide by the insurer's schedule of reimbursement levels when setting your fees?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
NET - Any	233 41%	202 45% I	27 28%	21 30%	69 37%	214 46% MO	19 19%	206 44% MO	27 25%	49 36%	55 46%	129 41%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E12 Which, if any, of the following private insurers do you have an agreement with that requires you to abide by the insurer's schedule of reimbursement levels when setting your fees?

Base: All respondents

	Total	Charge same fees					Set fees at same level	
		Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
Total	570	309	209	40*	518	52*	388	134
Aviva	54 9%	28 9%	20 10%	6 15%	48 9%	6 12%	54 14% h	-
AXA PPP Healthcare	75 13%	35 11%	27 13%	13 33% abef	62 12%	13 25% abe	75 19% h	-
BUPA	208 36%	114 37%	72 34%	18 45%	186 36%	22 42%	208 54% h	-
PRU Health	33 6%	14 5%	15 7%	4 10%	29 6%	4 8%	33 9% h	-
Simply Health	32 6%	12 4%	14 7%	6 15% ae	26 5%	6 12% a	32 8% h	-
WPA	40 7%	18 6%	18 9%	4 10%	36 7%	4 8%	40 10% h	-
Other (specify)	2 *	1 *	1 *	-	2 *	-	2 1%	-
None	108 19%	53 17%	49 23%	6 15%	102 20%	6 12%	108 28% h	-
Don't know	29 5%	14 5%	14 7%	1 3%	28 5%	1 2%	29 7% h	-
Do not usually set fees at the same level as certain private insurers/don't know	199 35%	118 38%	63 30%	10 25%	181 35%	18 35% c	17 4%	134 100% g
NET - Any	233 41%	123 40%	83 40%	23 58% abe	206 40%	27 52%	233 60% h	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E13 Thinking just about insured patients, in what percentage of cases are your fees above the levels of reimbursement set by the patient's insurer? Please enter an estimate if you are not sure.

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
More than 75% (88)	38 7%	33 7%	5 7%	5 6%	33 7%	16 8%	7 5%	28 7%	26 7%	12 7%	9 9%	29 6%	33 7%	3 9%	2 3%	13 5%	25 9% r	17 6%	19 7%	23 7%	14 7%
51% to 75% (63)	33 6%	30 6%	3 4%	4 5%	29 6%	12 6%	9 6%	26 6%	20 5%	13 7%	11 11% lZ	22 5%	23 5%	4 13%	6 9%	16 6%	17 6%	22 8% u	10 4%	24 7%	9 5%
26% to 50% (38)	35 6%	32 6% h	3 4%	4 5%	31 6% h	17 9% h	4 3%	28 7% h	23 6%	12 7%	10 10%	25 5%	23 5%	10 31% oq	2 3%	15 5%	19 7%	14 5%	20 8%	24 7%	10 5%
16% to 25% (20.5)	54 9%	51 10%	3 4%	10 12%	44 9%	14 7%	19 13% bf	41 10%	46 12% mZ	8 4%	8 8%	46 10% m	49 10%	2 6%	3 5%	34 12% s	20 7%	33 12%	19 7%	45 13% w	9 5%
Up to 15% (7.5)	98 17%	87 17%	11 16%	16 19%	82 17%	33 17%	31 22%	71 17%	66 17%	32 18%	19 19%	79 17%	80 17%	4 13%	14 22%	45 16%	53 19%	51 19%	44 17%	60 18%	35 18%
None (0)	223 39%	191 38%	32 46%	33 39%	190 39%	84 43%	56 39%	158 38%	153 39%	70 39%	35 34%	188 40%	194 41% p	6 19%	23 36%	120 42%	103 36%	98 36%	109 41%	120 35%	92 47% v
Don't know	89 16%	77 15% g	12 17%	13 15%	76 16% g	21 11%	16 11%	64 15% g	57 15%	32 18% n	10 10%	79 17% l	72 15%	3 9%	14 22%	41 14%	46 16%	35 13%	42 16%	46 13%	28 14%
Mean	17.87	18.18	15.56	16.24	18.16	19.00	15.53	18.58	17.54	18.61	23.60 lZ	16.51	16.99	33.34	15.93	15.46	20.26	19.03	17.11	19.66	15.54
Standard Deviation	27.02	26.94	27.72	25.59	27.28	28.31	24.50	27.23	26.52	28.20	29.83	26.17	26.85	28.26	25.37	24.44	29.30	27.02	27.09	27.05	27.12
Standard Error	1.132	1.204	3.337	2.776	1.239	2.017	2.056	1.335	1.341	2.108	2.954	1.210	1.233	4.997	3.172	1.450	1.742	1.644	1.670	1.463	1.932

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E13 Thinking just about insured patients, in what percentage of cases are your fees above the levels of reimbursement set by the patient's insurer? Please enter an estimate if you are not sure.

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
More than 75% (88)	38 7%	16 7%	1 3%	7 7%	12 8%	13 5%	15 8%	8 8%	25 7%	8 6%	13 7%	5 9%	9 13%
51% to 75% (63)	33 6%	18 8%	4 13% A	5 5%	5 3%	16 6%	13 7%	4 4%	22 6%	6 5%	11 6%	5 9%	3 4%
26% to 50% (38)	35 6%	12 5%	2 6%	12 12% xA	7 5%	8 3%	20 10% B	6 6%	24 7%	9 7%	10 5%	1 2%	5 7%
16% to 25% (20.5)	54 9%	32 14% A	1 3%	13 13% A	6 4%	20 8%	18 9%	15 16% B	41 11%	11 9%	13 7%	2 3%	8 11%
Up to 15% (7.5)	98 17%	46 20%	5 16%	14 14%	28 19%	44 17%	32 17%	20 21%	61 17%	30 24% GQ	35 19% Q	5 9%	10 14%
None (0)	223 39%	82 35%	14 45%	34 34%	71 47% xZ	109 43%	69 36%	35 36%	148 40%	46 37%	67 37%	21 36%	21 30%
Don't know	89 16%	29 12%	4 13%	15 15%	22 15%	45 18% D	25 13%	8 8%	47 13%	14 11%	33 18% F	19 33% EFG	15 21% EF
Mean	17.87	19.41	17.56	20.69	15.27	15.22	21.01 B	18.65	18.06	17.04	18.43	22.35	25.18 F
Standard Deviation	27.02	27.15	26.95	27.00	27.51	25.69	28.23	26.97	26.90	25.90	27.95	33.11	32.26
Standard Error	1.132	1.771	4.841	2.700	2.239	1.609	2.037	2.753	1.402	2.326	2.072	4.347	3.829

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E13 Thinking just about insured patients, in what percentage of cases are your fees above the levels of reimbursement set by the patient's insurer? Please enter an estimate if you are not sure.

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
More than 75% (88)	38 7%	29 6%	9 9%	38 54% K	- -	28 6%	10 10% O	32 7% L	6 6%	12 9%	8 7%	18 6%
51% to 75% (63)	33 6%	25 6%	8 8%	33 46% K	- -	27 6%	6 6%	29 6%	4 4%	10 7%	11 9% U	12 4%
26% to 50% (38)	35 6%	27 6%	7 7%	- -	35 19% J	28 6%	7 7%	27 6%	8 8%	12 9%	9 8%	14 4%
16% to 25% (20.5)	54 9%	47 10%	7 7%	- -	54 29% J	44 9%	10 10%	44 9%	10 9%	15 11%	13 11%	26 8%
Up to 15% (7.5)	98 17%	85 19%	11 11%	- -	98 52% J	88 19% MO	10 10%	89 19% MO	9 8%	19 14%	20 17%	59 19%
None (0)	223 39%	181 40%	34 35%	- -	- -	199 42% MO	24 24%	192 41% MO	31 29%	45 33%	38 32%	140 44% ST
Don't know	89 16%	58 13%	22 22% H	- -	- -	56 12%	33 33% LN	51 11%	38 36% LN	22 16%	20 17%	47 15%
Mean	17.87	17.14	23.53	76.38 K	16.96	16.40	26.93 LN O	17.53 L	19.95	22.94 U	21.77 U	14.30
Standard Deviation	27.02	26.29	31.21	12.56	11.58	25.87	31.99	26.92	27.74	29.56	28.26	24.92
Standard Error	1.132	1.236	3.153	1.490	0.847	1.193	3.199	1.250	2.694	2.544	2.591	1.402

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E13 Thinking just about insured patients, in what percentage of cases are your fees above the levels of reimbursement set by the patient's insurer? Please enter an estimate if you are not sure.

Base: All respondents

	Total	Charge same fees					Set fees at same level	
		Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
Total	570	309	209	40*	518	52*	388	134
More than 75% (88)	38 7%	21 7%	14 7%	3 8%	35 7%	3 6%	23 6%	14 10%
51% to 75% (63)	33 6%	10 3%	18 9% ae	4 10% a	28 5% a	5 10% a	14 4%	19 14% g
26% to 50% (38)	35 6%	15 5%	17 8%	3 8%	32 6%	3 6%	16 4%	17 13% g
16% to 25% (20.5)	54 9%	29 9%	20 10%	4 10%	49 9%	5 10%	38 10%	15 11%
Up to 15% (7.5)	98 17%	51 17%	39 19%	8 20%	90 17%	8 15%	74 19%	20 15%
None (0)	223 39%	126 41%	79 38%	15 38%	205 40%	18 35%	187 48% h	21 16%
Don't know	89 16%	57 18% be	22 11%	3 8%	79 15% b	10 19% c	36 9%	28 21% g
Mean	17.87	15.97	19.86	20.86	17.63	20.37	13.77	33.33 g
Standard Deviation	27.02	26.39	27.55	28.61	26.93	28.17	24.47	30.56
Standard Error	1.132	1.501	1.906	4.523	1.183	3.906	1.242	2.640

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E14 When your fees are set above the insurer's reimbursement levels for a given patient, what usually happens?

Base: All whose fees are above reimbursement levels set by their patient's insurer

	Total	Country						Surgeon				Role in patient interface	Experience		Size of business		Proportion of private patients	
		England (a)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)		High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	258	233	39*	219	92*	70*	194	181	77*	57*	201	208	123	134	137	112	176	77*
The patient pays a top-up fee to cover the shortfall	222 86%	200 86%	31 79%	191 87%	80 87%	65 93% ae	169 87%	158 87%	64 83%	50 88%	172 86%	181 87%	111 90%	111 83%	126 92% u	89 79%	156 89%	62 81%
The patient pays the full amount so as not to claim on the insurance	14 5%	13 6% h	4 10% h	10 5%	4 4%	- -	9 5%	8 4%	6 8% n	- -	14 7% ln	13 6%	5 4%	8 6%	7 5%	6 5%	10 6%	4 5%
The patient opts for another consultant whose fees are fully covered	11 4%	10 4%	1 3%	10 5%	3 3%	5 7%	9 5%	5 3%	6 8% n	- -	11 5% l	11 5%	4 3%	7 5%	7 5%	3 3%	7 4%	4 5%
The patient is referred to the NHS	22 9%	21 9%	1 3%	21 10%	9 10%	7 10%	20 10%	16 9%	6 8% n	1 2%	21 10% n	20 10%	8 7%	14 10%	8 6%	12 11%	13 7%	8 10%
Negotiate with insurance company to pay in full	7 3%	5 2%	1 3%	6 3%	4 4%	2 3%	4 2%	7 4% z	- -	4 7% mz	3 1%	3 1%	4 3%	3 2%	4 3%	3 3%	6 3%	1 1%
I don't charge them for the shortfall	8 3%	8 3%	1 3%	7 3%	4 4%	2 3%	7 4%	6 3%	2 3%	1 2%	7 3%	7 3%	2 2%	6 4%	2 1%	6 5%	4 2%	4 5%
Don't know	10 4%	9 4%	2 5%	8 4%	1 1%	1 1%	7 4%	6 3%	4 5%	2 4%	8 4%	8 4%	4 3%	6 4%	3 2%	6 5%	3 2%	6 8% v

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E14 When your fees are set above the insurer's reimbursement levels for a given patient, what usually happens?

Base: All whose fees are above reimbursement levels set by their patient's insurer

	Total	Size/proportion integrated			No of hospitals/PPUs worked in			Where work			
		Large/mostly private (x)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Consulting rooms (R)
Total	258	124	51*	58*	101	98*	53*	173	64*	82*	35*
The patient pays a top-up fee to cover the shortfall	222 86%	113 91% A	42 82%	44 76%	89 88%	82 84%	47 89%	151 87%	54 84%	68 83%	29 83%
The patient pays the full amount so as not to claim on the insurance	14 5%	7 6%	3 6%	3 5%	6 6%	5 5%	3 6%	8 5%	4 6%	6 7%	3 9%
The patient opts for another consultant whose fees are fully covered	11 4%	5 4%	2 4%	1 2%	4 4%	5 5%	2 4%	10 6%	1 2%	1 1%	1 3%
The patient is referred to the NHS	22 9%	6 5%	7 14% x	5 9%	6 6%	11 11%	3 6%	12 7%	6 9%	10 12%	4 11%
Negotiate with insurance company to pay in full	7 3%	4 3%	2 4%	1 2%	1 1%	3 3%	3 6%	6 3%	1 2%	1 1%	1 3%
I don't charge them for the shortfall	8 3%	2 2%	2 4%	4 7%	2 2%	6 6%	-	3 2%	3 5%	5 6%	3 9% E
Don't know	10 4%	3 2%	-	6 10% xz	5 5%	4 4%	1 2%	7 4%	3 5%	3 4%	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E14 When your fees are set above the insurer's reimbursement levels for a given patient, what usually happens?

Base: All whose fees are above reimbursement levels set by their patient's insurer

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	258	213	42*	71*	187	215	43*	221	37*	68*	61*	129
The patient pays a top-up fee to cover the shortfall	222 86%	186 87%	33 79%	59 83%	163 87%	188 87%	34 79%	193 87%	29 78%	63 93% T	49 80%	110 85%
The patient pays the full amount so as not to claim on the insurance	14 5%	9 4%	5 12% H	6 8%	8 4%	11 5%	3 7%	10 5%	4 11%	4 6%	5 8%	5 4%
The patient opts for another consultant whose fees are fully covered	11 4%	10 5%	1 2%	5 7%	6 3%	6 3%	5 12% LN	8 4%	3 8%	3 4%	3 5%	5 4%
The patient is referred to the NHS	22 9%	14 7%	8 19% H	6 8%	16 9%	16 7%	6 14%	17 8%	5 14%	5 7%	5 8%	12 9%
Negotiate with insurance company to pay in full	7 3%	7 3%	-	-	7 4%	7 3%	-	7 3%	-	2 3%	2 3%	3 2%
I don't charge them for the shortfall	8 3%	5 2%	3 7%	4 6%	4 2%	6 3%	2 5%	8 4%	-	1 1%	3 5%	4 3%
Don't know	10 4%	10 5%	-	3 4%	7 4%	8 4%	2 5%	8 4%	2 5%	-	5 8% S	5 4%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E14 When your fees are set above the insurer's reimbursement levels for a given patient, what usually happens?

Base: All whose fees are above reimbursement levels set by their patient's insurer

Total		Charge same fees			Set fees at same level	
		Always (a)	Usually (b)	Always/ usually (e)	Yes (g)	No (h)
Total	258	126	108	234	165	85*
The patient pays a top-up fee to cover the shortfall	222 86%	111 88%	95 88%	206 88%	140 85%	77 91%
The patient pays the full amount so as not to claim on the insurance	14 5%	6 5%	5 5%	11 5%	8 5%	5 6%
The patient opts for another consultant whose fees are fully covered	11 4%	5 4%	3 3%	8 3%	6 4%	5 6%
The patient is referred to the NHS	22 9%	8 6%	13 12%	21 9%	15 9%	6 7%
Negotiate with insurance company to pay in full	7 3%	2 2%	3 3%	5 2%	6 4%	1 1%
I don't charge them for the shortfall	8 3%	2 2%	5 5%	7 3%	6 4%	2 2%
Don't know	10 4%	6 5%	2 2%	8 3%	7 4%	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E14 When your fees are set above the insurer's reimbursement levels for a given patient, what usually happens?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
The patient pays a top-up fee to cover the shortfall	222 39%	200 40%	22 32%	31 36%	191 39%	80 41%	65 46% b	169 41%	158 40% Z	64 36%	50 49% mZ	172 37%	181 38%	18 56% o	23 36%	111 39%	111 39%	126 47% u	89 34%	156 46% w	62 31%
The patient pays the full amount so as not to claim on the insurance	14 2%	13 3%	1 1%	4 5% h	10 2%	4 2%	- -	9 2%	8 2%	6 3%	- -	14 3%	13 3%	1 3%	- -	5 2%	8 3%	7 3%	6 2%	10 3%	4 2%
The patient opts for another consultant whose fees are fully covered	11 2%	10 2%	1 1%	1 1%	10 2%	3 2%	5 4%	9 2%	5 1%	6 3%	- -	11 2% l	11 2%	- -	- -	4 1%	7 2%	7 3%	3 1%	7 2%	4 2%
The patient is referred to the NHS	22 4%	21 4%	1 1%	1 1%	21 4%	9 5%	7 5%	20 5%	16 4%	6 3%	1 1%	21 4%	20 4%	2 6% q	- -	8 3%	14 5%	8 3%	12 5%	13 4%	8 4%
Negotiate with insurance company to pay in full	7 1%	5 1%	2 3%	1 1%	6 1%	4 2%	2 1%	4 1%	7 2% Z	- -	4 4% mZ	3 1%	3 1%	2 6% o	2 3%	4 1%	3 1%	4 1%	3 1%	6 2%	1 1%
I don't charge them for the shortfall	8 1%	8 2%	- -	1 1%	7 1%	4 2%	2 1%	7 2%	6 2%	2 1%	1 1%	7 1%	7 1%	- -	1 2%	2 1%	6 2%	2 1%	6 2%	4 1%	4 2%
Don't know	99 17%	86 17% g	13 19%	15 18%	84 17% gh	22 11%	17 12%	71 17% g	63 16%	36 20% n	12 12%	87 19% l	80 17%	4 13%	15 23%	45 16%	52 18%	38 14%	48 18%	49 14%	34 17%
Do not set fees above the level of reimbursements set by patients insurer's	312 55%	268 53%	44 64%	46 54%	266 55%	105 53%	72 51%	222 53%	210 54%	102 57% n	45 44%	267 57% ln	266 56% p	9 28%	37 58% p	161 57%	149 53%	133 49%	151 57%	166 49%	120 61% v

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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12 Feb 2013

E14 When your fees are set above the insurer's reimbursement levels for a given patient, what usually happens?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
The patient pays a top-up fee to cover the shortfall	222 39%	113 48% A	13 42%	42 42% A	44 29%	89 35%	82 43%	47 49% B	151 41% Q	54 44% GQ	68 37% Q	14 24%	29 41% Q
The patient pays the full amount so as not to claim on the insurance	14 2%	7 3%	-	3 3%	3 2%	6 2%	5 3%	3 3%	8 2%	4 3%	6 3%	2 3%	3 4%
The patient opts for another consultant whose fees are fully covered	11 2%	5 2%	2 6% A	2 2%	1 1%	4 2%	5 3%	2 2%	10 3%	1 1%	1 1%	-	1 1%
The patient is referred to the NHS	22 4%	6 3%	2 6%	7 7%	5 3%	6 2%	11 6%	3 3%	12 3%	6 5%	10 5%	4 7%	4 6%
Negotiate with insurance company to pay in full	7 1%	4 2%	-	2 2%	1 1%	1 *	3 2%	3 3% B	6 2%	1 1%	1 1%	-	1 1%
I don't charge them for the shortfall	8 1%	2 1%	-	2 2%	4 3%	2 1%	6 3%	-	3 1%	3 2%	5 3%	2 3%	3 4% E
Don't know	99 17%	32 14%	4 13%	15 15%	28 19%	50 20% D	29 15%	9 9%	54 15%	17 14%	36 20% F	19 33% EFG	15 21%
Do not set fees above the level of reimbursements set by patients insurer's	312 55%	111 47%	18 58%	49 49%	93 62% x	154 60% CD	94 49%	43 45%	195 53%	60 48%	100 55% F	40 69% EFG	36 51%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

E14 When your fees are set above the insurer's reimbursement levels for a given patient, what usually happens?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
The patient pays a top-up fee to cover the shortfall	222 39%	186 41%	33 34%	59 83%	163 87%	188 40% O	34 34%	193 42% O	29 27%	63 47% U	49 41%	110 35%
The patient pays the full amount so as not to claim on the insurance	14 2%	9 2%	5 5%	6 8%	8 4%	11 2%	3 3%	10 2%	4 4%	4 3%	5 4%	5 2%
The patient opts for another consultant whose fees are fully covered	11 2%	10 2%	1 1%	5 7%	6 3%	6 1%	5 5% LN	8 2% L	3 3%	3 2%	3 3%	5 2%
The patient is referred to the NHS	22 4%	14 3%	8 8% H	6 8%	16 9%	16 3%	6 6%	17 4%	5 5%	5 4%	5 4%	12 4%
Negotiate with insurance company to pay in full	7 1%	7 2%	-	-	7 4%	7 1%	-	7 2%	-	2 1%	2 2%	3 1%
I don't charge them for the shortfall	8 1%	5 1%	3 3%	4 6%	4 2%	6 1%	2 2%	8 2% L	-	1 1%	3 3%	4 1%
Don't know	99 17%	68 15%	22 22%	3 4%	7 4%	64 14%	35 35% LN	59 13%	40 38% LN	22 16%	25 21%	52 16%
Do not set fees above the level of reimbursements set by patients insurer's	312 55%	239 53%	56 57%	-	-	255 54% N	57 57%	243 52%	69 65% LMN	67 50%	58 49%	187 59%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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12 Feb 2013

E14 When your fees are set above the insurer's reimbursement levels for a given patient, what usually happens?

Base: All respondents

Total		Charge same fees					Set fees at same level	
		Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
Total	570	309	209	40*	518	52*	388	134
The patient pays a top-up fee to cover the shortfall	222 39%	111 36%	95 45% ae	15 38%	206 40% a	16 31%	140 36%	77 57% g
The patient pays the full amount so as not to claim on the insurance	14 2%	6 2%	5 2%	3 8% ae	11 2%	3 6%	8 2%	5 4%
The patient opts for another consultant whose fees are fully covered	11 2%	5 2%	3 1%	3 8% abe	8 2%	3 6% e	6 2%	5 4%
The patient is referred to the NHS	22 4%	8 3%	13 6% a	- -	21 4% a	1 2%	15 4%	6 4%
Negotiate with insurance company to pay in full	7 1%	2 1%	3 1%	2 5% ae	5 1%	2 4% a	6 2%	1 1%
I don't charge them for the shortfall	8 1%	2 1%	5 2%	1 3%	7 1%	1 2%	6 2%	2 1%
Don't know	99 17%	63 20% be	24 11%	5 13%	87 17% b	12 23% bc	43 11%	29 22% g
Do not set fees above the level of reimbursements set by patients insurer's	312 55%	183 59% be	101 48%	18 45%	284 55% b	28 54% c	223 57% h	49 37%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

F1 In which, if any, of the following ways do you inform GPs about the private work that you do?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Face to face - in individual meetings with some GPs	110 19%	102 20% fg	8 12%	21 25% bg	89 18%	29 15%	31 22%	81 19% g	92 24% mn	18 10% n	1 1%	109 23% mn	107 23% q	3 9% q	- -	52 18%	58 20%	69 26% u	34 13%	76 22% w	27 14%
Face to face - during visits to GP practices	104 18%	97 19%	7 10%	18 21%	86 18%	32 16%	29 20% b	79 19%	94 24% mn	10 6%	2 2%	102 22% mn	102 22% pq	2 6% q	- -	45 16%	58 20%	74 27% u	26 10%	78 23% w	20 10%
Face to face - at professional development meetings/educational meetings	196 34%	178 36%	18 26%	32 38%	164 34%	69 35%	54 38%	146 35%	159 41% mn	37 21% n	5 5%	191 41% mn	187 39% q	8 25% q	1 2%	87 31%	109 39% r	121 45% u	66 25%	138 40% w	49 25%
Face to face - at informal social gatherings	120 21%	108 22%	12 17%	20 24%	100 21%	41 21%	33 23%	88 21%	98 25% mn	22 12% n	4 4%	116 25% mn	113 24% q	6 19% q	1 2%	55 19%	65 23%	69 26% u	41 16%	77 23%	34 17%
Written communication - through personal emails and post	149 26%	135 27%	14 20%	26 31%	123 25%	54 27%	37 26%	109 26%	109 28% n	40 22% n	5 5%	144 31% lmn	139 29% q	8 25% q	2 3%	73 26%	75 27%	81 30%	61 23%	98 29%	48 24%
Written communication - through mailing of information materials	102 18%	89 18%	13 19%	15 18%	87 18%	32 16%	27 19%	74 18%	80 20% mn	22 12% n	3 3%	99 21% mn	90 19% q	9 28% q	3 5%	48 17%	54 19%	52 19%	47 18%	71 21% w	27 14%
Telephone - through phone calls with some GPs	54 9%	50 10%	4 6%	8 9%	46 9%	20 10%	14 10%	42 10%	41 10% n	13 7% n	1 1%	53 11% n	49 10% q	4 13% q	1 2%	26 9%	28 10%	32 12%	21 8%	36 11%	17 9%
Through social media and internet communities	31 5%	26 5%	5 7%	5 6%	26 5%	10 5%	9 6%	21 5%	26 7% n	5 3%	2 2%	29 6% m	26 5%	4 13% q	1 2%	10 4%	21 7% r	22 8% u	8 3%	26 8% w	5 3%
I don't have contact with GPs	180 32%	154 31%	26 38% h	22 26%	158 33% h	71 36% h	35 25%	132 32% h	98 25% Z	82 46% IZ	85 83% lmZ	95 20%	112 24%	11 34%	57 89% op	101 36% s	78 28%	68 25%	100 38% t	93 27%	75 38% v
I don't inform GPs about my private work	3 1%	3 1%	- -	- -	3 1%	2 1%	1 1%	3 1%	2 1%	1 1%	- -	3 1%	3 1%	- -	- -	1 *	2 1%	1 *	2 1%	1 *	2 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

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F1 In which, if any, of the following ways do you inform GPs about the private work that you do?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Hospital referral guide	3 1%	3 1%	-	1 1%	2*	1 1%	1 1%	2*	3 1%	-	-	3 1%	2*	1 3%	-	2 1%	1*	-	3 1%	-	3 2% v
Local newspaper educational column	2*	2*	-	-	2*	-	1 1%	2*	-	2 1%	-	2*	2*	-	-	2 1%	-	2 1%	-	1*	1 1%
Hospital marketing	4 1%	2*	2 3% afgi	1 1%	3 1% i	-	2 1%	1*	3 1%	1 1%	-	4 1%	4 1%	-	-	2 1%	2 1%	2 1%	1*	3 1%	1 1%
Private hospital (e.g. published directory)	2*	2*	-	-	2*	-	-	2*	2 1%	-	-	2*	2*	-	-	1*	1*	2 1%	-	1*	-
Reputation	5 1%	4 1%	1 1%	-	5 1%	1 1%	3 2%	4 1%	4 1%	1 1%	-	5 1%	5 1%	-	-	4 1%	1*	4 1%	1*	4 1%	1 1%
Word of mouth	2*	1*	1 1%	-	2*	-	2 1% ai	1*	1*	1 1%	-	2*	2*	-	-	2 1%	-	1*	1*	-	2 1%
NET: Face to face	272 48%	247 49% bfg	25 36%	46 54% b	226 47%	82 42%	79 56% bfgi	201 48% g	213 54% mn	59 33% n	10 10%	262 56% mn	257 54% q	13 41% q	2 3%	125 44%	146 52%	150 56% u	104 40%	178 52% w	78 40%
NET Written communication	202 35%	178 36%	24 35%	34 40%	168 35%	68 35%	53 37%	144 35%	149 38% mn	53 30% n	7 7%	195 42% lmn	186 39% q	12 38% q	4 6%	98 35%	103 36%	104 39%	89 34%	131 38%	65 33%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

F1 In which, if any, of the following ways do you inform GPs about the private work that you do?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Face to face - in individual meetings with some GPs	110 19%	60 26% zA	8 26% A	14 14%	16 11%	45 18%	33 17%	26 27%	71 19%	26 21%	35 19%	9 16%	18 25%
Face to face - during visits to GP practices	104 18%	64 27% zA	8 26% A	12 12%	11 7%	39 15%	38 20%	25 26% B	79 21% GQ	22 18% GQ	24 13% Q	2 3%	15 21% Q
Face to face - at professional development meetings/educational meetings	196 34%	107 46% zA	12 39%	27 27%	35 23%	70 27%	75 39% B	45 47% B	139 38% GQ	41 33% GQ	51 28% Q	10 17%	29 41% GQ
Face to face - at informal social gatherings	120 21%	59 25% zA	9 29%	14 14%	23 15%	48 19%	47 24%	24 25%	84 23%	26 21%	35 19%	9 16%	18 25%
Written communication - through personal emails and post	149 26%	74 31%	7 23%	21 21%	38 25%	72 28%	50 26%	24 25%	103 28%	29 23%	43 24%	14 24%	29 41% EFGQ
Written communication - through mailing of information materials	102 18%	46 20%	5 16%	24 24% A	21 14%	46 18%	30 16%	22 23%	71 19%	20 16%	28 15%	8 14%	15 21%
Telephone - through phone calls with some GPs	54 9%	29 12%	3 10%	7 7%	13 9%	19 7%	22 11%	12 13%	37 10%	12 10%	17 9%	5 9%	9 13%
Through social media and internet communities	31 5%	19 8% A	3 10% A	7 7% A	1 1%	11 4%	9 5%	10 10% B	21 6%	9 7% Q	9 5%	-	6 8% Q
I don't have contact with GPs	180 32%	59 25%	8 26%	34 34%	61 40% x	85 33%	54 28%	30 31%	112 30% R	40 32% R	61 34% R	21 36% R	11 15%
I don't inform GPs about my private work	3 1%	1 *	-	-	2 1%	3 1%	-	-	1 *	-	2 1%	2 3% EF	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Hospital referral guide	3 1%	-	-	-	3 2% X	2 1%	1 1%	-	2 1%	-	1 1%	1 2%	1 1%
Local newspaper educational column	2 *	1 *	1 3% A	-	-	1 *	1 1%	-	1 *	1 1%	1 1%	-	-
Hospital marketing	4 1%	2 1%	-	1 1%	-	2 1%	1 1%	1 1%	1 *	3 2% E	3 2%	-	1 1%
Private hospital (e.g. published directory)	2 *	1 *	-	-	-	-	2 1%	-	1 *	1 1%	1 1%	-	-
Reputation	5 1%	3 1%	1 3% A	1 1%	-	2 1%	2 1%	-	3 1%	-	1 1%	1 2%	-
Word of mouth	2 *	-	1 3% X	-	1 1%	2 1%	-	-	1 *	-	1 1%	1 2%	-
NET: Face to face	272 48%	131 56% zA	17 55%	41 41%	56 37%	107 42%	99 52% B	56 58% B	181 49% Q	63 51% GQ	83 46% Q	20 34%	41 58% GQ
NET Written communication	202 35%	92 39%	11 35%	36 36%	50 33%	100 39%	62 32%	35 36%	137 37%	40 32%	61 34%	21 36%	35 49% EFG

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Face to face - in individual meetings with some GPs	110 19%	87 19%	19 19%	13 18%	37 20%	94 20% N	16 16%	85 18%	25 24% M	24 18%	27 23%	59 19%
Face to face - during visits to GP practices	104 18%	92 20% I	11 11%	11 15%	37 20%	90 19%	14 14%	84 18%	20 19%	25 19%	27 23%	52 16%
Face to face - at professional development meetings/educational meetings	196 34%	171 38% I	19 19%	20 28%	68 36%	173 37% MO	23 23%	169 36% MO	27 25%	52 39%	49 41% U	95 30%
Face to face - at informal social gatherings	120 21%	101 22%	18 18%	11 15%	42 22%	107 23% M	13 13%	101 22% M	19 18%	33 24%	30 25%	57 18%
Written communication - through personal emails and post	149 26%	126 28%	20 20%	24 34%	53 28%	125 27%	24 24%	123 27%	26 25%	33 24%	37 31%	79 25%
Written communication - through mailing of information materials	102 18%	83 18%	16 16%	16 23%	33 18%	84 18%	18 18%	78 17%	24 23%	24 18%	25 21%	53 17%
Telephone - through phone calls with some GPs	54 9%	45 10%	9 9%	4 6%	20 11%	46 10%	8 8%	44 9%	10 9%	9 7%	17 14% S	28 9%
Through social media and internet communities	31 5%	27 6%	3 3%	7 10%	13 7%	28 6%	3 3%	25 5%	6 6%	11 8%	4 3%	16 5%
I don't have contact with GPs	180 32%	138 31%	35 36%	23 32%	57 30%	140 30%	40 40% L	145 31%	35 33%	47 35%	29 24%	104 33%
I don't inform GPs about my private work	3 1%	1 *	2 2% H	2 3% K	- -	3 1%	- -	3 1%	- -	2 1%	- -	1 *

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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12 Feb 2013

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		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Hospital referral guide	3 1%	2 *	1 1%	1 1%	1 1%	2 *	1 1%	3 1%	-	-	2 2%	1 *
Local newspaper educational column	2 *	2 *	-	-	-	2 *	-	2 *	-	-	-	2 1%
Hospital marketing	4 1%	2 *	2 2%	-	2 1%	3 1%	1 1%	4 1%	-	1 1%	1 1%	2 1%
Private hospital (e.g. published directory)	2 *	2 *	-	-	-	2 *	-	2 *	-	-	-	2 1%
Reputation	5 1%	3 1%	1 1%	1 1%	-	3 1%	2 2%	5 1%	-	-	-	5 2%
Word of mouth	2 *	1 *	1 1%	-	-	2 *	-	2 *	-	-	1 1%	1 *
NET: Face to face	272 48%	223 49%	41 42%	28 39%	96 51%	235 50% M	37 37%	224 48% M	48 45% M	68 50%	63 53%	141 45%
NET Written communication	202 35%	166 37%	32 33%	30 42%	69 37%	169 36%	33 33%	162 35%	40 38%	45 33%	49 41%	108 34%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

F2 What do you usually tell GPs about yourself and your private work?

Base: All who have contact with GPs

	Total	Country							Surgeon			Role in patient interface	Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Non-anaesthetists (z)		High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	387	344	43*	63*	324	124	106	281	291	96*	370	359	182	203	201	161	248	120
My clinical expertise	318 82%	289 84% b	29 67%	50 79%	268 83% b	108 87% b	87 82% b	239 85% bf	236 81%	82 85%	304 82%	296 82%	142 78%	175 86% r	168 84%	131 81%	199 80%	103 86%
My sub-specialty	307 79%	275 80%	32 74%	48 76%	259 80%	100 81%	90 85%	227 81%	238 82% m	69 72%	295 80% m	289 81%	127 70%	178 88% r	157 78%	133 83%	194 78%	98 82%
My recent professional achievements	103 27%	95 28% h	8 19%	20 32%	83 26% h	35 28%	20 19%	75 27% h	84 29%	19 20%	98 26%	96 27%	36 20%	67 33% r	64 32% u	35 22%	76 31% w	21 18%
The facilities where I work	171 44%	160 47% bf	11 26%	33 52% b	138 43% b	57 46% b	45 42% b	127 45% bf	135 46%	36 38%	163 44%	160 45%	75 41%	96 47%	99 49%	63 39%	119 48%	45 38%
My fees	16 4%	13 4%	3 7% h	2 3%	14 4% h	10 8% afhi	1 1%	11 4% h	10 3%	6 6%	15 4%	12 3%	9 5%	7 3%	9 4%	6 4%	11 4%	5 4%
The private insurers which fully or partially cover my fees	18 5%	18 5% fh	-	6 10% bfh	12 4% h	6 5%	1 1%	12 4% h	15 5%	3 3%	18 5%	16 4%	7 4%	11 5%	12 6%	4 2%	14 6%	3 3%
My waiting times to see new patients	62 16%	57 17%	5 12%	13 21%	49 15%	16 13%	14 13%	44 16%	47 16%	15 16%	58 16%	59 16%	29 16%	33 16%	34 17%	25 16%	49 20% w	11 9%
My appointment times	60 16%	53 15%	7 16%	9 14%	51 16%	20 16%	16 15%	44 16%	49 17%	11 11%	60 16%	59 16%	29 16%	31 15%	42 21% u	17 11%	45 18% w	12 10%
My private work	2 1%	1 *	1 2%	-	2 1%	-	1 1%	1 *	2 1%	-	2 1%	2 1%	2 1%	-	1 *	-	1 *	1 1%
None	5 1%	5 1%	-	1 2%	4 1%	1 1%	2 2%	4 1%	3 1%	2 2%	5 1%	4 1%	5 3% s	-	4 2%	1 1%	3 1%	2 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Total	387	344	43*	63*	324	124	106	281	291	96*	370	359	182	203	201	161	248	120
Other	2 1%	1	1 2%	-	2 1%	1 1%	1 1%	1	2 1%	-	2 1%	2 1%	1 1%	1	-	2 1%	1	1 1%
Don't know	17 4%	15 4%	2 5%	5 8%	12 4%	3 2%	3 3%	10 4%	12 4%	5 5%	16 4%	15 4%	12 7% s	5 2%	6 3%	8 5%	10 4%	5 4%
NET: Expertise	355 92%	318 92%	37 86%	56 89%	299 92%	118 95% b	99 93%	262 93%	266 91%	89 93%	340 92%	331 92%	157 86%	196 97% r	185 92%	148 92%	226 91%	112 93%
NET: Financial	29 7%	26 8% h	3 7% h	7 11% h	22 7% h	13 10% h	1 1%	19 7% h	22 8%	7 7%	28 8%	24 7%	13 7%	16 8%	17 8%	9 6%	22 9%	6 5%
NET: Waiting times/ appointments	95 25%	84 24%	11 26%	15 24%	80 25%	28 23%	26 25%	69 25%	75 26%	20 21%	91 25%	92 26%	43 24%	52 26%	58 29%	33 20%	71 29% w	19 16%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Total	387	175	66*	88*	167	138	66*	255	84*	119	35*	59*
My clinical expertise	318 82%	145 83%	49 74%	75 85%	135 81%	115 83%	56 85%	204 80%	77 92% E	105 88%	28 80%	54 92% E
My sub-specialty	307 79%	135 77%	55 83%	73 83%	130 78%	111 80%	54 82%	204 80%	71 85% GQ	94 79% Q	23 66%	49 83%
My recent professional achievements	103 27%	57 33% A	19 29%	14 16%	39 23%	42 30%	21 32%	71 28% Q	27 32% GQ	31 26% Q	4 11%	22 37% Q
The facilities where I work	171 44%	84 48% A	31 47%	29 33%	68 41%	63 46%	34 52%	114 45%	40 48%	52 44%	12 34%	35 59% EGQ
My fees	16 4%	8 5%	3 5%	3 3%	5 3%	5 4%	4 6%	12 5%	2 2%	2 2%	-	8 14% EFGQ
The private insurers which fully or partially cover my fees	18 5%	10 6%	3 5%	1 1%	6 4%	7 5%	5 8%	13 5%	5 6%	5 4%	-	6 10%
My waiting times to see new patients	62 16%	31 18% A	18 27% A	7 8%	32 19%	18 13%	7 11%	42 16%	12 14%	16 13%	4 11%	13 22%
My appointment times	60 16%	35 20% A	9 14%	8 9%	28 17%	24 17%	7 11%	46 18%	9 11%	13 11%	4 11%	7 12%
My private work	2 1%	1 1%	-	-	1 1%	1 1%	-	1 *	-	1 1%	1 3%	-
None	5 1%	3 2%	-	1 1%	1 1%	3 2%	-	2 1%	1 1%	2 2%	1 3%	-

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Total	387	175	66*	88*	167	138	66*	255	84*	119	35*	59*
Other	2 1%	-	1 2%	1 1%	-	1 1%	1 2%	1	1 1%	1 1%	-	-
Don't know	17 4%	6 3%	4 6%	4 5%	9 5%	4 3%	4 6%	11 4%	3 4%	6 5%	3 9%	1 2%
NET: Expertise	355 92%	160 91%	59 89%	82 93%	154 92%	127 92%	60 91%	234 92%	80 95%	110 92%	30 86%	57 97%
NET: Financial	29 7%	15 9%	6 9%	3 3%	9 5%	10 7%	8 12%	21 8%	6 7%	6 5%	-	10 17% EFGQ
NET: Waiting times/ appointments	95 25%	49 28% A	21 32% A	12 14%	49 29%	28 20%	13 20%	68 27%	17 20%	23 19%	6 17%	15 25%

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Total	387	313	61*	46*	130	327	60*	316	71*	86*	90*	211
My clinical expertise	318 82%	257 82%	52 85%	43 93%	113 87%	273 83%	45 75%	260 82%	58 82%	73 85%	73 81%	172 82%
My sub-specialty	307 79%	255 81%	43 70%	34 74%	112 86%	267 82% MO	40 67%	262 83% MO	45 63%	69 80%	75 83%	163 77%
My recent professional achievements	103 27%	91 29%	11 18%	14 30%	39 30%	94 29% M	9 15%	87 28% M	16 23%	21 24%	27 30%	55 26%
The facilities where I work	171 44%	144 46%	22 36%	22 48%	58 45%	149 46%	22 37%	140 44%	31 44%	33 38%	46 51%	92 44%
My fees	16 4%	14 4%	- -	5 11%	7 5%	15 5%	1 2%	13 4%	3 4%	4 5%	4 4%	8 4%
The private insurers which fully or partially cover my fees	18 5%	15 5%	3 5%	4 9%	7 5%	18 6%	- -	17 5%	1 1%	4 5%	10 11% U	4 2%
My waiting times to see new patients	62 16%	48 15%	10 16%	7 15%	24 18%	55 17% N	7 12%	48 15%	14 20% M	11 13%	22 24% SU	29 14%
My appointment times	60 16%	52 17%	7 11%	7 15%	22 17%	54 17%	6 10%	50 16%	10 14%	10 12%	16 18%	34 16%
My private work	2 1%	1 *	1 2%	1 2%	- -	1 *	1 2%	2 1% L	- -	- -	- -	2 1%
None	5 1%	3 1%	1 2%	- -	- -	4 1%	1 2%	5 2%	- -	- -	- -	5 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All who have contact with GPs

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	387	313	61*	46*	130	327	60*	316	71*	86*	90*	211
Other	2 1%	2 1%	-	-	1 1%	2 1%	-	2 1%	-	-	-	2 1%
Don't know	17 4%	12 4%	5 8%	-	3 2%	12 4%	5 8%	12 4%	5 7%	4 5%	3 3%	10 5%
NET: Expertise	355 92%	289 92%	55 90%	45 98%	126 97%	302 92%	53 88%	290 92%	65 92%	82 95%	84 93%	189 90%
NET: Financial	29 7%	24 8%	3 5%	8 17%	12 9%	28 9%	1 2%	25 8%	4 6% M	7 8%	11 12% U	11 5%
NET: Waiting times/ appointments	95 25%	78 25%	13 21%	11 24%	34 26%	85 26%	10 17%	78 25%	17 24%	18 21%	26 29%	51 24%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base; ** very small base (under 30) ineligible for sig testing

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

F2 What do you usually tell GPs about yourself and your private work?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
My clinical expertise	320 56%	291 58% b	29 42%	50 59% b	270 56% b	109 55% b	88 62% b	241 58% bf	237 61% mn	83 46% n	14 14%	306 66% lmn	298 63% q	19 59% q	3 5%	143 50%	176 62% r	169 63% u	132 50%	200 58%	104 53%
My sub-specialty	309 54%	277 55%	32 46%	48 56%	261 54%	101 51%	91 64% abfghi	229 55%	239 61% mn	70 39% n	12 12%	297 63% mn	291 61% q	15 47% q	3 5%	128 45%	179 63% r	158 59%	134 51%	195 57%	99 50%
My recent professional achievements	104 18%	96 19%	8 12%	20 24%	84 17%	36 18%	20 14%	76 18%	84 21% mn	20 11% n	5 5%	99 21% mn	97 20% q	5 16% q	2 3%	36 13%	68 24% r	64 24% u	36 14%	76 22% w	22 11%
The facilities where I work	172 30%	161 32% bf	11 16%	33 39% b	139 29% b	58 29% b	45 32% b	128 31% bf	135 35% mn	37 21% n	8 8%	164 35% mn	161 34% q	9 28% q	2 3%	75 26%	97 34% r	99 37% u	64 24%	119 35% w	46 23%
My fees	16 3%	13 3%	3 4%	2 2%	14 3% h	10 5% afhi	1 1%	11 3%	10 3%	6 3%	1 1%	15 3%	12 3%	3 9% o	1 2%	9 3%	7 2%	9 3%	6 2%	11 3%	5 3%
The private insurers which fully or partially cover my fees	18 3%	18 4% fhi	-	6 7% bfh	12 2%	6 3%	1 1%	12 3% h	15 4% n	3 2%	-	18 4% n	16 3%	2 6% q	-	7 2%	11 4%	12 4% u	4 2%	14 4%	3 2%
My waiting times to see new patients	63 11%	58 12%	5 7%	13 15%	50 10%	17 9%	14 10%	45 11%	47 12% n	16 9%	4 4%	59 13% n	60 13% q	2 6%	1 2%	29 10%	34 12%	34 13%	26 10%	49 14% w	12 6%
My appointment times	60 11%	53 11%	7 10%	9 11%	51 11%	20 10%	16 11%	44 11%	49 13% mn	11 6% n	-	60 13% mn	59 12% q	1 3%	-	29 10%	31 11%	42 16% u	17 6%	45 13% w	12 6%
My private work	2 *	1 *	1 1%	-	2 *	-	1 1%	1 *	2 1%	-	-	2 *	2 *	-	-	2 1%	-	1 *	-	1 *	1 1%
None	6 1%	6 1%	-	1 1%	5 1%	2 1%	2 1%	5 1%	4 1%	2 1%	-	6 1%	5 1%	1 3%	-	5 2%	1 *	4 1%	2 1%	3 1%	3 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

F2 What do you usually tell GPs about yourself and your private work?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Other	2	1	1	-	2	1	1	1	2	-	-	2	2	-	-	1	1	-	2	1	1
Don't know	17 3%	15 3%	2 3%	5 6% g	12 2%	3 2%	3 2%	10 2%	12 3%	5 3%	1 1%	16 3%	15 3%	-	2 3%	12 4%	5 2%	6 2%	8 3%	10 3%	5 3%
I do not have contact with GPs	180 32%	154 31%	26 38% h	22 26%	158 33% h	71 36% h	35 25%	132 32% h	98 25% Z	82 46% IZ	85 83% ImZ	95 20%	112 24%	11 34%	57 89% op	101 36% s	78 28%	68 25%	100 38% t	93 27%	75 38% v
NET: Expertise	357 63%	320 64%	37 54%	56 66%	301 62%	119 60%	100 70% bfi	264 63%	267 68% mn	90 50% n	15 15%	342 73% lmn	333 70% q	20 63% q	4 6%	158 56%	197 70% r	186 69% u	149 57%	227 66% w	113 57%
NET: Financial	29 5%	26 5% h	3 4%	7 8% h	22 5% h	13 7% h	1 1%	19 5% h	22 6% n	7 4%	1 1%	28 6% n	24 5%	4 13% q	1 2%	13 5%	16 6%	17 6%	9 3%	22 6%	6 3%
NET: Waiting times/ appointments	96 17%	85 17%	11 16%	15 18%	81 17%	29 15%	26 18%	70 17%	75 19% mn	21 12% n	4 4%	92 20% mn	93 20% q	2 6%	1 2%	43 15%	53 19%	58 21% u	34 13%	71 21% w	20 10%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
*small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

F2 What do you usually tell GPs about yourself and your private work?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
My clinical expertise	320 56%	146 62% zA	20 65%	49 49%	76 50%	137 54%	115 60%	56 58%	205 56%	77 62%	106 58%	29 50%	55 77% EFGQ
My sub-specialty	309 54%	136 58%	19 61%	55 55%	74 49%	132 52%	111 58%	54 56%	205 56% Q	71 57% GQ	95 52% Q	24 41%	50 70% EFGQ
My recent professional achievements	104 18%	57 24% A	6 19%	19 19% A	15 10%	40 16%	42 22%	21 22%	71 19% Q	27 22% GQ	32 18% Q	5 9%	22 31% EGQ
The facilities where I work	172 30%	84 36% A	14 45% A	31 31% A	30 20%	69 27%	63 33%	34 35%	114 31%	40 32%	53 29%	13 22%	35 49% EFGQ
My fees	16 3%	8 3%	1 3%	3 3%	3 2%	5 2%	5 3%	4 4%	12 3%	2 2%	2 1%	-	8 11% EFGQ
The private insurers which fully or partially cover my fees	18 3%	10 4% A	2 6% A	3 3%	1 1%	6 2%	7 4%	5 5%	13 4%	5 4%	5 3%	-	6 8% EGQ
My waiting times to see new patients	63 11%	31 13% A	3 10%	18 18% A	8 5%	33 13%	18 9%	7 7%	42 11%	12 10%	17 9%	5 9%	13 18% G
My appointment times	60 11%	35 15% A	4 13%	9 9%	8 5%	28 11%	24 13%	7 7%	46 13%	9 7%	13 7%	4 7%	7 10%
My private work	2	1	-	-	-	1	1 1%	-	1	-	1 1%	1 2%	-
None	6 1%	3 1%	1 3%	-	2 1%	2 1%	3 2%	-	2 1%	1 1%	3 2%	2 3% E	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

F2 What do you usually tell GPs about yourself and your private work?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Other	2	-	-	1	1	-	1	1	1	1	1	-	-
Don't know	17 3%	6 3%	-	4 4%	4 3%	9 4%	4 2%	4 4%	11 3%	3 2%	6 3%	3 5%	1 1%
I do not have contact with GPs	180 32%	59 25%	8 26%	34 34%	61 40% X	85 33%	54 28%	30 31%	112 30% R	40 32% R	61 34% R	21 36% R	11 15%
NET: Expertise	357 63%	161 69% A	22 71%	59 59%	83 55%	156 61%	127 66%	60 63%	235 64%	80 65%	111 61%	31 53%	58 82% EFGQ
NET: Financial	29 5%	15 6% A	2 6%	6 6%	3 2%	9 4%	10 5%	8 8%	21 6%	6 5%	6 3%	-	10 14% EFGQ
NET: Waiting times/ appointments	96 17%	49 21% A	6 19%	21 21% A	13 9%	50 20%	28 15%	13 14%	68 18%	17 14%	24 13%	7 12%	15 21%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

F2 What do you usually tell GPs about yourself and your private work?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
My clinical expertise	320 56%	258 57%	53 54%	45 63%	113 60%	275 59% MN	45 45%	262 56% M	58 55% M	74 55%	73 61%	173 55%
My sub-specialty	309 54%	256 57% I	44 45%	36 51%	112 60%	269 57% MO	40 40%	264 57% MO	45 42%	70 52%	75 63% U	164 52%
My recent professional achievements	104 18%	91 20%	12 12%	15 21%	39 21%	95 20% M	9 9%	88 19% M	16 15% M	21 16%	27 23%	56 18%
The facilities where I work	172 30%	144 32%	23 23%	23 32%	58 31%	150 32%	22 22%	141 30%	31 29% M	33 24%	46 39% S	93 29%
My fees	16 3%	14 3%	- -	5 7%	7 4%	15 3%	1 1%	13 3%	3 3%	4 3%	4 3%	8 3%
The private insurers which fully or partially cover my fees	18 3%	15 3%	3 3%	4 6%	7 4%	18 4% M	- -	17 4%	1 1%	4 3%	10 8% U	4 1%
My waiting times to see new patients	63 11%	48 11%	11 11%	8 11%	24 13%	56 12% N	7 7%	49 11%	14 13% M	11 8%	22 18% SU	30 9%
My appointment times	60 11%	52 12%	7 7%	7 10%	22 12%	54 11%	6 6%	50 11%	10 9%	10 7%	16 13%	34 11%
My private work	2 *	1 *	1 1%	1 1%	- -	1 *	1 1%	2 * L	- -	- -	- -	2 1%
None	6 1%	3 1%	2 2%	- -	- -	5 1%	1 1%	6 1%	- -	1 1%	- -	5 2%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

F2 What do you usually tell GPs about yourself and your private work?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Other	2	2	-	-	1	2	-	2	-	-	-	2
Don't know	17	12	5	-	3	12	5	12	5	4	3	10
	3%	3%	5%	-	2%	3%	5%	3%	5%	3%	3%	3%
I do not have contact with GPs	180	138	35	23	57	140	40	145	35	47	29	104
	32%	31%	36%	32%	30%	30%	40% L	31%	33%	35%	24%	33%
NET: Expertise	357	290	56	47	126	304	53	292	65	83	84	190
	63%	64%	57%	66%	67%	65% MN	53%	63%	61% M	61%	71% U	60%
NET: Financial	29	24	3	8	12	28	1	25	4	7	11	11
	5%	5%	3%	11%	6%	6% M	1%	5%	4% M	5%	9% U	3%
NET: Waiting times/ appointments	96	78	14	12	34	86	10	79	17	18	26	52
	17%	17%	14%	17%	18%	18% M	10%	17%	16% M	13%	22%	16%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

G1 To your knowledge do any of the private hospitals or PPUs at NHS hospitals in your area offer any type of incentives or benefit to consultants to encourage them to use their facilities or equipment?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Yes	61 11%	56 11%	5 7%	7 8%	54 11%	24 12%	16 11%	49 12%	46 12%	15 8%	14 14%	47 10%	52 11%	3 9%	6 9%	33 12%	28 10%	36 13%	23 9%	44 13%	16 8%
No	295 52%	257 51%	38 55%	38 45%	257 53%	107 54%	89 63% ae fi	219 53%	218 56% mn	77 43%	39 38%	256 55% mn	253 53%	13 41%	29 45%	146 51%	148 52%	146 54%	134 51%	173 51%	109 55%
I would prefer not to say	29 5%	24 5% gh	5 7% gh	5 6%	24 5% gh	4 2%	2 1%	19 5% gh	18 5%	11 6%	3 3%	26 6%	26 5%	3 9% q	-	15 5%	13 5%	14 5%	12 5%	23 7% w	4 2%
Don't know	185 32%	164 33% h	21 30%	35 41% h	150 31%	62 31%	35 25%	129 31%	109 28%	76 42% Iz	46 45% Iz	139 30%	143 30%	13 41%	29 45% o	90 32%	94 33%	74 27%	94 36% t	102 30%	68 35%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
***small base**

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

G1 To your knowledge do any of the private hospitals or PPUs at NHS hospitals in your area offer any type of incentives or benefit to consultants to encourage them to use their facilities or equipment?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Yes	61 11%	32 14%	4 13%	11 11%	12 8%	22 9%	23 12%	16 17% B	41 11%	18 15% GQ	20 11% Q	2 3%	10 14% Q
No	295 52%	121 51%	23 74% xzA	50 50%	79 52%	136 53%	97 51%	54 56%	196 53%	64 52%	93 51%	29 50%	38 54%
I would prefer not to say	29 5%	14 6% A	- -	8 8% A	2 1%	12 5%	8 4%	5 5%	15 4%	7 6%	12 7%	5 9%	7 10% E
Don't know	185 32%	68 29%	4 13%	31 31% y	58 38% y	85 33% D	64 33% D	21 22%	116 32%	35 28%	57 31%	22 38% R	16 23%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

Significance testing has been carried out within each break

Each cell on the crossbreaks is labelled with a letter so that significant differences between cells can be identified



An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

G1 To your knowledge do any of the private hospitals or PPUs at NHS hospitals in your area offer any type of incentives or benefit to consultants to encourage them to use their facilities or equipment?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Yes	61 11%	49 11%	12 12%	11 15%	21 11%	54 11%	7 7%	54 12%	7 7%	17 13%	17 14%	27 9%
No	295 52%	248 55% I	41 42%	34 48%	105 56%	242 51%	53 53%	241 52%	54 51%	60 44%	59 50%	176 56% S
I would prefer not to say	29 5%	18 4%	9 9% H	7 10%	11 6%	20 4% N	9 9% N	16 3%	13 12% LN	12 9% U	8 7%	9 3%
Don't know	185 32%	137 30%	36 37%	19 27%	50 27%	154 33%	31 31%	153 33%	32 30%	46 34%	35 29%	104 33%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

G2 And what incentives or benefits do private hospitals or PPUs at NHS hospitals offer to consultants in your area?

Base: All who have knowledge of private hospitals or PPUs offering incentives or benefits to Consultants to encourage the use of their facilities

	Total	Country			Surgeon		Role in patient interface Mostly main (o)	Experience High (r)	Size of business High (t)	Proportion of private patients High (v)
		England (a)	UK minus Greater London (f)	England minus Greater London (i)	Surgeon (l)	Non-anaesthetists (z)				
Total	61	56*	54*	49*	46*	47*	52*	33*	36*	44*
Contract with patients/ increased patients referral	3 5%	3 5%	3 6%	3 6%	2 4%	2 4%	2 4%	2 6%	-	-
Educational meetings	1 2%	1 2%	1 2%	1 2%	1 2%	1 2%	1 2%	1 3%	1 3%	1 2%
Social meetings	1 2%	1 2%	1 2%	1 2%	1 2%	1 2%	1 2%	1 3%	1 3%	1 2%
Meetings with GPs/patients	1 2%	1 2%	1 2%	1 2%	1 2%	1 2%	1 2%	1 3%	1 3%	-
Entertainment (unsp.)	4 7%	4 7%	4 7%	4 8%	3 7% Z	1 2%	2 4%	4 12%	3 8%	4 9%
Free film/sports tickets	2 3%	2 4%	2 4%	2 4%	2 4%	2 4%	2 4%	2 6%	1 3%	-
Meals	4 7%	4 7%	4 7%	4 8%	3 7% Z	1 2%	1 2%	2 6%	2 6%	4 9%
Sports	1 2%	1 2%	1 2%	1 2%	1 2%	1 2%	1 2%	1 3%	1 3%	-
Vouchers	1 2%	1 2%	-	-	1 2%	1 2%	-	-	1 3%	-
Payment/bonus reward	9 15%	9 16%	7 13%	7 14%	6 13%	8 17%	8 15%	5 15%	6 17%	5 11%
Reduced administrative fees	4 7%	4 7%	4 7%	4 8%	2 4%	4 9% I	4 8%	-	2 6%	2 5%
Free or reduced room fees	19 31%	16 29%	16 30%	13 27%	16 35%	16 34%	17 33%	6 18%	14 39%	15 34%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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		England (a)	UK minus Greater London (f)	England minus Greater London (i)	Surgeon (l)	Non-anaesthetists (z)				
Total	61	56*	54*	49*	46*	47*	52*	33*	36*	44*
Shareholdings	3 5%	3 5%	2 4%	2 4%	2 4%	3 6%	2 4%	1 3%	2 6%	1 2%
Marketing benefits	1 2%	1 2%	1 2%	1 2%	-	-	-	1 3%	1 3%	1 2%
Given preferred operation time	3 5%	2 4%	3 6%	2 4%	2 4%	2 4%	3 6%	3 9%	2 6%	2 5%
No waiting list	1 2%	1 2%	1 2%	1 2%	1 2%	1 2%	1 2%	1 3%	1 3%	1 2%
Permit use of portable equipments	2 3%	2 4%	2 4%	2 4%	2 4%	2 4%	2 4%	1 3%	2 6%	2 5%
Provide good quality facilities	2 3%	2 4%	2 4%	2 4%	1 2%	1 2%	2 4%	2 6%	-	2 5%
Provide help in practice setting	1 2%	1 2%	1 2%	1 2%	1 2%	1 2%	1 2%	1 3%	1 3%	1 2%
Administrative support	8 13%	6 11%	7 13%	5 10%	5 11%	4 9%	7 13%	4 12%	5 14%	6 14%
Clinical support	2 3%	2 4%	1 2%	1 2%	2 4%	2 4%	2 4%	-	1 3%	2 5%
Partnership	2 3%	2 4%	2 4%	2 4%	1 2%	2 4%	2 4%	1 3%	-	1 2%
None	7 11%	7 13%	6 11%	6 12%	7 15%	5 11%	6 12%	6 18%	5 14%	6 14%
Don't know/Not applicable	2 3%	1 2%	1 2%	-	2 4%	2 4%	2 4%	1 3%	1 3%	1 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Total	61	56*	54*	49*	46*	47*	52*	33*	36*	44*
NET: Financial benefits (e.g. payment/bonus reward, shareholdings, partnership)	13 21%	13 23%	11 20%	11 22%	8 17%	12 26%	12 23%	7 21%	7 19%	7 16%
NET: Administrative benefits (e.g. admin support, reduced admin fees)	13 21%	11 20%	12 22%	10 20%	8 17%	9 19%	12 23%	5 15%	8 22%	9 20%
NET: Entertainment (e.g. meals, film/sport tickets)	9 15%	9 16%	9 17%	9 18%	7 15%	4 9%	5 10%	7 21%	5 14%	7 16%
NET: Marketing benefits (e.g. increased referral, meetings)	6 10%	6 11%	6 11%	6 12%	4 9%	4 9%	4 8%	5 15%	3 8%	2 5%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All who have knowledge of private hospitals or PPUs offering incentives or benefits to Consultants to encourage the use of their facilities

	Total	Size/ proportion integrated Large/mostly private (x)	Where work Private hospital - solus (E)
Total	61	32*	41*
Contract with patients/ increased patients referral	3 5%	-	2 5%
Educational meetings	1 2%	1 3%	1 2%
Social meetings	1 2%	1 3%	1 2%
Meetings with GPs/patients	1 2%	-	-
Entertainment (unsp.)	4 7%	3 9%	4 10%
Free film/sports tickets	2 3%	-	1 2%
Meals	4 7%	2 6%	1 2%
Sports	1 2%	-	1 2%
Vouchers	1 2%	-	-
Payment/bonus reward	9 15%	5 16%	7 17%
Reduced administrative fees	4 7%	1 3%	2 5%
Free or reduced room fees	19 31%	11 34%	13 32%

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	Total	Size/ proportion integrated Large/mostly private (x)	Where work Private hospital - solus (E)
Total	61	32*	41*
Shareholdings	3 5%	1 3%	2 5%
Marketing benefits	1 2%	1 3%	1 2%
Given preferred operation time	3 5%	2 6%	3 7%
No waiting list	1 2%	1 3%	1 2%
Permit use of portable equipments	2 3%	2 6%	2 5%
Provide good quality facilities	2 3%	-	1 2%
Provide help in practice setting	1 2%	1 3%	1 2%
Administrative support	8 13%	4 13%	6 15%
Clinical support	2 3%	1 3%	-
Partnership	2 3%	-	-
None	7 11%	5 16%	6 15%
Don't know/Not applicable	2 3%	1 3%	1 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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NET: Financial benefits (e.g. payment/bonus reward, shareholdings, partnership)	13 21%	6 19%	9 22%
NET: Administrative benefits (e.g. admin support, reduced admin fees)	13 21%	6 19%	9 22%
NET: Entertainment (e.g. meals, film/sport tickets)	9 15%	4 13%	5 12%
NET: Marketing benefits (e.g. increased referral, meetings)	6 10%	2 6%	4 10%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All who have knowledge of private hospitals or PPUs offering incentives or benefits to Consultants to encourage the use of their facilities

Total	Main workplace Hospital (H)	Insurance coverage	
		BUPA - yes (L)	AXA - yes (N)
Total	61	49*	54*
Contract with patients/ increased patients referral	3 5%	2 4%	3 6%
Educational meetings	1 2%	1 2%	1 2%
Social meetings	1 2%	1 2%	1 2%
Meetings with GPs/patients	1 2%	- -	1 2%
Entertainment (unsp.)	4 7%	4 8%	3 6%
Free film/sports tickets	2 3%	1 2%	2 4%
Meals	4 7%	3 6%	4 7%
Sports	1 2%	1 2%	1 2%
Vouchers	1 2%	- -	1 2%
Payment/bonus reward	9 15%	8 16%	9 17%
Reduced administrative fees	4 7%	3 6%	4 7%
Free or reduced room fees	19 31%	16 33%	17 31%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Total	Main workplace Hospital (H)	Insurance coverage	
		BUPA - yes (L)	AXA - yes (N)
Total	61	49*	54*
Shareholdings	3 5%	2 4%	3 6%
Marketing benefits	1 2%	1 2%	1 2%
Given preferred operation time	3 5%	3 6%	3 6%
No waiting list	1 2%	1 2%	-
Permit use of portable equipments	2 3%	2 4%	2 4%
Provide good quality facilities	2 3%	1 2%	-
Provide help in practice setting	1 2%	1 2%	1 2%
Administrative support	8 13%	7 14%	6 11%
Clinical support	2 3%	1 2%	2 4%
Partnership	2 3%	-	2 4%
None	7 11%	6 12%	7 13%
Don't know/Not applicable	2 3%	1 2%	1 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All who have knowledge of private hospitals or PPUs offering incentives or benefits to Consultants to encourage the use of their facilities

Total	Main workplace Hospital (H)	Insurance coverage	
		BUPA - yes (L)	AXA - yes (N)
Total	61	49*	54*
NET: Financial benefits (e.g. payment/bonus reward, shareholdings, partnership)	13 21%	10 20%	13 24%
NET: Administrative benefits (e.g. admin support, reduced admin fees)	13 21%	11 22%	11 20%
NET: Entertainment (e.g. meals, film/sport tickets)	9 15%	7 14%	8 15%
NET: Marketing benefits (e.g. increased referral, meetings)	6 10%	4 8%	6 11%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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12 Feb 2013

G2 And what incentives or benefits do private hospitals or PPUs at NHS hospitals offer to consultants in your area?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Contract with patients/ increased patients referral	3 1%	3 1%	-	-	3 1%	2 1%	1 1%	3 1%	2 1%	1 1%	1 1%	2 *	2 *	-	1 2%	2 1%	1 *	-	3 1%	-	3 2% v
Educational meetings	1 *	1 *	-	-	1 *	-	1 1%	1 *	1 *	-	-	1 *	1 *	-	-	1 *	-	1 *	-	1 *	-
Social meetings	1 *	1 *	-	-	1 *	-	1 1%	1 *	1 *	-	-	1 *	1 *	-	-	1 *	-	1 *	-	1 *	-
Meetings with GPs/patients	1 *	1 *	-	-	1 *	-	1 1%	1 *	1 *	-	-	1 *	1 *	-	-	1 *	-	1 *	-	-	1 1%
Entertainment (unsp.)	4 1%	4 1%	-	-	4 1%	1 1%	-	4 1%	3 1% Z	1 1%	3 3% ImZ	1 *	2 *	-	2 3% o	4 1% s	-	3 1%	1 *	4 1%	-
Free film/sports tickets	2 *	2 *	-	-	2 *	2 1%	-	2 *	2 1%	-	-	2 *	2 *	-	-	2 1%	-	1 *	1 *	-	2 1%
Meals	4 1%	4 1%	-	-	4 1%	1 1%	1 1%	4 1%	3 1% Z	1 1%	3 3% ImZ	1 *	1 *	1 3% o	2 3% o	2 1%	2 1%	2 1%	2 1%	4 1%	-
Sports	1 *	1 *	-	-	1 *	1 1%	-	1 *	1 *	-	-	1 *	1 *	-	-	1 *	-	1 *	-	-	1 1%
Vouchers	1 *	1 *	-	1 1% ff	-	-	-	-	1 *	-	-	1 *	-	1 3% o	-	-	1 *	1 *	-	-	1 1%
Payment/bonus reward	9 2%	9 2%	-	2 2%	7 1%	4 2%	2 1%	7 2%	6 2%	3 2%	1 1%	8 2%	8 2%	1 3%	-	5 2%	4 1%	6 2%	3 1%	5 1%	4 2%
Reduced administrative fees	4 1%	4 1%	-	-	4 1%	-	3 2% g	4 1%	2 1%	2 1%	-	4 1%	4 1%	-	-	-	4 1% r	2 1%	2 1%	2 1%	2 1%

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		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Free or reduced room fees	19 3%	16 3%	3 4%	3 4%	16 3%	7 4%	3 2%	13 3%	16 4%	3 2%	3 3%	16 3%	17 4%	1 3%	1 2%	6 2%	13 5%	14 5% u	5 2%	15 4%	4 2%
Shareholdings	3 1%	3 1%	-	1 1%	2*	1 1%	1 1%	2*	2 1%	1 1%	-	3 1%	2*	1 3%	-	1*	2 1%	2 1%	1*	1*	2 1%
Marketing benefits	1*	1*	-	-	1*	-	-	1*	-	1 1%	1 1% Z	-	-	-	1 2% o	1*	-	1*	-	1*	-
Given preferred operation time	3 1%	2*	1 1%	-	3 1%	1 1%	1 1%	2*	2 1%	1 1%	1 1%	2*	3 1%	-	-	3 1%	-	2 1%	1*	2 1%	1 1%
No waiting list	1*	1*	-	-	1*	1 1%	-	1*	1*	-	-	1*	1*	-	-	1*	-	1*	-	1*	-
Permit use of portable equipments	2*	2*	-	-	2*	1 1%	-	2*	2 1%	-	-	2*	2*	-	-	1*	1*	2 1%	-	2 1%	-
Provide good quality facilities	2*	2*	-	-	2*	1 1%	-	2*	1*	1 1%	1 1%	1*	2*	-	-	2 1%	-	-	1*	2 1%	-
Provide help in practice setting	1*	1*	-	-	1*	-	1 1%	1*	1*	-	-	1*	1*	-	-	1*	-	1*	-	1*	-
Administrative support	8 1%	6 1%	2 3%	1 1%	7 1%	3 2%	1 1%	5 1%	5 1%	3 2%	4 4% Iz	4 1%	7 1%	-	1 2%	4 1%	4 1%	5 2%	3 1%	6 2%	2 1%
Clinical support	2*	2*	-	1 1%	1*	1 1%	-	1*	2 1%	-	-	2*	2*	-	-	-	2 1%	1*	1*	2 1%	-
Partnership	2*	2*	-	-	2*	-	1 1%	2*	1*	1 1%	-	2*	2*	-	-	1*	1*	-	2 1%	1*	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
None	7 1%	7 1%	-	1 1%	6 1%	2 1%	3 2%	6 1%	7 2% Z	-	2 2%	5 1%	6 1%	1 3%	-	6 2%	1 *	5 2%	2 1%	6 2%	1 1%
Don't know/Not applicable	2 *	1 *	1 1%	1 1%	1 *	1 1%	-	-	2 1%	-	-	2 *	2 *	-	-	1 *	1 *	1 *	-	1 *	-
No knowledge of incentives or benefits /prefer not to say/don't know	509 89%	445 89%	64 93%	78 92%	431 89%	173 88%	126 89%	367 88%	345 88%	164 92%	88 86%	421 90%	422 89%	29 91%	58 91%	251 88%	255 90%	234 87%	240 91%	298 87%	181 92%
NET: Financial benefits (e.g. payment/bonus reward, shareholdings, partnership)	13 2%	13 3%	-	2 2%	11 2%	5 3%	4 3%	11 3%	8 2%	5 3%	1 1%	12 3%	12 3%	1 3%	-	7 2%	6 2%	7 3%	6 2%	7 2%	6 3%
NET: Administrative benefits (e.g. admin support, reduced admin fees)	13 2%	11 2%	2 3%	1 1%	12 2%	3 2%	5 4%	10 2%	8 2%	5 3%	4 4%	9 2%	12 3%	-	1 2%	5 2%	8 3%	8 3%	5 2%	9 3%	4 2%
NET: Entertainment (e.g. meals, film/sport tickets)	9 2%	9 2%	-	-	9 2%	4 2%	1 1%	9 2%	7 2% Z	2 1%	5 5% ImZ	4 1%	5 1%	1 3%	3 5% o	7 2%	2 1%	5 2%	4 2%	7 2%	2 1%
NET: Marketing benefits (e.g. increased referral, meetings)	6 1%	6 1%	-	-	6 1%	2 1%	3 2%	6 1%	4 1%	2 1%	2 2%	4 1%	4 1%	-	2 3%	5 2%	1 *	3 1%	3 1%	2 1%	4 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
***small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

G2 And what incentives or benefits do private hospitals or PPUs at NHS hospitals offer to consultants in your area?

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Contract with patients/ increased patients referral	3 1%	-	-	-	3 2% x	1 *	2 1%	-	2 1%	1 1%	1 1%	-	1 1%
Educational meetings	1 *	1 *	-	-	-	1 *	-	-	1 *	-	-	-	-
Social meetings	1 *	1 *	-	-	-	1 *	-	-	1 *	-	-	-	-
Meetings with GPs/patients	1 *	-	1 3% xA	-	-	1 *	-	-	-	1 1%	1 1%	-	-
Entertainment (unsp.)	4 1%	3 1%	-	1 1%	-	1 *	2 1%	1 1%	4 1%	-	-	-	1 1%
Free film/sports tickets	2 *	-	1 3% x	-	1 1%	-	1 1%	1 1%	1 *	1 1%	1 1%	-	-
Meals	4 1%	2 1%	-	2 2%	-	2 1%	1 1%	1 1%	1 *	2 2%	3 2%	1 2%	-
Sports	1 *	-	1 3% xA	-	-	-	-	1 1%	1 *	-	-	-	-
Vouchers	1 *	-	1 3% xA	-	-	-	1 1%	-	-	1 1%	1 1%	-	-
Payment/bonus reward	9 2%	5 2%	1 3%	-	3 2%	3 1%	3 2%	3 3%	7 2%	2 2%	2 1%	-	1 1%
Reduced administrative fees	4 1%	1 *	1 3%	1 1%	1 1%	3 1%	1 1%	-	2 1%	1 1%	2 1%	1 2%	2 3% E

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Free or reduced room fees	19 3%	11 5% A	3 10% A	4 4%	1 1%	7 3%	7 4%	5 5%	13 4%	6 5%	6 3%	-	2 3%
Shareholdings	3 1%	1 *	1 3%	-	1 1%	1 *	1 1%	1 1%	2 1%	1 1%	1 1%	-	-
Marketing benefits	1 *	1 *	-	-	-	1 *	-	-	1 *	-	-	-	-
Given preferred operation time	3 1%	2 1%	-	-	1 1%	3 1%	-	-	3 1%	-	-	-	-
No waiting list	1 *	1 *	-	-	-	1 *	-	-	1 *	-	-	-	-
Permit use of portable equipments	2 *	2 1%	-	-	-	-	2 1%	-	2 1%	-	-	-	-
Provide good quality facilities	2 *	-	-	1 1%	-	-	2 1%	-	1 *	1 1%	1 1%	-	1 1%
Provide help in practice setting	1 *	1 *	-	-	-	1 *	-	-	1 *	-	-	-	-
Administrative support	8 1%	4 2%	1 3%	2 2%	1 1%	2 1%	3 2%	3 3%	6 2%	2 2%	2 1%	-	1 1%
Clinical support	2 *	1 *	-	1 1%	-	-	2 1%	-	-	2 2% E	2 1% E	-	-
Partnership	2 *	-	-	1 1%	1 1%	-	1 1%	1 1%	-	2 2% E	2 1% E	-	1 1% E

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
None	7 1%	5 2%	-	1 1%	1 1%	2 1%	3 2%	2 2%	6 2%	1 1%	1 1%	-	1 1%
Don't know/Not applicable	2 *	1 *	-	-	-	-	-	2 2% BC	1 *	1 1%	1 1%	-	1 1%
No knowledge of incentives or benefits /prefer not to say/don't know	509 89%	203 86%	27 87%	89 89%	139 92%	233 91% D	169 88%	80 83%	327 89%	106 85%	162 89% F	56 97% FGR	61 86%
NET: Financial benefits (e.g. payment/bonus reward, shareholdings, partnership)	13 2%	6 3%	1 3%	1 1%	5 3%	4 2%	4 2%	5 5%	9 2%	4 3%	4 2%	-	2 3%
NET: Administrative benefits (e.g. admin support, reduced admin fees)	13 2%	6 3%	2 6%	3 3%	2 1%	6 2%	4 2%	3 3%	9 2%	3 2%	4 2%	1 2%	3 4%
NET: Entertainment (e.g. meals, film/sport tickets)	9 2%	4 2%	1 3%	3 3%	1 1%	3 1%	3 2%	3 3%	5 1%	3 2%	4 2%	1 2%	1 1%
NET: Marketing benefits (e.g. increased referral, meetings)	6 1%	2 1%	1 3%	-	3 2%	4 2%	2 1%	-	4 1%	2 2%	2 1%	-	1 1%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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12 Feb 2013

G2 And what incentives or benefits do private hospitals or PPUs at NHS hospitals offer to consultants in your area?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Contract with patients/ increased patients referral	3 1%	2 *	1 1%	-	2 1%	3 1%	-	3 1%	-	2 1%	-	1 *
Educational meetings	1 *	1 *	-	-	-	1 *	-	1 *	-	-	-	1 *
Social meetings	1 *	1 *	-	-	-	1 *	-	1 *	-	-	-	1 *
Meetings with GPs/patients	1 *	-	1 1% H	1 1%	-	1 *	-	1 *	-	-	-	1 *
Entertainment (unsp.)	4 1%	4 1%	-	-	1 1%	3 1%	1 1%	3 1%	1 1%	2 1%	-	2 1%
Free film/sports tickets	2 *	1 *	1 1%	-	2 1%	2 *	-	2 *	-	-	1 1%	1 *
Meals	4 1%	3 1%	1 1%	-	1 1%	4 1%	-	4 1%	-	2 1%	-	2 1%
Sports	1 *	1 *	-	-	1 1%	1 *	-	1 *	-	-	-	1 *
Vouchers	1 *	-	1 1% H	-	1 1%	1 *	-	1 *	-	-	1 1%	-
Payment/bonus reward	9 2%	8 2%	1 1%	-	3 2%	9 2%	-	9 2%	-	1 1%	3 3%	5 2%
Reduced administrative fees	4 1%	3 1%	1 1%	1 1%	2 1%	4 1%	-	4 1%	-	1 1%	3 3% U	-

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
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Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Free or reduced room fees	19 3%	16 4%	3 3%	4 6%	7 4%	16 3%	3 3%	17 4%	2 2%	3 2%	6 5%	10 3%
Shareholdings	3 1%	2 *	1 1%	-	2 1%	3 1%	-	3 1%	-	-	1 1%	2 1%
Marketing benefits	1 *	1 *	-	-	1 1%	1 *	-	1 *	-	-	1 1%	-
Given preferred operation time	3 1%	3 1%	-	-	1 1%	3 1%	-	3 1%	-	-	1 1%	2 1%
No waiting list	1 *	1 *	-	1 1%	-	1 *	-	-	1 1% N	1 1%	-	-
Permit use of portable equipments	2 *	2 *	-	-	-	2 *	-	2 *	-	-	-	2 1%
Provide good quality facilities	2 *	2 *	-	-	-	1 *	1 1% N	-	2 2% LN	-	-	2 1%
Provide help in practice setting	1 *	1 *	-	-	-	1 *	-	1 *	-	-	-	1 *
Administrative support	8 1%	7 2%	1 1%	2 3%	5 3%	6 1%	2 2%	6 1%	2 2%	-	3 3%	5 2%
Clinical support	2 *	1 *	1 1%	-	1 1%	2 *	-	2 *	-	-	1 1%	1 *
Partnership	2 *	-	2 2% H	1 1%	-	2 *	-	2 *	-	-	1 1%	1 *

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
None	7 1%	6 1%	1 1%	3 4%	2 1%	6 1%	1 1%	7 2%	-	4 3% U	2 2%	1 *
Don't know/Not applicable	2 *	1 *	1 1%	1 1%	-	1 *	1 1%	1 *	1 1%	2 1% U	-	-
No knowledge of incentives or benefits /prefer not to say/don't know	509 89%	403 89%	86 88%	60 85%	166 89%	416 89%	93 93%	410 88%	99 93%	118 87%	102 86%	289 91%
NET: Financial benefits (e.g. payment/bonus reward, shareholdings, partnership)	13 2%	10 2%	3 3%	1 1%	4 2%	13 3%	-	13 3%	-	1 1%	4 3%	8 3%
NET: Administrative benefits (e.g. admin support, reduced admin fees)	13 2%	11 2%	2 2%	3 4%	7 4%	11 2%	2 2%	11 2%	2 2%	1 1%	6 5% S	6 2%
NET: Entertainment (e.g. meals, film/sport tickets)	9 2%	7 2%	2 2%	-	3 2%	8 2%	1 1%	8 2%	1 1%	3 2%	1 1%	5 2%
NET: Marketing benefits (e.g. increased referral, meetings)	6 1%	4 1%	2 2%	1 1%	3 2%	6 1%	-	6 1%	-	2 1%	1 1%	3 1%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

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G3 In the past 5 years have you been offered any type of incentive or benefit by a private hospital or a PPU at an NHS hospital to encourage you to use their facilities or equipment?

Base: All who have knowledge of private hospitals or PPUs offering incentives or benefits to Consultants to encourage the use of their facilities

	Total	Country			Surgeon		Role in patient interface Mostly main (o)	Experience High (r)	Size of business High (t)	Proportion of private patients High (v)
		England (a)	UK minus Greater London (f)	England minus Greater London (i)	Surgeon (l)	Non-anaesthetists (z)				
Total	61	56*	54*	49*	46*	47*	52*	33*	36*	44*
Yes	17 28%	15 27%	15 28%	13 27%	13 28%	15 32%	15 29%	8 24%	13 36%	13 30%
No	36 59%	33 59%	32 59%	29 59%	29 63% Z	25 53%	30 58%	22 67%	21 58%	26 59%
I would prefer not to say	5 8%	5 9%	5 9%	5 10%	3 7%	5 11%	5 10%	1 3%	2 6%	3 7%
Don't know	3 5%	3 5%	2 4%	2 4%	1 2%	2 4%	2 4%	2 6%	-	2 5%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

*** small base; ** very small base (under 30) ineligible for sig testing**

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Base: All who have knowledge of private hospitals or PPUs offering incentives or benefits to Consultants to encourage the use of their facilities

		Size/ proportion integrated	Where work Private hospital - solus (E)
Total		Large/mostly private (x)	
Total	61	32*	41*
Yes	17 28%	11 34%	10 24%
No	36 59%	19 59%	26 63%
I would prefer not to say	5 8%	2 6%	4 10%
Don't know	3 5%	-	1 2%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All who have knowledge of private hospitals or PPUs offering incentives or benefits to Consultants to encourage the use of their facilities

	Total	Main workplace Hospital (H)	Insurance coverage	
			BUPA - yes (L)	AXA - yes (N)
Total	61	49*	54*	54*
Yes	17 28%	13 27%	15 28%	16 30%
No	36 59%	30 61%	33 61%	33 61%
I would prefer not to say	5 8%	4 8%	5 9%	5 9%
Don't know	3 5%	2 4%	1 2%	- -

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Yes	173%	153%	23%	22%	153%	84%	43%	133%	133%	42%	22%	153%	153%	13%	12%	83%	93%	135%u	42%	134%	42%
No	366%	337%	34%	45%	327%	137%	107%	297%	297%Z	74%	111% mZ	255%	306%	26%	46%	228%	145%	218%	156%	268%	105%
I would prefer not to say	51%	51%	-	-	51%	21%	21%	51%	31%	21%	-	51%	51%	-	-	1*	41%	21%	31%	31%	21%
Don't know	31%	31%	-	11%	2*	11%	-	2*	1*	21%	11%	2*	2*	-	12%	21%	1*	-	1*	21%	-
No knowledge of incentives or benefits /prefer not to say/don't know	50989%	44589%	6493%	7892%	43189%	17388%	12689%	36788%	34588%	16492%	8886%	42190%	42289%	2991%	5891%	25188%	25590%	23487%	24091%	29887%	18192%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/ minority private (y)	Small/ mostly private (z)	Small/ minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Yes	17 3%	11 5%	2 6%	2 2%	2 1%	8 3%	6 3%	3 3%	10 3%	7 6%	7 4%	-	1 1%
No	36 6%	19 8%	2 6%	7 7%	8 5%	13 5%	12 6%	11 11% B	26 7%	8 6%	10 5%	2 3%	8 11%
I would prefer not to say	5 1%	2 1%	-	1 1%	2 1%	1 *	3 2%	1 1%	4 1%	1 1%	1 1%	-	1 1%
Don't know	3 1%	-	-	1 1%	-	-	2 1%	1 1%	1 *	2 2%	2 1%	-	-
No knowledge of incentives or benefits /prefer not to say/don't know	509 89%	203 86%	27 87%	89 89%	139 92%	233 91% D	169 88%	80 83%	327 89%	106 85%	162 89% F	56 97% FGR	61 86%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

G3 In the past 5 years have you been offered any type of incentive or benefit by a private hospital or a PPU at an NHS hospital to encourage you to use their facilities or equipment?

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Yes	17 3%	13 3%	4 4%	4 6%	6 3%	15 3%	2 2%	16 3%	1 1%	3 2%	6 5%	8 3%
No	36 6%	30 7%	6 6%	5 7%	13 7%	33 7%	3 3%	33 7%	3 3%	11 8%	10 8%	15 5%
I would prefer not to say	5 1%	4 1%	1 1%	2 3%	2 1%	5 1%	-	5 1%	-	2 1%	1 1%	2 1%
Don't know	3 1%	2 *	1 1%	-	-	1 *	2 2% LN	-	3 3% LN	1 1%	-	2 1%
No knowledge of incentives or benefits /prefer not to say/don't know	509 89%	403 89%	86 88%	60 85%	166 89%	416 89%	93 93%	410 88%	99 93%	118 87%	102 86%	289 91%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

H1 For how many years have you been working as a consultant? Please enter an estimate if you are not sure. If you have been working as a Consultant for less than a year please enter zero.

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
5 years or less	160 28%	144 29% g	16 23%	23 27%	137 28% g	46 23%	40 28%	121 29% g	119 30% n	41 23%	22 22%	138 29% m	143 30% q	7 22%	10 16%	- -	160 57% r	54 20%	95 36% t	81 24%	65 33% v
6-10yrs	167 29%	142 28%	25 36%	26 31%	141 29%	62 31%	44 31%	116 28%	118 30%	49 27%	33 32%	134 29%	138 29%	10 31%	19 30%	44 15%	123 43% r	78 29%	78 30%	96 28%	61 31%
11-15yrs	121 21%	104 21%	17 25%	16 19%	105 22%	53 27% af	27 19%	88 21%	79 20%	42 23%	31 30% l	90 19%	91 19%	10 31%	20 31% o	121 43% s	- -	72 27% u	40 15%	84 25% w	34 17%
16-20yrs	67 12%	58 12%	9 13%	12 14%	55 11%	21 11%	17 12%	46 11%	41 10%	26 15%	9 9%	58 12%	56 12%	3 9%	8 13%	67 24% s	- -	34 13%	31 12%	39 11%	25 13%
21-25yrs	29 5%	28 6%	1 1%	6 7%	23 5%	8 4%	8 6%	22 5%	16 4%	13 7%	4 4%	25 5%	23 5%	2 6%	4 6%	29 10% s	- -	19 7% u	8 3%	20 6%	9 5%
26-30yrs	19 3%	18 4%	1 1%	2 2%	17 4%	6 3%	6 4%	16 4%	15 4%	4 2%	2 2%	17 4%	17 4%	- -	2 3%	19 7% s	- -	12 4%	6 2%	16 5%	3 2%
more than 30yrs	4 1%	4 1%	- -	- -	4 1%	1 1%	- -	4 1%	2 1%	2 1%	1 1%	3 1%	3 1%	- -	1 2%	4 1% s	- -	1 -	3 1%	4 1%	- -
Don't know	3 1%	3 1%	- -	- -	3 1%	- -	- -	3 1%	1 -	2 1%	- -	3 1%	3 1%	- -	- -	- -	- -	- -	2 1%	2 1%	- -
Mean	10.39	10.48	9.74	10.41	10.39	10.57	10.49	10.50	9.98	11.30 l	10.63	10.34	10.14	10.59	12.14 o	15.97 s	4.91	11.70 u	9.21	11.33 w	9.38
Standard Deviation	7.04	7.21	5.74	6.99	7.06	6.44	7.01	7.26	7.02	7.02	6.31	7.20	7.08	6.15	7.03	5.61	2.43	6.91	7.03	7.30	6.54
Standard Error	0.295	0.322	0.691	0.758	0.321	0.459	0.588	0.356	0.355	0.525	0.625	0.333	0.325	1.088	0.879	0.333	0.145	0.421	0.433	0.395	0.466

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
***small base**

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

H1 For how many years have you been working as a consultant? Please enter an estimate if you are not sure. If you have been working as a Consultant for less than a year please enter zero.

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
5 years or less	160 28%	49 21%	3 10%	32 32% xy	58 38% xy	75 29%	53 28%	20 21%	95 26%	36 29%	57 31% R	21 36% R	14 20%
6-10yrs	167 29%	64 27%	13 42%	30 30%	43 28%	71 28%	62 32%	30 31%	108 29%	43 35%	57 31%	14 24%	28 39%
11-15yrs	121 21%	64 27% zA	7 23%	16 16%	24 16%	50 20%	40 21%	28 29%	85 23% Q	27 22%	33 18%	6 10%	16 23%
16-20yrs	67 12%	29 12%	5 16%	10 10%	19 13%	39 15% C	17 9%	9 9%	44 12%	10 8%	21 12% F	11 19% FG	7 10%
21-25yrs	29 5%	18 8% z	1 3%	2 2%	6 4%	12 5%	11 6%	4 4%	16 4%	6 5%	11 6%	5 9%	3 4%
26-30yrs	19 3%	10 4% A	2 6% A	5 5% A	1 1%	6 2%	6 3%	5 5%	16 4% G	1 1%	2 1%	1 2%	1 1%
more than 30yrs	4 1%	1 *	-	3 3% xA	-	1 *	2 1%	-	3 1%	-	-	-	1 1%
Don't know	3 1%	-	-	2 2% x	-	1 *	1 1%	-	1 *	1 1%	1 1%	-	1 1%
Mean	10.39	11.76 A	11.77 A	10.11	8.80	10.22	10.43	10.94	10.82 FG	9.18	9.47	10.10	10.31
Standard Deviation	7.04	7.00	6.43	7.94	6.41	6.84	7.16	6.52	7.11	5.98	6.48	7.46	6.66
Standard Error	0.295	0.457	1.154	0.794	0.522	0.428	0.517	0.666	0.371	0.537	0.480	0.979	0.791

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

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Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
5 years or less	160 28%	118 26%	34 35%	26 37%	50 27%	122 26%	38 38% LN	118 25%	42 40% LN	30 22%	44 37% SU	86 27%
6-10yrs	167 29%	136 30%	29 30%	24 34%	52 28%	151 32% MO	16 16%	151 33% MO	16 15%	45 33%	32 27%	90 28%
11-15yrs	121 21%	106 23% I	12 12%	14 20%	54 29%	101 21%	20 20%	100 22%	21 20%	33 24%	23 19%	65 21%
16-20yrs	67 12%	52 12%	13 13%	5 7%	14 7%	54 11%	13 13%	52 11%	15 14%	14 10%	14 12%	39 12%
21-25yrs	29 5%	19 4%	8 8%	1 1%	10 5%	21 4%	8 8%	22 5%	7 7%	7 5%	2 2%	20 6% T
26-30yrs	19 3%	17 4%	1 1%	1 1%	6 3%	17 4%	2 2%	17 4%	2 2%	3 2%	4 3%	12 4%
more than 30yrs	4 1%	3 1%	- -	- -	- -	3 1%	1 1%	3 1%	1 1%	1 1%	- -	3 1%
Don't know	3 1%	1 *	1 1%	- -	1 1%	1 *	2 2% LN	1 *	2 2% LN	2 1%	- -	1 *
Mean	10.39	10.58	9.46	8.70	10.35	10.44	10.15	10.50	9.92	10.51	9.12	10.82 T
Standard Deviation	7.04	6.88	7.14	5.54	6.50	6.85	7.94	6.86	7.83	6.92	6.57	7.23
Standard Error	0.295	0.324	0.722	0.658	0.475	0.316	0.794	0.318	0.761	0.595	0.603	0.407

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

H6 And finally, would you be willing to be re-contacted through Medefield to answer some more questions on this subject?

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Yes	467 82%	407 81%	60 87%	63 74%	404 83% ae	172 87% aeff	120 85%	344 83%	328 84% n	139 78%	76 75%	391 84% mn	393 83%	24 75%	50 78%	232 82%	234 83%	231 86%	208 79%	285 83%	158 80%
No	103 18%	94 19% fg	9 13%	22 26% fg	81 17% g	25 13%	22 15%	72 17% g	63 16%	40 22% Z	26 25% IZ	77 16%	81 17%	8 25%	14 22%	52 18%	49 17%	39 14%	55 21%	57 17%	39 20%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

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Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Yes	467 82%	201 86%	26 84%	79 79%	121 80%	211 83%	156 81%	79 82%	310 84% F	94 76%	142 78%	48 83%	60 85%
No	103 18%	34 14%	5 16%	21 21%	30 20%	44 17%	36 19%	17 18%	58 16%	30 24% E	40 22%	10 17%	11 15%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Yes	467 82%	373 83%	79 81%	56 79%	157 84%	390 83%	77 77%	387 83%	80 75%	111 82%	92 77%	264 84%
No	103 18%	79 17%	19 19%	15 21%	30 16%	80 17%	23 23%	77 17%	26 25%	24 18%	27 23%	52 16%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

Break by break

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Country	501	501	-	85	416	171	124	416	344	157	84	417	421	27	53	252	246	241	229	304	169
England	88%	100% bfgh	-	100% bfgh	86% b	87% b	87% b	100% bfgh	88%	88%	82%	89%	89%	84%	83%	89%	87%	89%	87%	89%	86%
Scotland	32	-	32	-	32	14	3	-	23	9	9	23	23	2	7	16	16	15	15	17	13
	6%	-	46% aefgh i	-	7% aehi	7% aehi	2% ai	-	6%	5%	9%	5%	5%	6%	11% o	6%	6%	6%	6%	5%	7%
Wales	28	-	28	-	28	9	12	-	18	10	6	22	24	1	3	14	14	11	14	15	13
	5%	-	41% aefgh i	-	6% ael	5% ael	8% ael	-	5%	6%	6%	5%	5%	3%	5%	5%	5%	4%	5%	4%	7%
Ireland	9	-	9	-	9	3	3	-	6	3	3	6	6	2	1	2	7	3	5	6	2
	2%	-	13% aefgh i	-	2% ai	2% ai	2% ai	-	2%	2%	3%	1%	1%	6% o	2%	1%	2%	1%	2%	2%	1%
Greater London	85	85	-	85	-	-	-	-	57	28	14	71	69	9	7	44	41	41	39	57	24
	15%	17% bfghi	-	100% abfghi	-	-	-	-	15%	16%	14%	15%	15%	28% oq	11%	15%	14%	15%	15%	17%	12%
UK minus Greater London	485	416	69	-	485	197	142	416	334	151	88	397	405	23	57	240	242	229	224	285	173
	85%	83% e	100% ae	-	100% ae	100% ae	100% ae	100% ae	85%	84%	86%	85%	85% p	72%	89% p	85%	86%	85%	85%	83%	88%
UK minus Greater London - urban	197	171	26	-	197	197	-	171	135	62	43	154	160	11	26	102	95	87	100	115	74
	35%	34% eh	38% eh	-	41% aeh	100% abefhi	-	41% aeh	35%	35%	42%	33%	34%	34%	41%	36%	34%	32%	38%	34%	38%
UK minus Greater London - rural	142	124	18	-	142	-	142	124	107	35	21	121	123	5	14	71	71	77	63	82	56
	25%	25% eg	26% eg	-	29% aeg	-	100% abefgj	30% aeg	27% m	20%	21%	26% m	26%	16%	22%	25%	25%	29%	24%	24%	28%
England minus Greater London	416	416	-	-	416	171	124	416	287	129	70	346	352	18	46	208	205	200	190	247	145
	73%	83% be	-	-	86% be	87% be	87% be	100% abefgh	73%	72%	69%	74%	74% p	56%	72%	73%	72%	74%	72%	72%	74%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

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Break by break

Base: All respondents

	Total	Country							Surgeon				Role in patient interface			Experience		Size of business		Proportion of private patients	
		England (a)	Non-England (b)	Greater London (e)	UK minus Greater London (f)	UK minus Greater London - urban (g)	UK minus Greater London - rural (h)	England minus Greater London (i)	Surgeon (l)	Non-surgeon (m)	Anaesthetist (n)	Non-anaesthetists (Z)	Mostly main (o)	Sometimes main (p)	Not main (q)	High (r)	Low (s)	High (t)	Low (u)	High (v)	Low (w)
Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Surgeon	391	344	47	57	334	135	107	287	391	-	49	342	348	18	25	181	209	215	155	255	118
Surgeon	69%	69%	68%	67%	69%	69%	75% f	69%	100% mnZ	-	48% m	73% mn	73% pq	56%	39%	64%	74% r	80% u	59%	75% w	60%
Non-surgeon	179	157	22	28	151	62	35	129	-	179	53	126	126	14	39	103	74	55	108	87	79
Non-surgeon	31%	31%	32%	33%	31% h	31%	25%	31%	-	100% lnZ	52% lZ	27% l	27%	44% o	61% o	36% s	26%	20%	41% t	25%	40% v
Anaesthetist	102	84	18	14	88	43	21	70	49	53	102	-	34	13	55	58	44	43	57	71	26
Anaesthetist	18%	17%	26% h	16%	18%	22% ai	15%	17%	13% Z	30% lZ	100% lmZ	-	7%	41% o	86% op	20%	16%	16%	22%	21% w	13%
Non-anaesthetists	468	417	51	71	397	154	121	346	342	126	-	468	440	19	9	226	239	227	206	271	171
Non-anaesthetists	82%	83% g	74%	84%	82%	78% b	85% b	83% g	87% mn	70% n	-	100% lmn	93% pq	59% q	14%	80%	84%	84%	78%	79%	87% v
Role in patient interface	474	421	53	69	405	160	123	352	348	126	34	440	474	-	-	225	246	232	212	283	164
Mostly main	83%	84%	77%	81%	84%	81%	87%	85%	89% mn	70% n	33%	94% lmn	100% pq	-	-	79%	87% r	86%	81%	83%	83%
Sometimes main	32	27	5	9	23	11	5	18	18	14	13	19	-	32	-	16	16	15	13	19	12
Sometimes main	6%	5% i	7%	11% afhi	5%	6%	4%	4%	5%	8% Z	13% lZ	4%	-	100% oq	-	6%	6%	6%	5%	6%	6%
Not main	64	53	11	7	57	26	14	46	25	39	55	9	-	-	64	43	21	23	38	40	21
Not main	11%	11%	16%	8%	12%	13%	10%	11%	6% Z	22% lZ	54% lmZ	2%	-	-	100% op	15% s	7%	9%	14% t	12%	11%
Experience	284	252	32	44	240	102	71	208	181	103	58	226	225	16	43	284	-	161	107	188	88
High	50%	50%	46%	52%	49%	52%	50%	50%	46%	58% lZ	57% l	48%	47%	50%	67% o	100% s	-	60% u	41%	55% w	45%
Low	283	246	37	41	242	95	71	205	209	74	44	239	246	16	21	-	283	109	154	152	109
Low	50%	49%	54%	48%	50%	48%	50%	49%	53% mn	41%	43%	51% m	52% q	50%	33%	-	100% r	40%	59% t	44%	55% v

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Break by break

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Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Size of business																					
High	270 47%	241 48%	29 42%	41 48%	229 47%	87 44%	77 54% f	200 48%	215 55% mnZ	55 31%	43 42% m	227 49% m	232 49%	15 47%	23 36%	161 57% s	109 39%	270 100% u	- -	235 69% w	31 16%
Low	263 46%	229 46%	34 49%	39 46%	224 46%	100 51%	63 44%	190 46%	155 40%	108 60% lZ	57 56% lZ	206 44% l	212 45%	13 41%	38 59% o	107 38%	154 54% r	- -	263 100% t	100 29%	151 77% v
Proportion of private patients																					
High	342 60%	304 61%	38 55%	57 67%	285 59%	115 58%	82 58%	247 59%	255 65% mZ	87 49%	71 70% mZ	271 58% m	283 60%	19 59%	40 63%	188 66% s	152 54%	235 87% u	100 38%	342 100% w	- -
Low	197 35%	169 34%	28 41%	24 28%	173 36%	74 38%	56 39%	145 35%	118 30%	79 44% lnZ	26 25%	171 37% ln	164 35%	12 38%	21 33%	88 31%	109 39%	31 11%	151 57% t	- -	197 100% v

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Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Size/proportion integrated	235	208	27	35	200	75	67	173	189	46	38	197	201	13	21	139	96	235	-	235	-
Large/mostlyprivate	41%	42%	39%	41%	41%	38%	47%	42%	48% mnZ	26%	37% m	42% m	42%	41%	33%	49% s	34%	87% u	-	69% w	-
Large/minorityprivate	31	29	2	6	25	10	9	23	23	8	4	27	27	2	2	20	11	31	-	-	31
	5%	6%	3%	7%	5%	5%	6%	6%	6%	4%	4%	6%	6%	6%	3%	7%	4%	11% u	-	-	16% v
Small/mostlyprivate	100	91	9	20	80	37	14	71	61	39	31	69	76	5	19	44	54	-	100	100	-
	18%	18% h	13%	24% h	16% h	19% h	10%	17% h	16%	22% Z	30% lmZ	15%	16%	16%	30% o	15%	19%	-	38% t	29% w	-
Small/minorityprivate	151	129	22	16	135	60	47	113	89	62	22	129	128	7	16	60	91	-	151	-	151
	26%	26%	32%	19%	28%	30% e	33% ae	27%	23%	35% lnZ	22%	28% l	27%	22%	25%	21%	32% r	-	57% t	-	77% v
No of hospitals/PPUs worked in	255	216	39	26	229	91	71	190	149	106	38	217	215	11	29	126	128	101	140	132	112
1	45%	43% e	57% ae	31%	47% ae	46% e	50% e	46% ae	38%	59% lnZ	37%	46% l	45%	34%	45%	44%	45%	37%	53% t	39%	57% v
2	192	174	18	29	163	70	46	145	152	40	35	157	155	13	24	93	98	98	84	125	58
	34%	35%	26%	34%	34%	36%	32%	35%	39% mZ	22%	34% m	34% m	33%	41%	38%	33%	35%	36%	32%	37%	29%
3+	96	90	6	29	67	29	22	61	74	22	25	71	80	7	9	54	42	65	25	75	18
	17%	18% fi	9%	34% abfgh i	14%	15%	15%	15%	19% Z	12%	25% mZ	15%	17%	22%	14%	19%	15%	24% u	10%	22% w	9%
Where work	368	320	48	46	322	141	87	274	258	110	68	300	305	20	43	190	177	203	145	249	103
Privatehospital- solus	66%	64% e	70%	54%	66% ae	72% aefhi	61%	66% ae	66%	61%	67%	64%	64%	63%	67%	67%	63%	75% u	55%	73% w	52%
Privatehospital+ PPU	124	117	7	28	96	34	35	89	92	32	25	99	102	8	14	59	64	53	61	71	47
	22%	23% bfgi	10%	33% abfgi	20% b	17%	25% b	21% bf	24%	18%	25%	21%	22%	25%	22%	21%	23%	20%	23%	21%	24%

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Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Any PPU	182 32%	164 33% fgi	18 26%	38 45% abfgi	144 30%	51 26%	52 37% fg	126 30%	122 31%	60 34%	32 31%	150 32%	150 32%	11 34%	21 33%	84 30%	97 34%	61 23%	109 41% †	85 26%	87 44% v
SolusPPU	58 10%	47 9%	11 16%	10 12%	48 10%	17 9%	17 12%	37 9%	30 8%	28 16% lnZ	7 7%	51 11% l	48 10%	3 9%	7 11%	25 9%	33 12%	8 3%	48 18% †	14 4%	40 20% v
Consultingrooms	71 12%	61 12%	10 14%	13 15%	58 12%	23 12%	21 15%	48 12%	54 14% n	17 9% n	- -	71 15% mn	67 14% q	3 9%	1 2%	35 12%	35 12%	36 13%	25 10%	44 13%	26 13%
Main workplace Hospital	452 79%	398 79%	54 78%	62 73%	390 80%	167 85% aef	109 77%	336 81%	320 82% mZ	132 74%	88 86% m	364 78%	374 79%	25 78%	53 83%	230 81%	221 78%	249 92% u	177 67%	305 89% w	129 65%
PPU	98 17%	86 17% gi	12 17%	22 26% afgi	76 16%	25 13%	30 21% fgi	64 15%	60 15%	38 21% n	12 12%	86 18% l	81 17%	6 19%	11 17%	44 15%	53 19%	15 6%	77 29% †	29 8%	61 31% v
Proportion of self-pay 51% or more	71 12%	63 13%	8 12%	9 11%	62 13%	28 14%	16 11%	54 13%	46 12%	25 14%	20 20% lZ	51 11%	56 12%	7 22%	8 13%	29 10%	42 15%	39 14%	29 11%	47 14%	23 12%
50% or less	187 33%	170 34%	17 25%	30 35%	157 32%	64 32%	54 38% b	140 34%	135 35%	52 29%	37 36%	150 32%	152 32%	16 50% o	19 30%	94 33%	92 33%	98 36%	83 32%	129 38% w	54 27%
Insurance coverage BUPA- yes	470 82%	411 82%	59 86%	73 86%	397 82%	166 84%	118 83%	338 81%	322 82%	148 83%	83 81%	387 83%	398 84% q	26 81%	46 72%	236 83%	233 82%	232 86%	211 80%	292 85%	157 80%
BUPA- no	100 18%	90 18%	10 14%	12 14%	88 18%	31 16%	24 17%	78 19%	69 18%	31 17%	19 19%	81 17%	76 16%	6 19%	18 28% o	48 17%	50 18%	38 14%	52 20%	50 15%	40 20%

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Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
AXA- yes	464 81%	407 81%	57 83%	66 78%	398 82%	169 86% a	124 87% afi	341 82%	322 82%	142 79%	88 86%	376 80%	390 82%	24 75%	50 78%	235 83%	228 81%	230 85%	210 80%	285 83%	160 81%
AXA- no	106 19%	94 19% gh	12 17%	19 22%	87 18% h	28 14%	18 13%	75 18% h	69 18%	37 21%	14 14%	92 20%	84 18%	8 25%	14 22%	49 17%	55 19%	40 15%	53 20%	57 17%	37 19%
BUPA and AXA only	27 5%	25 5% g	2 3%	5 6%	22 5%	5 3%	4 3%	20 5% g	12 3%	15 8% IZ	4 4%	23 5% I	23 5%	2 6%	2 3%	12 4%	14 5%	5 2%	18 7% †	13 4%	12 6%
Charge same fees																					
Always	309 54%	274 55%	35 51%	39 46%	270 56%	112 57%	82 58%	235 56%	213 54% n	96 54% n	43 42%	266 57% n	267 56% q	15 47%	27 42%	157 55%	151 53%	139 51%	145 55%	170 50%	122 62% v
Usually	209 37%	180 36%	29 42%	33 39%	176 36%	65 33%	56 39%	147 35%	143 37%	66 37%	44 43%	165 35%	172 36%	13 41%	24 38%	101 36%	108 38%	109 40%	94 36%	138 40%	64 32%
Sometimes	40 7%	36 7% hi	4 6%	11 13% afhi	29 6% h	17 9% h	4 3%	25 6% h	30 8% Z	10 6%	13 13% mZ	27 6%	28 6%	2 6%	10 16% o	21 7%	18 6%	21 8%	17 6%	32 9% w	6 3%
Never	4 1%	4 1%	- -	1 1%	3 1%	2 1%	- -	3 1%	2 1%	2 1%	1 1%	3 1%	2 *	1 3%	1 2%	3 1%	1 *	1 *	1 *	- -	3 2% v
Always/usually	518 91%	454 91% e	64 93%	72 85%	446 92% e	177 90%	138 97% aefgi	382 92% ae	356 91%	162 91%	87 85%	431 92% n	439 93% q	28 88%	51 80%	258 91%	259 92%	248 92%	239 91%	308 90%	186 94%
Sometimes/Never/DK	52 9%	47 9% hi	5 7%	13 15% afhi	39 8% h	20 10% h	4 3%	34 8% h	35 9%	17 9%	15 15% Z	37 8%	35 7%	4 13%	13 20% o	26 9%	24 8%	22 8%	24 9%	34 10%	11 6%

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Total	570	501	69*	85*	485	197	142	416	391	179	102	468	474	32*	64*	284	283	270	263	342	197
Set fees at same level	388	340	48	56	332	137	100	284	289	99	71	317	325	21	42	180	207	193	175	243	128
Yes	68%	68%	70%	66%	68%	70%	70%	68%	74% mZ	55%	70% m	68% m	69%	66%	66%	63%	73% r	71%	67%	71%	65%
No	134	121	13	23	111	48	36	98	77	57	23	111	113	8	13	81	52	64	62	81	45
	24%	24%	19%	27%	23%	24%	25%	24%	20%	32% lnZ	23%	24% l	24%	25%	20%	29% s	18%	24%	24%	24%	23%
Consultant Group	135	122	13	26	109	45	30	96	90	45	40	95	100	13	22	72	61	74	51	90	37
In consultant group	24%	24%	19%	31%	22%	23%	21%	23%	23% Z	25%	39% lmZ	20%	21%	41% o	34% o	25%	22%	27% u	19%	26% w	19%
Not in consultant group but aware of one locally	119	108	11	17	102	47	30	91	88	31	18	101	100	8	11	48	71	51	60	69	44
	21%	22%	16%	20%	21%	24%	21%	22%	23%	17%	18%	22%	21%	25%	17%	17%	25% r	19%	23%	20%	22%
Not in consultant group or aware of one locally	316	271	45	42	274	105	82	229	213	103	44	272	274	11	31	164	151	145	152	183	116
	55%	54%	65%	49%	56%	53%	58%	55%	54% n	58% n	43%	58% ln	58% p	34%	48%	58%	53%	54%	58%	54%	59%

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		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Country	501	208	29	91	129	216	174	90	320	117	164	47	61
England	88%	89%	94%	91%	85%	85%	91%	94% B	87%	94% EGQR	90% Q	81%	86%
Scotland	32	14	1	3	10	17	9	3	26	1	5	4	4
	6%	6%	3%	3%	7%	7%	5%	3%	7% FG	1%	3% F	7% FG	6% F
Wales	28	10	1	3	11	18	6	3	18	5	9	4	3
	5%	4%	3%	3%	7%	7%	3%	3%	5%	4%	5%	7%	4%
Ireland	9	3	-	3	1	4	3	-	4	1	4	3	3
	2%	1%	-	3%	1%	2%	2%	-	1%	1%	2% F	5% E	4% E
Greater London	85	35	6	20	16	26	29	29	46	28	38	10	13
	15%	15%	19%	20% A	11%	10%	15%	30% BC	13%	23% E	21% E	17%	18%
UK minus Greater London	485	200	25	80	135	229	163	67	322	96	144	48	58
	85%	85%	81%	80%	89% z	90% D	85% D	70%	88% FG	77%	79%	83%	82%
UK minus Greater London - urban	197	75	10	37	60	91	70	29	141	34	51	17	23
	35%	32%	32%	37%	40%	36%	36%	30%	38% FG	27%	28%	29%	32%
UK minus Greater London - rural	142	67	9	14	47	71	46	22	87	35	52	17	21
	25%	29% z	29%	14%	31% z	28%	24%	23%	24%	28%	29%	29%	30%
England minus Greater London	416	173	23	71	113	190	145	61	274	89	126	37	48
	73%	74%	74%	71%	75%	75% D	76% D	64%	74%	72%	69%	64%	68%

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Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Surgeon	391	189	23	61	89	149	152	74	258	92	122	30	54
Surgeon	69%	80% zA	74%	61%	59%	58%	79% B	77% B	70% Q	74% GQ	67% Q	52%	76% Q
Non-surgeon	179	46	8	39	62	106	40	22	110	32	60	28	17
Non-surgeon	31%	20%	26%	39% x	41% x	42% CD	21%	23%	30%	26%	33% F	48% EFGR	24%
Anaesthetist	102	38	4	31	22	38	35	25	68	25	32	7	-
Anaesthetist	18%	16%	13%	31% xyA	15%	15%	18%	26% B	18% R	20% R	18% R	12% R	-
Non-anaesthetists	468	197	27	69	129	217	157	71	300	99	150	51	71
Non-anaesthetists	82%	84% z	87% z	69%	85% z	85% D	82%	74%	82%	80%	82%	88%	100% EFGQ
Role in patient interface	474	201	27	76	128	215	155	80	305	102	150	48	67
Mostly main	83%	86% z	87%	76%	85%	84%	81%	83%	83%	82%	82%	83%	94% EFGQ
Sometimes main	32	13	2	5	7	11	13	7	20	8	11	3	3
Sometimes main	6%	6%	6%	5%	5%	4%	7%	7%	5%	6%	6%	5%	4%
Not main	64	21	2	19	16	29	24	9	43	14	21	7	1
Not main	11%	9%	6%	19% x	11%	11%	13%	9%	12% R	11% R	12% R	12% R	1%
Experience	284	139	20	44	60	126	93	54	190	59	84	25	35
High	50%	59% zA	65% zA	44%	40%	49%	48%	56%	52%	48%	46%	43%	49%
Low	283	96	11	54	91	128	98	42	177	64	97	33	35
Low	50%	41%	35%	54% x	60% xy	50%	51%	44%	48%	52%	53%	57%	49%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

Break by break

Base: All respondents

	Total	Size/proportion integrated				No of hospitals/PPUs worked in			Where work				
		Large/mostly private (x)	Large/minority private (y)	Small/mostly private (z)	Small/minority private (A)	1 (B)	2 (C)	3+ (D)	Private hospital - solus (E)	Private hospital + PPU (F)	Any PPU (G)	Solus PPU (Q)	Consulting rooms (R)
Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Size of business													
High	270 47%	235 100% zA	31 100% zA	- -	- -	101 40%	98 51% B	65 68% BC	203 55% FGQ	53 43% GQ	61 34% Q	8 14%	36 51% GQ
Low	263 46%	-	-	100 100% xy	151 100% xy	140 55% CD	84 44% D	25 26%	145 39%	61 49% R	109 60% EFR	48 83% EFGR	25 35%
Proportion of private patients													
High	342 60%	235 100% yA	-	100 100% yA	-	132 52%	125 65% B	75 78% BC	249 68% FGQ	71 57% GQ	85 47% Q	14 24%	44 62% GQ
Low	197 35%	-	31 100% xz	-	151 100% xz	112 44% CD	58 30% D	18 19%	103 28%	47 38% E	87 48% EF	40 69% EFGR	26 37%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Size/proportion integrated													
Large/mostlyprivate	235 41%	235 100% yzA	- - - xzA	- - - xyA	- - - xyz	83 33%	85 44% B	61 64% BC	181 49% FGQ	42 34% GQ	48 26% Q	6 10%	32 45% GQ
Large/minorityprivate	31 5%	-	31 100% xzA	-	-	17 7%	10 5%	4 4%	19 5%	10 8%	12 7%	2 3%	4 6%
Small/mostlyprivate	100 18%	-	-	100 100% xyA	-	48 19%	36 19%	12 13%	63 17%	27 22%	35 19%	8 14%	10 14%
Small/minorityprivate	151 26%	-	-	-	151 100% xyz	86 34% CD	46 24% D	12 13%	77 21%	32 26%	68 37% EFR	36 62% EFG	15 21%
No of hospitals/PPUs worked in													
1	255 45%	83 35%	17 55% x	48 48% x	86 57% x	255 100% CD	- -	- -	184 50% FGR	26 21%	71 39% F	45 78% EFG	23 32% F
2	192 34%	85 36%	10 32%	36 36%	46 30%	-	192 100% BD	-	122 33% Q	61 49% EGQR	70 38% Q	9 16%	23 32% Q
3+	96 17%	61 26% zA	4 13%	12 12%	12 8%	-	-	96 100% BC	58 16% Q	36 29% EGQ	38 21% Q	2 3%	21 30% EQ
Where work													
Privatehospital- solus	368 65%	181 77% zA	19 61%	63 63%	77 51%	184 72% D	122 64%	58 60%	368 100% FGQR	-	-	-	38 54% FGQ
Privatehospital+ PPU	124 22%	42 18%	10 32%	27 27%	32 21%	26 10%	61 32% B	36 38% B	-	124 100% EGQR	124 68% EQR	-	22 31% EQ

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Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Any PPU	182 32%	48 20%	12 39% x	35 35% x	68 45% x	71 28%	70 36%	38 40% B	- -	124 100% ER	182 100% ER	58 100% ER	29 41% E
SolusPPU	58 10%	6 3%	2 6%	8 8% x	36 24% xyz	45 18% CD	9 5%	2 2%	- -	- -	58 32% EFR	58 100% EFR	7 10% EF
Consultingrooms	71 12%	32 14%	4 13%	10 10%	15 10%	23 9%	23 12%	21 22% BC	38 10%	22 18% E	29 16%	7 12%	71 100% EFGQ
Main workplace Hospital	452 79%	219 93% zA	26 84% A	79 79% A	93 62%	201 79%	163 85%	84 88%	368 100% FGQR	84 68% GQ	84 46% Q	- -	49 69% GQ
PPU	98 17%	10 4%	5 16% x	19 19% x	52 34% xyz	54 21%	29 15%	12 13%	- -	40 32% E	98 54% EFR	58 100% EFR	18 25% E
Proportion of self-pay 51% or more	71 12%	34 14%	5 16%	12 12%	17 11%	29 11%	28 15%	12 13%	47 13%	14 11%	24 13%	10 17%	12 17%
50% or less	187 33%	90 38% A	8 26%	39 39%	41 27%	72 28%	70 36%	41 43% B	126 34% Q	50 40% GQ	58 32% Q	8 14%	23 32% Q
Insurance coverage BUPA- yes	470 82%	200 85%	28 90%	85 85%	117 77%	212 83%	160 83%	85 89%	314 85% Q	106 85% GQ	147 81% Q	41 71%	64 90% GQ
BUPA- no	100 18%	35 15%	3 10%	15 15%	34 23%	43 17%	32 17%	11 11%	54 15%	18 15%	35 19% FR	17 29% EFR	7 10%

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Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
AXA- yes	464 81%	199 85%	27 87%	80 80%	122 81%	203 80%	165 86%	83 86%	312 85% Q	103 83% GQ	143 79% Q	40 69%	64 90% GQ
AXA- no	106 19%	36 15%	4 13%	20 20%	29 19%	52 20%	27 14%	13 14%	56 15%	21 17%	39 21% FR	18 31% EFGR	7 10%
BUPA and AXA only	27 5%	5 2%	-	8 8% x	9 6%	17 7% D	6 3%	1 1%	17 5%	6 5%	8 4%	2 3%	7 10%
Charge same fees													
Always	309 54%	118 50%	18 58%	49 49%	92 61% x	153 60% D	98 51%	44 46%	197 54%	67 54%	101 55%	34 59%	33 46%
Usually	209 37%	97 41%	11 35%	38 38%	52 34%	81 32%	77 40%	43 45% B	137 37%	45 36%	67 37%	22 38%	36 51% EFG
Sometimes	40 7%	20 9% A	1 3%	11 11% A	4 3%	17 7%	14 7%	9 9%	29 8% R	10 8% R	11 6%	1 2%	1 1%
Never	4 1%	-	1 3% x	-	1 1%	1 *	2 1%	-	2 1%	1 1%	1 1%	-	1 1%
Always/usually	518 91%	215 91%	29 94%	87 87%	144 95% z	234 92%	175 91%	87 91%	334 91%	112 90%	168 92%	56 97%	69 97% F
Sometimes/Never/DK	52 9%	20 9%	2 6%	13 13% A	7 5%	21 8%	17 9%	9 9%	34 9%	12 10% R	14 8%	2 3%	2 3%

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Total	570	235	31*	100	151	255	192	96*	368	124	182	58*	71*
Set fees at same level													
Yes	388 68%	169 72%	21 68%	69 69%	100 66%	179 70%	126 66%	71 74%	263 71% QR	84 68%	117 64%	33 57%	42 59%
No	134 24%	56 24%	7 23%	24 24%	34 23%	51 20%	53 28%	24 25%	77 21%	33 27%	52 29% E	19 33% E	20 28%
Consultant Group													
In consultant group	135 24%	63 27% A	9 29%	24 24%	24 16%	47 18%	60 31% B	26 27%	82 22%	39 31% E	51 28%	12 21%	20 28%
Not in consultant group but aware of one locally	119 21%	45 19%	6 19%	23 23%	35 23%	49 19%	45 23%	20 21%	85 23% Q	25 20%	31 17%	6 10%	17 24% Q
Not in consultant group or aware of one locally	316 55%	127 54%	16 52%	53 53%	92 61%	159 62% C	87 45%	50 52%	201 55%	60 48%	100 55% F	40 69% EFGR	34 48%

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		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Country	501	398	86	63	170	411	90	407	94	122	108	271
England	88%	88%	88%	89%	91%	87%	90%	88%	89%	90%	91%	86%
Scotland	32	26	5	5	4	27	5	27	5	8	6	18
	6%	6%	5%	7%	2%	6%	5%	6%	5%	6%	5%	6%
Wales	28	23	4	3	11	23	5	22	6	5	2	21
	5%	5%	4%	4%	6%	5%	5%	5%	6%	4%	2%	7%
Ireland	9	5	3	-	2	9	-	8	1	-	3	6
	2%	1%	3%	-	1%	2%	-	2%	1%	-	3%	2%
Greater London	85	62	22	9	30	73	12	66	19	26	17	42
	15%	14%	22% H	13%	16%	16% N	12%	14%	18% M	19%	14%	13%
UK minus Greater London	485	390	76	62	157	397	88	398	87	109	102	274
	85%	86% I	78%	87%	84%	84%	88% O	86% L	82%	81%	86%	87%
UK minus Greater London - urban	197	167	25	28	64	166	31	169	28	45	47	105
	35%	37% I	26%	39%	34%	35%	31%	36%	26%	33%	39%	33%
UK minus Greater London - rural	142	109	30	16	54	118	24	124	18	30	30	82
	25%	24%	31%	23%	29%	25%	24% O	27% LO	17%	22%	25%	26%
England minus Greater London	416	336	64	54	140	338	78	341	75	96	91	229
	73%	74%	65%	76%	75%	72%	78% O	73% L	71%	71%	76%	72%

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Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Surgeon	391	320	60	46	135	322	69	322	69	90	88	213
Surgeon	69%	71%	61%	65%	72%	69%	69%	69%	65%	67%	74%	67%
Non-surgeon	179	132	38	25	52	148	31	142	37	45	31	103
Non-surgeon	31%	29%	39%	35%	28%	31%	31%	31%	35%	33%	26%	33%
Anaesthetist	102	88	12	20	37	83	19	88	14	40	18	44
Anaesthetist	18%	19%	12%	28%	20%	18%	19%	19%	13%	30% TU	15%	14%
Non-anaesthetists	468	364	86	51	150	387	81	376	92	95	101	272
Non-anaesthetists	82%	81%	88%	72%	80%	82%	81%	81%	87%	70%	85% S	86% S
Role in patient interface	474	374	81	56	152	398	76	390	84	100	100	274
Mostly main	83%	83%	83%	79%	81%	85% M	76%	84% M	79%	74%	84%	87% S
Sometimes main	32	25	6	7	16	26	6	24	8	13	8	11
Sometimes main	6%	6%	6%	10%	9%	6%	6%	5%	8%	10% U	7%	3%
Not main	64	53	11	8	19	46	18	50	14	22	11	31
Not main	11%	12%	11%	11%	10%	10%	18% LN	11%	13%	16%	9%	10%
Experience	284	230	44	29	94	236	48	235	49	72	48	164
High	50%	51%	45%	41%	50%	50%	48%	51%	46%	53% T	40%	52% T
Low	283	221	53	42	92	233	50	228	55	61	71	151
Low	50%	49%	54%	59%	49%	50%	50%	49%	52%	45%	60% SU	48%

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Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Size of business												
High	270 47%	249 55% I	15 15%	39 55%	98 52%	232 49% MO	38 38%	230 50% MO	40 38%	74 55%	51 43%	145 46%
Low	263 46%	177 39%	77 79% H	29 41%	83 44%	211 45%	52 52%	210 45%	53 50%	51 38%	60 50% S	152 48% S
Proportion of private patients												
High	342 60%	305 67% I	29 30%	47 66%	129 69%	292 62% M	50 50%	285 61% M	57 54%	90 67%	69 58%	183 58%
Low	197 35%	129 29%	61 62% H	23 32%	54 29%	157 33%	40 40%	160 34%	37 35%	37 27%	44 37%	116 37%

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Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Size/proportion integrated	235	219	10	34	90	200	35	199	36	63	45	127
Large/mostlyprivate	41%	48%	10%	48%	48%	43%	35%	43%	34%	47%	38%	40%
Large/minorityprivate	31	26	5	5	8	28	3	27	4	9	6	16
	5%	6%	5%	7%	4%	6%	3%	6%	4%	7%	5%	5%
Small/mostlyprivate	100	79	19	12	39	85	15	80	20	24	23	53
	18%	17%	19%	17%	21%	18%	15%	17%	19%	18%	19%	17%
Small/minorityprivate	151	93	52	17	41	117	34	122	29	24	35	92
	26%	21%	53% H	24%	22%	25%	34%	26%	27%	18%	29% S	29% S
No of hospitals/PPUs worked in	255	201	54	29	72	212	43	203	52	47	49	159
1	45%	44%	55%	41%	39%	45%	43%	44%	49%	35%	41%	50% S
2	192	163	29	28	70	160	32	165	27	60	45	87
	34%	36%	30%	39%	37%	34%	32%	36% O	25%	44% U	38% U	28%
3+	96	84	12	12	41	85	11	83	13	26	20	50
	17%	19%	12%	17%	22%	18%	11%	18%	12%	19%	17%	16%
Where work	368	368	-	47	126	314	54	312	56	82	85	201
Privatehospital- solus	65%	81% I	-	66%	67%	67% MO	54%	67% MO	53%	61%	71%	64%
Privatehospital+ PPU	124	84	40	14	50	106	18	103	21	39	25	60
	22%	19%	41% H	20%	27%	23%	18%	22%	20%	29% U	21%	19%

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		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Any PPU	182 32%	84 19%	98 100% H	24 34%	58 31%	147 31%	35 35%	143 31%	39 37%	51 38% T	31 26%	100 32%
SolusPPU	58 10%	-	58 59% H	10 14% K	8 4%	41 9%	17 17% LN	40 9%	18 17% LN	12 9%	6 5%	40 13% T
Consultingrooms	71 12%	49 11%	18 18% H	12 17%	23 12%	64 14% O	7 7%	64 14% MO	7 7%	20 15%	17 14%	34 11%
Main workplace Hospital	452 79%	452 100% I	-	54 76%	159 85%	386 82% MO	66 66%	382 82% MO	70 66%	106 79%	103 87% U	243 77%
PPU	98 17%	-	98 100% H	17 24% K	25 13%	75 16%	23 23%	73 16%	25 24% L	27 20% T	13 11%	58 18%
Proportion of self-pay 51% or more	71 12%	54 12%	17 17%	71 100% K	-	55 12%	16 16% O	61 13% L	10 9%	22 16% U	19 16%	30 9%
50% or less	187 33%	159 35%	25 26%	-	187 100% J	160 34%	27 27%	160 34%	27 25%	46 34%	42 35%	99 31%
Insurance coverage BUPA- yes	470 82%	386 85% I	75 77%	55 77%	160 86%	470 100% MNO	-	433 93% MO	37 35% M	113 84%	99 83%	258 82%
BUPA- no	100 18%	66 15%	23 23% H	16 23%	27 14%	-	100 100% LNO	31 7% L	69 65% LN	22 16%	20 17%	58 18%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

* small base

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

Break by break

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
AXA- yes	464 81%	382 85% I	73 74%	61 86%	160 86%	433 92% MO	31 31% O	464 100% LMO	- -	114 84%	96 81%	254 80%
AXA- no	106 19%	70 15%	25 26% H	10 14%	27 14%	37 8% N	69 69% LN	- -	106 100% LMN	21 16%	23 19%	62 20%
BUPA and AXA only	27 5%	18 4%	7 7%	5 7%	10 5%	27 6% MO	- -	27 6% MO	- -	6 4%	7 6%	14 4%
Charge same fees												
Always	309 54%	243 54%	55 56%	31 44%	95 51%	256 54%	53 53%	257 55%	52 49%	75 56%	67 56%	167 53%
Usually	209 37%	169 37%	35 36%	32 45%	76 41%	175 37%	34 34%	167 36%	42 40%	42 31%	44 37%	123 39%
Sometimes	40 7%	34 8%	6 6%	7 10%	15 8%	34 7%	6 6%	37 8%	3 3%	16 12% U	7 6%	17 5%
Never	4 1%	2 %	1 1%	1 1%	1 1%	3 1%	1 1%	2 %	2 2%	1 1%	1 1%	2 1%
Always/usually	518 91%	412 91%	90 92%	63 89%	171 91%	431 92%	87 87%	424 91%	94 89%	117 87%	111 93%	290 92%
Sometimes/Never/DK	52 9%	40 9%	8 8%	8 11%	16 9%	39 8%	13 13%	40 9%	12 11%	18 13%	8 7%	26 8%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U
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Break by break

Base: All respondents

	Total	Main workplace		Proportion of self-pay		Insurance coverage				Consultant Group		
		Hospital (H)	PPU (I)	51% or more (J)	50% or less (K)	BUPA - yes (L)	BUPA - no (M)	AXA - yes (N)	AXA - no (O)	In consultant group (S)	Not in consultant group but aware of one locally (T)	Not in consultant group or aware of one locally (U)
Total	570	452	98*	71*	187	470	100	464	106	135	119	316
Set fees at same level	388	323	57	37	128	342	46	331	57	88	86	214
Yes	68%	71%	58%	52%	68%	73%	46%	71%	54%	65%	72%	68%
		I		J		MO		MO				
No	134	96	33	33	52	100	34	104	30	38	25	71
	24%	21%	34%	46%	28%	21%	34%	22%	28%	28%	21%	22%
		H		K		LN						
Consultant Group	135	106	27	22	46	113	22	114	21	135	-	-
In consultant group	24%	23%	28%	31%	25%	24%	22%	25%	20%	100% TU	-	-
Not in consultant group but aware of one locally	119	103	13	19	42	99	20	96	23	-	119	-
	21%	23%	13%	27%	22%	21%	20%	21%	22%	-	100% SU	-
		I										
Not in consultant group or aware of one locally	316	243	58	30	99	258	58	254	62	-	-	316
	55%	54%	59%	42%	53%	55%	58%	55%	58%	-	-	100% ST

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f/g/h/i - l/m/n/Z - o/p/q - r/s - t/u - v/w - x/y/z/A - B/C/D - E/F/G/Q/R - H/I - J/K - L/M/N/O/P - S/T/U

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

Break by break

Base: All respondents

Total	Charge same fees					Set fees at same level	
	Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
570	309	209	40*	518	52*	388	134
501 88%	274 89%	180 86%	36 90%	454 88%	47 90%	340 88%	121 90%
32 6%	13 4%	17 8%	2 5%	30 6% a	2 4%	26 7% h	2 1%
28 5%	19 6%	7 3%	2 5%	26 5%	2 4%	16 4%	10 7%
9 2%	3 1%	5 2%	- -	8 2%	1 2%	6 2%	1 1%
85 15%	39 13%	33 16%	11 28% ae	72 14%	13 25% ae	56 14%	23 17%
485 85%	270 87% cf	176 84%	29 73%	446 86% cf	39 75%	332 86%	111 83%
197 35%	112 36%	65 31%	17 43%	177 34%	20 38%	137 35%	48 36%
142 25%	82 27% cf	56 27% cf	4 10%	138 27% cf	4 8%	100 26%	36 27%
416 73%	235 76%	147 70%	25 63%	382 74%	34 65%	284 73%	98 73%
391 69%	213 69%	143 68%	30 75% f	356 69%	35 67%	289 74% h	77 57%
179 31%	96 31%	66 32%	10 25%	162 31%	17 33% c	99 26%	57 43% g
102 18%	43 14%	44 21% ae	13 33% ae	87 17% a	15 29% ae	71 18%	23 17%
468 82%	266 86% bcdf	165 79%	27 68%	431 83% bcf	37 71%	317 82%	111 83%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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An Assessment of the Private Healthcare Market - Consultants survey

12 Feb 2013

Break by break

Base: All respondents

Total		Charge same fees					Set fees at same level	
		Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
Total	570	309	209	40*	518	52*	388	134
Role in patient interface								
Mostly/main	474 83%	267 86% cf	172 82% f	28 70%	439 85% cf	35 67%	325 84%	113 84%
Sometimes/main	32 6%	15 5%	13 6%	2 5%	28 5%	4 8%	21 5%	8 6%
Not main	64 11%	27 9%	24 11%	10 25% abe	51 10%	13 25% abe	42 11%	13 10%
Experience								
High	284 50%	157 51%	101 48%	21 53%	258 50%	26 50%	180 46%	81 60% g
Low	283 50%	151 49%	108 52%	18 45%	259 50%	24 46%	207 53% h	52 39%
Size of business								
High	270 47%	139 45%	109 52%	21 53% f	248 48%	22 42%	193 50%	64 48%
Low	263 46%	145 47%	94 45%	17 43%	239 46%	24 46%	175 45%	62 46%
Proportion of private patients								
High	342 60%	170 55%	138 66% ae	32 80% aef	308 59% a	34 65%	243 63%	81 60%
Low	197 35%	122 39% bcef	64 31% c	6 15%	186 36% bcf	11 21% c	128 33%	45 34%

Proportions/Mean: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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Break by break

Base: All respondents

Total		Charge same fees					Set fees at same level	
		Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
Total	570	309	209	40*	518	52*	388	134
Size/proportion integrated								
Large/mostlyprivate	235 41%	118 38%	97 46%	20 50% f	215 42%	20 38%	169 44%	56 42%
Large/minorityprivate	31 5%	18 6%	11 5%	1 3%	29 6%	2 4%	21 5%	7 5%
Small/mostlyprivate	100 18%	49 16%	38 18%	11 28%	87 17%	13 25%	69 18%	24 18%
Small/minorityprivate	151 26%	92 30% cf	52 25% c	4 10%	144 28% cf	7 13%	100 26%	34 25%
No of hospitals/PPUs worked in								
1	255 45%	153 50% be	81 39%	17 43%	234 45% b	21 40%	179 46%	51 38%
2	192 34%	98 32%	77 37%	14 35%	175 34%	17 33%	126 32%	53 40%
3+	96 17%	44 14%	43 21%	9 23%	87 17%	9 17%	71 18%	24 18%
Where work								
Privatehospital- solus	368 65%	197 64%	137 66%	29 73%	334 64%	34 65%	263 68% h	77 57%
Privatehospital+ PPU	124 22%	67 22%	45 22%	10 25%	112 22%	12 23%	84 22%	33 25%
Any PPU	182 32%	101 33%	67 32%	11 28%	168 32%	14 27%	117 30%	52 39%
SolusPPU	58 10%	34 11%	22 11%	1 3%	56 11%	2 4%	33 9%	19 14%
Consultingrooms	71 12%	33 11%	36 17% acef	1 3%	69 13% acf	2 4%	42 11%	20 15%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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Break by break

Base: All respondents

Total	Charge same fees					Self fees at same level	
	Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
570	309	209	40*	518	52*	388	134
452 79%	243 79%	169 81%	34 85% f	412 80%	40 77%	323 83% h	96 72%
98 17%	55 18%	35 17%	6 15%	90 17%	8 15%	57 15%	33 25% g
71 12%	31 10%	32 15%	7 18%	63 12%	8 15%	37 10%	33 25% g
187 33%	95 31%	76 36%	15 38%	171 33%	16 31%	128 33%	52 39%
470 82%	256 83%	175 84%	34 85% f	431 83%	39 75%	342 88% h	100 75%
100 18%	53 17%	34 16%	6 15%	87 17%	13 25% c	46 12%	34 25% g
464 81%	257 83%	167 80%	37 93% f	424 82%	40 77%	331 85% h	104 78%
106 19%	52 17%	42 20%	3 8%	94 18%	12 23% c	57 15%	30 22% g
27 5%	15 5%	9 4%	3 8%	24 5%	3 6%	20 5%	4 3%
309 54%	309 100% bcef	- -	- -	309 60% bcf	- -	202 52%	79 59%
209 37%	- -	209 100% acef	- -	209 40% acf	- -	152 39%	46 34%
40 7%	- -	- -	40 100% abef	- -	40 77% abe	30 8%	9 7%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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Base: All respondents

Total		Charge same fees					Set fees at same level	
		Always (a)	Usually (b)	Sometimes (c)	Always/ usually (e)	Sometimes/ Never/DK (f)	Yes (g)	No (h)
	570	309	209	40*	518	52*	388	134
	4 1%	-	-	-	-	4 8% abe	2 1%	-
	518 91%	309 100% cf	209 100% cf	- -	518 100% cf	- -	354 91%	125 93%
	52 9%	- -	- -	40 100% abe	- -	52 100% abe	34 9%	9 7%
	388 68%	202 65%	152 73%	30 75% f	354 68%	34 65%	388 100% h	- -
	134 24%	79 26%	46 22%	9 23%	125 24%	9 17%	- -	134 100% g
	135 24%	75 24%	42 20%	16 40% abe	117 23%	18 35% b	88 23%	38 28%
	119 21%	67 22%	44 21%	7 18%	111 21%	8 15%	86 22%	25 19%
	316 55%	167 54%	123 59%	17 43%	290 56%	26 50%	214 55%	71 53%

Proportions/Means: Columns Tested (5% risk level) - a/b/c/d/e/f - g/h - i/m/n - o/p/q - r/s

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